



AGENDA ITEM MEMORADUM

Town Manager

Connie Hoffmann

Department

Department Director

COMMISSION MEETING DATE (*) - 7:00 PM	Deadline to Town Clerk
<input type="checkbox"/> Oct 11, 2011	Sept 30th
<input type="checkbox"/> Oct 25, 2011	Oct 14th
<input type="checkbox"/> Nov 8, 2011	Oct 28 th
<input checked="" type="checkbox"/> Nov 29, 2011	Nov 10 th
<input type="checkbox"/> Dec 13, 2011	Dec 2 nd

**Subject to Change*

- | | | | |
|---------------------------------------|---|--|---------------------------------------|
| <input type="checkbox"/> Presentation | <input type="checkbox"/> Reports | <input type="checkbox"/> Consent | <input type="checkbox"/> Ordinance |
| <input type="checkbox"/> Resolution | <input type="checkbox"/> Quasi-Judicial | <input checked="" type="checkbox"/> Old Business | <input type="checkbox"/> New Business |

FY2012 DESIGNATED HIGH PRIORITY ITEM – PRIORITY TOPIC- BUILDING SERVICES CONTRACT

SUBJECT TITLE: Ranking of Respondents to the Building Services RFP # 12-10-01

EXPLANATION: The Commission will recall that staff was directed to reissue the RFP building plans review and inspection services when we received only one responsive proposal (from Calvin Giordano & Associates). We did so and this time received four responses, three of which were deemed responsive.

The evaluation committee consisting of the Town Manager, Assistant Town Manager, and Cecelia Ward of JC Consulting reviewed the proposals and ranked them in the following order:

1. CAP Government
2. M.T. Causley
3. Calvin Giordano

Ms. Ward was asked to serve on the evaluation committee because she had responsibility to oversee the Building Department when she worked at the City of Fort Lauderdale.

The rationale for the Committees recommended rankings are reflected in the attached minutes of the Evaluation Committee meeting.

We had some difficulty getting reference calls returned because of the holiday week, but will be able to report to the Commission on Tuesday evening the results of those reference checks.

Broward County has again affirmed that they wish to continue as our contractor, but have not been willing to consider modifying their fee schedule and indicate their policy is to not compete against private contractors.

RECOMMENDATION: Staff recommends the Commission affirm the recommended ranking of the firms and authorize us to negotiate a contract with CAP for building services first, and with M.T. Causley if negotiations with CAP are not successful. The contracts will be brought back for Commission review at the first meeting in January or earlier, if possible. We will during negotiations also work out the details of transitioning from the County to the new contractor.

**EXHIBITS: November 17, 2011 minutes of Building Services Evaluation Committee Meeting
Proposals from CAP Government, M.T. Causely, and Calvin Giordano Associates**

Reviewed by Town Attorney
 Yes No

Town Manager Initials CG

BUILDING SERVICES EVALUATION COMMITTEE MEETING 11/17/2011

In attendance: Cecelia Ward, Bud Bentley, Connie Hoffmann.

The Committee voted 3-0 to find that the Absolute Civil Engineering Solutions/Atkins team does not meet the minimum experience requirements of the RFP.

Currently M.T. Causley does not have licenses from Broward County Board of Rules & Appeals. They would be required, if selected, to provide Broward County licensure.

Another concern the Committee has is how they would facilitate the work in light of the fact that they have no other Broward County contracts. We will pose the following questions to them:

1. What is their plan for a physical presence here in LBTS? (Days and hours on site.)
2. Are they saying they will do fire inspections? No cost provided in hourly rate.

PERFORMANCE STANDARDS:

1. 2 days for small permits
MT Causley – small projects w/i 3 business days
2. 6 days for plans to build/renovate single family home, duplex or triplex
MT Causley – 7 business days
3. 10 days for commercial bldgs. Or multi-family
MT Causley – 7 business days
4. 6 days for resubmitted plans
5. 3 days for plans review for serious safety
6. 2 days to respond to citizen inquiries
7. 90% of inspections w/I 24 hours
8. Permit Clerk on site
All 3 firms - yes

The Committee noted that MT Causley would improve on the standard for commercial buildings and large projects. We would have to discuss with them whether they will commit to meet the other standards in a contract.

CAP's response says "committed to delivering the levels of service required and expected by the Town."

Calvin Giordano's proposal affirms the performance standards the Town set.

Why is MT Causley no longer doing Boca?

COST PROPOSALS:

M.T. Causley – they retain 75% of permit fees; 25% to Town

Calvin Giordano – 85%; 15% to Town

CAP- 75%; 15% to the Town; they collect & remit fees bi-weekly

	<u>Causley</u>	<u>CalGior</u>	<u>CAP</u>
Bldg Official	\$72.50	\$105.60	\$85.50
Chief Plans	\$65.00	\$?	\$?
Chief Inspectors	\$65.00	\$	\$
Plans Examiners	\$65.00	\$ 66.00 - \$67.20	\$71.25
Inspectors	\$65.00	\$ 66.00 - \$67.20	\$61.75
Engineers	\$95.00		
Permit Clerk		\$33.26	\$27.00
Off Hours	+50%	+20%	“per the contract rates”

Noted that Calving Giordano has the least experience of the three qualified firms in providing full building services to municipal.

Cecelia supervised a number of the people on CAP’s team in Fort Lauderdale, all did a good job, never had issues. CAP’s business seems to have expanded significantly CAP currently does Fort Lauderdale’s fast track permitting, which has only a two week turn-around time on big projects.

CAP’s approach to service was spelled out well and heavily emphasizes customer service. The Committee noted they have an advantage over M.T. Causley in that they have worked in Broward County and understand the transition from the County’s service to

SOFTWARE

CAP – uses Citizen Serv ; will provide & maintain a software system.

The Committee agreed unanimously on the following ranking of the qualified firms:

1. CAP Government
2. M.T. Causley
3. Calvin Giordano

Issues to discuss with CAP, as the first ranked firm:

- pg. 51 and pg. 53 comment re: compensation to be fully negotiated once the selection is completed based on quality & experience??

Days of week, hours & personnel assigned on site

Start date. Say they can transition from the County with 2 weeks notice.

Transition with County Issues:

We will need to ask the County to generate a report on the current status of all permits.

Ask CAP to provide a cost estimate of what they anticipate this will cost us in fees to take over responsibilities for the inspections.

What about plans review in progress/how do we handle a cutoff date? What about inspections of projects that the County collected the fees on.

What about County records?

Software:

How do they transition the data from the County on existing permits?

Can contractors file for permits on-line? Request inspections on-line?

Can they provide fire plans review and/or inspections? Cost?

Reference Checks

Connie already did reference checks on Calvin Giordano after their first submittal.

Cecelia will do reference checks on CAP and Bud will do reference checks on M.T. Causely.

The Committee adjourned at 12:45 pm. The Committee was disbanded by the Town Manager following the meeting.

Proposal for the
Town of Lauderdale-By-The-Sea

RFP# 12-10-01
Plans Review & Building Inspection Services

Town Clerk, Town Hall, 4501 Ocean Drive, Lauderdale-by-the-Sea, Florida 33308



Date: November 10, 2011 - Time: 2:00 P.M. (Local Time)



Calvin, Giordano & Associates, Inc.

EXCEPTIONAL SOLUTIONS



November 10, 2011

Town Hall
4501 Ocean Drive
Lauderdale-by-the-Sea, Florida 33308
Attention: Selection Committee Members

RE: RFP No. 12-10-01, Plans Review & Building Inspection Services

Dear Selection Committee Members:

Please find attached **Calvin, Giordano & Associates, Inc. (CGA)** proposal to provide **Plans Review & Building Inspection Services** for the Town of Lauderdale-by-the-Sea (Town). CGA will serve as the prime contractor for this contract, partnering with Nova Engineering and Environmental, LLC (NOVA) as sub-contractor. Together, we have assembled a team possessing the diversity of experience and skills necessary to meet the objectives of the Town in this endeavor. The team has extensive experience providing the requested services, which will benefit the Town, if selected.

SERVICES

The CGA/NOVA Team provides full-service governmental services including Building Department, Code Enforcement, Zoning, Planning, Landscape Architecture, Traffic Engineering, Civil Engineering, and project management services amongst others. Consequently, the CGA/NOVA Team has the understanding of process and depth of resources to evaluate any issue that may arise. Many of our team members are former long-term local government officials who understand the needs of local government. We offer all services "in-house". Our approach to building administration and customer service is provided in detail in our company profile included in this submittal. In addition, we also have an in-house Information Technologies Department which develops and markets software applications specifically for Building Departments and Code Enforcement.

The Building Code Services Division provides local governments with all the resources required to ensure effective code compliance, including the Florida Building Code, State and Federal statutes, local ordinances and other rules and regulations dealing with construction, permitting and inspection.

A key benefit which the CGA/NOVA Team brings to the Town is that the Town does not have to provide for fluctuations in the economy, workload or other personnel issues. **CGA/NOVA Team using the City's approved fee schedule will accept all permit fee revenue and provide the Town with 15% for administrative expenses.** The Town will not have to address personnel issues which may arise, but maintains the ability to approve who works for the Town, under contract.

Building Code Services
Code Enforcement
Construction Engineering & Inspection
Construction Services
Contract Government
Data Technologies & Development
Emergency Management Services
Engineering
Governmental Services
Indoor Air Quality
Landscape Architecture & Environmental Services
Municipal Engineering
Planning
Public Administration
Redevelopment & Urban Design
Surveying & Mapping
Transportation Planning & Traffic Engineering
Utility & Community Maintenance Services

7 Eller Drive, Suite 600
Lauderdale, FL 33316
Phone: 954.921.7781
Fax: 954.921.8807

www.calvin-giordano.com

The CGA/NOVA Team has successful long-standing relationships with municipal clients such as the cities of **Weston, Dania Beach, Hollywood, Miramar, North Lauderdale, Pembroke Pines, West Park and the Town of Surfside.**

PROJECT MANAGER

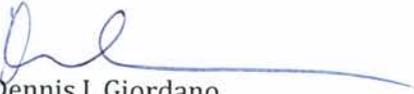
The assigned Project Manager, George Keller, has more than 33 years of experience in Public Administration. He has worked with various municipalities including the cities of **Hollywood, Pembroke Pines, North Lauderdale, Weston, West Park, Dunwoody, GA, and unincorporated Broward County.** His first duty for this project will be staffing, and the evaluation of processes and procedures prior to beginning the transition period. He will oversee the implementation of the transition plan. He will serve as the single point of contact with the Town. As such, he will coordinate all activities for the department with individuals from both the present Town staff and CGA/NOVA staff to create a cohesive and efficient transition, resulting in a well organized and unified new Building Department.

Contact Information

George R. Keller, Jr.
Vice President
1800 Eller Drive, Suite 600
Ft. Lauderdale, FL 33316
Tel: 954-921-7781
Fax: 954-921-8807
E-mail: gkeller@calvin-giordano.com

Thank you for giving us the opportunity to respond to this solicitation. We are ready to commence work immediately, and look forward to the beginning of a new and successful working relationship with the Town.

Sincerely,
CALVIN, GIORDANO & ASSOCIATES, INC.


Dennis J. Giordano
President



Section 2 – Title Page

AGENCY/FIRM	CALVIN, GIORDANO & ASSOCIATES, INC.
ADDRESS	1800 Eller Drive, Suite 600 Fort Lauderdale, Florida 33316
NAME OF CONTACT PERSON	George Keller, Jr. Vice President, Governmental Services
TELEPHONE NUMBER	(954) 921-7781
EMAIL ADDRESS	gkeller@calvin-giordano.com
DATE	November 10, 2011
RFQ NO	12-10-01
PROJECT NAME	Plans Review & Building Inspection Services



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Section 4 – Organization Profile and Qualifications

Calvin, Giordano & Associates, Inc. (CGA) is a multi-disciplinary firm that began as a small two person-surveying firm in Florida over 74 years ago. From 1937 to 2011 we have grown to over 200 employees; expanded geographically with offices in Fort Lauderdale, West Palm Beach, Fort Pierce, Homestead, Clearwater, Jacksonville and recently in Atlanta, Georgia. We have also strategically added an exceptionally broad range of services to meet our clients' needs.

Professional Services:

• Building Code Services	• Civil Engineering
• Code Enforcement	• Traffic Engineering
• Planning and Zoning	• Landscape Architecture
• Survey and Mapping	• Environmental Planning
• Construction Management Services and Inspection	• Emergency Management Services
• Public Administration / Management	• Geographical Information Services
• Redevelopment and Urban Design	• Indoor Air Quality
• Information Technologies	• Human Resources Management



NOVA Engineering and Environmental Certified Building Officials/Code Administrators, Plans Examiners and Inspectors are focused on providing a high level of service whether the municipality is small or large. As a result of years of successful experience providing construction inspection, plans review and municipal support services, NOVA's professional and licensed staff has established an excellent industry-wide reputation for maintaining in-depth knowledge of the latest codes and code developments.

NOVA offers proven customer service and technical expertise, from permit processing & expediting, plan review services and inspections, to building official support. NOVA provides plan review, construction inspections and municipal support services to numerous municipalities and school districts

Company Services *(Applicable to this RFQ)*

The CGA/NOVA team stands ready to provide the following services to the Town of Lauderdale by the Sea if selected:

- 1 Review and process construction plans for issuance of building permits under the Florida Building Code, including applications for all required certificates, licenses and registrations. Plans review and inspection services shall include, but not be limited to, building, roofing, mechanical, HVAC, plumbing, gas, structural and electrical, as well as providing all administrative documentation as required.
 - Review applications for compliance with submittal requirements, including contractor's licensing and insurance, and other agency approvals
 - Route applications to appropriate staff for compliance and regulatory reviews and comments
 - Monitor review status to ensure prescribed performance standards are met



- Contact and/or respond to contractor, applicant, architects, engineers, and citizens about construction projects, code questions, and other concerns
- Inspect and monitor permitted construction within Town limits, for compliance with applicable building codes, Town codes and ordinances, and permitted plans and specifications
- Generally perform inspections between 8:00am and 5:30pm, Monday through Friday. The CGA/NOVA team will perform inspections in off-hours upon request and charge additional fees for that service, based on hourly rates for the different inspection disciplines as outlined in the response to this RFP. CGA/NOVA team shall be compensated for that off-hours work in accordance with the hourly rates established in the contract between the Town and CGA
- Maintain records of inspections and investigations on forms and in formats approved by the Town
- Provide and enter data into a software application that processes, tracks and monitors permit, plan review, and inspection activity, contains plan review comments and approvals, schedules pending and daily inspections, records date of C.O. The CGA/NOVA team shall provide updates in real time, and all data shall be the property of the Town. CGA's permit software, INKforce is capable of recording and reporting property and permit history. The Town shall be provided with the capability of viewing information in the permit software system. CGA shall be responsible for all costs associated with providing, maintaining and updating the software application.
- Prepare written reports of the following, but not limited to, number of permit applications submitted, number of permits approved, including the average number of days between permit application and permit approval, inspections, number and type of inspections, number of building permits issued for construction projects in excess of \$100,000, outcomes, investigations of complaints and other reports as may be required by the Town.
- Monitor all permits issued and use the Town's Special Magistrate to adjudicate expired permits.
- Conduct inspections and enforce the Broward County Forty Year Building Safety Inspection Program and use the Town's Special Magistrate to adjudicate violations.
- Review and maintain all records required by Federal Emergency Management Agency (FEMA) in association with the processing of building permits in the format required by FEMA. Comply with all requirements for State and Federal funding and for State or Federal reimbursement.
- Perform any other related services required by the Town and all other governmental agencies having jurisdiction.
- Coordinate with the Town's Planning Staff or Town's outsourced consultants, including without limitation, the Development Review Committee, the Town's Fire Marshall and the Town's Code Enforcement Officers.
- Coordinate activities with County Boards and Agencies, including without limitation, the Broward County Board of Rules and Appeals, and the Florida Building Commission, such as when the Building Official has deemed a structure unsafe. Provide services with regard to Unsafe Buildings as described in the FBC, inspect, post and record violations, and conduct public hearings and provide support to the Unsafe Structures Board.



- 2 The CGA/NOVA team shall perform these duties during normal business hours or as may be altered by mutual agreement.
- 3 Assign one full time Permit Technician with excellent customer service skills and one backup person to cover vacation and other leave, sufficient so as to have full coverage of the Town's Development Services Office's front counter at all times between the hours of 8 am and 5 pm Monday through Friday except during the lunch hour and other than on the Town's designated holidays. During these business hours, CGA/NOVA team staff shall answer telephone calls made to the building services line, assist individuals who physically come to the office to drop off plans, make inquiries about the review and permitting process, costs, and regulations and provide general services for all related inquiries.
- 4 The CGA/NOVA team staff shall be available upon request of the Town Manager or Assistant Town Manager, at no additional compensation, to attend meetings with Town staff, outside parties whom the Town staff may invite, and to attend Town Commission meetings when requested to do so.
- 5 The CGA/NOVA team staff shall also be available when necessary to attend and give testimony at hearings before the Code Magistrate, Unsafe Structures Board, or Board of Adjustment, or other legal or quasi-judicial proceedings at no additional compensation.

Emergency Situations

In emergencies, the CGA/NOVA team shall provide the following:

- During a declared emergency, the CGA/NOVA team shall be responsible for conducting initial damage assessment and safety inspections in coordination with the Municipal Services, Police and Fire Departments and the Code Enforcement section of the Development Services Department.
- The CGA/NOVA team shall work with the Town during post disaster times, in restoring Plan Review and Inspection Services pursuant to the FBC, executive orders of the Governor, and other applicable law. The CGA/NOVA team shall also provide personnel to assist with damage assessment teams, serve as a resource and consultant in the relevant discipline areas, assisting the operational decision making process and performing other duties as deemed necessary to restore overall safety and services and as required to obtain local, State and Federal relief and reimbursement, as applicable.
- CGA/NOVA team shall provide personnel in each discipline who shall be able to respond within one (1) hour 24 hours/day, 7 days/week to any type of emergency call-out by the Town's Manager, Fire Marshall, Police Department or any authorized Town representative.

Performance Standards

Plan reviews by the CGA/NOVA team will be performed in accordance with the following time constraints:

- 1 Building Permits for fences, hot water heaters, limited window and door replacements, signs, and other permits that are reviewed by a single discipline shall be reviewed and commented on, or approved by all disciplines, within two (2) business days after the plans are submitted to the Town and approved by other required agencies.
- 2 Building Permits to construct or do significant renovation on a Single Family Home, Duplex or Triplex residences must be reviewed, and commented on or approved by all discipline that must review the plans within six (6) business days in total after the plans are submitted to the Town and approved by other required agencies.



- 3 Building Permits to construct or renovate commercial buildings or multi-family residential buildings that contain more than three residences must be reviewed and commented on or approved by all disciplines that must review the plans within ten (10) business days in total after the plans are submitted to the Town and approved by other required agencies.
- 4 Plans that are resubmitted to respond to earlier comments will be reviewed by each discipline that provided comments requiring redesign or clarification within two (2) business days of receipt of the resubmitted plans by the Town; however, full review and approval or additional comments shall be completed in no more than six (6) business days after the plans are submitted.
- 5 Plans reviews for building permits for work to correct a serious safety violation shall take priority and shall be completed in no less than three (3) business days after the plans are submitted to the Town and approved by other required agencies.
- 6 Responses to consumer inquiries (written or verbal) will be provided within two (2) business days of receipt by telephone, email or letter.
- 7 A minimum of 90% of inspections shall be performed within twenty four (24) hours of request or the next business day after the request is made on a Friday, a weekend day, or the day before a designated holiday, provided that the inspection request was made no later than 3 p.m. on the business day prior to the date requested.

In the event an inspection cannot be done within the above-referenced 24 hour window, CGA shall notify the contractor by 5 p.m. on the day that the inspection was to have been done that the inspection will be rolled over to the following day.



Certificate of Authorization

State of Florida

Department of State

I certify from the records of this office that CALVIN, GIORDANO & ASSOCIATES, INC. is a corporation organized under the laws of the State of Florida, filed on June 27, 1985.

The document number of this corporation is M17373.

I further certify that said corporation has paid all fees due this office through December 31, 2011, that its most recent annual report was filed on March 15, 2011, and its status is active.

I further certify that said corporation has not filed Articles of Dissolution.

*Given under my hand and the Great Seal of
Florida, at Tallahassee, the Capital, this the
Seventeenth day of March, 2011*

Secretary of State



Authentication ID: 000197848590-031711-M17373

To authenticate this certificate, visit the following site, enter this ID, and then follow the instructions displayed.

<https://efile.sunbiz.org/certauthver.html>



Primary Individual Supervising Work

Sanford Laguna has a Bachelor and Master degree in Construction Management from Florida International University. He has worked in building code enforcement for twenty-seven years and has been a building official for over **seventeen (17) years**. He has been with Calvin, Giordano, & Associates for over two years serving as the Chief Building Official at various municipalities. Mr. Laguna has also served for many years on the Structural Committee and the Pool Committee for the Broward County Board of Rules and Appeals.

CGA/NOVA List of Key Personnel

Project Manager	George Keller, Jr.
Chief Building Official	Sanford Laguna
Chief Building Inspector	J. Daniel Ozuna
Building Plans Examiner/Inspector	George Desharnais Ken Paulison
Building Inspector	Daniel J. Divan Mashaer Ismail
Chief Electrical Inspector/ Plans Examiner Electrical Plans Examiner/Inspector	Valentino Perez Salvatore Ted Licitra
Chief Mech. Inspector/Plans Examiner Mechanical Plans Examiner/Inspector	Manuel Reboiro Robert Gonzalez
Chief Plumbing Inspector/ Plans Examiner Plumbing Plans Examiner/Inspector	Paul Fleming Otto Vinas
Permit Technician	Joanne Maglietta Julissa Arauz
FEMA Records	Robert Jackson, PSM

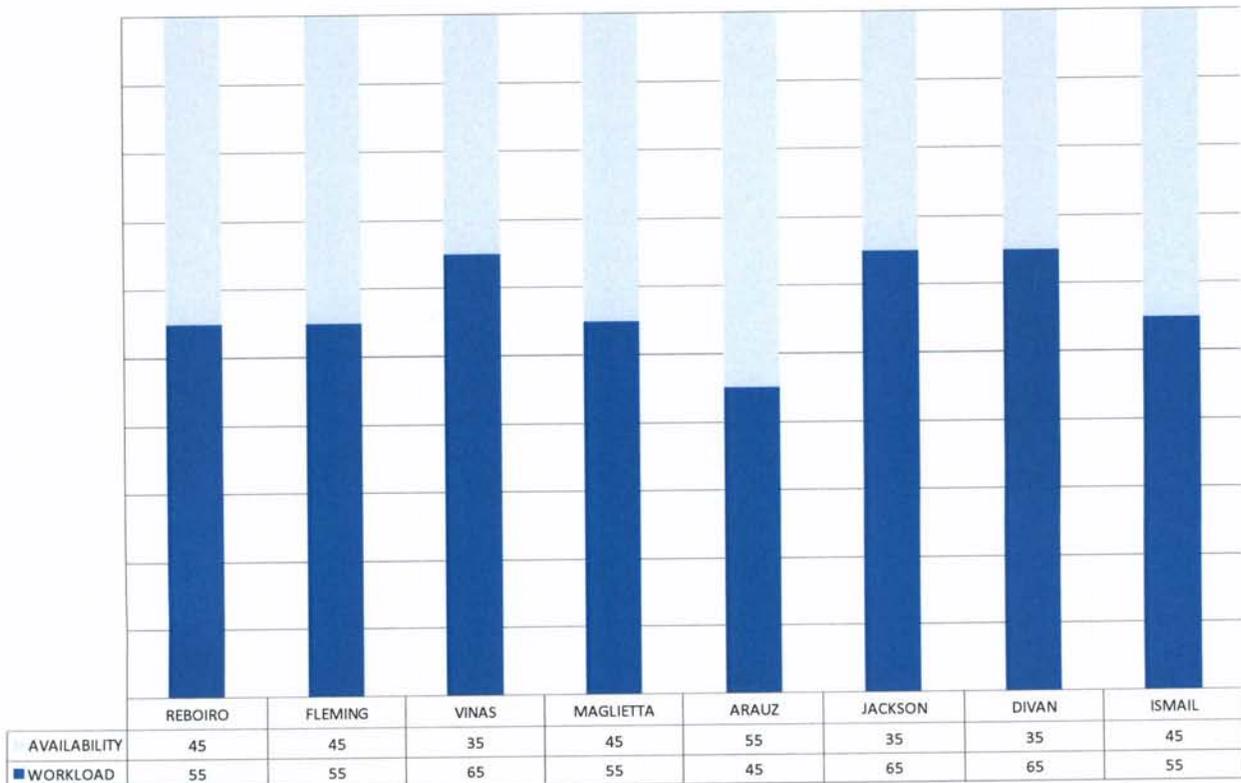
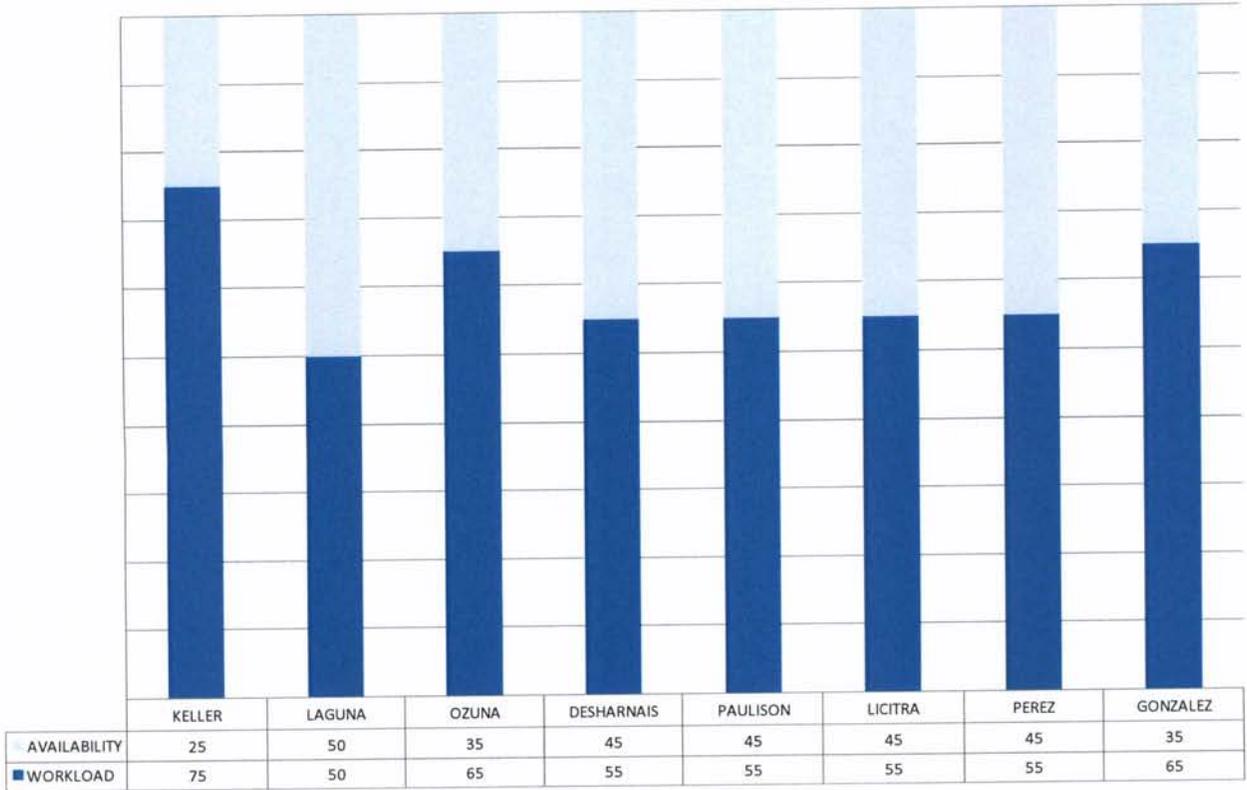
Background Screening

The CGA/NOVA Team certifies that each of its staff personnel assigned to the Town has undergone a criminal background investigation and that no person assigned to Town work has been convicted of any felony or any misdemeanor involving moral turpitude.



Availability

The CGA/NOVA team is able to accommodate new projects effortlessly without delay. We anticipate having ample resources to assist the Town with this important project.





Town's Primary Contact

George Keller, Jr., Vice President of Governmental Services with Calvin, Giordano & Associates, Inc. (CGA) will be the Town's primary contact. He has been a member of its Management Team since 2005. He is responsible for managing a variety of public agency contracts, government relations, special projects, EOC representation, business development and internal CGA Quality Management. Prior to joining CGA, Mr. Keller also served as Regional District Manager for Severn Trent Services, engaged in the administration of special government districts in the state of Florida. Mr. Keller served for approximately twenty-seven year in a variety of public administrator roles in local government, in the State of Florida.

For more information regarding Mr. Keller's background, training, experience and qualifications please see his resume on the following page.

Resumes

See following pages for resumes.



GEORGE R. KELLER, JR. *Vice President, Governmental Services*

SUMMARY OF QUALIFICATIONS

Mr. Keller is a Vice President with Calvin, Giordano & Associates, Inc. (CGA) and has been a member of its Management Team since 2005. As Director of Governmental Services he is responsible for managing a variety of public agency contracts, government relations, special projects, consulting services, as well as professional and business development. Prior to joining CGA, Mr. Keller also served as Regional District Manager for Severn Trent Services, engaged in the administration of special government districts throughout the state of Florida. Mr. Keller also served for twenty-seven years in a wide range of senior public administrator roles in municipal, county and regional government, in the State of Florida.

AREAS OF EXPERIENCE

Administration

Mr. Keller served as a senior member of Broward County's (\$2.5 billion plus budget/7,000 employees) Management Team, directing the Safety & Emergency Services Department (\$88 million budget/900 employees). Departmental operations included: Building Code Services, Zoning, Code Enforcement, Emergency Management, Telecommunications, Medical Examiner/Trauma Services, and Fire Rescue. He also served as one of Broward County's Legislative Coordinators, EOC liaisons, and member of the County's E-Government Task Force. Additionally, he volunteered to serve in the creation of the Broward Emergency Support Team (BEST) providing professional field support to first responders. Mr. Keller has extensive Labor Relations experience representing the agency in arbitrations, mediations, negotiations, grievances and litigation.

Previously, Mr. Keller served as the City of Hollywood's Interim City Manager and Assistant City Manager. As a Member of the City of Hollywood senior management team, he was engaged in the overall operations of the municipality. As Director of the Department of Development Administration he managed all aspects of Land Use Planning, Real Estate Development, Building Construction, Engineering, Neighborhood Programs, and Capital Improvement Programs. He served as a member of the City's Emergency Response Team as well as the Post Disaster Recovery Department Director. As Assistant City Manager, Mr. Keller was responsible for: Growth Management, Economic Development, Annexation, Engineering, Public Works, the Community Redevelopment Agency, and Neighborhood Improvement Programs. He served as representative and staff liaison to a variety of agencies, advisory boards and organizations at public meetings; and facilitated the implementation of quality development and growth of the tax base.

Mr. Keller administered the U.S. Department of Housing and Urban Development Community Development Program. Responsibilities included the management and evaluation of a multi-million dollar program engaging in neighborhood redevelopment and housing assistance. Specific projects included: public works/infrastructure, housing rehabilitation, new housing development and commercial revitalization. He coordinated directly with local, state and federal governments/agencies; private professional, technical and clerical staff. He also has extensive public relations involving the general, public, intergovernmental coordination and the news media.

EDUCATION

Master of Arts, with Teaching Certification

Urban Geography/Urban and Regional Planning
University of Florida,
Gainesville, Florida, 1978

Bachelor of Science, Urban Geography, with Honors
University of Florida,
Gainesville, Florida, 1976

Nova Southeastern
University Law School
Coursework, 1996

Florida Real Estate
License (Inactive)

Florida Real Estate
Appraisal Coursework

Professional Development
Seminars/Continuing
Education

PROFESSIONAL MEMBERSHIPS

American Planning
Association

PROFESSIONAL ASSOCIATIONS

International City/County
Manager's Association,
20 Year Service Award

Hollywood Housing
Authority, Board of
Commissioners,
1994-1997



George Keller, page 2

Economic Development/Redevelopment

Mr. Keller managed the City of Hollywood's "City Business Center" created to promote economic and business development in the community by facilitating investment and building the tax base through all regulatory processes. He was a senior participant in the production of the City's Economic Development Strategic Plan, Urban Land Institute Downtown Plan and Visions 2000 Program. He served as Interim Director for both the Community Redevelopment Agency and Economic Development Advisory Board; and implemented electronic building plan review and permitting in the City

Mr. Keller developed local programs/ordinances engaged in downtown redevelopment, beach revitalization and neighborhood preservation. He participated in the production of RFP's and grant applications for consulting services and development projects. Mr. Keller was active in the preparation of economic development programming, and annexation proposals for the local government and property owners.

Budget and Financial Management

Prepared, submitted and managed annual operating and multi-year capital budgets for large, diverse departmental/municipal responsibilities. Identified and developed new and increased revenue sources; while increasing efficiencies/containment through process improvement and applied technology. Administered creative competitive grant applications and procurement from local, state and federal sources. Supported an aggressive posture for public agencies to pursue traditional private sector entrepreneurial opportunities and roles to generate revenues. Prepared program based budgets involving cost estimation and allocation, personnel evaluation and project scheduling. Production of a comprehensive scheme for neighborhood redevelopment and commercial revitalization. Represented the City as a member of the Negotiating Team "at the table" with a variety of bargaining units. Evaluated and developed organizational systems and personnel utilization for productivity increase, cost benefit analysis, and quality control.

Planning and Research

Mr. Keller has completed extensive research and projection of census data applied in developing funding proposals and targeting areas of benefit. Random sample surveying of populations to determine demographic bases, housing conditions and economic data. Development of statistical basis for multi-year plan of neighborhood redevelopment and housing assistance. Assessment of land use, development patterns, population trends, and services required.

Conducted site selection and property acquisition involved in the development of new housing and capital improvements. Developed and updated computerized mapping and data bases for various urban areas in Florida. Databases are utilized in assimilating census information and increasing efficiency of service delivery systems.

HONORS

- ICMA 20 Year Service Award
- American Institute of Certified Planners (inactive)
- Meritorious Service Award, City of Hollywood, 1999
- 1990 Price Waterhouse/South Florida Business Journal "Up and Comers" Award
- Leadership Hollywood Program Graduate
- Hollywood Education Civic Institute Graduate
- The Hollywood Historical Society, Inc. Lifetime Member



SANFORD LAGUNA

Building Official

SUMMARY OF QUALIFICATIONS

Mr. Laguna has over 27 years in building code enforcement and 17 years of experience directing and managing plan review and inspectors. He has worked with various municipalities throughout South Florida to deliver Building Code Services.

EXPERIENCE

Building Official, City of Pembroke Pines; Duties include: Enforcing the Federal laws, State Statutes, and County and City Codes related to construction; monitoring, coordinating, and assuring compliance with codes, including building , plumbing, mechanical, electrical, gas, fire prevention, energy, accessibility codes; supervising of reviews, and approval of permits, and assuring that all departments' and agencies ' requirements are satisfied before, during, and at completion of the permit process; the coordination of meetings , record keeping, and public information requests , special requests, and investigations; continuing the development of computer programs for monitoring, coordinating , reports, and archiving; member: Structural and Pool Committees , various subcommittees, and ad hoc committees of the Broward County Board of Rules and Appeals.

Chief Plans Examiner, City of Pembroke Pines; Duties included : Overseeing the review and approval of plans and revisions with respect to building codes , State and County laws, and zoning ordinances; supervised the pricing , review, and approval of permits, assuring that all requirements of other departments and agencies were satisfied prior to approval of permits; approving and monitoring the approval of zoning certificates; training plans examiners ; performing as Acting Building Official in the absence of the Building Official (including interviewing and making recommendations for hiring of new employees); preparing remarks for and attending Staff Review Meeting preliminary to site plan approval; coordinating approval of plumbing, mechanical, electrical, fire prevention , structural , and zoning before plans and permits were issued; responding to inquiries from builders , developers, contractors, architects, engineers, business persons, and property owners; assisting in planning and implementation of City construction projects.

Adjunct Lecturer, Florida International University, School of Engineering and Design, Construction Department at Miami and Broward Divisions; taught South Florida Building Code, NFPA Life Safety Code, Quality Control in Construction, and Environmental Controls in Building (Mechanical and Electrical Systems).

Building Plans Examiner and Zoning Technician; City of Pembroke Pines; assisted the Chief Plans Examiner with responsibilities as listed above (including training other plans examiners); prepared remarks for and attended Staff Review Meetings preliminary to site plan approval ; served as Acting Building Official; successfully defended code interpretations at hearings of the Broward County Board of Rules and Appeals.

Building Inspector and Zoning Technician; City of Pembroke Pines.

EDUCATION

1991 | M.S., Construction Management, Florida International University

1988 | B.S., Construction Management, Florida International University

LICENSES AND CERTIFICATIONS

Building Code Administrator
State of Florida

General Contractor,
State of Florida

Building Official, Broward County Board of Rules and Appeals

Building Inspector and Building Plans Examiner, State of Florida, Broward County Board of Rules and Appeals, and International Building Code



J. DANIEL OZUNA

Civil Engineer

SUMMARY OF QUALIFICATIONS

Mr. Ozuna is a certified general contractor with over twenty-six years (26) professional experience. His specialty includes building inspection and building plans examination.

PROJECT EXPERIENCE

Upright Engineering/ Building and Accessibility Consultant (ADA Fair Housing Act manual – ANSI).

WSG Development/**Construction Manager**

- Overall project responsibility CANYON RANCH LIVING – MIAMI BEACH
www.canyonranchmiamibeach.com
 - Implemented project procedures and controls
 - Assure flow of project documentation [request for information, submittals, reporting]
 - Managed project personnel and consultants
 - Developed and Managed overall design and construction schedule
 - Assisted in negotiation of design consultant agreements
 - Coordinated project permit(s)| Inspection process and city issues
 - Pre-construction Coordination | Value engineering | constructability reviews
 - Project quality control
 - Pay application process

City of Miami Beach/Building Department/**Building and Accessibility Plans Examiner, Inspector**

- Florida Building Code
- Florida Accessibility Code
- ADA
- Fair Housing Act manual (ANSI)

All Dade General Construction/ **Production Manager**

Constructora Hartman/ **Project Engineer**

Manuel Tortosa Rengel E. / Granada, Spain /**Production Engineer**
(Madrid - Granada Highway, section from Pantano Cubillas - Las Cuevas)
Project Engineer/ Santa Fe-La Malaha Route, Spain

Liga Municipal Dominicana/Santo Domingo, Dominican Republic/**Inspection Engineer**

EDUCATION

Bachelor of Science,
Civil Engineering - 1
Insituto Tecnologico de
Santo Domingo 1986

Postgraduate Studies
Formulation & Evaluation of
Infrastructure Projects
Latin American Institute of
Building & Planning 1987

Post Graduate Studies –
Program Management
Universidad Catolica Madre
y Maestra, 1987

PROFESSIONAL REGISTRATION

State of Florida
EI 1096ET130

State of Florida Building
Code Administrators &
Inspectors

Lic#BN-0003484

Lic. #U-1679

Lic# PX0001475

State of Florida Const.
Industry Licensing Board

CGC059406

Miami-Dade County Board
of Rules & Appeals

Building Inspector
(Structural

Plans Examiner Blg.
2003155

Broward County Board of
Rules & Appeals
Chief Structural Inspector
No. 532



GEORGE W. DESHARNAIS, JR.

Chief Inspector/Building Inspector/Plans Examiner

SUMMARY OF QUALIFICATIONS

Mr. Desharnais is a certified building inspector and plans examiner with more than twenty-four (24) years professional experience. His specialty includes building inspection and building plans examination.

PROFESSIONAL EXPERIENCE

2000-Present, Chief Building Inspector, City of Pembroke Pines. Responsibilities as Chief included supervising up to 21 plans examiners and building inspectors. Served as Acting Building Official.

1993-2000, Building Plans Examiner and Building Inspector; City of Pembroke Pines; assisted the Chief Plans Examiner and Chief Building Inspector with responsibilities (including training other plans examiners); served as Acting Building Official.

1986-1993, Bal Harbor Village – Building Inspector and Plans Examiner

1978-1986, Homesite Builders, Inc., Supervised all phases of residential and commercial construction projects in Dade and Broward Counties.

EDUCATION

Graduated from Hialeah High School 1971

PROFESSIONAL CERTIFICATION

Standard Inspector,
Lic# BN817

Standard Plans Examiner,
Lic# PX851

Certified General
Contractor, CGC 055093

Building Inspector and
Plans Examiner, State of
Florida and Broward County
Board of Rules and Appeals



KEN PAULISON

Building Inspector/Plans Examiner

SUMMARY OF QUALIFICATIONS

Mr. Paulison is a certified building inspector and plans examiner with more than twenty-nine years professional experience and over thirteen years in building code enforcement. His specialties include building inspection and plan review of residential and commercial construction.

PROFESSIONAL EXPERIENCE

2010-Present, Building Inspector and Plans Examiner; CGA Services for the City of Pembroke Pines; assisted the Chief Building Inspector with commercial and residential plan review and inspections.

2009-2010, Building Inspector and Plans Examiner; Nova Engineering, services for the City of Pembroke Pines; assisted the Chief Building Inspector with commercial and residential plan review and inspections.

1998-2009, Building Inspector and Plans Examiner; City of Pembroke Pines; assisted the Chief Building Inspector with commercial and residential plan review and inspections.

1992-1997, Facilities Supervisor, Kislak Mortgage Corporation; responsible for maintaining corporate facilities and branch offices; coordinated staff relocations, designed and erected modular office stations.

1991-1992, Supervisor, Ralph Martin Construction, Inc.; responsible for supervising interior and exterior metal framing, drywall, and stucco crews on large public projects; Supervised up to 55 employees; involved with all phases of construction.

1982-1990, General Contractor; responsible for all phases of commercial and residential construction.

EDUCATION

North Miami
Senior High School

PROFESSIONAL CERTIFICATION

Standard Inspector,
Lic# BN3423

Standard Plans Examiner
Lic# PX2395

Certified General
Contractor, CGC 005831

Building Inspector
and Plans

Examiner,
State of Florida and

Broward County Board of
Rules and Appeals



VALENTINO PEREZ

Electrical Inspector/Plans Examiner

SUMMARY OF QUALIFICATIONS

Mr. Perez is a certified electrical inspector and plans examiner with more than twelve years professional experience and over four years in electrical code enforcement.

PROFESSIONAL EXPERIENCE

2011, Electrical Plans Examiner and Inspector; CGA Services for the City of Pembroke Pines; assists the Chief Electrical Inspector with plan review and inspections.

2007-2010, Electrical Plans Examiner and Inspector; Nova Engineering and Environmental; provided chief electrical inspector, plan review, and inspection services for local building departments.

2006-2007, Valco Electric Inc. – Port St. Lucie, Florida

President and manager; provided electrical installations and maintenance.

1999-2006, Melco Electric Inc. – Coral Springs, Florida

Assistant project manager; managed and supervised over thirty employees; involved with all phases of electrical contracting.

EDUCATION

Caribbean University,
Puerto Rico

San Juan Technical
Institute, P.R.

PROFESSIONAL CERTIFICATION

Standard Inspector
Lic# BN5804

Standard Plans Examiner,
Lic# PX3090

Registered Electrical,
Contractor ER 13014124

Certified Electrical,
Contractor ES 12000511

Electrical Inspector and
Plans Examiner, State of
Florida and Broward County
Board of Rules and Appeals



SALVATORE TED LICITRA

Chief Electrical Inspector

SUMMARY OF QUALIFICATIONS

Mr. Licitra has more than 20 years of experience as an electrical inspector. Responsibilities include electrical inspections and plan review of municipal and private projects to assure compliance with the South Florida Building Code and the National Electric Code within the jurisdiction of the Broward County Board of Rules and Appeal.

EXPERIENCE

2007-Present: Chief Electrical Inspector, Calvin, Giordano & Associates, Inc., Fort Lauderdale, FL

- Chief Electrical Inspector at Pembroke Pines and West Park; Review and approve all commercial, residential, pools, and industrial plans for permit approval.
- Inspect commercial, industrial, and residential buildings to ensure the work was in accordance with the Florida Building Code.

2006-2007: Chief Electrical Inspector, Capri Engineering, West Palm Beach, FL

- Major projects inspected included Marina Grande 264 units, Condominium Twin Tower, 26 Story high rise building in Riviera Beach
- Performed all the electrical rough inspections and finals on this project.
- Inspected all the units and common areas including fire pumps, boilers, roof top A/C units and main electrical rooms.
- Inspected commercial, industrial and residential buildings to ensure the work was in accordance with the Florida Building Code and the National Electrical Code.

1985-2006: Chief Electrical Inspector/Plans Examiner/Supervisor, Broward County, Fort Lauderdale, FL

- Inspected commercial, industrial and residential buildings to ensure the work was in accordance with the Florida Building Code and the National Electrical Code.
- Supervised inspectors and plans examiners for all inspections and plan reviews.
- Review and approved electrical plans for permit approval.
- Some major projects included renovations and new terminals for the Fort Lauderdale-Hollywood International Airport, The rental car facility, 8 story parking garage, rental car facility that included parking on all levels including 64 gasoline dispensers on the bottom level, Resource recovery plants

1969-1985: Journeyman Wireman, IBEW Local Union, Hollywood, FL

- Installed various electrical work for residential, commercial and industrial projects.

LICENSES

Department of Business and Professional, Master Electrician, EC000228

Department of Business and Professional Standard Plans Examiner, PX169, 2005

Department of Business and Professional Standard Inspector, BN361, 2005

Certified by Broward County Board of Rules and Appeals

PROFESSIONAL ASSOCIATIONS

Member of the Board of Directors International Association of Electrical Inspectors



MANUEL A. REBOIRO

Mechanical Inspector/Plans Examiner

SUMMARY OF QUALIFICATIONS

Mr. Reboiro is a certified mechanical inspector and plans examiner with more than thirty five (35) years professional experience and over three years in mechanical code enforcement. His specialties include mechanical inspection and plans examination.

PROFESSIONAL EXPERIENCE

2011, Mechanical Plans Examiner and Inspector; CGA Services for the City of Pembroke Pines; assists the Chief Mechanical Inspector with plan review and inspections (including training another inspector).

2008-2010, Mechanical Plans Examiner and Inspector; MTCL Services for the Cities, Homestead, Miami Beach, Florida City, Palmetto Bay, Key West, Coral Gables, and North Miami.

1977-2008, Arrow HVAC and Construction, Montvale, NJ, President and manager; provided Federal, State, and local government, as well as, private sector mechanical and other construction services.

EDUCATION

North Bergen Vocational School

Universidad de Oriente, Stgo de Cuba, Mechanical Engineering, one year

PROFESSIONAL CERTIFICATION

Standard Inspector,
Lic# BN5702

Standard Plans Examiner,
Lic# PX3223

Certified Air Conditioning,
Contractor CAC 058552

Mechanical Inspector and
Plans Examiner, State of

Florida and Broward County
Board of Rules and Appeals



ROBERT GONZALEZ

Chief Mechanical Plans Examiner

SUMMARY OF QUALIFICATIONS

Mr. Gonzalez has more than 12 years of experience as Mechanical Plans Examiner and mechanical inspector. His responsibilities include mechanical inspections and plan review of municipal and private projects to assure compliance with the South Florida Building Code.

EXPERIENCE

Chief Mechanical Plans Examiner and Inspector, Calvin, Giordano & Associates, Inc., Fort Lauderdale, FL (2007)

- Responsibilities include the supervision of all mechanical plans examiners and inspectors
- Review and approval of residential, commercial, and industrial type of projects to comply with the Florida Building Code.

Chief Mechanical Inspector, CSA Group, Weston, FL (9/2005-2/2007)

- Reviewed all residential, commercial and industrials plans for compliance with the Florida Building Code.
- Inspected mechanical installation for compliance with approved plans for final sign off.

Mechanical Inspector, Mechanical Plans Examiner, Broward County, Fort Lauderdale, FL (7/1994-9/2005)

- Conducted plan examination for the City of Dania and Miramar.
- Review all documentation to comply with the Florida Building Code and Mechanical Code.
- Conducted inspections on residential, commercial, and industrial projects.

Mechanical Designer I, CES Consulting Group Inc., Pompano Beach, FL (1992-1993). Designed cooling and heating load calculations for residential and commercial projects.

President, USA Construction Inc., Miami, FL (1990-1991). Remodel several residential projects.

Vice President, American Hood Installation & A/C Corp, Miami, FL (1988-1989)

- Sales and installation for various commercial, residential projects
- Installation of commercial kitchen hoods
- Sales of various projects sold internationally

Mechanical Manager, R.V. Air Conditioning, Inc., Hialeah, FL (1981-1987)

- Installation of Air Conditioning and Refrigeration Units for Residential, Commercial and Industrial projects.
- Supervision of employees for various construction projects
- Designed mechanical plans to meet the minimum standards for the various codes for Metro Dade County, Broward County, and West Palm Beach.

EDUCATION

Bachelor of Arts, St.
Thomas University, 1984

LICENSES AND CERTIFICATIONS

Department of Professional Regulation Class A Air Conditioning Contractor's License, 1987

Department of Professional Regulation, Mechanical Contractor's License, 1991

Department of Professional Regulations, Sheet Metal Contractor's License, 1992

Department of Professional Regulation, General Contractor's License, 1993

Ferris State University Certificate, Universal Technician, 1995

Department of Business and Professional Standard Inspector, BN2330, 2005

Department of Business and Professional Standard Inspector, PX1463, 2005

International Code Council Residential Combination Inspector, 5166039-R5

Certified by Broward County Board of Rules and Appeals



PAUL T. FLEMING

Plumbing Inspector/Plans Examiner

SUMMARY OF QUALIFICATIONS

Over twenty-five years experience implementing, maintaining and supervising both residential and commercial plumbing installations and repair. Work experience includes specialty plumbing such as backflow prevention installation and certification, medical gases to include nitrous oxide, oxygen, vacuum, kidney dialyses and surgical laser equipment, steam and condensation lines.

Inspection of on-going projects included use of both the South Florida Building Code and Florida State Plumbing Code.

PROJECT EXPERIENCE

- **Plumbing Inspector/Plans Examiner, Calvin, Giordano and Associates, Fort Lauderdale, FL**
 - **PLUMBING INSPECTOR/ PLANS EXAMINER** responsible for performing plumbing inspections on both residential and commercial properties on an on-call basis for the City of Pembroke Pines and West Park, Fl. Inspections include natural/propane gas, pool piping and irrigation systems, medical gas instillations and all applications of hospital piping and equipment.
- **Plumbing Inspector, City of Pembroke Pines 1996 – 2009, Pembroke Pines, FL**
 - **PLUMBING INSPECTOR** responsible for performing plumbing inspections on both residential and commercial properties, including natural/propane gas inspections, pool piping and irrigation systems, medical gas instillations and all applications of hospital piping and equipment. Other tasks involve organizing, training and implementing archiving plans and City documents on large and small scanners and investigating expired and void permits.
 - **PLANS EXAMINER CERTIFIED** to review and approve commercial and residential architectural plans.
- **Paul T. Fleming Plumbing, Inc., 1984-1996, Hollywood, FL**
 - **OWNER-STATE CERTIFIED** responsible for the total operations of a small business including the estimation of both residential and commercial remodel and repair. Clientele of customers built primarily on references scattered throughout Dade, Broward and Palm Beach counties to include North and South Hospital Districts, Department of Housing and Urban Development, City of Hollywood Housing Development and Facilities Maintenance and various food chains.
- **A-1 American Plumbing, 1977-1984, Fort Lauderdale, FL**
 - **JOURNEYMAN PLUMBER** working as both service repair plumber and foreman on contracted jobs. Responsible for planning and ordering materials, coordinating work activities and supervising several employees in various specialty plumbing situations.

EDUCATION

1993 Palm Beach Contractor's School
West Palm Beach, FL
Continuing Education for the renewal of State License

1991 American Society of Sanitary Engineers
Dania, FL Certified Backflow Technician

1984 All State Construction College
Hollywood, FL

Licensed Florida State Certified Plumbing Contractor

1972-1976 Plumber's and Pipefitter's Local Union #719

Journeyman's Course
Ft. Lauderdale, FL

Journeyman Plumber's License

1967-1971 United States Air Force Post Graduate Studies – Program Management
Universidad Catolica Madre y Maestra, 1987

COMMUNITY SERVICE

Member: 2008-Present American Legion Post 92, Hollywood, FL
Board Member: 2001-Present Florida Association of Plumbers, Gas and Mechanical Inspectors
President: 2000-2001 Florida Association of Plumbers, Gas and Mechanical Inspectors



OTTO A. VINAS

Plumbing Inspector/Plans Examiner

SUMMARY OF QUALIFICATIONS

Mr. Vinas is a certified plumbing inspector with more than thirteen (13) years professional experience. He is experienced in all aspects of commercial and residential plumbing installations and plans examination.

PROFESSIONAL EXPERIENCE

Chief Plumbing Inspector

2010 – Present Calvin, Giordano & Associates, Inc.

Responsible for the plans review, inspection, enforcement, and interpretation of the Florida Plumbing Code within the City of Pembroke Pines

Chief Plumbing Inspector

2009-2010 – Nova Engineering/Calvin, Giordano & Associates

Responsible for the plans review, inspection, enforcement, and interpretation of the Florida Plumbing Code within the City of Pembroke Pines

Plans Examiner/Plumbing Inspector

11/1997-2009 – City of Pembroke Pines, Pembroke Pines, Florida

Owner

1992-1997 – Otto A. Vinas Plumbing, Inc., Pembroke Pines, Florida

Superintendent

1988-1992 – Fast Freddy Plumbing, Inc., Hollywood, Florida

EDUCATION

Broward Community
College 1986

Cooper City High School,
1981

PROFESSIONAL CERTIFICATIONS

Standard Plumbing Plans
Examiner, LIC # PX 1763

Standard Plumbing
Inspector, LIC# BN3009

Certified Plumbing,
Contractor, LIC #
CFC1427362

PROFESSIONAL MEMBERSHIPS

Florida Association of
Plumbers

Gas & Mechanical
Inspectors

American Legion



JOANNE MAGLIETTA

Assistant Contract Administrator

SUMMARY OF QUALIFICATIONS

Ms. Maglietta has worked in the engineering/construction industry since 1989. Ms. Maglietta has extensive computer knowledge on operative systems such as Microsoft Word, Microsoft Excel, Microsoft PowerPoint, Outlook.

PROJECT EXPERIENCE

Centex Homes, Boynton Beach, FL (February 2002–October 2006)

Land Development Purchasing Manager

- Projected land development and amenity costs for prospect communities
- Managed outsourced architect on designing, drawing and finalizing the design for community amenities
- Estimated costs and set budgets for land development and amenity construction costs
- Oversaw permitting for all amenities and land development construction
- Created scopes of work for all contracted trades
- Negotiated pricing with contractors for land development and amenity construction
- Created and maintained all contracts for land development and amenity construction
- Managed all land development and amenity costs
- Projected and oversaw construction schedules and construction deadlines
- Kept detailed spreadsheets to indicate budget cost, permit status and construction schedules

Budgets Manager

- Audited estimates and purchasing contracts for home construction
- Watched market for fluctuation for the opportunity for price decreases
- Negotiated pricing and finalized contracts with contractors for home construction
- Managed purchase order staff
- Oversaw and approved budgets for every home under construction
- Projected look forwards for future job costs and price increase
- Tracked estimating and purchasing errors for future error prevention
- Followed construction schedules to orchestrate purchase order releases

Estimator

- Red-lined construction plans
- Created itemized takeoffs
- Analyzed plans and specs for possible price reductions on unnecessary materials based on building codes and the market
- Worked with contractors on verifying itemized takeoffs before being contracted

CERTIFICATIONS AND TRAINING

EPA Inspectors License - State of Florida

Field Superintendent Training - Florida Builders Association

Florida Building Code Requirements - Florida Builders Association

Estimating 101 - Centex Homes

Field Management Training - Centex Homes

Notary of Public - State of Florida

Currently studying for General Contractors License (Commercial and Residential)

AWARDS

Estimating and Purchasing Team Player of the Year 2003 – 2004 / Centex Homes

Construction Services Employee of the Year 2005-2006 / Centex Homes

Centexcellence Award 2003 / Centex Homes

Centexcellence Award 2004 / Centex Homes

Centexcellence Award 2005 / Centex Homes

Centexcellence Award 2006 / Centex Homes



Joanne Maglietta, page 2

Options Coordinator

- Established community options list based on market needs
- Estimated and purchased all trades for community home options
- Set budgets and retail numbers for all community home options
- Created and maintained contracts for all community home options
- Designed and maintained options sheets for homebuyer contracts

Project Manager, D. Brothers Construction, Coral Springs, FL (May 2000–February 2002)

- Created construction schedule and managed contractors to make sure project met deadlines
- Oversaw construction of light commercial and high-end residential custom homes
- Estimated job costs, created budgets and finalized contracts
- Created material cut sheets and ordered construction supplies
- Scheduled construction trades
- Worked with designers and owners on personalized construction needs
- Managed entire job budget and all contractors for assigned project



JULISSA E. ARAUZ-VALVERDE

Permit Administrator

SUMMARY OF QUALIFICATIONS

Ms. Arauz-Valverde has managed the fees charges and transactions, communication with all outside agencies including and not limited to Fire Prevention Bureau, Engineering Department, Utilities Department, Parks and Recreation, Planning and Zoning. Ms. Arauz-Valverde coordinates the review process among the various disciplines, developers, contractors, property owners, and City Administration.

PROJECT EXPERIENCE

July 2009 – Present **City of West Park – Permit Administrator.** Processes permit applications and plan intake; review plans, and permit documents, and other pertinent information at the public counter in order to verify accuracy, completeness of information, and compliance with established codes, ordinances, policies, and procedures. Assists building inspectors by performing code and records research and compiling data. Provides information to members of the public/permit applicants regarding building permit requirements, inspection, and general requirements of the permit process; obtains general information from customers regarding permitting needs; assists the public in completing building permit applications; responds to telephone inquiries regarding permits, permit processes, building codes, and other related ordinances and local laws. Processes and issues building, electrical, plumbing, mechanical, and other related permits. Calculates fees based on established fee schedules, and monitors approval of plans by other regulatory agencies. Maintains computer files and other manual logs on all building permits and related documents.

Jan. 2009 – July 2009 **Town of Surfside – Building Department Clerk.** Prepare daily inspections, review permit applications. Initiate new water and sewer service requests for residential and commercial customers. Calculate permit and impact fees, receive money for permits, reconcile the cash drawer daily. Perform a wide variety of general clerical work including the maintenance of accurate and detailed files and records, verify accuracy of information, research discrepancies and record information. Prepare monthly permit reports, enter a variety of data and information into various computer programs. Operate a variety of office equipment including telephones, computers, copy machines and facsimile machines; input and retrieve data and text.

2005-2009 **M. Hajjar & Associates, Inc. Structural Engineers & Consultants. Computer Aided Design Operator/Project Manager Assistant.** Assisting on the development of structural design projects from architects and the computer-aided drawings from concepts and layouts developed by structural project engineers to follow.

Project manager assistance on multi-million dollar Miami-Dade County Public Schools project. Daily scheduling of over 20 inspectors in different schools. Documents control, management, accounting, data entry and filing. Weekly contractor's invoices approval.

2004-2005 **A. Aznarez & Associates – General Contractor. Computer Aided Design Operator/Office Manager.** Develops detailed computer-aided drawings from concepts and layouts developed by project engineers (architectural, structural, electrical, plumbing, mechanical), design presentations, maintenance of document files and master drawings, both electronically and hard copy for the facilities, follow-ups on project status.

EDUCATION

2008- BA, Florida International University

Architecture AA, Miami-Dade College

2000-2004 Computer Aided Design Operator Certificate, Miami-Dade College

Florida Notary Public

1998-2000 High School Diploma, Coral Gables Sr. High - Miami, FL

Honors Program (AP)



Julissa E. Arauz-Valverde, page 2

2000-2004 Pneumatic Exports, Inc. General Manager Assistant. Some specific duties include: Receives and reviews documents used in the area of work assigned to assure that they are complete and accurate; prepares and types a variety of correspondence related to the area of work; initiates various documents used in connection with work performed. Data entry, accounts receivable, accounts payable, daily assignments via e-mail and online postings. Stock orders sender/receiver, inventory manager, sales and customer service representative, organized filing system, a variety of clerical duties.



ROBERT JACKSON, PSM

Director of Surveying and Mapping

SUMMARY OF QUALIFICATIONS

Mr. Jackson has 40 years of experience in all phases of land surveying including boundary, coastal control, hydrographic, route surveys, topographic, and as-built surveys; sketch and descriptions; legal descriptions, record plats; and, boundary descriptions for annexations and de-annexations for municipalities.

Mr. Jackson is highly active in professional surveying organizations and is currently President of the Florida Surveying and Mapping Society. In this role, he reviews Florida surveying laws and is helping to develop a plan to professionally address GIS mapping and new technologies in surveying. As part of this, he implemented memorandums of understanding with allied professions (planners, geologists, biologists, environmental scientists, lawyers, engineers, architects, landscape architects). He assisted the promotion of an effective voice in the Florida legislature and taught Florida Laws, a six-hour course required for professional surveyors. He supports the four-year-degree requirement and to benefit the University of Florida Scholarship Fund for the Geomatics program, he has organized golf tournaments which raised approximately \$10,000. As part of the Planting Seeds Program, he is spear-heading a plan to introduce the surveying profession to students throughout the nation. Prior to CGA, Mr. Jackson worked for the Florida Department of Transportation as a rodman, instrument man, and party chief. His last position there was in the Right-of-Way (R/W) Engineering Department Calculation Section, where he prepared R/W maps.

PROJECT EXPERIENCE

Diplomat Hotel, Hollywood, Florida. Prepared coastal control surveys for the 38-story Diplomat Hotel in accordance with 61G17-6 and 62B-33.09 of the Florida Administrative Code. Consultant for compliance with FEMA requirements; provided exhibits and elevation certificates that reflected compliance with FEMA.

City of Weston, Florida. Serves as the FEMA Administrator as a function of a multi-service, multi-year contract that CGA has with the City. Back in 1996 Mr. Jackson developed a close working relationship with the Ms, Susan Wilson, CFM Chief, Floodplain Management and Insurance Branch Division DHS/FEMA Region IV in having the City accepted into the National Flood Insurance Program. In 2008, Mr. Jackson was tasked by the City of Weston to have the City become participants of the Community Rating System. CGA performed various engineering and surveying services, assembled existing information, consulted with the City's Public Works Department, prepared the application package, and submitted the request to FEMA's Ms, Susan Wilson and Ms Sue Hopfensperger, CFM ISO/CRS Specialist for this application. CGA personnel worked with the ISO/CRS reviewer to eventually have the City become CRS participants with a Classification of 8.

FEMA Administration for the City of West Park, Florida. Work closely with Ms, Susan Wilson, CFM Chief, Floodplain Management and Insurance Branch Division DHS/FEMA Region IV on requirement issues and work closely with Ms Mollie Heibert Rosario, MS, CFM Floodplain Management Specialist National Flood Insurance Program/Mitigation out of Tallahassee who performs the Community Assistance Contact Report.

PROFESSIONAL REGISTRATION

Professional Surveyor and Mapper, State of Florida No. 4158

PROFESSIONAL ORGANIZATIONS

Past President, Florida Surveying and Mapping Society

DANIEL J. DIVAN, S.I., B.C.A.

BUILDING CODE ADMINSTRATOR/STANDARD INSPECTOR

PROFESSIONAL CAPABILITIES:

Mr. Divan served as a Threshold and Special Inspector for NOVA Engineering. He has over 17 years of construction inspection and code compliance experience and Dan holds several professional certifications including his State of Florida 1&2 Family Dwelling, Building, Mechanical, Plumbing Standard Inspector certifications. In addition Mr. Divan is a Certified General Contractor.

Dan's background includes serving over 8 years as a Standard Inspector for the St. Lucie County School Board and Martin County Board of County Commissioners. During this time, he inspected existing school classroom facilities and was responsible for inspecting the renovation and conversion of the Searstown Shopping Center to the School Board Administration Offices. Mr. Divan was also responsible for providing Hurricane Evaluations and Assessments as well as the inspection of new construction and renovation activities on commercial, residential and mixed use projects within Martin County. In addition, his experience included serving 8 years as a Code Compliance Officer for the City of Fort Lauderdale.

REPRESENTATIVE PROJECT EXPERIENCE:

Airport:

- Martin County Municipal Airport, Stuart, Florida
- Four U R Ranch Airport, Creed, Colorado

Education:

- St. Lucie County School District Facilities

Retail:

- Verona Trace Shopping Center
- Treasure Coast Mall
- Crowne Liquors
- Hurricane Wings

Commercial:

- ABC Mini Storage Facilities
- FPL Power Plant
- Select Specialty Hospital

Condominiums:

- Ocean Dunes
- Sailfish Pointe

Mixed Use:

- Renar Riverplace

Residential:

- Golden Acres, Pompano Beach
- Various Engle Home communities
- Various Levitt Homes communities

EDUCATION:

- *BSBA, Business Management, University of Denver, Denver, Colorado*

CERTIFICATIONS / REGISTRATIONS:

- *Standard Inspector, State of Florida, BN4041 (1&2 Family Dwelling, Building, Mechanical, Plumbing, Medical Gas)*
- *Certified General Contractor, State of Florida, CGC058232*

EXPERIENCE:

- *Years w/ NOVA: 2*
- *Years w/ Prior Employers: 15*

EXPERIENCE SUMMARY:

2006 to Present

NOVA ENGINEERING AND ENVIRONMENT LLC
Standard Inspector

- Responsible for inspections of residential and commercial buildings for code compliance of 1&2 family dwelling, building, plumbing, and mechanical systems.

2003

SAINT LUCIE COUNTY SCHOOL BOARD (St. Lucie, Florida)
Standard Inspector

Inspected existing school classroom facilities and the conversion of the Searstown Shopping Center to the School board Administration Offices. Inspections certified construction to Florida building code and adherence to contract specification.

1999-2006

MARTIN COUNTY BOARD OF COUNTY COMMISSIONERS
Standard Inspector

Conducted sufficiency review and customer services for 6 months. Converted structural inspector license to standard and inspected roofs, screen rooms, slabs, etc. Was assigned to the north end of the county, inspections included commercial, industrial, single and multiple family residential structures.

1991 to 1999

CITY OF FORT LAUDERDALE (Fort Lauderdale, FL)
Code Compliance Officer

Civil enforcement of minimum housing and zoning codes. Part of "Code Team" working with Fort Lauderdale assigned Police Officers in the severely run down areas of Fort Lauderdale. This team provided expert witness testimony when required by criminal prosecution.

License Verification from www.myfloridalicense.com

License Information

MASHAER ISMAIL, S.I., P.X.

PLANS EXAMINER / INSPECTOR



PROFESSIONAL CAPABILITIES:

Ms. Ismail, a Florida Statute §468 licensed Standard Inspector and Plans Examiner, has also been certified by the State of Florida as a General Contractor. She has over of 15 years of inspection, plan review, and engineering experience.

Ms. Ismail's experience includes reviewing plans for conformance with applicable laws, codes and ordinances and performing on-site inspection of related construction trades to ensure compliance with technical codes and design specifications.

REPRESENTATIVE PROJECT EXPERIENCE:

Office/Hotel:

- Met 2 Office and Hotel Towers, Miami, Florida
- Marriott Hotel, Miami, Florida
- UAIG Office Building, Miami, Florida
- Quail Ridge Business Center II, Boynton Beach, Florida

Commercial:

- FP&L Transmitter Stations, Jensen Beach, Florida
- Fort Lauderdale Executive Airport
- Stayfree America Hotel, Fort Lauderdale, Florida

Residential:

- Alexan Fort Lauderdale, Fort Lauderdale, Florida
- Tiara Building, Singer Island, Florida
- Lost Tree Beach Club, Jupiter, Florida

Retail:

- Carquest, Miami, Florida
- Fresh Produce, West Palm Beach, Florida
- Limited Too, West Palm Beach, Florida

EDUCATION:

B.S. Engineering, Ain Shams University, Cairo, Egypt

CERTIFICATIONS/ REGISTRATIONS:

- *Standard Inspector, State of Florida, BN4645*
- *Standard Plans Examiner, State of Florida, PX2348*
- *Certified General Contractor, State of Florida, CGC1510979*
- *Building Plans Examiner ICC*

AFFILIATIONS:

- *United States Navy*
- *SBCCI Member*

EXPERIENCE SUMMARY:

2004 to Present

NOVA ENGINEERING AND ENVIRONMENTAL

Building Inspector/Plans Examiner

Responsible for structural inspections in accordance with the Florida Building Code on major construction projects in West Palm Beach and Broward Counties. Specific tasks include monitoring deep foundation installations, reinforcing steel placement, concrete placement, shoring and reshoring, post-tensioning, structural steel erection, etc. Structural plans review, threshold inspections, roofing quality control and code enforcement inspection services as well.

2002-2004

DUNKELBERGER ENGINEERING AND TESTING

Building Inspector/Plans Examiner

Duties included threshold inspection of residential, commercial and industrial buildings, plan examination, fire proofing, and material field testing.

2001-2002

J & I CONSRUCTION

Building Inspector/Plans Examiner

Duties to include supervision at the site, problem solving, subcontractor coordination and scheduling.

1994-1999

MOEIL ENGINEERING

Site Engineer

Duties included job site supervision for all the construction elements of the building excavations, footing, walls, roofing, and non-structural elements; problem solving, scheduling and quality control.

1993-1994

ANGLOARAB CONSULTANTCY GROUP

Project Supervisor

Duties included site supervision for all residential, commercial buildings for consultancy and scheduling.

License Verification from www.myfloridalicense.com

License Information

License Type:	Standard Inspector
Rank:	Inspector
License Number:	BN4645
Status:	Current,Active
Licensure Date:	12/17/2003
Expires:	11/30/2011

License Information

License Type:	Standard Plans Examiner
Rank:	Plans Examiner
License Number:	PX2548
Status:	Current,Active
Licensure Date:	03/23/2004
Expires:	11/30/2011



RFP Forms A, B, C, D

See following pages for Forms A, B, C, and D.

PLANS REVIEW AND BUILDING INSPECTION SERVICES

Lauderdale-By-The-Sea RFP No. 12-10-01, RFP Forms

RFQ FORM A

Proposer: CALVIN, GIORDANO & ASSOCIATES, INC.

QUALIFICATIONS STATEMENT

THIS FORM MUST BE SIGNED AND SUBMITTED WITH PROPOSAL TO BE DEEMED RESPONSIVE.
The undersigned guarantees the truth and accuracy of all statements and the answers contained herein.

1. State the full and correct name of the partnership, corporation or trade name under which you do business and the address of the place of business. (If a corporation, state the name of the president and secretary. If a partnership, state the names of all partners. If a trade name, state the names of the individuals who do business under the trade name.)

Calvin, Giordano & Associates, Inc.; 1800 Eller Drive
Suite 600, Fort Lauderdale, Florida 33316
Dennis J. Giordano, President; Dawn Hopkins, Secretary

- 1.1. The correct and full legal name of the Proposer is:
Calvin, Giordano & Associates, Inc.

- 1.2. The business is a (Sole Proprietorship) (Partnership) (Corporation)

- 1.3. The names of the corporate officers, or partners, or individuals doing business under a trade name, are as follows: Dennis J. Giordano/President & Treasurer; Shelley Eichner/SR VP; George Keller/VP; Karl Kennedy/VP; Tammy Cook/Director; Robert Jackson/Director; Dawn Hopkins/Secretary

2. Please describe your company in detail.

Calvin, Giordano & Associates, Inc. (CGA) is a multi-disciplinary firm that began as a small two person-surveying firm in Florida over 76 years ago. From 1937 to 2011 we have grown to over 200 employees; expanded geographically with offices in Fort Lauderdale, West Palm Beach, Fort Pierce, Homestead, Clearwater, Jacksonville and most recently in Atlanta, Georgia. We have strategically added an exceptionally broad range of services to meet our clients' needs.

Professional Services

• Public Relations and Marketing	• Environmental Planning
• Planning and Zoning	• Civil Engineering
• Information Technologies	• Emergency Management Services
• Public Administration / Management	• Code Enforcement
• Redevelopment and Urban Design	• Traffic Engineering
• Building Code Services	• Geographical Information Services
• Landscape Architecture	• Indoor Air Quality

PLANS REVIEW AND BUILDING INSPECTION SERVICES

Lauderdale-By-The-Sea RFP No. 12-10-01, RFP Forms

3. The address of the principal place of business is:
1800 Eller Drive, Suite 600, Fort Lauderdale, Florida 33316
4. Company telephone number, fax number and e-mail addresses:
(954) 921-7781, Fax: (954) 921-8807; dgiordano@calvin-giordano.com
5. Number of employees: 200
6. Name of employees to be assigned to this Project: Sanford Laguna (Chief Building Official), Jose Daniel Ozuna (Chief Building Inspector), George Desharnais (Building Plans Examiner/Inspector), Ken Paulison (Building Plans Examiner/Inspector), Paul Fleming (Plans Examiner/Chief Plumbing Inspector), Otto Vinas (Plumbing Plans Examiner/Inspector), Val Perez (Plans Examiner/Chief Electrical Inspector), Ted Licitra (Electrical Plans Examiner/Inspector), Robert Gonzalez (Mechanical Plans Examiner/Inspector), Manuel Reboiro (Plans Examiner/Chief Mechanical Inspector), Joanne Maglietta (Permit Technician), and Julissa Arauz (Permit Technician), Bob Jackson, PSM (FEMA).
7. Company identification numbers for the Internal Revenue Service: FEIN: 65-0013869
8. Provide Broward County occupational license number, if applicable, and expiration date:
315-316; Expires: September 30, 2012
9. How many years has your organization been in business? Does your organization have a specialty? 74 years; Building Inspection and Plan Review Services, Civil Engineering, Landscape Architecture, Survey & Mapping, CEI, Planning, Surveying, Landscape Architecture, Geographic Information Systems (GIS), Transportation Engineering, Environmental Services, Data Technology, Construction Management, Indoor Air Quality, Emergency Management.
10. List the last three project of this nature that the firm has completed. Please provide project description, reference, and cost of work completed.

	Project Description	Reference	Cost of Work
1	Ongoing Building Code Services	Charles F. Dodge City Manager 10100 Pines Boulevard Pembroke Pines, FL 33026 (954) 431-4884	Revenue Based
2	Ongoing Building Code Services	Mr. W. Ajibola Balogun City Administrator City of West Park 3150 SW 52nd Avenue Pembroke Park, FL 33023 (954) 989-2688	Revenue Based
3	Building Code Services	Roger Carlton Town Manager 9293 Harding Avenue Surfside, FL 33154 (305) 993-1051	Hourly Rates Charged

PLANS REVIEW AND BUILDING INSPECTION SERVICES

Lauderdale-By-The-Sea RFP No. 12-10-01, RFP Forms

11. Have you ever failed to complete any work awarded to you? If so, where and why? **NO**
12. Provide the following information concerning all contracts for plans review and/or building inspection services in progress as of the date of submission of this Proposal for your company, division or unit as appropriate.

Name of Project	Contract with	Contract Amount	Estimated Completion Date	% of Completion to Date
Building Code Services	Pembroke Pines	Revenue	Ongoing	N/A
Building Code Services	West Park	Revenue less 10%	Ongoing	N/A
Emergency Plan Review	Fort Lauderdale	Hourly Rate	Ongoing	N/A
Permit Technicians	City of Weston	\$56,475/mo	Ongoing	N/A

(Continue list as necessary)

13. Provide the following information for any sub-consultants you will engage if awarded the contract. The list of subcontractors may not be amended after award of the contract without the prior written approval of the Town Manager

Sub-consultant Name	Address	Work to be Performed
NOVA Engineering and Environmental	13800 NW 14th Street Suite 130 Sunrise, FL 33323	Plan Review and Inspections

The foregoing list of subconsultants may not be amended after award of the contract without the prior written approval of the Town Manager, whose approval shall not be unreasonably withheld.

PLANS REVIEW AND BUILDING INSPECTION SERVICES

Lauderdale-By-The-Sea RFP No. 12-10-01, RFP Forms

RFP Form B

Proposer: CALVIN, GIORDANO & ASSOCIATES, INC.

REFERENCE FORM

Forms A, B & C are available in WORD format from the Town Clerk upon request.

THIS FORM MUST BE SUBMITTED WITH PROPOSAL TO BE DEEMED RESPONSIVE. The Proposer guarantees the truth and accuracy of all statements and the answers contained herein.

Give names, addresses and telephone numbers of four individuals, corporations, agencies, or institutions for which you have performed work similar to what is proposed in this RFP:

1. Name of Contact Charles F. Dodge
Title of Contact City Manager, City of Pembroke Pines
Telephone Number: (954) 431-4884 Fax Number (954) 435-6592
2. Name of Contact John Flint
Title of Contact City Manager, City of Weston
Telephone Number: (954) 385-2000 Fax Number (954) 385-2010
3. Name of Contact Mr. W. Ajibola Balogun
Title of Contact City Administrator, City of West Park
Telephone Number: (954) 989-2688 Fax Number (954) 989-2684
4. Name of Contact Roger Carlton
Title of Contact Town Manager, Town of Surfside
Telephone Number: (305) 993-1051 Fax Number (305) 861-1302

PLANS REVIEW AND BUILDING INSPECTION SERVICES

Lauderdale-By-The-Sea RFP No. 12-10-01, RFP Forms

RFP Form C

Proposer: CALVIN, GIORDANO & ASSOCIATES, INC.

PRICE PROPOSAL FORM

Note: Forms A, B & C are available in WORD format from the Town Clerk upon request.

THIS FORM MUST BE SIGNED AND SUBMITTED WITH PROPOSAL TO BE DEEMED RESPONSIVE.
The undersigned guarantees the truth and accuracy of all statements and the answers contained herein.

Name of Proposer: CALVIN, GIORDANO & ASSOCIATES, INC.

Name of authorized representative of Proposer: Dennis J. Giordano, President

Proposed Fee Schedule For Services

CGA's proposed fee for professional services is based upon total gross revenues collected for all applications received by the Building Department. CGA proposes to provide a total "turnkey" service package to the Town of LBTS, including all Building Department functions and services; based upon 85% of gross revenues collected, to CGA, and 15% of gross revenues to the Town of LBTS. Fees charged by the Town of LBTS for Building Department services will be calculated based upon the Town's proposed fee schedule shown in Appendix A, which may be subject to future change, mutually agreeable to the Town and CGA.

Proposed Billing & Payment Schedule

CGA will collect all revenues on behalf of the Town and will submit to the Town on a bi-weekly basis. On the 7th of each month under the contract CGA will remit an invoice to the Town for 85% of the gross revenues collected, with the Town retaining the remaining 15%. Any fees or reimbursements for additional out of pocket costs for CGA, will be submitted to the Town in advance for approval, and with full documentation provided; on a case by case basis.

PLANS REVIEW AND BUILDING INSPECTION SERVICES

Lauderdale-By-The-Sea RFP No. 12-10-01, RFP Forms

Additional Services

Please provide the hourly rate and staff positions available.

Additional Work		
Title:	Regular Hourly Rate	Overtime Hourly Rate
Chief Building Official	\$105.60	\$126.72
Building Inspector	\$66.00	\$79.20
Building Plans Examiner	\$67.20	\$80.64
Electrical Inspector	\$66.00	\$79.20
Electrical Plans Examiner	\$67.20	\$80.64
Mechanical Inspector	\$66.00	\$79.20
Plumbing Inspector	\$66.00	\$79.20
Plumbing Plans Examiner	\$67.20	\$80.64
Elevator Inspector	N/A	N/A
Elevator Plans Examiner	N/A	N/A
Roofing Inspector	\$66.00	\$79.20
Structural Plans Examiner	\$67.20	\$80.64
Zoning Plans Reviewer and Inspector (Optional)	\$67.20	\$80.64
Permit Clerk (Optional)	\$33.26	\$39.92

By: CALVIN, GIORDANO & ASSOCIATES, INC.

Date: November 9, 2011

Name: Dennis J. Giordano 

Title: President

PLANS REVIEW AND BUILDING INSPECTION SERVICES

Lauderdale-By-The-Sea RFP No. 12-10-01, RFP Forms

RFP FORM D

Proposer: CALVIN, GIORDANO & ASSOCIATES, INC.

PROPOSER'S CERTIFICATION

THIS FORM MUST BE SIGNED AND SUBMITTED WITH PROPOSAL TO BE DEEMED RESPONSIVE.
The undersigned guarantees the truth and accuracy of all statements and the answers contained herein.

I have carefully examined the Request for Proposal referenced above ("RFP") and any other documents accompanying or made a part of this RFP.

I hereby propose to furnish the goods or services specified in the RFP. I agree that my proposal will remain firm for a period of 120 days in order to allow the Town adequate time to evaluate the proposals.

I certify that all information contained in this proposal is truthful to the best of my knowledge and belief. I further certify that I am duly authorized to submit this proposal on behalf of the firm as its act and deed and that the firm is ready, willing and able to perform if awarded the contract.

The firm and/or Proposer hereby authorizes the Town of Lauderdale-by-the-Sea, its staff or consultants, to contact any of the references provided in the proposal and specifically authorizes such references to release, either orally or in writing, any appropriate data with respect to the firm offering this proposal.

I further certify, under oath, that this proposal is made without prior understanding, agreement, connection, discussion, or collusion with any other person, firm or corporation submitting a proposal for the same product or service; no officer, employee or agent of the Town or any other proposer is interested in said proposal; and that the undersigned executed this Proposer's Certification with full knowledge and understanding of the matters therein contained and was duly authorized to do so.

If this proposal is selected, I understand that I will be expected to execute the Town's standard professional services contract, in the form approved by the Town Attorney.

A person or affiliate who has been placed on the convicted vendor list following a conviction for public entity crimes may not submit a bid on a contract to provide any goods or services to a public entity, may not submit a bid on a contract with a public entity for the construction or repair of a public building or public work, may not submit bids on leases of real property to a public entity, may not be awarded or perform work as a contractor, supplier, sub-contractor, or consultant under a contract with a public entity, and may not transact business with any public entity in excess of the threshold amount provided in Sec. 287.017 Florida Statutes, for

PLANS REVIEW AND BUILDING INSPECTION SERVICES

Lauderdale-By-The-Sea RFP No. 11-08-01, RFP Forms

CATEGORY TWO for a period of 36 months from the date of being placed on the convicted vendor list. I further certify, under oath, that neither the entity submitting this sworn statement, not to my knowledge, any of its officers, directors, executives, partners, shareholder, employees, members or agents active in the management of the entity has been convicted of a public entity crime subsequent to July 1, 1989.

CALVIN, GIORDANO & ASSOCIATES, INC.

Name of Business

By: 

Signature

Dennis J. Giordano / President

Print Name and Title

1800 Eller Drive, Suite 600

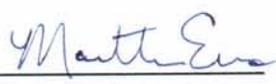
Fort Lauderdale, Florida 33316

Mailing Address

State of Florida

County of Broward

Sworn to and subscribed before me this 10th day of Nov, 2011.

Notary Public 

My Commission Expires: 6/21/2014

MARTHA EVANS
NOTARY PUBLIC - STATE OF FLORIDA
COMMISSION # EE002677
EXPIRES 6/21/2014
BONDED THRU 1-888-NOTARY1



Section 5 – Experience

CITY OF PEMBROKE PINES

BUILDING ADMINISTRATION, PERMIT PROCESSING, PLAN REVIEW, INSPECTION SERVICES

CONTACT INFORMATION	SCOPE OF SERVICES PROVIDED
<p>Charles F. Dodge City Manager 10100 Pines Boulevard Pembroke Pines, FL 33026 (954) 431-4884 cdodge@ppines.com</p>	<p>Full Building Department administration, Building Official, permit processing, plan review and field inspections. Provide all required forms, perform permit intake, issuance of Certificates of Occupancy and or completion. Respond in emergency situations for damage assessment. Provided the City with a total turnkey option, contracting services saved the City \$2.5 million annual operating deficit, and employed former city employees (2009-Present).</p>

CITY OF WESTON

BUILDING CODE ADMINISTRATION, PERMIT PROCESSING, ENGINEERING/SITE PLAN INSPECTION, CODE ENFORCEMENT

CONTACT INFORMATION	SCOPE OF SERVICES PROVIDED
<p>John Flint City Manager 2500 Weston Road, Suite 100 Weston, Florida 33331 (954)385-2000 jflint@westonfl.org</p>	<p>Building Code administration including intake and processing of Building Permits, zoning plan review and inspections, engineering plan review and inspections Primary service provider since incorporation in 1994 to present. The City of Weston remains one of the premier contract service municipalities in the country.</p>

CITY OF NORTH LAUDERDALE

BUILDING OFFICIAL, INSPECTION/PLAN REVIEW SERVICES

CONTACT INFORMATION	SCOPE OF SERVICES PROVIDED
<p>Tammy Reid-Holguin, Community Development Director 701 SW 71st Avenue North Lauderdale, FL 333068 (954)724-7048 tholguin@nlauderdale.org</p>	<p>Supplied required building official services including supervision of staff, issuing of Certificate of Occupancy and Completion plan review and inspection, supplemental plan review and inspections (2005-2009).</p>



TOWN OF SURFSIDE

BUILDING ADMINISTRATION, PERMIT PROCESSING, PLAN REVIEW/INSPECTION SERVICES

CONTACT INFORMATION	SCOPE OF SERVICES PROVIDED
<p>Roger Carlton Town Manager 9293 Harding Avenue Surfside, Florida 33154 (305) 993-1051 rcarlton@townofsurfsidefl.gov</p>	<p>Full Building Department administration, Building Official, plan review and field inspections. Provide all required forms, perform permit intake, plan review, inspections, issuance of Certificates of Occupancy and or completion. Respond in emergency situations for damage assessment. Assisted the Town in creating part-time staffing plans to address budgetary shortfalls. Re-established the Town's compliance with FEMA flood plan management standards (2007-2009).</p>

CITY OF WEST PARK

BUILDING ADMINISTRATION, PERMIT PROCESSING, PLAN REVIEW, INSPECTION SERVICES

CONTACT INFORMATION	SCOPE OF SERVICES PROVIDED
<p>Mr. W. Ajibola Balogun City Administrator 3150 SW 52nd Avenue Pembroke Park, FL 33023 (954) 989 2688 abalogun@cityofwestpark.org</p>	<p>Full Building Code administration, permit processing, building official, plan review and inspection. Provide all required forms, perform permit intake, issuance of Certificates of Occupancy and or completion. Respond in emergency situations for damage assessment. Established the newly incorporated City's services since 2005 as the primary contract services provider.</p>



NOVA EXPERIENCE

CONTACT INFORMATION	SCOPE OF SERVICES PROVIDED
<p>Wayne Saunders City Manager City of Clermont (352) 394-4281; ext. 358 wsaunders@clermont.org</p>	<p>Providing a staff of five to administer full building department outsourcing services for the City of Clermont. Staff includes one building official, one permit tech and three plans examiners/inspectors. Permit volume for the City is approximately 13,000/yr. Nova provides personnel that work directly from the City of Clermont's City Hall. Nova provides vehicles, computers and cell phones to the staff. The City provides the office space. Contract has been in place for four years and the City is in the process of extending it on a yearly basis with an auto renewal each year.</p>

NOVA EXPERIENCE

CONTACT INFORMATION	SCOPE OF SERVICES PROVIDED
<p>Jaques Skutt City Manager City of Tavares (352) 742-6213 jskutt@tavares.org</p>	<p>Providing staff to administer full building department services for the City of Tavares. Staff includes one building official and one assistant building official who also performs plan reviews and inspections. The City provides one permit technician. Nova's staff works from office space provided by the City at the City of Tavares City Hall. Permit volume is approximately 4,000 per year. The contract between Nova and the City of Tavares has been in place for three years and is in the process of being extended for an additional year beginning October 1.</p>

NOVA EXPERIENCE

CONTACT INFORMATION	SCOPE OF SERVICES PROVIDED
<p>Karen Howard City of Umatilla (352) 669-3125 Khoward@umatillafl.org</p>	<p>Providing building department services for this small city in Lake County. Staff includes one building official who also performs plan review and inspection services. The City provides office space in city hall and provides a permit tech. The City of Umatilla has an approximate permit volume of 1,000 per year. Nova is currently in our fifth year of service to the city.</p>

NOVA EXPERIENCE

CONTACT INFORMATION	SCOPE OF SERVICES PROVIDED
<p>Richard McConachie Building Official City of Miami Beach (305) 673-7610 ext. 6806/6807 richardmconachie@miamibeachfl.gov</p>	<p>Providing on-call building department services for the City of Miami Beach. Nova currently has two staff dedicated to this city on a full-time basis including one plans examiner and one inspector. Current plans examiner has been providing services for approximately 12 months and is in the process of being extended for an additional six months. Current inspector has been providing services for approximately 10 months. Our staff reports directly to the Building Official for the City.</p>



Section 6 – Approach to Providing Services

Calvin, Giordano & Associates (CGA) has been providing professional consulting services in the **Broward County** area for over 74 years. CGA is a financially strong employee owned company of approximately two hundred (200). Through the years CGA's commitment to provide "exceptional solutions" and innovative ideas has allowed us to be the recipients of numerous awards.

CGA knows that in order for any company to achieve a winning solution and to offer the highest level of customer service to the client, it must first understand what the client requires. What does the client really need and why they need it. Further, the provider of any service, of course, must also have a complete understanding of the service they are providing. This would include how the service works from a process standpoint, how it works from a financial perspective, and most importantly the understanding of the end user and their concerns.

CGA also understands that a Building Department exists for several reasons which are critical to a municipality and its residents. Many municipalities are currently turning to the private sector for professional support in a variety of outsourcing services. This trend is steadily increasing across the Country. The use of private firms is a way that municipalities control costs and personnel concerns, without losing control of those services.

Whether it is because cities build out, economic conditions, or the constant ebb and flow of development, or natural disasters; the fact is that Building Department costs, revenues and staffing have become more difficult to manage. With that in mind, CGA's Building Code Services Department is experienced in providing municipalities such as the Town of Lauderdale by the Sea, and other governmental agencies with the resources required to provide effective compliance with Florida Building Code, State and Federal Statutes, Local Ordinances; and other rules and regulations in the construction industry, while keeping our client's costs down.

Our objective is to create a partnership with the residents and businesses of the community. Our goal is to make the permitting and completion of their project as efficient as possible. It matters not how difficult or easy the project, or how challenging a client may be. We know that communication and empathy with, and for our clients can assist in making what can be a daunting process more efficient, less confrontational and beneficial for all.

Understanding of the Scope of Services

CGA will tailor our services to meet the Town of Lauderdale by the Sea's unique needs. As outlined in the Town's Request for Proposal, the Town is requiring staffing of the entire Building Department from the Building Official to Plans Examiners and Inspectors to customer service personnel. It also includes the need for CGA to provide all administrative and clerical staffing. The entire staff will be responsible to the Town's Building Official at the direction of the Town Manager.

The Town requires that the successful consultant provide, Building Code Plan Review, Inspections and Permit Administration services to the Town as required by State Statute and Rules, Broward County and City Ordinances. CGA and our Staff have local government experience providing these services over three decades. Our Plan Review and Inspection Staff have a minimum of eight (8) years, and as many twenty-four (24) years enforcing the South Florida Building Code, and the Florida Building Code, and all within the Broward County area.



Another requirement that the Town has is that the provider fulfill set time frames for plan review and inspections. CGA is now adhering to these same time frames in other Cities with whom we have current contracts, as they are part of their requirements. Moreover, CGA consistently meets set time frames; both our clients and our staff pride themselves on it.

CGA Inspectors and Plans Examiners are all equipped with late model vehicles with the appropriate name and logo. **Each car has a laptop computer and printer** installed in it. This provides staff with enhanced communication abilities. They can instantly and in real time provide to a client, inspection results, photographs and computer printed red tags or other printed documents in the field. There can be minor plan review from the field with the emailing of minor plans and applications. In addition, of course, every employee will be in direct cell phone contact with the public. The cell phone numbers are shared with our municipal partners, and our customers as well.



We also understand the need to respond in emergency situations. CGA staff is on call 24 hours a day and 7 days a week, and whether it is a fire in a house or a car driving through a store front we are ready to respond. We provide hurricane preparedness inspections and hurricane aftermath damage inspections. All our inspectors have received ISO training and Certifications as required by FEMA.



The Building Code Services Department at CGA understands the specific needs of the Zoning, Planning and other Town Departments. We have not only worked alongside City Zoning and Planning Officials but we also have an in house Planning and Zoning staff that provide outside services to other municipalities. This gives us both a great resource and perspective to the tasks and talents of these important partners in the process.

The failure of any community to have an efficient and qualified Building Code Enforcement program in place could cause great harm to the community. The Building Codes and other related regulations were written to protect the health and safety of all citizens. They were also written to prevent the loss of property and the diminishment of property values. If CGA is selected we will provide the highest level of Building Code Services possible to the Town to keep it a safe and wholesome place to live and work.

Transition Plan

CGA understands and appreciates the importance to the Town's elected officials, present staff, residents, and various customers, that it is imperative a seamless transition take place from the current service provider to one that is provided by a new "Team," consisting of CGA/NOVA. CGA's veteran staff comes with an understanding and appreciation that they will become an integral part of the Town of Lauderdale by the Sea, with the award of this contract. The Transition Plan includes these essential components, and can begin almost concurrently with each other.

1. **Information Gathering** - The first component will include the necessary research and meeting(s) with the Town Manager, Project Manager, the Building Official all other key individuals whom the Town deems appropriate. This would establish the approach and essential lines of communication. We would also expect that the exact requirements and expectations of the Town would be expressed and discussed during this initial stage. This phase would include discussions concerning the existing service provider and the direction the Town would like to take with specific employees, and the process that needs to be followed. We understand the impact that this agreement may have, and will do everything to be sensitive and flexible both during the transition and afterwards. Part of this component would also address issues such as vehicles, office equipment, paper goods,



computers and all the other hardware and equipment necessary to operate a first class Building Department. Although CGA has done some research on the past and present workload of the Town's Building Department, additional information on existing projects, future projects and long-term plans for the Town will be essential.

- 2. Evaluation and Recommendations for Improvement** - The second component consists of evaluating the present business practices, the service, and staffing levels. This would include the following and may run concurrently with the first component. CGA senior staff will review all policies, procedures, checklists, etc. that are now utilized. CGA will review these various documents to evaluate their efficiency and effectiveness, and to determine whether procedures and policies are being followed. This task would include observing administrative and technical personnel to determine customer service awareness and delivery. CGA will also familiarize all staff with the software and technology the Building Department will utilize, and do any and all necessary training.

During this phase CGA will begin the review of the record keeping and archiving procedures including both paper and electronic documents. When these tasks have been completed, a report will be created and made available to the Building Official and the Town Manager for their review. This report would include any recommendations for improvement or adjustment to existing staffing levels, processes and procedures. At the direction of the Town, CGA would adjust or rewrite the written procedures and policies, create the appropriate work flow charts and checklists, and create a new Organizational Chart for the new Building Department "Team" demonstrating the structure necessary to serve the public in a customer friendly and efficient manner.

- 3. Implementation** - The third component will be implementation of the agreement and the kick-off of the services. We believe this will be a successful effort, because both the Town's staff and CGA's staff all have a wide range of experience managing and working in a Building Department setting. The first step in this component would include CGA's senior managers and Human Resources Director meeting with any current service providers the Town is interested in retaining. Once all the personnel issues have been addressed, a meeting will be conducted with the entire team to move forward as the "Town of Lauderdale by the Sea." The CGA Building Code Services Staff has adopted a "Code of Ethics" and will expect the entire new team to affirm that they will follow that Code. Any and all start up time, and expense prior to the start of contract will be borne by the CGA/NOVA Team as part of its transition and preparation.

At this point the organizational chart will be complete with all the Team Members identified. The processes and procedures will be finished and the supervisors will be in place. Staff will follow the lead of their supervisors as spelled out in the procedures, as will the administrative staff. Supervisors will continually monitor and evaluate their staff to determine whether they need any additional training or counseling. Supervisors will continually monitor service levels including turnaround times and quality to assure staffing levels are appropriate. There will be weekly meetings with the Town Officials and senior staff to discuss solutions to problems that are identified with the workflow and customer service levels. Work processes will be adjusted to flow efficiently and improve with experience. Written procedures will be updated as necessary. Customers will be interviewed for satisfaction throughout the term of the contract. Customer satisfaction surveys will be conducted with the public. Written monthly reports will be provided to the Town in a format of the Town's approval.

PLANS REVIEW AND BUILDING INSPECTION SERVICES

Lauderdale-By-The-Sea RFP No. 12-10-01, RFP Forms

RFP Form C

Proposer: CALVIN, GIORDANO & ASSOCIATES, INC.

PRICE PROPOSAL FORM

Note: Forms A, B & C are available in WORD format from the Town Clerk upon request.

THIS FORM MUST BE SIGNED AND SUBMITTED WITH PROPOSAL TO BE DEEMED RESPONSIVE.
The undersigned guarantees the truth and accuracy of all statements and the answers contained herein.

Name of Proposer: CALVIN, GIORDANO & ASSOCIATES, INC.

Name of authorized representative of Proposer: Dennis J. Giordano, President

Proposed Fee Schedule For Services

CGA's proposed fee for professional services is based upon total gross revenues collected for all applications received by the Building Department. CGA proposes to provide a total "turnkey" service package to the Town of LBTS, including all Building Department functions and services; based upon 85% of gross revenues collected, to CGA, and 15% of gross revenues to the Town of LBTS. Fees charged by the Town of LBTS for Building Department services will be calculated based upon the Town's proposed fee schedule shown in Appendix A, which may be subject to future change, mutually agreeable to the Town and CGA.

Proposed Billing & Payment Schedule

CGA will collect all revenues on behalf of the Town and will submit to the Town on a bi-weekly basis. On the 7th of each month under the contract CGA will remit an invoice to the Town for 85% of the gross revenues collected, with the Town retaining the remaining 15%. Any fees or reimbursements for additional out of pocket costs for CGA, will be submitted to the Town in advance for approval, and with full documentation provided; on a case by case basis.

PLANS REVIEW AND BUILDING INSPECTION SERVICES

Lauderdale-By-The-Sea RFP No. 12-10-01, RFP Forms

Additional Services

Please provide the hourly rate and staff positions available.

Additional Work		
Title:	Regular Hourly Rate	Overtime Hourly Rate
Chief Building Official	\$105.60	\$126.72
Building Inspector	\$66.00	\$79.20
Building Plans Examiner	\$67.20	\$80.64
Electrical Inspector	\$66.00	\$79.20
Electrical Plans Examiner	\$67.20	\$80.64
Mechanical Inspector	\$66.00	\$79.20
Plumbing Inspector	\$66.00	\$79.20
Plumbing Plans Examiner	\$67.20	\$80.64
Elevator Inspector	N/A	N/A
Elevator Plans Examiner	N/A	N/A
Roofing Inspector	\$66.00	\$79.20
Structural Plans Examiner	\$67.20	\$80.64
Zoning Plans Reviewer and Inspector (Optional)	\$67.20	\$80.64
Permit Clerk (Optional)	\$33.26	\$39.92

By: CALVIN, GIORDANO & ASSOCIATES, INC.

Date: November 9, 2011

Name: Dennis J. Giordano



Title: President



Section 8 - Additional Information

Acknowledgement of Addenda

CGA is in receipt of Addendum 1.

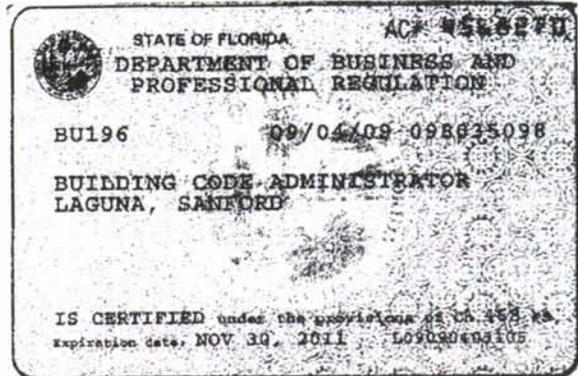
Professional Certifications/Licenses

**Broward County
Board of Rules & Appeals**
Certification no: 408

Hereby certifies
Sanford Laguna
is competent as
BUILDING OFFICIAL

For **Pembroke Pines** in accordance with the provisions as set forth in the
Florida Building Code, Broward County Administrative Code.
CGC016777 BU 196 BN 540 PX 261

Authorized signature:  Expiration Date: 12-31-2011



Licensee Details

Licensee Information	
Name:	LAGUNA, SANFORD (Primary Name) (DBA Name)
Main Address:	1521 WILEY STREET HOLLYWOOD Florida 33020
County:	BROWARD
License Mailing:	
LicenseLocation:	*Private Address* *Private Address* *Private Address* *Private Address* *Private Address*

Licensee Details

Licensee Information	
Name:	LAGUNA, SANFORD (Primary Name) (DBA Name)
Main Address:	1521 WILEY STREET HOLLYWOOD Florida 33020
County:	BROWARD
License Mailing:	
LicenseLocation:	*Private Address* *Private Address* *Private Address* *Private Address* *Private Address*

License Information	
License Type:	Standard Plans Examiner
Rank:	Plans Examiner
License Number:	PX261
Status:	Current,Active
Licensure Date:	03/17/1994
Expires:	11/30/2011

License Information	
License Type:	Standard Inspector
Rank:	Inspector
License Number:	BN548
Status:	Current,Active
Licensure Date:	03/17/1994
Expires:	11/30/2011

AC# 4531794	STATE OF FLORIDA		
DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION BUILDING CODE ADMINISTRATORS & INSPECTOR			
	SEQ# L09082200775		
DATE	BATCH NUMBER	LICENSE NBR	CATEGORY
08/22/2009	098023299	BN4041	BLDG, 1&2, MECH, PLUM
The STANDARD INSPECTOR Named below IS CERTIFIED Under the provisions of Chapter 468 FS. Expiration date: NOV 30, 2011			
DIVAN, DANIEL JOSEPH 7203 S. INDIAN RIVER DR. FT. PIERCE FL 34982			
CHARLIE CRIST GOVERNOR		CHARLES W. DRAGO SECRETARY	
DISPLAY AS REQUIRED BY LAW			



**Broward County
Board of Rules & Appeals**
Certification no: 642



Hereby certifies
J. Daniel Ozuna
is competent as

ASSISTANT BUILDING OFFICIAL

for **WEST PARK** in accordance with the provisions as set forth in the Florida Building Code, Broward County Administrative Code.

BU 1679 BN 3484 PX 1475

Authorized signature:

Expiration Date: 12-31-2011

**Broward County
Board of Rules & Appeals**
Certification no: 643



Hereby certifies
J. Daniel Ozuna
is competent as

ASSISTANT BUILDING OFFICIAL

for **PEMBROKE PINES** in accordance with the provisions as set forth in the Florida Building Code, Broward County Administrative Code.

BU 1679 BN 3484 PX 1475

Authorized signature:

Expiration Date: 12-31-2011

**Broward County
Board of Rules & Appeals**
Certification no: 532



Hereby certifies
J. Daniel Ozuna
is competent as

CHIEF STRUCTURAL INSPECTOR

for **West Park** in accordance with the provisions as set forth in the Florida Building Code, Broward County Administrative Code.

CGC059406 BN 3484 PX 1475

Authorized signature:

Expiration Date: 12-31-2011

**Broward County
Board of Rules & Appeals**
Certification no: 534



Hereby certifies
J. Daniel Ozuna
is competent as

STRUCTURAL PLANS EXAMINER/INSPECTOR

License Numbers: Building Official, please see reverse side.

CGC059406 BN 3484 PX 1475

Authorized signature:

Expiration Date: 12-31-2011

**Broward County
Board of Rules & Appeals**
Certification no: 357



Hereby certifies
Salvatore Ted Licitra
is competent as

ELECTRICAL PLANS EXAMINER/INSPECTOR

License Numbers: Building Official, please see reverse side.

BN 361 EC 2280 PX 169

Authorized signature:

Expiration Date: 12-31-2011

**Broward County
Board of Rules & Appeals**
Certification no: 507



Hereby certifies
Salvatore Ted Licitra
is competent as

CHIEF ELECTRICAL INSPECTOR

for **West Park** in accordance with the provisions as set forth in the Florida Building Code, Broward County Administrative Code.

BN 361 EC 2280 PX 169

Authorized signature:

Expiration Date: 12-31-2011

**Broward County
Board of Rules & Appeals**
Certification no: 568



Hereby certifies
Salvatore Ted Licitra
is competent as

CHIEF ELECTRICAL INSPECTOR

for **Pembroke Pines** in accordance with the provisions as set forth in the Florida Building Code, Broward County Administrative Code.

BN 361 EC 2280 PX 169

Authorized signature:

Expiration Date: 12-31-2011



STATE OF FLORIDA
DEPARTMENT OF BUSINESS AND
PROFESSIONAL REGULATION

AC# 5706709

BN361

08/27/11 118027047

**STANDARD INSPECTOR
LICITRA, SALVATORE TED**

IS CERTIFIED under the provisions of Ch.468 FS
Expiration date: NOV 30, 2013 L11082700402



STATE OF FLORIDA AC# 5706732
 DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION

PX169 08/27/11 118027047

**STANDARD PLANS EXAMINER
 LICITRA, SALVATORE TED**

IS CERTIFIED under the provisions of Ch.468 FS
 Expiration date: NOV 30, 2013 L11082700426

**Broward County
Board of Rules & Appeals**
Certification no: 508



Hereby certifies
Robert J. Gonzalez

is competent as
CHIEF MECHANICAL INSPECTOR

For **West Park** in accordance with the provisions as set forth in the Florida Building Code, Broward County Administrative Code.
CMC053180 BN 2330 PX 1463

Authorized signature: *RJG* Expiration Date: 12-31-2011

**Broward County
Board of Rules & Appeals**
Certification no: 569



Hereby certifies
Robert J. Gonzalez

is competent as
CHIEF MECHANICAL INSPECTOR

For **Pembroke Pines** in accordance with the provisions as set forth in the Florida Building Code, Broward County Administrative Code.
CMC053180 BN 2330 PX 1463

Authorized signature: *RJG* Expiration Date: 12-31-2011

STATE OF FLORIDA
 DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION

CAC058552-0006/BN 20-090462002

CERTIFIED PLUMBING CONTRACTOR
REBOIRO, RAFAEL A
ARROW HOUSING

IS CERTIFIED under the provisions of Ch.468 FS
 Expiration date: AUG 31, 2012 L11082700426

**Broward County
Board of Rules & Appeals**
Certification no: 614



Hereby certifies
Otto A. Vinas

is competent as
CHIEF PLUMBING INSPECTOR

For **WEST PARK** in accordance with the provisions as set forth in the Florida Building Code, Broward County Administrative Code.
CFC1427362 PX 1763 BN 3009

Authorized signature: *O. Vinas* Expiration Date: 12-31-2011

**Broward County
Board of Rules & Appeals**
Certification no: 356



Hereby certifies
Robert J. Gonzalez

is competent as
MECHANICAL PLANS EXAMINER/INSPECTOR

License Numbers: Building Official, please see reverse side
CMC053180 BN 2330 PX 1463

Authorized signature: *RJG* Expiration Date: 12-31-2011

**Broward County
Board of Rules & Appeals**
Certification no: 287



Hereby certifies
Otto Vinas

is competent as
PLUMBING PLANS EXAMINER/INSPECTOR

License Numbers: Building Official, please see reverse side.
CFC1427362 BN 3009 PX 1763

Authorized signature: *O. Vinas* Expiration Date: 12-31-2011

**Broward County
Board of Rules & Appeals**
Certification no: 570



Hereby certifies
Otto A. Vinas

is competent as
CHIEF PLUMBING INSPECTOR

For **Pembroke Pines** in accordance with the provisions as set forth in the Florida Building Code, Broward County Administrative Code.
CFC1427362 PX 1763 BN 3009

Authorized signature: *O. Vinas* Expiration Date: 12-31-2011



[Main Menu](#) [Logout](#)

Plans Examiner #PX1763

Logged in as **Vinas, Otto Antonio**

License Menu

Select the function you wish to perform.
Press "Back" to return to the main menu.

License Issued To: **VINAS, OTTO ANTONIO**
License Status: **Current, Active**
Originally Licensed On: **05/04/2000** (mm/dd/yyyy)
Expires On: **11/30/2013** (mm/dd/yyyy)
Modifiers: **Plumbing**



[Main Menu](#) [Logout](#)

Standard Inspector #BN3009

Logged in as **Vinas, Otto Antonio**

License Menu

Select the function you wish to perform.
Press "Back" to return to the main menu.

License Issued To: **VINAS, OTTO ANTONIO**
License Status: **Current, Active**
Originally Licensed On: **09/30/1997** (mm/dd/yyyy)
Expires On: **11/30/2013** (mm/dd/yyyy)
Modifiers: **Plumbing**

AC# 4586279

STATE OF FLORIDA

DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION
BUILDING CODE ADMINISTRATORS & INSPECTOR

SEQ# L09091401806

DATE	BATCH NUMBER	LICENSE NBR	CATEGORY
09/14/2009	098040990	BN2832	PLUM

The STANDARD INSPECTOR
Named below IS CERTIFIED
Under the provisions of Chapter 468 FS.
Expiration date: NOV 30, 2011

FLEMING, PAUL THOMAS
3511 N LONGFELLOW CIRCLE
HOLLYWOOD FL 33021

CHARLIE CRIST
GOVERNOR

DISPLAY AS REQUIRED BY LAW

CHARLES W. DRAGO
SECRETARY

AC# 4586312

STATE OF FLORIDA

DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION
BUILDING CODE ADMINISTRATORS & INSPECTOR

SEQ# L09091401839

DATE	BATCH NUMBER	LICENSE NBR	CATEGORY
09/14/2009	098040985	PX2467	PLUM

The STANDARD PLANS EXAMINER
Named below IS CERTIFIED
Under the provisions of Chapter 468 FS.
Expiration date: NOV 30, 2011

FLEMING, PAUL THOMAS
3511 N LONGFELLOW CIRCLE
HOLLYWOOD FL 33021

CHARLIE CRIST
GOVERNOR

DISPLAY AS REQUIRED BY LAW

CHARLES W. DRAGO
SECRETARY



**Broward County
Board of Rules & Appeals**

Certification no: 627

Hereby certifies
Valentino Perez
is competent as

ELECTRICAL PLANS EXAMINER/INSPECTOR

License Number: Building Official, please see reverse side.
BN 5804 EC13004625 PX 3090

Authorized signature: *Valentino Perez* Expiration Date: 12-31-2011



STATE OF FLORIDA AC# 6880142
DEPARTMENT OF BUSINESS AND
PROFESSIONAL REGULATION

EC13004625 11/22/10 100197972

CERTIFIED ELECTRICAL CONTRACTOR
PEREZ, VALENTINO
VALCO ELECTRIC INC.

IS CERTIFIED under the provisions of Ch.489 FS
Expiration date: AUG 31, 2012 L10112200538



STATE OF FLORIDA AC# 4679988
DEPARTMENT OF BUSINESS AND
PROFESSIONAL REGULATION

BN5804 10/20/09 098075717

STANDARD INSPECTOR
PEREZ, VALENTINO

IS CERTIFIED under the provisions of Ch.468 FS
Expiration date: NOV 30, 2011 L09102002342

**Broward County
Board of Rules & Appeals**

Certification no: 267

Hereby certifies
George Desharnais, Jr.
is competent as

STRUCTURAL PLANS EXAMINER/INSPECTOR

License Numbers: Building Official, please see reverse side.
CGC055093 BN 817 PX 851

Authorized signature: *George Desharnais, Jr.* Expiration Date: 12-31-2011



STATE OF FLORIDA AC# 4680016
DEPARTMENT OF BUSINESS AND
PROFESSIONAL REGULATION

PX3090 10/20/09 098075717

STANDARD PLANS EXAMINER
PEREZ, VALENTINO

IS CERTIFIED under the provisions of Ch.468 FS
Expiration date: NOV 30, 2011 L09102002370

**Broward County
Board of Rules & Appeals**

Certification no: 482

Hereby certifies
George Desharnais, Jr.
is competent as

CHIEF STRUCTURAL INSPECTOR

For **Pembroke Pines** in accordance with the provisions as set forth in the
Florida Building Code, Broward County Administrative Code
CGC055093 BN 817 PX 851

Authorized signature: *George Desharnais, Jr.* Expiration Date: 12-31-2011



AG# 5727506

STATE OF FLORIDA

DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION
BUILDING CODE ADMINISTRATORS & INSPECTORS

SEQ# L11090602719

DATE	BATCH NUMBER	LICENSE NBR	CATEGORY
09/06/2011	110084788	BN817	BLDG

The STANDARD INSPECTOR
Named below IS CERTIFIED
Under the provisions of Chapter 468 FS.
Expiration date: NOV 30, 2013

DESHARNAIS, GEORGE WILLIAM JR
8460 NW 17 COURT
PEMBROKE PINES FL 33024

RICK SCOTT
GOVERNOR

DISPLAY AS REQUIRED BY LAW

KEN LAWSON
SECRETARY



AC# 5727607

STATE OF FLORIDA

DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION
BUILDING CODE ADMINISTRATORS & INSPECTOR

SEQ# L11090502020

DATE	BATCH NUMBER	LICENSE NBR	CATEGORY
09/05/2011	110084789	PX851	BLDG

The STANDARD PLANS EXAMINER
Named below IS CERTIFIED
Under the provisions of Chapter 468 FS.
Expiration date: NOV 30, 2013

DESHARNAIS, GEORGE WILLIAM JR
8460 NW 17, COURT
PEMBROKE PINES FL 33024

RICK SCOTT
GOVERNOR

DISPLAY AS REQUIRED BY LAW

KEN LAWSON
SECRETARY

AC# 5707538

STATE OF FLORIDA

DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION
BUILDING CODE ADMINISTRATORS & INSPECTOR

SEQ# L11082800770

DATE	BATCH NUMBER	LICENSE NBR	CATEGORY
08/28/2011	118027251	PX2395	BLDG

The STANDARD PLANS EXAMINER
Named below IS CERTIFIED
Under the provisions of Chapter 468 FS.
Expiration date: NOV 30, 2013

PAULISON, KENNETH A
1730 NW 105TH AVE
HOLLYWOOD FL 33026-2838

RICK SCOTT
GOVERNOR

DISPLAY AS REQUIRED BY LAW

KEN LAWSON
SECRETARY

AC# 5707500

STATE OF FLORIDA

DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION
BUILDING CODE ADMINISTRATORS & INSPECTOR

SEQ# L11082800732

DATE	BATCH NUMBER	LICENSE NBR	CATEGORY
08/28/2011	118027251	BN3423	BLDG

The STANDARD INSPECTOR
Named below IS CERTIFIED
Under the provisions of Chapter 468 FS.
Expiration date: NOV 30, 2013

PAULISON, KENNETH A
1730 NW 105 AVE
PEMBROKE PINES FL 33026

RICK SCOTT
GOVERNOR

DISPLAY AS REQUIRED BY LAW

KEN LAWSON
SECRETARY

**Broward County
Board of Rules & Appeals**

Certification no: 284

Hereby certifies

Kenneth Paulison

is competent as

STRUCTURAL PLANS EXAMINER/INSPECTOR

License Numbers: Building Official, please see reverse side.
CGC005831 BN0003423 PX0002395

Authorized signature:

Expiration Date: 12-31-2011





Certificate of Insurance



CERTIFICATE OF LIABILITY INSURANCE

OP ID: S9

DATE (MM/DD/YYYY)
09/22/11

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER Brown & Brown of Florida, Inc. 1201 W Cypress Creek Rd # 130 P.O. Box 5727 Ft. Lauderdale, FL 33310-5727 Stephen E. Patton, AAI	954-776-2222 954-776-4446	CONTACT NAME: PHONE (A/C, No, Ext): E-MAIL ADDRESS: PRODUCER CUSTOMER ID #: CALVI-2	FAX (A/C, No): NAIC #
INSURED Calvin, Giordano & Associates, Inc. Attn: Dennis Giordano 1800 Eller Drive #600 Ft. Lauderdale, FL 33316	INSURER(S) AFFORDING COVERAGE		NAIC #
		INSURER A : Hartford Fire Insurance Co.	19682
		INSURER B : Hartford Ins Co of Midwest	37478
		INSURER C : American Guar & Liab Ins Co	26247
		INSURER D : Hartford Ins. Co. of the S.E.	38261
		INSURER E : Continental Casualty Company	20443
		INSURER F :	

COVERAGES CERTIFICATE NUMBER: REVISION NUMBER:

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS

INSR LTR	TYPE OF INSURANCE	ADDL/SUBR INSR. WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS
A	GENERAL LIABILITY <input checked="" type="checkbox"/> COMMERCIAL GENERAL LIABILITY <input type="checkbox"/> CLAIMS-MADE <input checked="" type="checkbox"/> OCCUR GENL AGGREGATE LIMIT APPLIES PER: <input type="checkbox"/> POLICY <input checked="" type="checkbox"/> PROJECT <input type="checkbox"/> LOC		21UUNLK3645	01/01/11	01/01/12	EACH OCCURRENCE \$ 1,000,000 DAMAGE TO RENTED PREMISES (Ea occurrence) \$ 300,000 MED EXP (Any one person) \$ 10,000 PERSONAL & ADV INJURY \$ 1,000,000 GENERAL AGGREGATE \$ 2,000,000 PRODUCTS - COM/POP AGG \$ 2,000,000
B	AUTOMOBILE LIABILITY <input checked="" type="checkbox"/> ANY AUTO <input type="checkbox"/> ALL OWNED AUTOS <input type="checkbox"/> SCHEDULED AUTOS <input checked="" type="checkbox"/> HIRED AUTOS <input checked="" type="checkbox"/> NON-OWNED AUTOS		21UENJB7000 COMP DED: \$1,000 COLL DED: \$1,000	01/01/11	01/01/12	COMBINED SINGLE LIMIT (Ea accident) \$ 1,000,000 BODILY INJURY (Per person) \$ BODILY INJURY (Per accident) \$ PROPERTY DAMAGE (Per accident) \$ \$ \$
C	<input checked="" type="checkbox"/> UMBRELLA LIAB <input checked="" type="checkbox"/> OCCUR <input type="checkbox"/> EXCESS LIAB <input type="checkbox"/> CLAIMS-MADE DEDUCTIBLE <input checked="" type="checkbox"/> RETENTION \$ 0		AUC594612802	01/01/11	01/01/12	EACH OCCURRENCE \$ 10,000,000 AGGREGATE \$ 10,000,000 ProdCoOps \$ 10,000,000 \$
D	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below	Y/N N/A	21WBNO3209	01/01/11	01/01/12	<input checked="" type="checkbox"/> WC STATUTORY LIMITS OTH-ER E.L. EACH ACCIDENT \$ 1,000,000 E.L. DISEASE - EA EMPLOYEE \$ 1,000,000 E.L. DISEASE - POLICY LIMIT \$ 1,000,000
E	Professional Liab		AEH288358005 RETENTION: \$200,000	08/27/11	08/27/12	Ea Claim \$ 5,000,000 Aggregate \$ 5,000,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (Attach ACORD 101, Additional Remarks Schedule, if more space is required)

CERTIFICATE HOLDER Calvin, Giordano & Associates, Inc. 1800 Eller Drive #600 Ft Lauderdale, FL 33316	CANCELLATION CALVING SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS. AUTHORIZED REPRESENTATIVE
--	---

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Calvin, Giordano & Associates, Inc.
EXCEPTIONAL SOLUTIONS

Financial Statements

See following pages for CGA's financial statements.



Calvin, Giordano & Associates, Inc.
EXCEPTIONAL SOLUTIONS

Compiled Financial Statements
2010, 2009, 2008
{Confidential}

CALVIN GIORDANO & ASSOCIATES, INC.
COMPILED FINANCIAL STATEMENTS

Years Ended
December 31, 2010 and 2009

CALVIN GIORDANO & ASSOCIATES, INC.
Compiled Financial Statements
Years Ended
December 31, 2010 and 2009

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Clausson P. Lexow, CPA, P.A.
Accounting, Tax & Management Advisory Services

ACCOUNTANTS' COMPILATION REPORT

Board of Directors
Calvin Giordano & Associates, Inc.
Ft. Lauderdale, Florida

We have compiled the accompanying balance sheets of Calvin Giordano & Associates, Inc. as of December 31, 2010, and the related statements of income, stockholders' equity and cash flow for the year then ended, and the accompanying supplementary information contained in Schedules I and II, which are presented only for supplementary analysis purposes. The prior year, 2009, presented for comparative purposes was compiled by other accountants, except for Supplementary Schedule II - Direct Cost. We have not audited or reviewed the accompanying financial statements and supplementary schedules and, accordingly, do not express an opinion or provide any assurance about whether the financial statements and supplementary schedules are in accordance with accounting principles generally accepted in the United States of America.

Management is responsible for the preparation and fair presentation of the financial statements and supplementary schedules in accordance with accounting principles generally accepted in the United States of America and for designing, implementing, and maintaining internal control relevant to the preparation and fair presentation of the financial statements and supplementary schedules.

Our responsibility is to conduct the compilation in accordance with Statements on Standards for Accounting and Review Services issued by the American Institute of Certified Public Accountants. The objective of a compilation is to assist management in presenting financial information in the form of financial statements and supplementary schedules without undertaking to obtain or provide any assurance that there are no material modifications that should be made to the financial statements or supplementary schedules.

We are not independent with respect to Calvin Giordano & Associates, Inc.

Clausson P. Lexow, CPA, P.A.

June 15, 2011
Hollywood, Florida

CALVIN GIORDANO & ASSOCIATES, INC.

Balance Sheets

December 31, 2010 and 2009

	<u>Assets</u>	
<u>Current Assets</u>	<u>2010</u>	<u>2009</u>
Cash and Equivalents	\$ 155,875	\$ 97,627
Accounts receivable	7,825,806	6,297,415
Prepaid expenses	435,157	183,682
Total Current Assets	<u>8,416,838</u>	<u>6,578,724</u>
<u>Long-term notes receivable, shareholders</u>	745,775	
<u>Property & Equipment, net of accumulated depreciation</u>	114,069	110,018
<u>Goodwill</u>	47,551	47,551
	<u>\$ 9,324,233</u>	<u>\$ 6,736,293</u>
 <u>Liabilities and Stockholders' Equity</u>		
<u>Current Liabilities</u>		
Bank line of credit	\$ 1,500,000	\$ 830,979
Accounts payable and accrued expenses	1,159,838	245,259
Shareholder loans	-	383,975
Notes payable, insurance	213,628	173,110
Current portion of long-term debt	198,454	-
Income taxes payable	-	57,227
Total Current Liabilities	<u>3,071,920</u>	<u>1,690,550</u>
<u>Long -Term Liabilities</u>		
Deferred income taxes	2,484,172	2,313,094
Long -Term Debt, net of current portion	577,015	
Total Long-Term Liabilities	<u>3,061,187</u>	<u>2,313,094</u>
Total Liabilities	<u>6,133,107</u>	<u>4,003,644</u>
<u>Stockholders' Equity</u>		
Common stock (Par value \$.01, 50,000 shares authorized; 16,250 shares issued, 16,250 shares outstanding in 2010 and 2009, respectively, and additional capital)	-	-
Retained earnings	3,191,126	2,732,649
Total Stockholders' Equity	<u>3,191,126</u>	<u>2,732,649</u>
	<u>\$ 9,324,233</u>	<u>\$ 6,736,293</u>

See accompanying notes and Accountants' Compilation Report

CALVIN GIORDANO & ASSOCIATES, INC.

Statements of Income

Years Ended December 31, 2010 and 2009

	<u>2010</u>	<u>2009</u>
<u>Services Revenue</u>	\$ 33,454,584	\$ 22,438,621
<u>Other Revenue</u>	<u>4,034,292</u>	<u>626,065</u>
Total Revenues	37,488,876	23,064,686
<u>Cost of Revenue Earned</u>		
Direct labor	9,155,293	8,364,254
Direct costs	<u>16,071,139</u>	<u>3,501,879</u>
Total Cost of Revenue Earned	<u>25,226,432</u>	<u>11,866,133</u>
Gross Profit	12,262,444	11,198,553
Operating Expenses	<u>11,244,038</u>	<u>10,887,201</u>
Income from Operations	1,018,406	311,352
<u>Other Expenses</u>		
Interest expense	152,752	61,853
ESOP Contributions	<u>286,820</u>	<u>29,979</u>
Total Other Expenses	<u>439,572</u>	<u>91,832</u>
Income before Income Taxes	578,834	219,520
<u>Provision for Income Taxes</u>		
Current income taxes (Benefit)	(50,722)	57,527
Deferred income taxes	<u>171,079</u>	<u>61,883</u>
Total Porvision for Income Taxes	<u>120,357</u>	<u>119,410</u>
Net Income	<u>\$ 458,477</u>	<u>\$ 100,110</u>

See accompanying notes and Accountants' Compilation Report

CALVIN GIORDANO & ASSOCIATES, INC.
Statements of Stockholders' Equity
Years ended December 31, 2010 and 2009

	<u>Common Shares Outstanding</u>	<u>Treasury Stock</u>	<u>Retained Earnings</u>	<u>Total Stockholders' Equity</u>
Balance December 31, 2008	\$ 16,250	\$ -	\$ 2,632,539	\$ 2,632,539
Net income			100,110	100,110
Balance December 31, 2009	16,250	-	2,732,649	2,732,649
Redemption of treasury stock	(2,500)	(1,002,925)		(1,002,925)
Reissuance of treasury stock	2,500	1,002,925		1,002,925
Net income			458,477	458,477
Balance December 31, 2010	<u>\$ 16,250</u>	<u>\$ -</u>	<u>\$ 3,191,126</u>	<u>\$ 3,191,126</u>

See accompanying notes and Accountant's Compilation Report

CALVIN GIORDANO & ASSOCIATES, INC.

Statements of Cash Flows

Years Ended December 31, 2010 and 2009

Cash Flows from Operating Activities:

	<u>2010</u>	<u>2009</u>
Net Income	\$ 458,477	\$ 100,110
Adjustment to reconcile net income to net cash provided (used) by operating activities:		
Depreciation	45,593	53,432
Treasury stock contributed to ESOP	257,150	-
(Increase) decrease in accounts receivable	(1,528,391)	496,681
(Increase) decrease in prepaid expenses	(251,475)	(8,176)
(Decrease) increase in accounts payable	914,579	(592,739)
Increase (decrease) in income taxes payable	(57,227)	49,672
Increase (decrease) in net deferred tax liability	171,078	61,883
	<u>9,784</u>	<u>160,863</u>
Net cash provided by operating activities	<u>9,784</u>	<u>160,863</u>

Cash Flows from Investing Activities:

Purchases of equipment	<u>(49,644)</u>	<u>(27,588)</u>
Net cash (used) by investing activities	<u>(49,644)</u>	<u>(27,588)</u>

Cash Flows from Financing Activities:

(Payments) proceeds on bank line of credit	669,020	(541,542)
Proceeds (repayment) of shareholder notes	(383,975)	383,975
Purchase of treasury stock	(200,585)	
(Payments) on treasury stock purchase money note	(53,489)	
Proceeds (payments) on notes payable, insurance	40,518	29,562
Proceeds (payments) on notes payable, equipment	26,619	
Payments on long-term debt	-	(16,249)
	<u>98,108</u>	<u>(144,254)</u>
Net cash (used) provided by financing activities	<u>98,108</u>	<u>(144,254)</u>
Net increase (decrease) in cash	58,248	(10,979)
Cash at beginning of year	97,627	108,606
Cash at end of year	<u>\$ 155,875</u>	<u>\$ 97,627</u>

Supplemental Cash Flow Information:

Cash paid for interest	<u>\$ 25,151</u>	<u>\$ 66,112</u>
Cash paid for income taxes	<u>\$ 107,227</u>	<u>\$ 3,395</u>

CALVIN, GIORDANO & ASSOCIATES, INC.
Notes to Financial Statements
Years Ended December 31, 2010 and 2009

1. Summary of Significant Accounting Policies

Business Activities

The Company, founded in 1937, engages in civil engineering, surveying, and planning. The Company performs a variety of services, including transportation projects, site development, surveying and management of outsourced municipal activities. The Company's main office is in Ft. Lauderdale, Florida, with a branch office in West Palm Beach, Florida.

Concentration of credit risk

The Company serves the South Florida area and regularly grants credit to a variety of customers in the normal course of business. Concentration of credit risk with respect to trade receivables is limited due to the large number of customers comprising the Company's customer base.

Use of Estimates

The preparation of financial statements requires the use of estimates by management. Such estimates are based on prior operating history and industry standards. Actual results could differ from those estimates.

Accounts Receivable

No allowance for uncollectible accounts receivable has been provided since management believes that the balances are substantially collectible.

Depreciation

The Company uses the accelerated methods of depreciation over their expected useful lives, which range from 5-7 years

Goodwill

Goodwill is reviewed for impairment annually.

CALVIN, GIORDANO & ASSOCIATES, INC.
Notes to Financial Statements (Continued)

Summary of Significant Accounting Policies (continued)

Income Taxes

The Company accounts for income taxes under an asset and liability approach that requires the recognition of deferred tax assets and liabilities for the expected future tax consequences of events that have been recognized in the Company's financial statements or tax returns.

Deferred tax liabilities and deferred tax assets are provided for temporary differences related to certain income and expense items (principally depreciation, and net operating loss) which are recognized for financial accounting purposes in one period and for income tax purposes in another period. Deferred tax assets are reduced by the valuation allowance when, in the opinion of management, it is more likely than not that some portion or all of the deferred tax assets will not be realized. Deferred tax liabilities result, generally, from differences in depreciation reported for financial statement purposes and depreciation allowable for income tax purposes.

The Company uses the cash basis of accounting for income tax purposes. Consequently, certain revenues are recognized when received rather than when earned, and certain expenses and purchases of assets are recognized when cash is disbursed rather than when the obligation is incurred. The resulting temporary differences give rise to the deferred tax assets and liabilities.

2. Advertising Costs

Advertising costs are charged to operations when incurred. Advertising costs were approximately \$115,000 in 2010, and \$156,000 in 2009.

3. Property and Equipment

	<u>2010</u>	<u>2009</u>
Leasehold improvements	\$ 20,000	\$ 20,000
Furniture and fixtures	224,491	224,491
Equipment and computer software	<u>1,320,212</u>	<u>1,287,051</u>
Total	1,564,704	1,531,542
Less: accumulated depreciation	<u>1,450,634</u>	<u>1,421,524</u>
Property and equipment, net	\$ <u>114,069</u>	\$ <u>110,018</u>

Depreciation expense is \$45,593 in 2010 and \$53,432 in 2009

CALVIN, GIORDANO & ASSOCIATES, INC.
Notes to Financial Statements (Continued)

4. Bank Line of Credit

In February 2010, the Company obtained a bank line of credit of \$1,500,000, with daily adjustable interest at prime (3.25%) as of December 31, 2010, due on demand, personally guaranteed by the shareholders, and collateralized by the Company's accounts receivable.

5. Notes Payable and Long-Term Debt

Shareholder loans, which consisted of demand non-interest bearing notes of approximately \$384,000, were repaid in full during 2010.

The Company entered into a 4.84%, 12 month note in the amount of approximately \$341,000 in August 2010 to finance insurance premiums. They repaid a similar note obtained in 2009 for approximately \$289,000; balance as of December 31, 2009 was approximately \$173,000.

The Company also entered into a 5.5% 36-month note for the purchase of equipment of approximately \$29,000 during 2010. Maturities for this note are approximately \$9,000 for 2011, \$10,000 for 2012, and \$7,000 for 2013.

The Company issued a note payable to a former shareholder for redemption of his 2,500 shares of stock in the Company for approximately \$802,000 in August 2010. The note is payable in monthly installments of \$13,372 plus interest, at prime plus 1%, adjustable monthly (4.25%) as of December 31, 2010. Maturities of the note for the next five years are approximately \$160,500 per year through 2015

6. Stock Redemption and Issuance of Treasury Stock

The Company issued a note payable to a former shareholder for redemption of his 2,500 shares of stock in the Company for approximately \$802,000 in August 2010. The note is payable in monthly installments of \$13,372 plus interest, at prime plus 1%, adjustable monthly (4.25%) as of December 31, 2010. Maturities of the note for the next five years are approximately \$160,500 per year through 2015.

CALVIN, GIORDANO & ASSOCIATES, INC.
Notes to Financial Statements (Continued)

Stock Redemption and Issuance of Treasury Stock (continued)

The Company redeemed the stock to treasury at cost, approximately \$1,003,000. The Company reissued 1,859 shares on December 31, 2010, to the principal shareholders, financed by interest-only notes of approximately \$746,000 for five years at the Applicable Federal Rate (APR) of 1.77%, payable monthly. The Company contributed 641 shares to the ESOP, valued at approximately \$257,000, leaving no shares in treasury.

7. Lease Commitments

Equipment and vehicle leases

The Company has various operating leases for equipment and vehicles. Future minimum lease payments required under these leases for the next five years are approximately:

2011	\$ 306,000
2012	252,000
2013	208,000
2014	42,000
2015	<u>0</u>
	<u>\$ 808,000</u>

The majority of the leases contain purchase options for the residual value of the vehicles at the end of the lease term, which are not expected to be exercised.

Facility leases

The Company entered into a five-year lease for its Palm Beach office and extended its Ft. Lauderdale lease through 2015. The Palm Beach office lease is expected to be renewed with similar terms. Rent expense under these leases was approximately \$1,007,000 in 2010 and \$988,000 in 2009. Future minimum lease payments required under these facility leases are approximately \$1,039,000 per year for the years 2011 through 2015.

Office rent also includes various storage facilities and temporary office spaces. Total rent expense; including equipment, vehicles and facilities was approximately \$1,587,000 in 2010 and \$1,695,000 in 2009.

CALVIN, GIORDANO & ASSOCIATES, INC.
Notes to Financial Statements (Continued)

8. Income Taxes

The federal and state breakdown of net deferred tax liability at December 31, 2010 and 2009 is as follows:

	<u>2010</u>	<u>2009</u>
<u>Deferred tax assets:</u>		
Federal	\$ 494,042	\$ 103,794
State	<u>85,105</u>	<u>17,700</u>
	579,147	121,494
 <u>Deferred tax liabilities:</u>		
Federal	(2,626,553)	(2,087,465)
State	<u>(436,766)</u>	<u>(347,123)</u>
	<u>(3,063,319)</u>	<u>(2,434,588)</u>
Deferred income taxes, net	<u>(\$ 2,484,172)</u>	<u>(\$ 2,313,094)</u>

Income tax expense differs from the expense that would result from applying federal and state statutory rates to income before income taxes. There are several reasons for this difference, as follows:

- entitlement to certain business tax credits;
- differences in methods and rates of depreciation for financial reporting purposes versus depreciation methods and rates allowed for income tax purposes; and
- differences due to non deductibility of certain expenses for tax purposes.

The current income tax benefit of \$50,722 results from the carryback of a net operating loss for the year 2010.

The Company is a personal service corporation, and therefore, is subject to a flat tax rate of 35%.

CALVIN, GIORDANO & ASSOCIATES, INC.
Notes to Financial Statements (Continued)

9. Significant Customers

The Company serves several municipalities who comprise approximately 29% of its revenue for the current year. Three municipalities, Weston, Florida, Pembroke Pines, Florida and Dunwoody County, Georgia account for 19% of current year revenue. These revenues are for outsourced services provided under multi-year contracts.

In 2010 the company performed services in connection with BP cleanup contracts that contributed approximately \$1,000,000 to gross profit.

10. Employee Stock Ownership Plan

The Company maintains an Employee Stock Ownership Plan (ESOP), which was established to provide eligible employees a means to acquire a beneficial ownership interest in the Company and to supplement their retirement income. All employees are eligible to participate in the plan if they are at least 21 years of age and have completed one year of employment.

The Company loaned \$1,119,000 to the ESOP in December 2000 to purchase 7,500 shares of the Company stock from two principal shareholders. Subsequently, the Company made contributions to the ESOP to meet the principal and interest requirements of the loan. The loan was paid off in 2005. The number of allocated shares as of December 31, 2005 was 7,500. During 2010, the Company contributed 641 shares to the ESOP, valued at approximately \$257,000. As of December 31, 2010, the ESOP owned 50.10% of the Company stock. Cash contributions to the plan charged to expense are approximately \$30,000 each year for 2010 and 2009.

The Company's ESOP provides for a put option which requires the Company to repurchase the allocated and vested stock of terminated employees at the current appraised value at the time of repurchase. The appraised value as of December 31, 2010 and 2009 is \$423 and \$401 per share, respectively.

11. Reclassification of Treasury Stock

The components of beginning shareholder's equity were adjusted to reflect the redemption of 2,500 shares of treasury stock at cost of \$1,013,000 over prior periods. Additional capital, paid-in capital and retained earnings were reduced accordingly, to reflect the total cost.

SUPPLEMENTARY SCHEDULES

CALVIN GIORDANO & ASSOCIATES, INC.

Schedule I - Operating Expenses

Years Ended December 31, 2010 and 2009

	<u>2010</u>	<u>2009</u>
Salaries - indirect	\$ 3,992,020	\$ 3,850,165
Salaries - bonus	1,294,853	877,187
Office rental	1,006,881	1,003,488
Payroll taxes	1,006,193	901,327
Insurance	706,465	661,577
Group insurance	500,475	448,948
Equipment rental	336,034	456,129
Utilities	314,668	332,550
Equipment repairs and maintenance	286,113	300,365
Supplies	274,032	267,817
Travel and entertainment	271,589	275,452
Auto	260,988	274,509
Professional services - legal and accounting	228,917	363,998
Auto leases	167,621	235,478
Advertising and promotions	114,824	156,086
Personnel - other	82,362	75,571
Personnel - education and seminars	62,940	83,950
Provision for uncollectible accounts	62,723	79,355
Donations - charitable	51,944	46,655
Depreciation	45,593	53,432
Personnel - professional clubs and meetings	37,575	37,791
Office - repairs and maintenance	36,433	20,510
Subscriptions and publications	26,861	26,957
Office - postage, courier and reproduction	26,505	16,971
Donations - political	14,800	9,650
Personnel - employment	13,654	735
Dues	7,877	13,091
Taxes - other	7,247	11,442
Personnel - licenses	5,851	6,015
Total Operating Expenses	<u>\$ 11,244,038</u>	<u>\$ 10,887,201</u>

See accompanying notes and Accountants' Compilation Report

CALVIN GIORDANO & ASSOCIATES, INC.

Schedule II - Direct Cost

Years Ended December 31, 2010 and 2009

	<u>2010</u>	<u>2009</u>
Consultants	\$ 14,461,922	\$ 3,013,564
Permits & applications	852,533	24,056
Travel	218,264	187,634
Equipment	187,818	47,815
Supplies	102,631	35,722
Office rental	76,534	26,244
Utilities	76,179	32,335
Other	51,531	44,046
Office - postage, courier and reproduction	36,571	80,886
Office - repairs	7,156	9,577
Total Direct Cost	<u>\$ 16,071,139</u>	<u>\$ 3,501,879</u>

See accompanying notes and Accountants' Compilation Report



Koffler, Adorno & Associates, LLC

Certified Public Accountants & Business Advisors

Dennis J. Koffler, CPA
Mark J. Adorno, CPA

Vicki J. Ford, CPA, CVA
Kristy M. Brown, CPA
Kerry L. Schneck, CPA

Retired:
Clausson P. Lexow, CPA
Walton C. McCall, CPA

ACCOUNTANTS' COMPILATION REPORT

Board of Directors
Calvin Giordano & Associates, Inc.
Ft. Lauderdale, Florida

We have compiled the accompanying balance sheets of Calvin Giordano & Associates, Inc. as of December 31, 2009 and 2008 and the related statements of income, stockholders' equity and cash flows for the years then ended, and the accompanying data, which is presented only for supplementary analysis purposes, in accordance with Statements on Standards for Accounting and Review Services issued by the American Institute of Certified Public Accountants.

A compilation is limited to presenting in the form of financial statements information that is the representation of management. We have not audited or reviewed the accompanying financial statements and, accordingly, do not express an opinion or any other form of assurance on them.

We are not independent with respect to Calvin Giordano & Associates, Inc.

Koffler, Adorno & Associates LLC

June 10, 2010
Hollywood, Florida

CALVIN GIORDANO & ASSOCIATES, INC.
COMPILED FINANCIAL STATEMENTS

Years Ended
December 31, 2009 and 2008

CALVIN GIORDANO & ASSOCIATES, INC.
COMPILED FINANCIAL STATEMENTS
Years Ended
December 31, 2009 and 2008

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CALVIN GIORDANO & ASSOCIATES, INC.

BALANCE SHEETS

December 31, 2009 and 2008

	<u>ASSETS</u>	
<u>Current Assets</u>	<u>2009</u>	<u>2008</u>
Cash and Equivalents	\$ 97,627	\$ 108,606
Accounts receivable	6,297,415	6,794,096
Prepaid Expenses	183,682	175,506
Total Current Assets	<u>6,578,724</u>	<u>7,078,208</u>
<u>Property and Equipment</u>	110,018	135,862
<u>Goodwill</u>	47,551	47,551
	<u>\$ 6,736,293</u>	<u>\$ 7,261,621</u>

LIABILITIES AND STOCKHOLDERS' EQUITY

Current Liabilities

Bank line of credit	\$ 830,979	\$ 1,372,521
Accounts payable and accrued expenses	245,259	837,998
Notes payable, insurance	173,110	143,548
Shareholder loans	383,975	-
Current portion of long-term debt	-	16,249
Accrued Income taxes payable	57,227	7,555
Deferred income taxes	2,313,094	2,251,211
Total Current Liabilities	<u>4,003,644</u>	<u>4,629,082</u>

Stockholders' Equity

Common stock (Par value \$.01, 50,000 shares authorized; 25,000 shares issued, 16,250 shares outstanding in 2009 and 2008, respectively, and additional capital)	541,457	541,457
Treasury stock, at cost	(1,013,000)	(1,013,000)
Retained earnings	3,204,192	3,104,082
Total Stockholders' Equity	<u>2,732,649</u>	<u>2,632,539</u>
	<u>\$ 6,736,293</u>	<u>\$ 7,261,621</u>

CALVIN GIORDANO & ASSOCIATES, INC.
STATEMENTS OF INCOME
Years Ended December 31, 2009 and 2008

	<u>2009</u>	<u>2008</u>
<u>Services Revenue</u>	\$ 22,438,621	\$ 21,987,810
<u>Other Revenue</u>	<u>626,065</u>	<u>776,046</u>
Total Revenues	23,064,686	22,763,856
<u>Cost of Revenue Earned</u>		
Direct labor	8,364,254	8,397,683
Direct costs	<u>3,501,879</u>	<u>2,276,002</u>
Total Cost of Revenue Earned	<u>11,866,133</u>	<u>10,673,685</u>
Gross Profit	11,198,553	12,090,171
Operating Expenses	<u>10,887,201</u>	<u>13,058,485</u>
Income from Operations	311,352	(968,314)
<u>Other Expenses</u>		
Interest expense	61,853	66,112
ESOP Contributions	<u>29,979</u>	<u>27,800</u>
Total Other Expenses	<u>91,832</u>	<u>93,912</u>
Income before Income Taxes	219,520	(1,062,226)
<u>Provision for Income Taxes</u>		
Current	57,227	7,555
Deferred	<u>62,183</u>	<u>(374,182)</u>
Total Provision for Income Taxes	<u>119,410</u>	<u>(366,627)</u>
Net Income (Loss)	<u>\$ 100,110</u>	<u>\$ (695,599)</u>

See accompanying notes and Accountants' Compilation Report

CALVIN GIORDANO & ASSOCIATES, INC.
STATEMENTS OF STOCKHOLDERS' EQUITY

Years ended December 31, 2009 and 2008

	<u>Common Shares Outstanding</u>	<u>Common Stock and Additional Capital</u>	<u>Treasury Stock</u>	<u>Retained Earnings</u>	<u>Total Stockholders' Equity</u>
Balance December 31, 2007	16,250	\$ 541,457	\$ (1,013,000)	\$ 3,799,681	\$ 3,328,138
Net loss				(695,599)	(695,599)
Balance December 31, 2008	16,250	541,457	(1,013,000)	3,104,082	2,632,539
Net income				100,110	100,110
Balance December 31, 2009	<u>16,250</u>	<u>\$ 541,457</u>	<u>\$ (1,013,000)</u>	<u>\$ 3,204,192</u>	<u>\$ 2,732,649</u>

See accompanying notes and Accountant's Compilation Report

CALVIN GIORDANO & ASSOCIATES, INC.

STATEMENTS OF CASH FLOWS

Years Ended December 31, 2009 and 2008

<u>Cash Flows from Operating Activities:</u>	<u>2009</u>	<u>2008</u>
Net Income (Loss)	\$ 100,110	\$ (695,599)
Adjustment to reconcile net income to net cash provided (used) by operating activities:		
Depreciation	53,432	63,634
Gain on disposal of equipment	-	1,241
Decrease in accounts receivable	496,681	584,164
(Increase) decrease in prepaid expenses	(8,176)	45,092
(Decrease) increase in accounts payable	(592,739)	417,941
Increase (decrease) in income taxes payable	49,672	(62,377)
Increase (decrease) in net deferred tax liability	61,883	(374,182)
Net cash provided (used) by operating activities	<u>160,863</u>	<u>(20,086)</u>
<u>Cash Flows from Investing Activities:</u>		
Purchases of equipment	(27,588)	(31,192)
Disposal of equipment	-	(5,390)
Net cash (used) by investing activities	<u>(27,588)</u>	<u>(36,582)</u>
<u>Cash Flows from Financing Activities:</u>		
(Payments) proceeds on bank line of credit	(541,542)	475,000
Proceeds (repayment) of shareholder notes	383,975	(300,000)
Proceeds (payments) on notes payable	29,562	(38,345)
Payments on long-term debt	(16,249)	(24,374)
Net cash (used) provided by financing activities	<u>(144,254)</u>	<u>112,281</u>
Net increase in cash	(10,979)	55,613
Cash at beginning of year	108,606	52,993
Cash at end of year	<u>\$ 97,627</u>	<u>\$ 108,606</u>
<u>Supplemental Cash Flow Information:</u>		
Cash paid for interest	<u>\$ 61,853</u>	<u>\$ 66,112</u>
Cash paid for income taxes	<u>\$ 7,555</u>	<u>\$ 47,752</u>

See accompanying notes and Accountants' Compilation Report

CALVIN, GIORDANO & ASSOCIATES, INC.
NOTES TO FINANCIAL STATEMENTS
Years Ended December 31, 2009 and 2008

1. Summary of Significant Accounting Policies

Business Activities

The Company, founded in 1937, engages in civil engineering, surveying, and planning. The Company performs a variety of projects, including transportation projects, site development and surveying. The Company's main office is in Ft. Lauderdale, Florida, with a branch office in West Palm Beach, Florida.

Concentration of credit risk and estimates

The Company serves the South Florida area and regularly grants credit to a variety of customers in the normal course of business. Except as detailed in Note 7, concentration of credit risk with respect to trade receivables is limited due to the large number of customers comprising the Company's customer base.

The preparation of financial statements requires the use of estimates by management. Such estimates are based on prior operating history and industry standards. Actual results could differ from those estimates.

Accounts Receivable

No allowance for uncollectible accounts receivable has been provided since management believes that the balances are substantially collectible.

Property and Equipment

Property and equipment is recorded at cost and depreciated, using accelerated methods, over their expected useful lives, which range from 5-7 years. The Company routinely evaluates its property and equipment for impairment.

Goodwill

Goodwill is reviewed for impairment annually.

Advertising Costs

Advertising costs are charged to operations when incurred. Advertising costs were approximately \$156,000 in 2009 and \$232,000 in 2008.

CALVIN, GIORDANO & ASSOCIATES, INC.
NOTES TO FINANCIAL STATEMENTS (Continued)

1. Summary of Significant Accounting Policies (continued)

Income Taxes

The Company accounts for income taxes under an asset and liability approach that requires the recognition of deferred tax assets and liabilities for the expected future tax consequences of events that have been recognized in the Company's financial statements or tax returns.

The Company uses the cash basis of accounting for income tax purposes. Consequently, certain revenues are recognized when received rather than when earned, and certain expenses and purchases of assets are recognized when cash is disbursed rather than when the obligation is incurred. The resulting temporary differences give rise to the deferred tax assets and liabilities.

The Company is a personal service corporation, and therefore, is subject to a tax rate of 35%.

2. Property and Equipment

	<u>2009</u>	<u>2008</u>
Leasehold improvements	\$ 20,000	\$ 20,000
Furniture and fixtures	224,491	224,491
Equipment and computer software	<u>1,287,051</u>	<u>1,249,464</u>
Total	1,531,542	1,503,954
Less: accumulated depreciation	<u>1,421,524</u>	<u>1,368,092</u>
Property and equipment, net	<u>\$ 110,018</u>	<u>\$ 135,862</u>

CALVIN, GIORDANO & ASSOCIATES, INC.
NOTES TO THE FINANCIAL STATEMENTS (Continued)

3. Bank Line of Credit

At December 31, 2009 the Company had a bank line of credit of \$1,500,000 with interest at prime (3.25%), which has matured and was not renewed. The line was paid off on February 11, 2010. The Company has since obtained a new line of credit with another bank at similar terms. The available amount is \$1,500,000, with interest at prime rate, currently 3.25%, due on demand, personally guaranteed by the shareholders, and collateralized by the Company's accounts receivable.

4. Notes Payable and Long-Term Debt

Notes payable to shareholders consist of demand non-interest bearing notes of \$338,975 in 2009 which will be repaid in full during 2010. The Company also entered into a short-term 4.6% note in the amount of approximately \$289,000 to finance insurance premiums, maturing in June 2010.

The Company completed payments on a long-term non-interest bearing note for the purchase of furniture and equipment during 2009.

5. Lease Commitments

Equipment and vehicle leases

The Company has various operating leases for equipment and vehicles. Future minimum lease payments required under these leases for the next five years are approximately:

2010	\$ 236,000
2011	114,000
2012	77,000
2013	44,000
2014	<u>0</u>
	\$ <u>471,000</u>

CALVIN, GIORDANO & ASSOCIATES, INC.
NOTES TO THE FINANCIAL STATEMENTS (Continued)

5. Lease Commitments (continued)

The majority of the leases contain purchase options for the residual value of the vehicles at the end of the lease term, which are not expected to be exercised.

Facility leases

The Company entered into a five-year lease for its Palm Beach office and extended its Ft. Lauderdale lease through 2015. The Palm Beach office lease is expected to be renewed with similar terms. Rent expense under these leases was approximately \$988,000 in 2009 and \$1,021,000 in 2008. Future minimum lease payments required under these facility leases are approximately:

2010	\$ 1,016,000
2011	793,000
2012	808,000
2013	823,000
2014	849,000
Thereafter	<u>495,000</u>
	<u>\$ 4,784,000</u>

Office rent also includes various storage facilities and temporary office spaces. Total rent expense, including equipment, vehicles and facilities was approximately \$1,695,000 in 2009 and \$1,787,000 in 2008.

6. Income Taxes

The components of deferred income taxes consist of the following:

<u>Deferred Tax Assets</u>	<u>2009</u>	<u>2008</u>
Accounts payable	\$ 98,820	\$ 323,258
Other tax carryovers	<u>22,674</u>	<u>56,792</u>
Total deferred tax assets	121,494	380,050
<u>Deferred Tax Liabilities</u>		
Accounts receivable	(2,429,229)	(2,620,498)
Prepaid expenses	<u>(5,359)</u>	<u>(10,763)</u>
Total deferred tax liabilities	<u>(2,434,588)</u>	<u>(2,631,261)</u>
Deferred tax liability, net	<u>(\$ 2,313,094)</u>	<u>(\$ 2,251,211)</u>

CALVIN, GIORDANO & ASSOCIATES, INC.
NOTES TO THE FINANCIAL STATEMENTS (Continued)

6. Income Taxes (continued)

The net deferred tax liability at December 31, 2009 and 2008 consisted of the following:

<u>Deferred tax assets:</u>		
Federal	\$ 103,794	\$ 331,951
State	<u>17,700</u>	<u>48,099</u>
	121,494	380,050
<u>Deferred tax liabilities:</u>		
Federal	(2,087,465)	(2,256,097)
State	<u>(347,122)</u>	<u>(375,164)</u>
	<u>(2,434,587)</u>	<u>(2,631,261)</u>
Deferred income taxes, net	(<u>\$ 2,313,094</u>)	(<u>\$ 2,251,211</u>)

Income tax expense differs from the expense that would result from applying federal statutory rates to income before income taxes due to the non-deductible portion of meals and entertainment, political contributions, charitable contribution limitations, and differences in calculating depreciation for tax purposes.

7. Significant Customers

The Company serves two large municipal customers who comprise approximately 20% and 11%, respectively, of its revenue for the current year. In addition, one customer held 15% of the Company's outstanding accounts receivable as of December 31, 2009.

8. Employee Stock Ownership Plan

The Company maintains an Employee Stock Ownership Plan (ESOP), which was established to provide eligible employees a means to acquire a beneficial ownership interest in the Company and to supplement their retirement income. All employees are eligible to participate in the plan if they are at least 21 years of age and have completed one year of employment.

CALVIN, GIORDANO & ASSOCIATES, INC.
NOTES TO THE FINANCIAL STATEMENTS (Continued)

8. Employee Stock Ownership Plan (continued)

The Company loaned \$1,119,000 to the ESOP in December 2000 to purchase 7,500 shares of the Company stock from two principal shareholders. The Company made contributions to the ESOP sufficient to meet the principal and interest requirements of the loan. The loan was paid off in 2005. The number of allocated shares as of December 31, 2005 was 7,500.

Contributions to the plan charged to expense for 2009 and 2008 are approximately \$30,000 and \$29,000 respectively.

The Company's ESOP provides for a put option which requires the Company to repurchase the allocated and vested stock of terminated employees at the current appraised value at the time of repurchase. The appraised value as of December 31, 2009 and 2008 is \$401 and \$367 per share, respectively.

CALVIN GIORDANO & ASSOCIATES, INC.

OPERATING EXPENSES

Years Ended December 31, 2009 and 2008

	<u>2009</u>	<u>2008</u>
Salaries - indirect	\$ 3,850,165	\$ 4,017,447
Office rental	1,003,488	1,160,699
Payroll taxes	901,327	926,316
Salaries - bonus	877,187	197,618
Insurance	661,577	1,120,534
Professional services - legal and accounting	620,923	690,733
Auto	509,987	593,670
Equipment rental	456,129	458,537
Group insurance	448,948	466,895
Utilities	332,550	342,269
Travel and entertainment	275,452	335,174
Supplies	267,817	297,229
Advertising and promotions	156,086	232,327
Personnel - education and seminars	83,950	136,854
Provision for uncollectible accounts	79,355	1,548,300
Personnel - other	75,571	173,078
Depreciation	53,432	63,634
Donations - charitable	46,655	34,331
Equipment repairs and maintenance	43,440	54,402
Personnel - professional clubs and meetings	37,791	50,498
Subscriptions and publications	26,957	22,894
Office - repairs and maintenance	20,510	39,236
Office - postage, courier and reproduction	16,971	36,726
Dues	13,091	15,078
Taxes - other	11,442	12,770
Donations - political	9,650	15,115
Personnel - licenses	6,015	3,449
Personnel - employment	735	12,672
Total Operating Expenses	\$ <u>10,887,201</u>	\$ <u>13,058,485</u>

See accompanying notes and Accountants' Compilation Report



Calvin, Giordano & Associates, Inc.
EXCEPTIONAL SOLUTIONS

Tax Returns: 2010, 2009, 2008
{Confidential}

U.S. Corporation Income Tax Return
For calendar year 2010 or tax year

2010

beginning _____, ending _____

- A Check if:**
 1a Consolidated return (attach Form 981)
 b Life/nonlife consolidated return
 2 Personal holding co. (attach Sch. PH)
 3 Personal service corp. (see instructions)
 4 Schedule M-3 attached

Name
Calvin, Giordano & Associates Inc.
Number, street, and room or suite no. If a P.O. box, see instructions.
1800 Eller Drive, Suite 600
City or town, state, and ZIP code
Fort Lauderdale, FL 33316

B Employer identification number
65-0013869
C Date incorporated
07/01/1987
D Total assets (see instructions)
\$ 9,223,505.

E Check if: (1) Initial return (2) Final return (3) Name change (4) Address change

Income	1	Gross receipts or sales	21,656,714.	b Less returns and allowances		c Bal	1c	21,656,714.
	2	Cost of goods sold (Schedule A, line 8)					2	
	3	Gross profit. Subtract line 2 from line 1c					3	21,656,714.
	4	Dividends (Schedule C, line 19)					4	
	5	Interest	See Statement 1				5	182.
	6	Gross rents					6	
	7	Gross royalties					7	
	8	Capital gain net income (attach Schedule D (Form 1120))					8	
	9	Net gain or (loss) from Form 4797, Part II, line 17 (attach Form 4797)					9	
	10	Other income (attach schedule)					10	
	11	Total income. Add lines 3 through 10					11	21,656,896.
Deductions (See instructions for limitations on deductions.)	12	Compensation of officers (Schedule E, line 4)					12	1,832,425.
	13	Salaries and wages (less employment credits)					13	12,609,741.
	14	Repairs and maintenance					14	64,957.
	15	Bad debts					15	
	16	Rents					16	1,342,916.
	17	Taxes and licenses	See Statement 2				17	1,023,512.
	18	Interest					18	25,151.
	19	Charitable contributions	See Statement 3 and See Statement 4				19	0.
	20	Depreciation from Form 4562 not claimed on Schedule A or elsewhere on return (attach Form 4562)					20	34,445.
	21	Depletion					21	
	22	Advertising					22	114,824.
	23	Pension, profit-sharing, etc., plans					23	286,820.
	24	Employee benefit programs					24	500,475.
	25	Domestic production activities deduction (attach Form 8903)					25	
	26	Other deductions (attach schedule)	See Statement 5				26	3,969,380.
	27	Total deductions. Add lines 12 through 26					27	21,804,646.
	28	Taxable income before net operating loss deduction and special deductions. Subtract line 27 from line 11					28	-147,750.
29	Less: a Net operating loss deduction		29a			29c		
	b Special deductions (Schedule C, line 20)		29b					
30	Taxable income. Subtract line 29c from line 28 (see instructions)					30	-147,750.	
31	Total tax (Schedule J, line 10)					31	0.	
Tax, Refundable Credits, and Payments	32a	2009 overpayment credited to 2010	32a					
	32b	2010 estimated tax payments	32b	50,000.				
	32c	2010 refund applied for on Form 4466	32c					
	d Bal				32d	50,000.		
	32e	Tax deposited with Form 7004			32e			
	32f	Credits: (1) Form 2439 (2) Form 4136			32f			
	32g	Refundable credits from Form 3800, line 19c, and Form 8827, line 8c			32g			
32h					32h	50,000.		
33	Estimated tax penalty (see instructions). Check if Form 2220 is attached					33		
34	Amount owed. If line 32h is smaller than the total of lines 31 and 33, enter amount owed					34	0.	
35	Overpayment. If line 32h is larger than the total of lines 31 and 33, enter amount overpaid					35	50,000.	
36	Enter amount from line 35 you want: Credited to 2011 estimated tax 50,000. Refunded					36		

Sign Here
 Signature of officer: *[Signature]* Date: _____
 Title: **PRESIDENT**
 Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.
 May the IRS discuss this return with the preparer shown below? Yes No

Paid Preparer Use Only
 Print/type preparer's name: **Claussion P. Lexow**
 Preparer's signature: *[Signature]* Date: **03/28/11**
 Firm's name: **Claussion P. Lexow, CPA, P.A.**
 Firm's address: **3999 Sheridan Street, Suite 202 Hollywood, FL 33021**
 Check if self-employed:
 PTIN: **P00178044**
 Firm's EIN: **59-1448900**
 Phone no.: **954-987-1550**

Schedule A Cost of Goods Sold (see instructions)

1	Inventory at beginning of year	1	
2	Purchases	2	
3	Cost of labor	3	
4	Additional section 263A costs (attach schedule)	4	
5	Other costs (attach schedule)	5	
6	Total. Add lines 1 through 5	6	
7	Inventory at end of year	7	
8	Cost of goods sold. Subtract line 7 from line 6. Enter here and on page 1, line 2	8	

9a Check all methods used for valuing closing inventory:

- (i) Cost
- (ii) Lower of cost or market
- (iii) Other (Specify method used and attach explanation.) ▶

b Check if there was a writedown of subnormal goods

c Check if the LIFO inventory method was adopted this tax year for any goods (if checked, attach Form 970)

d If the LIFO inventory method was used for this tax year, enter percentage (or amounts) of closing inventory computed under LIFO 9d

e If property is produced or acquired for resale, do the rules of section 263A apply to the corporation? Yes No

f Was there any change in determining quantities, cost, or valuations between opening and closing inventory? Yes No
If "Yes," attach explanation

Schedule C Dividends and Special Deductions (see instructions)

	(a) Dividends received	(b) %	(c) Special deductions (a) x (b)
1	Dividends from less-than-20%-owned domestic corporations (other than debt-financed stock)	70	
2	Dividends from 20%-or-more-owned domestic corporations (other than debt-financed stock)	80 <small>see instructions</small>	
3	Dividends on debt-financed stock of domestic and foreign corporations		
4	Dividends on certain preferred stock of less-than-20%-owned public utilities	42	
5	Dividends on certain preferred stock of 20%-or-more-owned public utilities	48	
6	Dividends from less-than-20%-owned foreign corporations and certain FSCs	70	
7	Dividends from 20%-or-more-owned foreign corporations and certain FSCs	80	
8	Dividends from wholly owned foreign subsidiaries	100	
9	Total. Add lines 1 through 8		
10	Dividends from domestic corporations received by a small business investment company operating under the Small Business Investment Act of 1958	100	
11	Dividends from affiliated group members	100	
12	Dividends from certain FSCs	100	
13	Dividends from foreign corporations not included on lines 3, 6, 7, 8, 11, or 12		
14	Income from controlled foreign corporations under subpart F (attach Form(s) 5471)		
15	Foreign dividend gross-up		
16	IC-DISC and former DISC dividends not included on lines 1, 2, or 3		
17	Other dividends		
18	Deduction for dividends paid on certain preferred stock of public utilities		
19	Total dividends. Add lines 1 through 17. Enter here and on page 1, line 4		
20	Total special deductions. Add lines 9, 10, 11, 12, and 18. Enter here and on page 1, line 29b		

Schedule E Compensation of Officers (see instructions for page 1, line 12)
Note: Complete Schedule E only if total receipts (line 1a plus lines 4 through 10 on page 1) are \$500,000 or more.

(a) Name of officer	(b) Social security number	(c) Percent of time devoted to business	Percent of corporation stock owned		(f) Amount of compensation
			(d) Common	(e) Preferred	
Dennis J. Giordano					
John P. Downes					
Shelley Eichner					
2 Total compensation of officers					
3 Compensation of officers claimed on Schedule A and elsewhere on return					
4 Subtract line 3 from line 2. Enter the result here and on page 1, line 12					

Schedule J Tax Computation (see instructions)

1	Check if the corporation is a member of a controlled group (attach Schedule O (Form 1120))	<input type="checkbox"/>	
2	Income tax. Check if a qualified personal service corporation (see instructions)	<input checked="" type="checkbox"/>	0.
3	Alternative minimum tax (attach Form 4626)		
4	Add lines 2 and 3		0.
5a	Foreign tax credit (attach Form 1118)	5a	
5b	Credit from Form 8834, line 29	5b	
5c	General business credit (attach Form 3800)	5c	
5d	Credit for prior year minimum tax (attach Form 8827)	5d	
5e	Bond credits from Form 8912	5e	
6	Total credits. Add lines 5a through 5e	6	
7	Subtract line 6 from line 4	7	0.
8	Personal holding company tax (attach Schedule PH (Form 1120))	8	
9	Other taxes. Check if from: <input type="checkbox"/> Form 4255 <input type="checkbox"/> Form 8611 <input type="checkbox"/> Form 8697 <input type="checkbox"/> Form 8866 <input type="checkbox"/> Form 8902 <input type="checkbox"/> Other (attach schedule)	9	
10	Total tax. Add lines 7 through 9. Enter here and on page 1, line 31	10	0.

Schedule K Other Information (see instructions)

1	Check accounting method: a <input checked="" type="checkbox"/> Cash b <input type="checkbox"/> Accrual c <input type="checkbox"/> Other (specify) _____	Yes	No
2	See the instructions and enter the:		
a	Business activity code no. 541330		
b	Business activity Engineering/Survey		
c	Product or service Service		
3	Is the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group? If "Yes," enter name and EIN of the parent corporation _____		X
4	At the end of the tax year:		
a	Did any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, or tax-exempt organization own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote? If "Yes," complete Part I of Schedule G (Form 1120) (attach Schedule G)	X	
b	Did any individual or estate own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote? If "Yes," complete Part II of Schedule G (Form 1120) (attach Schedule G)	X	
5	At the end of the tax year, did the corporation:		
a	Own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of stock entitled to vote of any foreign or domestic corporation not included on Form 851, Affiliations Schedule? For rules of constructive ownership, see instructions. If "Yes," complete (i) through (iv).		X

(i) Name of Corporation	(ii) Employer Identification Number (if any)	(iii) Country of Incorporation	(iv) Percentage Owned in Voting Stock

JWA

Schedule K Continued

b Own directly an interest of 20% or more, or own, directly or indirectly, an interest of 50% or more in any foreign or domestic partnership (including an entity treated as a partnership) or in the beneficial interest of a trust? For rules of constructive ownership, see instructions
 If "Yes," complete (i) through (iv).

Yes	No
	X

(i) Name of Entity	(ii) Employer Identification Number (if any)	(iii) Country of Organization	(iv) Maximum Percentage Owned in Profit, Loss, or Capital

- 6** During this tax year, did the corporation pay dividends (other than stock dividends and distributions in exchange for stock) in excess of the corporation's current and accumulated earnings and profits? (See sections 301 and 316.) **X**
 If "Yes," file **Form 5452**, Corporate Report of Nondividend Distributions.
 If this is a consolidated return, answer here for the parent corporation and on Form 851 for each subsidiary.
- 7** At any time during the tax year, did one foreign person own, directly or indirectly, at least 25% of (a) the total voting power of all classes of the corporation's stock entitled to vote or (b) the total value of all classes of the corporation's stock? **X**
 For rules of attribution, see section 318. If "Yes," enter:
 (i) Percentage owned ▶ _____ and (ii) Owner's country ▶ _____
 (c) The corporation may have to file **Form 5472**, Information Return of a 25% Foreign-Owned U.S. Corporation or a Foreign Corporation Engaged in a U.S. Trade or Business. Enter the number of Forms 5472 attached ▶ _____
- 8** Check this box if the corporation issued publicly offered debt instruments with original issue discount
 If checked, the corporation may have to file **Form 8281**, Information Return for Publicly Offered Original Issue Discount Instruments.
- 9** Enter the amount of tax-exempt interest received or accrued during the tax year ▶ \$ _____
- 10** Enter the number of shareholders at the end of the tax year (if 100 or fewer) ▶ 4
- 11** If the corporation has an NOL for the tax year and is electing to forego the carryback period, check here
 If the corporation is filing a consolidated return, the statement required by Regulations section 1.1502-21(b)(3) must be attached or the election will not be valid.
- 12** Enter the available NOL carryover from prior tax years (do not reduce it by any deduction on line 29a.) ▶ \$ _____
- 13** Are the corporation's total receipts (line 1a plus lines 4 through 10 on page 1) for the tax year and its total assets at the end of the tax year less than \$250,000? **X**
 If "Yes," the corporation is not required to complete Schedules L, M-1, and M-2 on page 5. Instead, enter the total amount of cash distributions and the book value of property distributions (other than cash) made during the tax year. ▶ \$ _____
- 14** Is the corporation required to file Schedule UTP (Form 1120), Uncertain Tax Position Statement (see instructions)? **X**
 If "Yes," complete and attach Schedule UTP.

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Schedule L	Balance Sheets per Books	Beginning of tax year		End of tax year	
		(a)	(b)	(c)	(d)
Assets					
1	Cash		91,916.		155,868.
2a	Trade notes and accounts receivable	6,297,415.		7,825,806.	
b	Less allowance for bad debts	()	6,297,415.	()	7,825,806.
3	Inventories				
4	U.S. government obligations				
5	Tax-exempt securities				
6	Other current assets (att. sch.) Stmt 6		183,682.		1,080,211.
7	Loans to shareholders				
8	Mortgage and real estate loans				
9	Other investments (att. sch.) Stmt 7		5,711.		0.
10a	Buildings and other depreciable assets	1,531,542.		1,564,703.	
b	Less accumulated depreciation	(1,421,524)	110,018.	(1,450,634)	114,069.
11a	Depletable assets				
b	Less accumulated depletion	()		()	
12	Land (net of any amortization)				
13a	Intangible assets (amortizable only)	711,777.		711,777.	
b	Less accumulated amortization	(664,226)	47,551.	(664,226)	47,551.
14	Other assets (att. sch.)				
15	Total assets		6,736,293.		9,223,505.
Liabilities and Shareholders' Equity					
16	Accounts payable		241,570.		1,142,350.
17	Mortgages, notes, bonds payable in less than 1 year		1,004,089.		1,929,415.
18	Other current liabilities (att. sch.) Stmt 8		3,689.		17,488.
19	Loans from shareholders		383,975.		
20	Mortgages, notes, bonds payable in 1 year or more				559,682.
21	Other liabilities (att. sch.)				
22	Capital stock: a Preferred stock				
b	Common stock	206.	206.	0.	0.
23	Additional paid-in capital		119,505.		0.
24	Retained earnings - Appropriated (attach schedule)				
25	Retained earnings - Unappropriated		5,996,259.		5,574,570.
26	Adjustments to shareholders' equity (attach schedule)				
27	Less cost of treasury stock		(1,013,000)		(0)
28	Total liabilities and shareholders' equity		6,736,293.		9,223,505.

Schedule M-1		Reconciliation of Income (Loss) per Books With Income per Return	
Note: Schedule M-3 required instead of Schedule M-1 if total assets are \$10 million or more - see instructions			
1	Net income (loss) per books	471,601.	
2	Federal income tax per books	97,155.	
3	Excess of capital losses over capital gains	587.	
4	Income subject to tax not recorded on books this year (itemize):		
5	Expenses recorded on books this year not deducted on this return (itemize):		
a	Depreciation	\$ 11,148.	
b	Charitable contributions	\$ 51,944.	
c	Travel and entertainment	\$ 59,260.	
Stmt 9		939,750.	
6	Add lines 1 through 5	1,062,102.	
7	Income recorded on books this year not included on this return (itemize):		
	Tax-exempt interest \$		
Stmt 10		1643788.	
8	Deductions on this return not charged against book income this year (itemize):		
a	Depreciation	\$	
b	Charitable contributions	\$	
Stmt 11		135,407.	
9	Add lines 7 and 8		135,407.
10	Income (page 1, line 28) - line 6 less line 9		1,779,195.
			-147,750.

Schedule M-2		Analysis of Unappropriated Retained Earnings per Books (Line 25, Schedule L)	
1	Balance at beginning of year	5,996,259.	
2	Net income (loss) per books	471,601.	
3	Other increases (itemize):		
4	Add lines 1, 2, and 3	6,467,860.	
5	Distributions: a Cash		
	b Stock		
	c Property		
6	Other decreases (itemize):		
	See Statement 12		893,290.
7	Add lines 5 and 6		893,290.
8	Balance at end of year (line 4 less line 7)		5,574,570.

**SCHEDULE D
(Form 1120)**

Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

▶ Attach to Form 1120, 1120-C, 1120-F, 1120-FSC, 1120-H, 1120-IC-DISC, 1120-L, 1120-ND, 1120-PC, 1120-POL, 1120-REIT, 1120-RIC, 1120-SF, or certain Forms 990-T.
▶ See separate instructions.

OMB No. 1545-0123

2010

Name

Calvin, Giordano & Associates Inc.

Employer identification number

65-0013869.

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example: 100 shares of Z Co.)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price (see instructions)	(e) Cost or other basis (see instructions)	(f) Gain or (loss) (Subtract (e) from (d))
1 RUSSELL LIFPNT BAL STRAT - 850.527 SHARES	Various	11/15/10	16,288.	16,136.	152.

2 Short-term capital gain from installment sales from Form 6252, line 26 or 37	2	
3 Short-term gain or (loss) from like-kind exchanges from Form 8824	3	
4 Unused capital loss carryover (attach computation)	4	()
5 Net short-term capital gain or (loss). Combine lines 1 through 4	5	152.

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

6 RUSSELL LIFPNT BAL STRAT - 479.655 SHARES	Various	11/15/10	4,911.	5,650.	-739.

7 Enter gain from Form 4797, line 7 or 9	7	
8 Long-term capital gain from installment sales from Form 6252, line 26 or 37	8	
9 Long-term gain or (loss) from like-kind exchanges from Form 8824	9	
10 Capital gain distributions (see instructions)	10	
11 Net long-term capital gain or (loss). Combine lines 6 through 10	11	-739.

Part III Summary of Parts I and II

12 Enter excess of net short-term capital gain (line 5) over net long-term capital loss (line 11)	12	
13 Net capital gain. Enter excess of net long-term capital gain (line 11) over net short-term capital loss (line 5)	13	
14 Add lines 12 and 13. Enter here and on Form 1120, page 1, line 8, or the proper line on other returns	14	

Note. If losses exceed gains, see Capital losses in the instructions.

JWA For Paperwork Reduction Act Notice, see the Instructions for Form 1120.

Schedule D (Form 1120) (2010)

2010

Attachment Sequence No. 67

4562

Depreciation and Amortization (Including Information on Listed Property) OTHER

See separate instructions. Attach to your tax return.

Form Department of the Treasury Internal Revenue Service (99)

Business or activity to which this form relates: Calvin, Giordano & Associates Inc. Other Depreciation. Identifying number: 65-0013869

Part I Election To Expense Certain Property Under Section 179. Table with 5 rows and 2 columns. Total elected cost: 18,282.

Part II Special Depreciation Allowance and Other Depreciation. Table with 3 rows and 2 columns. Total: 31,362.

Part III MACRS Depreciation (Section A). Table with 2 rows and 2 columns. Total: 3,083.

Section B - Assets Placed in Service During 2010 Tax Year Using the General Depreciation System. Table with 7 columns: (a) Classification, (b) Month, (c) Basis, (d) Recovery, (e) Convention, (f) Method, (g) Depreciation.

Section C - Assets Placed in Service During 2010 Tax Year Using the Alternative Depreciation System. Table with 5 columns: (a) Class life, (b) Recovery, (c) Convention, (d) Method, (e) Depreciation.

Part IV Summary. Table with 2 rows and 2 columns. Total: 34,445.

Part V Listed Property (Include automobiles, certain other vehicles, certain computers, and property used for entertainment, recreation, or amusement.)

Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

Section A - Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)

24a Do you have evidence to support the business/investment use claimed? Yes No 24b If "Yes," is the evidence written? Yes No

Table with 9 columns: (a) Type of property, (b) Date placed in service, (c) Business/investment use percentage, (d) Cost or other basis, (e) Basis for depreciation, (f) Recovery period, (g) Method/Convention, (h) Depreciation deduction, (i) Elected section 179 cost. Includes rows 25-29.

Section B - Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

Table with 6 columns: (a) Vehicle, (b) Vehicle, (c) Vehicle, (d) Vehicle, (e) Vehicle, (f) Vehicle. Includes rows 30-36.

Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons.

Table with 2 columns: Yes, No. Includes rows 37-41.

Part VI Amortization

Table with 6 columns: (a) Description of costs, (b) Date amortization begins, (c) Amortizable amount, (d) Code section, (e) Amortization period or percentage, (f) Amortization for this year. Includes rows 42-44.

Domestic Production Activities Deduction

▶ Attach to your tax return. ▶ See separate instructions.

Name(s) as shown on return

Identifying number

Calvin, Giordano & Associates Inc.

65-0013869

		(a)	(b)
		Oil-related production activities	All activities
1	Domestic production gross receipts (DPGR)		21,656,714.
2	Allocable cost of goods sold. If you are using the small business simplified overall method, skip lines 2 and 3		
3	Enter deductions and losses allocable to DPGR (see instructions)		21,804,463.
4	If you are using the small business simplified overall method, enter the amount of cost of goods sold and other deductions or losses you ratably apportion to DPGR. All others, skip line 4		
5	Add lines 2 through 4		21,804,463.
6	Subtract line 5 from line 1		-147,749.
7	Qualified production activities income from estates, trusts, and certain partnerships and S corporations (see instructions)		
8	Add lines 6 and 7. Estates and trusts, go to line 9, all others, skip line 9 and go to line 10		-147,749.
9	Amount allocated to beneficiaries of the estate or trust (see instructions)		
10a	Oil-related qualified production activities income. Estates and trusts, subtract line 9, column (a), from line 8, column (a), all others, enter amount from line 8, column (a). If zero or less, enter -0- here		
b	Qualified production activities income. Estates and trusts, subtract line 9, column (b), from line 8, column (b), all others, enter amount from line 8, column (b). If zero or less, enter -0- here, skip lines 11 through 21, and enter -0- on line 22		0.
11	Income limitation (see instructions): <ul style="list-style-type: none"> • Individuals, estates, and trusts. Enter your adjusted gross income figured without the domestic production activities deduction • All others. Enter your taxable income figured without the domestic production activities deduction (tax-exempt organizations, see instructions) 		
12	Enter the smaller of line 10b or line 11. If zero or less, enter -0- here, skip lines 13 through 21, and enter -0- on line 22		
13	Enter 9% of line 12		
14a	Enter the smaller of line 10a or line 12	14a	
b	Reduction for oil-related qualified production activities income. Multiply line 14a by 3%		14b
15	Subtract line 14b from line 13		15
16	Form W-2 wages (see instructions)		16
17	Form W-2 wages from estates, trusts, and certain partnerships and S corporations (see instructions)		17
18	Add lines 16 and 17. Estates and trusts, go to line 19, all others, skip line 19 and go to line 20		18
19	Amount allocated to beneficiaries of the estate or trust (see instructions)		19
20	Estates and trusts, subtract line 19 from line 18, all others, enter amount from line 18		20
21	Form W-2 wage limitation. Enter 50% of line 20		21
22	Enter the smaller of line 15 or line 21		22 0.
23	Domestic production activities deduction from cooperatives. Enter deduction from Form 1099-PATR, box 6		23
24	Expanded affiliated group allocation (see instructions)		24
25	Domestic production activities deduction. Combine lines 22 through 24 and enter the result here and on Form 1040, line 35; Form 1120, line 25; or the applicable line of your return		25 0.

LHA For Paperwork Reduction Act Notice, see separate instructions.

Report of Employer-Owned Life Insurance Contracts

▶ Attach to the policyholder's tax return - See instructions.

Name(s) shown on return	Identifying number
Calvin, Giordano & Associates Inc.	65-0013869
Name of policyholder, if different from above	Identifying number, if different from above

Type of business

1 Enter the number of employees the policyholder had at the end of the tax year	1	194.
2 Enter the number of employees included on line 1 who were insured at the end of the tax year under the policyholder's employer-owned life insurance contract(s) issued after August 17, 2006. See Section 1035 exchanges for an exception	2	2.
3 Enter the total amount of employer-owned life insurance in force at the end of the tax year for employees who were insured under the contract(s) specified on line 2	3	4,500,000.
4a Does the policyholder have a valid consent (see instructions) for each employee included on line 2? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
b If "No," enter the number of employees included on line 2 for whom the policyholder does not have a valid consent	4b	

Form 1120	Interest Income	Statement	1
Description	US	Other	
U.S. Government Interest Inc.	182.		
Total to Form 1120, Line 5	182.		

Form 1120	Taxes and Licenses	Statement	2
Description		Amount	
Payroll taxes		1,006,193.	
Other taxes		1,632.	
Intangible tax		5,615.	
Florida Taxes - Based on Income		10,072.	
Total to Form 1120, Line 17		1,023,512.	

	Current Year Contributions	Statement	3
Description		Amount	
Contributions		51,944.	
Total Current Year Contributions		51,944.	

Contributions

Statement 4

Qualified Contributions Subject to 100% Limit

Contribution Subject to Limitation:

Carryover of Prior Years Unused Contributions

For Tax Year 2005	
For Tax Year 2006	21,974
For Tax Year 2007	
For Tax Year 2008	25,520
For Tax Year 2009	17,288

Total Carryover	64,782
Current Year Contributions	51,944

Total Contributions Available	116,726
Taxable Income Limitation as Adjusted	0

Excess Contributions	116,726
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Allowable Contributions Deduction	0
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Total Contribution Deduction	0
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Form 1120	Other Deductions	Statement	5
<u>Description</u>		<u>Amount</u>	
Accounting & Legal		228,917.	
Auto & truck expense		428,609.	
Bank Service Fee		127,602.	
Dues		6,013.	
Education and seminars		62,940.	
Employment expenses/fees		95,839.	
Equipment supplies		12,639.	
Errors & Omissions Policy		90,223.	
Insurance - Liab and Other		725,831.	
Licenses		5,851.	
Meals and Entertainment		59,260.	
Office - postage/shipping etc.		26,505.	
Oil Spill Project Cost		1,047,991.	
Professional clubs/meetings		37,575.	
Professional services - other		257,594.	
Subscriptions/publications		26,861.	
Supplies - office		261,393.	
Travel		153,069.	
Utilities		314,668.	
Total to Form 1120, Line 26		3,969,380.	

Schedule L	Other Current Assets	Statement	6
<u>Description</u>		<u>Beginning of Tax Year</u>	<u>End of Tax Year</u>
Misc. Receivables		-5,320.	-15,599.
Prepaid Insurance		187,002.	349,035.
Deposits		2,000.	1,000.
Note Receivable - DJ			545,190.
Note Receivable - SE			200,585.
Total to Schedule L, Line 6		183,682.	1,080,211.

Schedule L	Other Investments	Statement	7
Description	Beginning of Tax Year	End of Tax Year	
Other Investments	5,711.	0.	
Total to Schedule L, Line 9	5,711.	0.	

Schedule L	Other Current Liabilities	Statement	8
Description	Beginning of Tax Year	End of Tax Year	
Prepaid fees	3,689.	-3,063.	
Due to West Park		4,397.	
Cafeteria Plan Payable		16,154.	
Total to Schedule L, Line 18	3,689.	17,488.	

Schedule M-1	Other Expenses Recorded on Books not Deducted in this Return	Statement	9
Description		Amount	
Political contributions		14,800.	
Social Club dues		1,864.	
Accounts Payable - cash basis		900,780.	
Other payables - cash basis		-3,689.	
Insurance		13,892.	
Penalties		177.	
Life Insurance Premiums		11,926.	
Total to Schedule M-1, Line 5		939,750.	

Schedule M-1	Other Income Recorded on Books not Included in this Return	Statement 10
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Description	Amount
Accounts receivable - cash basis	1,643,788.
Total to Schedule M-1, Line 7	1,643,788.

Schedule M-1	Other Deductions in this Return not Charged Against Book Income	Statement 11
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Description	Amount
Prepaid Insurance	135,407.
Total to Schedule M-1, Line 8	135,407.

Schedule M-2	Unappropriated Retained Earnings - Other Decreases	Statement 12
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Description	Amount
Redemption of Treasury Stock	893,290.
Total to Schedule M-2, Line 6	893,290.

Form 4562	Part I - Section 179 Expense	Statement 13
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(a) Description of Property	(b) Cost	(c) Elected Cost
5 Latitude E6400 FT Intel Core 2 Duo P8700 Laptops	7,275.	7,275.
Latitude XT2 Intel Core 2 Duo Tablet Computer	2,330.	2,330.
GTS-233W Topcon TTL Station-\$6,714-Adj Basis-\$876	876.	876.
R8 GNSS RTK Rover, Int UHF	6,802.	6,802.
Radio-\$18,144;AB-\$6,802	999.	999.
TSC2 Trimble Surve Controller-\$5,035;AB-\$999		
Total to Form 4562, Part I, Line 6	18,282.	18,282.

beginning _____, ending _____

- A Check if:**
- 1 Consolidated return (attach Form 951)
 - Life/nonlife consolidated return
 - 2 Personal holding co. (attach Sch. PH)
 - 3 Personal service corp. (see instructions)
 - 4 Schedule M-3 attached

Use IRS label. Otherwise, print or type.

Name
Calvin, Giordano & Associates Inc.

Number, street, and room or suite no. If a P.O. box, see instructions.
1800 Eller Drive, Suite 600

City or town, state, and ZIP code
Fort Lauderdale, FL 33316

B Employer identification number
65-0013869

C Date incorporated
07/01/1987

D Total assets (see instructions)
\$ 6,736,293.

E Check if: (1) Initial return (2) Final return (3) Name change (4) Address change

Income	1	Gross receipts or sales	22,855,107.	b Less returns and allowances		c Bal ▶	1c	22,855,107.
	2	Cost of goods sold (Schedule A, line 8)					2	12,458,872.
	3	Gross profit. Subtract line 2 from line 1c					3	10,396,235.
	4	Dividends (Schedule C, line 19)					4	
	5	Interest					5	
	6	Gross rents					6	
	7	Gross royalties					7	
	8	Capital gain net income (attach Schedule D (Form 1120))					8	
	9	Net gain or (loss) from Form 4797, Part II, line 17 (attach Form 4797)					9	
	10	Other income (attach schedule)	See Statement 1				10	629,370.
	11	Total income. Add lines 3 through 10					11	11,025,605.
Deductions (See instructions for limitations on deductions.)	12	Compensation of officers (Schedule E, line 4)					12	1,447,732.
	13	Salaries and wages (less employment credits)					13	3,279,620.
	14	Repairs and maintenance					14	20,510.
	15	Bad debts					15	
	16	Rents					16	1,003,488.
	17	Taxes and licenses	See Statement 2				17	919,925.
	18	Interest					18	61,853.
	19	Charitable contributions	See Statement 3 and See Statement 4				19	28,813.
	20	Depreciation from Form 4562 not claimed on Schedule A or elsewhere on return (attach Form 4562)					20	40,503.
	21	Depletion					21	
	22	Advertising					22	156,086.
	23	Pension, profit-sharing, etc., plans					23	29,979.
	24	Employee benefit programs					24	
	25	Domestic production activities deduction (attach Form 8903)					25	15,559.
	26	Other deductions (attach schedule)	See Statement 5				26	3,777,780.
	27	Total deductions. Add lines 12 through 26					27	10,781,848.
	28	Taxable income before net operating loss deduction and special deductions. Subtract line 27 from line 11					28	243,757.
29	Less: a Net operating loss deduction	29a				29c		
	b Special deductions (Schedule C, line 20)	29b						
30	Taxable income. Subtract line 29c from line 28 (see instructions)					30	243,757.	
31	Total tax (Schedule J, line 10)					31	47,155.	
Tax, Refundable Credits, and Payments	32a	2008 overpayment credited to 2009	32a					
	32b	2009 estimated tax payments	32b					
	32c	2009 refund applied for on Form 4466	32c	()	d Bal ▶	32d	
	32e	Tax deposited with Form 7004					32e	
	32f	Credits: (1) Form 2439 (2) Form 4136					32f	
	32g	Refundable credits from Form 3800, line 19c, and Form 8827, line 8c					32g	
	32h						32h	
	33	Estimated tax penalty (see instructions). Check if Form 2220 is attached					33	87.
34	Amount owed. If line 32h is smaller than the total of lines 31 and 33, enter amount owed					34	47,242.	
35	Overpayment. If line 32h is larger than the total of lines 31 and 33, enter amount overpaid					35		
36	Enter amount from line 35 you want: Credited to 2010 estimated tax ▶ Refunded ▶					36		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer: *[Signature]* Date: 03-10-10 Title: **PRESIDENT**

May the IRS discuss this return with the preparer shown below? Yes No

Paid Preparer's Use Only

Preparer's signature: _____ Date: 03/02/10 Check if self-employed Preparer's SSN or PTIN: P00178045

Firm's name (or yours if self-employed), address, and ZIP code: **Lexow, Johnson, Koffler & Adorno, LLC**
3900 Hollywood Blvd. PH-N
Hollywood, FL 33021

EIN: 20-0644948
 Phone no.: 954-983-7133

Schedule A Cost of Goods Sold (see instructions)

1	Inventory at beginning of year	1	
2	Purchases	2	
3	Cost of labor	3	8,364,254.
4	Additional section 263A costs (attach schedule)	4	
	Other costs (attach schedule)	5	See Statement 6
6	Total. Add lines 1 through 5	6	4,094,618.
7	Inventory at end of year	7	12,458,872.
8	Cost of goods sold. Subtract line 7 from line 6. Enter here and on page 1, line 2	8	12,458,872.
9a	Check all methods used for valuing closing inventory:		
	(i) <input type="checkbox"/> Cost		
	(ii) <input type="checkbox"/> Lower of cost or market		
	(iii) <input type="checkbox"/> Other (Specify method used and attach explanation.)		
b	Check if there was a writedown of subnormal goods <input type="checkbox"/>		
c	Check if the LIFO inventory method was adopted this tax year for any goods (if checked, attach Form 970) <input type="checkbox"/>		
d	If the LIFO inventory method was used for this tax year, enter percentage (or amounts) of closing inventory computed under LIFO	9d	
e	If property is produced or acquired for resale, do the rules of section 263A apply to the corporation?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
f	Was there any change in determining quantities, cost, or valuations between opening and closing inventory? If "Yes," attach explanation	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	

Schedule C Dividends and Special Deductions (see instructions)	(a) Dividends received	(b) %	(c) Special deductions (a) x (b)
1 Dividends from less-than-20%-owned domestic corporations (other than debt-financed stock)		70	
2 Dividends from 20%-or-more-owned domestic corporations (other than debt-financed stock)		80	
3 Dividends on debt-financed stock of domestic and foreign corporations		see instructions	
4 Dividends on certain preferred stock of less-than-20%-owned public utilities		42	
5 Dividends on certain preferred stock of 20%-or-more-owned public utilities		48	
6 Dividends from less-than-20%-owned foreign corporations and certain FSCs		70	
Dividends from 20%-or-more-owned foreign corporations and certain FSCs		80	
8 Dividends from wholly owned foreign subsidiaries		100	
9 Total. Add lines 1 through 8			
10 Dividends from domestic corporations received by a small business investment company operating under the Small Business Investment Act of 1958		100	
11 Dividends from affiliated group members		100	
12 Dividends from certain FSCs		100	
13 Dividends from foreign corporations not included on lines 3, 6, 7, 8, 11, or 12			
14 Income from controlled foreign corporations under subpart F (attach Form(s) 5471)			
15 Foreign dividend gross-up			
16 IC-DISC and former DISC dividends not included on lines 1, 2, or 3			
17 Other dividends			
18 Deduction for dividends paid on certain preferred stock of public utilities			
19 Total dividends. Add lines 1 through 17. Enter here and on page 1, line 4			
20 Total special deductions. Add lines 9, 10, 11, 12, and 18. Enter here and on page 1, line 29b			

Schedule J Tax Computation (see instructions)

1	Check if the corporation is a member of a controlled group (attach Schedule O (Form 1120))	<input type="checkbox"/>		
2	Income tax. Check if a qualified personal service corporation (see instructions)	Stmt 7 <input checked="" type="checkbox"/>	2	85,315.
3	Alternative minimum tax (attach Form 4626)		3	
4	Add lines 2 and 3		4	85,315.
5a	Foreign tax credit (attach Form 1118)	5a		
5b	Credit from Form 8834, line 29	5b		
5c	General business credit (attach Form 3800)	5c	38,160.	
5d	Credit for prior year minimum tax (attach Form 8827)	5d		
5e	Bond credits from Form 8912	5e		
6	Total credits. Add lines 5a through 5e		6	38,160.
7	Subtract line 6 from line 4		7	47,155.
8	Personal holding company tax (attach Schedule PH (Form 1120))		8	
9	Other taxes. Check if from: <input type="checkbox"/> Form 4255 <input type="checkbox"/> Form 8611 <input type="checkbox"/> Form 8697 <input type="checkbox"/> Form 8866 <input type="checkbox"/> Form 8902 <input type="checkbox"/> Other (attach schedule)		9	
10	Total tax. Add lines 7 through 9. Enter here and on page 1, line 31		10	47,155.

Schedule K Other Information (see instructions)

1	Check accounting method: a <input checked="" type="checkbox"/> Cash b <input type="checkbox"/> Accrual c <input type="checkbox"/> Other (specify) ▶	Yes	No
2	See the instructions and enter the:		
a	Business activity code no. ▶ 541330		
b	Business activity ▶ Engineering/Survey		
c	Product or service ▶ Service		
3	Is the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group? If "Yes," enter name and EIN of the parent corporation ▶		X
4	At the end of the tax year:		
a	Did any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, or tax-exempt organization own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote? If "Yes," complete Part I of Schedule G (Form 1120) (attach Schedule G)		X
b	Did any individual or estate own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote? If "Yes," complete Part II of Schedule G (Form 1120) (attach Schedule G)		X
5	At the end of the tax year, did the corporation:	Yes	No
a	Own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of stock entitled to vote of any foreign or domestic corporation not included on Form 851, Affiliations Schedule? For rules of constructive ownership, see instructions. If "Yes," complete (i) through (iv).		X

(i) Name of Corporation	(ii) Employer Identification Number (if any)	(iii) Country of Incorporation	(iv) Percentage Owned in Voting Stock

JWA

Schedule K | Continued

b Own directly an interest of 20% or more, or own, directly or indirectly, an interest of 50% or more in any foreign or domestic partnership (including an entity treated as a partnership) or in the beneficial interest of a trust? For rules of constructive ownership, see instructions. If "Yes," complete (i) through (iv).

(i) Name of Entity	(ii) Employer Identification Number (if any)	(iii) Country of Organization	(iv) Maximum Percentage Owned in Profit, Loss, or Capital

6 During this tax year, did the corporation pay dividends (other than stock dividends and distributions in exchange for stock) in excess of the corporation's current and accumulated earnings and profits? (See sections 301 and 316.)
 If "Yes," file Form 5452, Corporate Report of Nondividend Distributions.
 If this is a consolidated return, answer here for the parent corporation and on Form 851 for each subsidiary.

7 At any time during the tax year, did one foreign person own, directly or indirectly, at least 25% of (a) the total voting power of all classes of the corporation's stock entitled to vote or (b) the total value of all classes of the corporation's stock?
 For rules of attribution, see section 318. If "Yes," enter:
 (i) Percentage owned ▶ _____ and (ii) Owner's country ▶ _____
 (c) The corporation may have to file Form 5472, Information Return of a 25% Foreign-Owned U.S. Corporation or a Foreign Corporation Engaged in a U.S. Trade or Business. Enter the number of Forms 5472 attached ▶ _____

8 Check this box if the corporation issued publicly offered debt instruments with original issue discount
 If checked, the corporation may have to file Form 8281, Information Return for Publicly Offered Original Issue Discount Instruments.

9 Enter the amount of tax-exempt interest received or accrued during the tax year ▶ \$ _____

10 Enter the number of shareholders at the end of the tax year (if 100 or fewer) ▶ 4

11 If the corporation has an NOL for the tax year and is electing to forego the carryback period, check here
 If the corporation is filing a consolidated return, the statement required by Regulations section 1.1502-21(b)(3) must be attached or the election will not be valid.

12 Enter the available NOL carryover from prior tax years (do not reduce it by any deduction on line 29a.) ▶ \$ _____

13 Are the corporation's total receipts (line 1a plus lines 4 through 10 on page 1) for the tax year and its total assets at the end of the tax year less than \$250,000?
 If "Yes," the corporation is not required to complete Schedules L, M-1, and M-2 on page 5. Instead, enter the total amount of cash distributions and the book value of property distributions (other than cash) made during the tax year. ▶ \$ _____

JWA

Schedule L Balance Sheets per Books	Beginning of tax year		End of tax year	
	(a)	(b)	(c)	(d)
Assets				
1 Cash		102,998.		91,916.
2a Trade notes and accounts receivable	7,848,156.		6,297,415.	
b Less allowance for bad debts	()	7,848,156.	()	6,297,415.
3 Inventories				
4 U.S. government obligations				
5 Tax-exempt securities				
6 Other current assets (att. sch.) Stmt 8		176,347.		183,682.
7 Loans to shareholders				
8 Mortgage and real estate loans				
9 Other investments (att. sch.) Stmt 9		5,608.		5,711.
10a Buildings and other depreciable assets	1,503,954.		1,531,542.	
b Less accumulated depreciation	(1,368,092.)	135,862.	(1,421,524.)	110,018.
11a Depletable assets				
b Less accumulated depletion	()		()	
12 Land (net of any amortization)				
13a Intangible assets (amortizable only)	711,777.		711,777.	
b Less accumulated amortization	(664,226.)	47,551.	(664,226.)	47,551.
14 Other assets (att. sch.)				
15 Total assets		8,316,522.		6,736,293.
Liabilities and Shareholders' Equity				
16 Accounts payable		794,676.		241,570.
17 Mortgages, notes, bonds payable in less than 1 year		1,516,069.		1,004,089.
18 Other current liabilities (att. sch.) Stmt 10		43,322.		3,689.
19 Loans from shareholders				383,975.
20 Mortgages, notes, bonds payable in 1 year or more		16,249.		
21 Other liabilities (att. sch.)				
22 Capital stock: a Preferred stock				
b Common stock	206.	206.	206.	206.
23 Additional paid-in capital		119,505.		119,505.
24 Retained earnings - Appropriated (attach schedule)				
25 Retained earnings - Unappropriated		6,839,495.		5,996,259.
26 Adjustments to shareholders' equity (attach schedule)				
27 Less cost of treasury stock		(1,013,000.)		(1,013,000.)
28 Total liabilities and shareholders' equity		8,316,522.		6,736,293.

Schedule M-1 Reconciliation of Income (Loss) per Books With Income per Return

Note: Schedule M-3 required instead of Schedule M-1 if total assets are \$10 million or more - see instructions

1 Net income (loss) per books	215,532.	7 Income recorded on books this year not included on this return (itemize):	
2 Federal income tax per books		Tax-exempt interest \$	
3 Excess of capital losses over capital gains		Stmt 13	6297415.
4 Income subject to tax not recorded on books this year (itemize):			6,297,415.
See Statement 11	6,793,256.	8 Deductions on this return not charged against book income this year (itemize):	
5 Expenses recorded on books this year not deducted on this return (itemize):		a Depreciation \$	
a Depreciation \$	12,929.	b Charitable contributions \$	
b Charitable contributions \$	17,288.	Stmt 14	867,449.
c Travel and entertainment \$	78,569.		867,449.
Stmt 12	291,047.	9 Add lines 7 and 8	7,164,864.
6 Add lines 1 through 5	7,408,621.	10 Income (page 1, line 28) - line 6 less line 9	243,757.

Schedule M-2 Analysis of Unappropriated Retained Earnings per Books (Line 25, Schedule L)

1 Balance at beginning of year	6,839,495.	5 Distributions: a Cash	
2 Net income (loss) per books	215,532.	b Stock	
3 Other increases (itemize):		c Property	
		6 Other decreases (itemize):	
		See Statement 15	1,058,768.
4 Add lines 1, 2, and 3	7,055,027.	7 Add lines 5 and 6	1,058,768.
		8 Balance at end of year (line 4 less line 7)	5,996,259.

▶ See separate instructions.
 ▶ Attach to the corporation's tax return.

Name **Calvin, Giordano & Associates Inc.** Employer Identification number **65-0013869**

Part I Alternative Minimum Tax Computation

Note: See the instructions to find out if the corporation is a small corporation exempt from the alternative minimum tax (AMT) under section 55(e).

1	Taxable income or (loss) before net operating loss deduction	1	243,757.
2	Adjustments and preferences:		
a	Depreciation of post-1986 property	2a	-151.
b	Amortization of certified pollution control facilities	2b	
c	Amortization of mining exploration and development costs	2c	
d	Amortization of circulation expenditures (personal holding companies only)	2d	
e	Adjusted gain or loss	2e	
f	Long-term contracts	2f	
g	Merchant marine capital construction funds	2g	
h	Section 833(b) deduction (Blue Cross, Blue Shield, and similar type organizations only)	2h	
i	Tax shelter farm activities (personal service corporations only)	2i	
j	Passive activities (closely held corporations and personal service corporations only)	2j	
k	Loss limitations	2k	
l	Depletion	2l	
m	Tax-exempt interest income from specified private activity bonds	2m	
n	Intangible drilling costs	2n	
o	Other adjustments and preferences	2o	23.
3	Pre-adjustment alternative minimum taxable income (AMTI). Combine lines 1 through 2o	3	243,629.
4	Adjusted current earnings (ACE) adjustment:		
a	ACE from line 10 of the ACE worksheet in the instructions	4a	243,629.
b	Subtract line 3 from line 4a. If line 3 exceeds line 4a, enter the difference as a negative amount (see instructions)	4b	0.
c	Multiply line 4b by 75% (.75). Enter the result as a positive amount	4c	
d	Enter the excess, if any, of the corporation's total increases in AMTI from prior year ACE adjustments over its total reductions in AMTI from prior year ACE adjustments (see instructions). Note: You must enter an amount on line 4d (even if line 4b is positive)	4d	308.
e	ACE adjustment. • If line 4b is zero or more, enter the amount from line 4c • If line 4b is less than zero, enter the smaller of line 4c or line 4d as a negative amount	4e	0.
5	Combine lines 3 and 4e. If zero or less, stop here; the corporation does not owe any AMT	5	243,629.
6	Alternative tax net operating loss deduction (see instructions)	6	
7	Alternative minimum taxable income. Subtract line 6 from line 5. If the corporation held a residual interest in a REMIC, see instructions	7	243,629.
8	Exemption phase-out (if line 7 is \$310,000 or more, skip lines 8a and 8b and enter -0- on line 8c):		
a	Subtract \$150,000 from line 7 (if completing this line for a member of a controlled group, see instructions). If zero or less, enter -0-	8a	93,629.
b	Multiply line 8a by 25% (.25)	8b	23,407.
c	Exemption. Subtract line 8b from \$40,000 (if completing this line for a member of a controlled group, see instructions). If zero or less, enter -0-	8c	16,593.
9	Subtract line 8c from line 7. If zero or less, enter -0-	9	227,036.
10	If the corporation had qualified timber gain, complete Part II and enter the amount from line 24 here. Otherwise, multiply line 9 by 20% (.20)	10	45,407.
11	Alternative minimum tax foreign tax credit (AMTFTC) (see instructions)	11	
12	Tentative minimum tax. Subtract line 11 from line 10	12	45,407.
13	Regular tax liability before applying all credits except the foreign tax credit	13	85,315.
14	Alternative minimum tax. Subtract line 13 from line 12. If zero or less, enter -0-. Enter here and on Form 1120, Schedule J, line 3, or the appropriate line of the corporation's income tax return	14	0.

JWA For Paperwork Reduction Act Notice, see the instructions.

Form 4626 (2009)

* See also

Stmt 16

Part II Alternative Tax for Corporations with Qualified Timber Gain. Complete Part II only if the corporation had qualified timber gain under section 1201(b). See instructions.

15	Enter qualified timber gain from Schedule D (Form 1120), line 15, as refigured for the AMT, if necessary. If you are filing Form 1120-RIC, see instructions for the amount to enter	15	
16	Enter the amount from Schedule D (Form 1120), line 13, as refigured for the AMT, if necessary	16	
17	Enter the amount from Part I, line 9	17	
18	Enter the smallest of the amount on line 15, line 16, or line 17	18	
19	Multiply line 18 by 15% (.15)	19	
20	Subtract line 18 from line 17	20	
21	Multiply line 20 by 20% (.20)	21	
22	Enter the total of line 19 and line 21	22	
23	Multiply line 17 by 20% (.20)	23	
24	Enter the smaller of line 22 or line 23 here and on Part I, line 10	24	

Form 4626 (2009)

Adjusted Current Earnings (ACE) Worksheet

▶ See ACE Worksheet Instructions.

1	Pre-adjustment AMT. Enter the amount from line 3 of Form 4626	1	243,629.
2	ACE depreciation adjustment:		
a	AMT depreciation	2a	40,654.
b	ACE depreciation:		
(1)	Post-1993 property	2b(1)	40,654.
(2)	Post-1989, pre-1994 property	2b(2)	
(3)	Pre-1990 MACRS property	2b(3)	
(4)	Pre-1990 original ACRS property	2b(4)	
(5)	Property described in sections 168(f)(1) through (4)	2b(5)	
(6)	Other property	2b(6)	
(7)	Total ACE depreciation. Add lines 2b(1) through 2b(6)	2b(7)	40,654.
c	ACE depreciation adjustment. Subtract line 2b(7) from line 2a	2c	
3	Inclusion in ACE of items included in earnings and profits (E&P):		
a	Tax-exempt interest income	3a	
b	Death benefits from life insurance contracts	3b	
c	All other distributions from life insurance contracts (including surrenders)	3c	
d	Inside buildup of undistributed income in life insurance contracts	3d	
e	Other items (see Regulations sections 1.56(g)-1(c)(6)(iii) through (ix) for a partial list)	3e	
f	Total increase to ACE from inclusion in ACE of items included in E&P. Add lines 3a through 3e	3f	
4	Disallowance of items not deductible from E&P:		
a	Certain dividends received	4a	
b	Dividends paid on certain preferred stock of public utilities that are deductible under section 247	4b	
c	Dividends paid to an ESOP that are deductible under section 404(k)	4c	
d	Nonpatronage dividends that are paid and deductible under section 1382(c)	4d	
e	Other items (see Regulations sections 1.56(g)-1(d)(3)(i) and (ii) for a partial list)	4e	
f	Total increase to ACE because of disallowance of items not deductible from E&P. Add lines 4a through 4e	4f	
5	Other adjustments based on rules for figuring E&P:		
a	Intangible drilling costs	5a	
b	Circulation expenditures	5b	
c	Organizational expenditures	5c	
d	LIFO inventory adjustments	5d	
e	Installment sales	5e	
f	Total other E&P adjustments. Combine lines 5a through 5e	5f	
6	Disallowance of loss on exchange of debt pools	6	
7	Acquisition expenses of life insurance companies for qualified foreign contracts	7	
8	Depletion	8	
9	Basis adjustments in determining gain or loss from sale or exchange of pre-1994 property	9	
10	Adjusted current earnings. Combine lines 1, 2c, 3f, 4f, and 5f through 9. Enter the result here and on line 4a of Form 4626	10	243,629.

Underpayment of Estimated Tax by Corporations

Department of the Treasury
Internal Revenue Service

▶ See separate instructions.
▶ Attach to the corporation's tax return.

2009

Name **Calvin, Giordano & Associates Inc.** Employer identification number **65-0013869**

Note: Generally, the corporation is not required to file Form 2220 (see Part II below for exceptions) because the IRS will figure any penalty owed and bill the corporation. However, the corporation may still use Form 2220 to figure the penalty. If so, enter the amount from page 2, line 38 on the estimated tax penalty line of the corporation's income tax return, but do not attach Form 2220.

Part I Required Annual Payment

1	Total tax (see instructions)	1	47,155.
2a	Personal holding company tax (Schedule PH (Form 1120), line 26) included on line 1	2a	
2b	Look-back interest included on line 1 under section 460(b)(2) for completed long-term contracts or section 167(g) for depreciation under the income forecast method	2b	
2c	Credit for federal tax paid on fuels (see instructions)	2c	
2d	Total. Add lines 2a through 2c	2d	
3	Subtract line 2d from line 1. If the result is less than \$500, do not complete or file this form. The corporation does not owe the penalty	3	47,155.
4	Enter the tax shown on the corporation's 2008 income tax return (see instructions). Caution: If the tax is zero or the tax year was for less than 12 months, skip this line and enter the amount from line 3 on line 5	4	3,567.
5	Required annual payment. Enter the smaller of line 3 or line 4. If the corporation is required to skip line 4, enter the amount from line 3	5	3,567.

Part II Reasons for Filing - Check the boxes below that apply. If any boxes are checked, the corporation must file Form 2220 even if it does not owe a penalty (see instructions).

- 6 The corporation is using the adjusted seasonal installment method.
- 7 The corporation is using the annualized income installment method.
- 8 The corporation is a "large corporation" figuring its first required installment based on the prior year's tax.

Part III Figuring the Underpayment

	(a)	(b)	(c)	(d)
9	04/15/2009	06/15/2009	09/15/2009	12/15/2009
10	892.	892.	891.	892.
11				
12				
13				
14		892.	1,784.	2,675.
15				
16		892.	1,784.	
17	892.	892.	891.	892.
18				

Go to Part IV on page 2 to figure the penalty. Do not go to Part IV if there are no entries on line 17 - no penalty is owed.

Part IV Figuring the Penalty

	(a)	(b)	(c)	(d)
19 Enter the date of payment or the 15th day of the 3rd month after the close of the tax year, whichever is earlier (see instructions). (Form 990-PF and Form 990-T filers: Use 5th month instead of 3rd month.)	Statement	18		
20 Number of days from due date of installment on line 9 to the date shown on line 19				
21 Number of days on line 20 after 4/15/2009 and before 7/1/2009				
22 Underpayment on line 17 x $\frac{\text{Number of days on line 21} \times 4\%}{365}$	\$	\$	\$	\$
23 Number of days on line 20 after 06/30/2009 and before 10/1/2009				
24 Underpayment on line 17 x $\frac{\text{Number of days on line 23} \times 4\%}{365}$	\$	\$	\$	\$
25 Number of days on line 20 after 9/30/2009 and before 1/1/2010				
26 Underpayment on line 17 x $\frac{\text{Number of days on line 25} \times 4\%}{365}$	\$	\$	\$	\$
27 Number of days on line 20 after 12/31/2009 and before 4/1/2010				
28 Underpayment on line 17 x $\frac{\text{Number of days on line 27} \times 4\%}{365}$	\$	\$	\$	\$
29 Number of days on line 20 after 3/31/2010 and before 7/1/2010				
30 Underpayment on line 17 x $\frac{\text{Number of days on line 29} \times 4\%}{365}$	\$	\$	\$	\$
31 Number of days on line 20 after 6/30/2010 and before 10/01/2010				
32 Underpayment on line 17 x $\frac{\text{Number of days on line 31} \times 4\%}{365}$	\$	\$	\$	\$
33 Number of days on line 20 after 9/30/2010 and before 1/1/2011				
34 Underpayment on line 17 x $\frac{\text{Number of days on line 33} \times 4\%}{365}$	\$	\$	\$	\$
35 Number of days on line 20 after 12/31/2010 and before 2/15/2011				
36 Underpayment on line 17 x $\frac{\text{Number of days on line 35} \times 4\%}{365}$	\$	\$	\$	\$
37 Add lines 22, 24, 26, 28, 30, 32, 34, and 36	\$ 33.	\$ 27.	\$ 18.	\$ 9.
38 Penalty. Add columns (a) through (d) of line 37. Enter the total here and on Form 1120; line 33; or the comparable line for other income tax returns			\$	87.

* Use the penalty interest rate for each calendar quarter, which the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a revenue ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS website at www.irs.gov. You can also call 1-800-829-4933 to get interest rate information.

General Business Credit

▶ See instructions.
▶ Attach to your tax return.

alvin, Giordano & Associates Inc.

Identifying number

65-0013869

Part I Current Year Credit

Important: You may not be required to complete and file a separate credit form (shown in parentheses below) to claim the credit. For details, see the instructions.

1a Investment credit (Form 3468, Part II only) (attach Form 3468)	1a	
b Welfare-to-work credit (only from partnerships, S corporations, estates, and trusts)	1b	
c Credit for increasing research activities (Form 6765). (Individuals: see instructions)	1c	
d Low-income housing credit (Form 8586, Part I only) (enter EIN if claiming this credit from a pass-through entity: _____)	1d	
e Disabled access credit (Form 8826) (do not enter more than \$5,000)	1e	
f Renewable electricity production credit (Form 8835)	1f	
g Indian employment credit (Form 8845)	1g	
h Orphan drug credit (Form 8820)	1h	
i New markets credit (Form 8874) (enter EIN if claiming this credit from a pass-through entity: _____)	1i	
j Credit for small employer pension plan startup costs (Form 8881) (do not enter more than \$500)	1j	
k Credit for employer-provided child care facilities and services (Form 8882) (enter EIN if claiming this credit from a pass-through entity: _____)	1k	
l Biodiesel and renewable diesel fuels credit (attach Form 8864)	1l	
m Low sulfur diesel fuel production credit (Form 8896)	1m	
n Distilled spirits credit (Form 8906)	1n	
o Nonconventional source fuel credit (Form 8907)	1o	
p Energy efficient home credit (Form 8908)	1p	
q Energy efficient appliance credit (Form 8909)	1q	
r Alternative motor vehicle credit (Form 8910) (enter EIN if claiming this credit from a pass-through entity: _____)	1r	
s Alternative fuel vehicle refueling property credit (Form 8911)	1s	
t Credits for affected Midwestern disaster area employers (Form 5884-A)	1t	
u Mine rescue team training credit (Form 8923)	1u	
v Agricultural chemicals security credit (Form 8931)	1v	
w Credit for employer differential wage payments (Form 8932)	1w	
x Carbon dioxide sequestration credit (Form 8933)	1x	
y Qualified plug-in electric drive motor vehicle credit (Form 8936)	1y	
z Qualified plug-in electric vehicle credit (Form 8834, Part I only)	1z	
aa Credit for contributions to selected community development corporations (only from partnerships and S corporations)	1aa	
bb General credits from an electing large partnership (Schedule K-1 (Form 1065-B))	1bb	
2 Add lines 1a through 1bb	2	
3 Passive activity credits included on line 2 (see instructions)	3	
4 Subtract line 3 from line 2	4	Statement 19
5 Passive activity credits allowed for 2009 (see instructions)	5	
6 Carryforward of general business credit to 2009. See instructions for the schedule to attach	6	38,160.
7 Carryback of general business credit from 2010 (see instructions)	7	
8 Current year credit. Add lines 4 through 7	8	38,160.

LHA For Paperwork Reduction Act Notice, see instructions.

Part II Allowable Credit

9 Regular tax before credits: • Individuals. Enter the amount from Form 1040, line 44 or Form 1040NR, line 41 • Corporations. Enter the amount from Form 1120, Schedule J, line 2; or the applicable line of your return • Estates and trusts. Enter the sum of the amounts from Form 1041, Schedule G, lines 1a and 1b, or the amount from the applicable line of your return		9	85,315.
10 Alternative minimum tax: • Individuals. Enter the amount from Form 6251, line 36 • Corporations. Enter the amount from Form 4626, line 14 • Estates and trusts. Enter the amount from Schedule I (Form 1041), line 56 ...		10	0.
11 Add lines 9 and 10		11	85,315.
12a Foreign tax credit		12a	
b Credits from Form 1040, lines 48 through 52 (or Form 1040NR, lines 45 through 48); Form 8859, line 11; Form 8834, lines 22 and 29; Form 8910, line 21; Form 8911, line 23; Form 8936, line 14; and Schedule R, line 24		12b	
c Add lines 12a and 12b		12c	
13 Net income tax. Subtract line 12c from line 11. If zero, skip lines 14 through 17 and enter -0- on line 18a		13	85,315.
14 Net regular tax. Subtract line 12c from line 9. If zero or less, enter -0-		14	85,315.
15 Enter 25% (.25) of the excess, if any, of line 14 over \$25,000 (see instructions)		15	15,079.
16 Tentative minimum tax: • Individuals. Enter the amount from Form 6251, line 34 • Corporations. Enter the amount from Form 4626, line 12 • Estates and trusts. Enter the amount from Schedule I (Form 1041), line 54		16	45,407.
17 Enter the greater of line 15 or line 16		17	45,407.
18a Subtract line 17 from line 13. If zero or less, enter -0-		18a	39,908.
b For a corporation electing to accelerate the research credit, enter the bonus depreciation amount attributable to the research credit. (see instructions)		18b	
c Add lines 18a and 18b		18c	39,908.
19a Enter the smaller of line 8 or line 18c C corporations: See the line 19a instructions if there has been an ownership change, acquisition, or reorganization.		19a	38,160.
b Enter the smaller of line 8 or line 18a. If you made an entry on line 18b, go to line 19c; otherwise, skip line 19c		19b	38,160.
c Subtract line 19b from line 19a. This is the refundable amount for a corporation electing to accelerate the research credit. Include this amount on line 32g of Form 1120 (or the applicable line of your return)		19c	

Part II Allowable Credit (Continued)

Note. If you are not filing Form 8844, skip lines 20 through 24 and enter -0- on line 25.

20	Multiply line 16 by 75%	20	
21	Enter the greater of line 15 or line 20	21	
22	Subtract line 21 from line 13. If zero or less, enter -0-	22	
23	Subtract line 19b from line 22. If zero or less, enter -0-	23	
24	Enter the amount from Form 8844, line 10 or line 12	24	
25	Empowerment zone and renewal community employment credit allowed. Enter the smaller of line 23 or line 24	25	0.
26	Subtract line 15 from line 13. If zero or less, enter -0-	26	70,236.
27	Add lines 19b and 25	27	38,160.
28	Subtract line 27 from line 26. If zero or less, enter -0-	28	32,076.
29a	Enter the investment credit from Form 3468, Part III, line 19 (attach Form 3468)	29a	
b	Enter the work opportunity credit from Form 5884, line 10 or line 12	29b	
c	Enter the alcohol and cellulosic biofuel fuels credit from Form 6478, line 14 or line 16	29c	
d	Enter the low-income housing credit from Form 8586, Part II, line 18 or line 20	29d	
e	Enter the applicable part of the amount of the renewable electricity, refined coal, and Indian coal production credit from Form 8835, Part II, line 36 or line 38	29e	
f	Enter the credit for employer social security and Medicare taxes paid on certain employee tips from Form 8846, line 12	29f	
g	Enter the qualified railroad track maintenance credit from Form 8900, line 12	29g	
30	Add lines 29a through 29g	30	
31	Enter the smaller of line 28 or line 30	31	0.
32	Credit allowed for the current year. Add lines 27 and 31. Report the amount from line 32 (if smaller than the sum of lines 8, 24, and 30, see instructions) as indicated below or on the applicable line of your return: <ul style="list-style-type: none"> • Individuals. Form 1040, line 53 or Form 1040NR, line 49 • Corporations. Form 1120, Schedule J, line 5c • Estates and trusts. Form 1041, Schedule G, line 2c 	32	38,160.

2009

Attachment Sequence No. 67

Form 4562

Depreciation and Amortization (Including Information on Listed Property) OTHER

Department of the Treasury Internal Revenue Service (99)

See separate instructions. Attach to your tax return.

Name(s) shown on return

Business or activity to which this form relates

Identifying number

Calvin, Giordano & Associates Inc.

Other Depreciation

65-0013869

Part I Election To Expense Certain Property Under Section 179 Note: If you have any listed property, complete Part V before you complete Part I.

Table with 5 columns: Line number, Description, and Amount. Rows include: 1 Maximum amount (250,000), 2 Total cost (27,589), 3 Threshold cost (800,000), 4 Reduction in limitation (-0-), 5 Dollar limitation (250,000), 6-7 Description of property, cost, and elected cost (See Statement 20, 27,589, 27,589), 8 Total elected cost (27,589), 9 Tentative deduction (27,589), 10 Carryover (0), 11 Business income limitation (30,000), 12 Section 179 expense deduction (27,589), 13 Carryover of disallowed deduction (0).

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.)

Table with 2 columns: Line number and Amount. Rows include: 14 Special depreciation allowance, 15 Property subject to section 168(f)(1) election, 16 Other depreciation (including ACRS).

Part III MACRS Depreciation (Do not include listed property.) (See instructions.)

Section A

Table with 2 columns: Line number and Amount. Row 17: MACRS deductions for assets placed in service in tax years beginning before 2009 (12,914).

Section B - Assets Placed in Service During 2009 Tax Year Using the General Depreciation System

Table with 7 columns: (a) Classification of property, (b) Month and year placed in service, (c) Basis for depreciation, (d) Recovery period, (e) Convention, (f) Method, (g) Depreciation deduction. Rows include: 19a-19g (3-year to 25-year property), h (Residential rental property), i (Nonresidential real property).

Section C - Assets Placed in Service During 2009 Tax Year Using the Alternative Depreciation System

Table with 7 columns: (a) Class life, (b) Recovery period, (c) Convention, (d) Method, (e) Depreciation deduction. Rows include: 20a Class life, b 12-year, c 40-year.

Part IV Summary (See instructions.)

Table with 2 columns: Line number and Amount. Rows include: 21 Listed property amount, 22 Total amount (40,503), 23 Portion of the basis attributable to section 263A costs.

Part V Listed Property (Include automobiles, certain other vehicles, cellular telephones, certain computers, and property used for entertainment, recreation, or amusement.)

Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

Section A - Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles)

Table with columns (a) through (i) for depreciation and other information. Includes rows 25-29 for special depreciation allowance and property use percentages.

Section B - Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

Table with columns (a) through (f) for vehicle use information. Includes rows 30-36 for miles driven and availability for personal use.

Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons.

Table with questions 37-41 regarding employer policies and vehicle use, with Yes/No columns.

Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles.

Part VI Amortization

Table with columns (a) through (f) for amortization information. Includes rows 42-44 for amortization of costs.

Domestic Production Activities Deduction

Department of the Treasury
Internal Revenue Service

▶ Attach to your tax return. ▶ See separate instructions.

Attachment
Sequence No. 143

Name(s) as shown on return

Identifying number

Calvin, Giordano & Associates Inc.

65-0013869

<p>1 Domestic production gross receipts (DPGR)</p> <p>2 Allocable cost of goods sold. If you are using the small business simplified overall method, skip lines 2 and 3</p> <p>3 Enter deductions and losses allocable to DPGR (see instructions)</p> <p>4 If you are using the small business simplified overall method, enter the amount of cost of goods sold and other deductions or losses you ratably apportion to DPGR. All others, skip line 4</p> <p>5 Add lines 2 through 4</p> <p>6 Subtract line 5 from line 1</p> <p>7 Qualified production activities income from estates, trusts, and certain partnerships and S corporations (see instructions)</p> <p>8 Add lines 6 and 7. Estates and trusts, go to line 9, all others, skip line 9 and go to line 10</p> <p>9 Amount allocated to beneficiaries of the estate or trust (see instructions)</p> <p>10 Qualified production activities income. Estates and trusts, subtract line 9 from line 8, all others, enter amount from line 8. If zero or less, enter -0- here, skip lines 11 through 19, and enter -0- on line 20</p> <p>11 Income limitation (see instructions):</p> <ul style="list-style-type: none"> • Individuals, estates, and trusts. Enter your adjusted gross income figured without the domestic production activities deduction • All others. Enter your taxable income figured without the domestic production activities deduction (tax-exempt organizations, see instructions) <p>12 Enter the smaller of line 10 or line 11. If zero or less, enter -0- here, skip lines 13 through 19, and enter -0- on line 20</p> <p>13 Enter 6% of line 12</p> <p>14 Form W-2 wages (see instructions)</p> <p>15 Form W-2 wages from estates, trusts, and certain partnerships and S corporations (see instructions)</p> <p>16 Add lines 14 and 15. Estates and trusts, go to line 17, all others, skip line 17 and go to line 18</p> <p>17 Amount allocated to beneficiaries of the estate or trust (see instructions)</p> <p>18 Estates and trusts, subtract line 17 from line 16, all others, enter amount from line 16</p> <p>19 Form W-2 wage limitation. Enter 50% of line 18</p> <p>20 Enter the smaller of line 13 or line 19</p> <p>21 Domestic production activities deduction from cooperatives. Enter deduction from Form 1099-PATR, box 6</p> <p>22 Expanded affiliated group allocation (see instructions)</p> <p>23 Domestic production activities deduction. Combine lines 20 through 22 and enter the result here and on Form 1040, line 35; Form 1120, line 25; or the applicable line of your return</p>	<p>1</p> <p>2</p> <p>3</p> <p>4</p> <p>5</p> <p>6</p> <p>7</p> <p>8</p> <p>9</p> <p>10</p> <p>11</p> <p>12</p> <p>13</p> <p>14</p> <p>15</p> <p>16</p> <p>17</p> <p>18</p> <p>19</p> <p>20</p> <p>21</p> <p>22</p> <p>23</p>	<p>23,484,477.</p> <p>12,458,872.</p> <p>10,766,289.</p> <p>23,225,161.</p> <p>259,316.</p> <p>259,316.</p> <p>259,316.</p> <p>259,316.</p> <p>259,316.</p> <p>259,316.</p> <p>259,316.</p> <p>15,559.</p> <p>13,091,606.</p> <p>13,091,606.</p> <p>13,091,606.</p> <p>6,545,803.</p> <p>15,559.</p> <p>15,559.</p> <p>15,559.</p>
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Report of Employer-Owned Life Insurance Contracts

▶ Attach to the policyholder's tax return - See instructions.

Name(s) shown on return	Identifying number
Calvin, Giordano & Associates Inc.	65-0013869
Name of policyholder, if different from above	Identifying number, if different from above

Type of business

1	Enter the number of employees the policyholder had at the end of the tax year	1	196.
2	Enter the number of employees included on line 1 who were insured at the end of the tax year under the policyholder's employer-owned life insurance contract(s) issued after August 17, 2006. See Section 1035 exchanges for an exception	2	3.
3	Enter the total amount of employer-owned life insurance in force at the end of the tax year for employees who were insured under the contract(s) specified on line 2	3	5,300,000.
4a	Does the policyholder have a valid consent (see instructions) for each employee included on line 2? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
4b	If "No," enter the number of employees included on line 2 for whom the policyholder does not have a valid consent	4b	

Form 1120	Other Income	Statement	1
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Description	Amount
Florida Tax Refund - Based on Income	3,305.
Other Income	626,065.
Total to Form 1120, Line 10	629,370.

Form 1120	Taxes and Licenses	Statement	2
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Description	Amount
Other taxes	10,824.
Payroll taxes	901,327.
Florida Taxes - Based on Income	7,774.
Total to Form 1120, Line 17	919,925.

Current Year Contributions	Statement	3
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Description	Amount
Contributions	46,101.
Total Current Year Contributions	46,101.

Contributions

Statement 4

Qualified Contributions Subject to 100% Limit

Contribution Subject to Limitation:

Carryover of Prior Years Unused Contributions

For Tax Year 2004

For Tax Year 2005

For Tax Year 2006

For Tax Year 2007

For Tax Year 2008

21,974

25,520

Total Carryover

47,494

Current Year Contributions

46,101

Total Contributions Available

93,595

Taxable Income Limitation as Adjusted

28,813

Excess Contributions

64,782

Allowable Contributions Deduction

28,813

Total Contribution Deduction

28,813

Form 1120	Other Deductions	Statement	5
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Description	Amount
Accounting & Legal	620,923.
Auto & truck expense	509,987.
Dues	13,091.
Education and seminars	83,950.
Employment expenses/fees	76,306.
Equipment rentals	456,129.
Equipment Repairs & Maintenance	43,440.
Equipment supplies	5,613.
Errors & Omissions Policy	19,711.
Gifts	554.
Insurance - Group	448,948.
Insurance - Liab and Other	619,757.
Licenses	6,015.
Meals and Entertainment	78,570.
Office - postage/shipping etc.	16,971.
Professional clubs/meetings	37,791.
Subscriptions/publications	26,957.
Supplies - office	262,204.
Travel	118,313.
Utilities	332,550.
Total to Form 1120, Line 26	3,777,780.

Schedule A	Cost of Goods Sold - Other Costs	Statement	6
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Description	Amount
Consultants	
Other Costs - A/P	4,094,618.
Total to Schedule A, Line 5	4,094,618.

	Tax Computation	Statement 7
1. Taxable Income	243,757	
2. Lesser of Line 1 or First Bracket Amount . .	0	
3. Line 1 Less Line 2	243,757	
4. Lesser of Line 3 or Second Bracket Amount . .	0	
5. Line 3 Less Line 4	243,757	
6. Income Subject to 34% Tax Rate	0	
7. Income Subject to 35% Tax Rate	243,757	
8. 15 Percent of Line 2	0	
9. 25 Percent of Line 4	0	
10. 34 Percent of Line 6	0	
11. 35 Percent of Line 7	85,315	
12. Additional 5% Surtax.	0	
13. Additional 3% Surtax	0	
14. Total Income Tax		<u>85,315</u>

Schedule L	Other Current Assets	Statement	8
Description		Beginning of Tax Year	End of Tax Year
Misc. Receivables		4,900.	-5,320.
Prepaid Insurance		171,447.	187,002.
Deposits			2,000.
Total to Schedule L, Line 6		176,347.	183,682.

Schedule L	Other Investments	Statement	9
Description		Beginning of Tax Year	End of Tax Year
Other Investments		5,608.	5,711.
Total to Schedule L, Line 9		5,608.	5,711.

Schedule L	Other Current Liabilities	Statement	10
Description		Beginning of Tax Year	End of Tax Year
Prepaid fees		43,322.	3,689.
Total to Schedule L, Line 18		43,322.	3,689.

Schedule M-1	Taxable Income not Recorded on Books	Statement	11
Description		Amount	
Accounts receivable prior year			6,793,256.
Total to Schedule M-1, Line 4			6,793,256.

Schedule M-1 Other Expenses Recorded on Books Statement 12
 not Deducted in this Return

Description	Amount
Accounts Payable - cash basis	241,570.
Other payables - cash basis	3,689.
Prepaid Insurance 2008	27,899.
Penalties	137.
Political contributions	9,650.
Life Insurance Premiums	8,102.
Total to Schedule M-1, Line 5	291,047.

Schedule M-1 Other Income Recorded on Books Statement 13
 not Included in this Return

Description	Amount
Accounts receivable - cash basis	6,297,415.
Total to Schedule M-1, Line 7	6,297,415.

Schedule M-1 Other Deductions in this Return Statement 14
 not Charged Against Book Income

Description	Amount
Accounts payable prior year	794,676.
Other payables prior year	43,322.
Prepaid Insurance 2009	13,892.
Domestic Production Activity Deduction	15,559.
Total to Schedule M-1, Line 8	867,449.

Schedule M-2	Unappropriated Retained Earnings - Other Decreases	Statement 15
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<u>Description</u>	<u>Amount</u>
Book bad debt 2008	1,054,901.
Federal income taxes paid 2009 for 2008	3,567.
Other	300.
Total to Schedule M-2, Line 6	<u>1,058,768.</u>

Form 4626

AMT Contributions

Statement 16

Carryover of Prior Years Unused Contributions

For Tax Year 2004		
For Tax Year 2005		
For Tax Year 2006	22,634	
For Tax Year 2007		
For Tax Year 2008	27,495	
		<hr/>
Total Carryover		50,129
Current Year Contributions		46,101
		<hr/>
Total Contributions		96,230
10% of Taxable Income as Adjusted		28,798
		<hr/>
Excess Contributions		67,432
		<hr/>
Allowable Contributions		28,798
		<hr/>
AMT charitable deduction		28,798
Regular contribution deduction		28,813
		<hr/>
AMT contribution adjustment		15
		<hr/>

Form 4626 Other AMT Adjustments Statement 17

Description	Amount
Charitable Contributions	15.
Domestic Production Activity Deduction Adjustment	8.
Total to Form 4626, Line 2o	23.

Form 2220 Computation of Underpayment Penalty Statement 18

Q T R	EVENT AMOUNT TYPE	*	REMAINING UNDERPAYMENT	PERIOD OF UNDERPAYMENT	DAYS	INT RATE	AMOUNT OF PENALTY
A	Q		892.	04/15/2009 03/15/2010	334	4.00%	33.
B	Q		892.	06/15/2009 03/15/2010	273	4.00%	27.
C	Q		891.	09/15/2009 03/15/2010	181	4.00%	18.
D	Q		892.	12/15/2009 03/15/2010	90	4.00%	9.
Total to Form 2220, Line 38							87.

Event Type: Q = Amount underpaid at start of quarter
 P = Payment
 W = Withholding
 R = Interest rate change
 L = Switch to or from a leap year

Form 3800

Carryover of General Business Credits

Statement 19

Year	Type of Credit	Original Credit	Previously Applied	Currently Available
2005	Katrina Employee Retention	139,146.	100,986.	38,160.
	Totals	<u>139,146.</u>	<u>100,986.</u>	38,160.
	Less to Form 4255, Line 12			0.
	Total to Form 3800, Line 6			<u>38,160.</u>

Form 4562

Part I - Section 179 Expense

Statement 20

(a) Description of Property	(b) Cost	(c) Elected Cost
Sonic-Pro Ultrasonic Flow	2,190.	2,190.
Dell 5100MP DLP Projector	1,999.	1,999.
Firebox X5500e	5,433.	5,433.
Netgear ReadyNAS 1100-NAS Server	1,554.	1,554.
Latitude XT2 Non-TAA Base Computer	2,127.	2,127.
Latitude XT2 Non-TAA Base Computer	2,127.	2,127.
Precision M6400 Laptop	5,152.	5,152.
Quad Core Xeon X5460 Processor	5,060.	5,060.
Latitude E6400 Laptop	1,947.	1,947.
Total to Form 4562, Part I, Line 6	<u>27,589.</u>	<u>27,589.</u>

beginning _____, ending _____

A Check if: 1a Consolidated return (attach Form 990) <input type="checkbox"/> 1b Nonlife consolidated return <input type="checkbox"/> Personal holding co. (attach Sch. PH) <input type="checkbox"/> 3 Personal service corp. (see instructions) <input type="checkbox"/> 4 Schedule M-3 attached <input type="checkbox"/>	Use IRS label. Otherwise, print or type.	Name Calvin, Giordano & Associates Inc.	B Employer identification number 65-0013869
		Number, street, and room or suite no. If a P.O. box, see instructions. 1800 Eller Drive, Suite 600	C Date incorporated 07/01/1987
		City or town, state, and ZIP code Fort Lauderdale, FL 33316	D Total assets (see instructions) \$ 8,525,347.
		E Check if: (1) <input type="checkbox"/> Initial return (2) <input type="checkbox"/> Final return (3) <input type="checkbox"/> Name change (4) <input type="checkbox"/> Address change	

1 & Gross receipts or sales	21,022,323.	b Less returns and allowances		c Bal	1c	21,022,323.
2 Cost of goods sold (Schedule A, line 8)					2	10,255,744.
3 Gross profit. Subtract line 2 from line 1c					3	10,766,579.
4 Dividends (Schedule C, line 19)					4	291.
5 Interest					5	
6 Gross rents					6	
7 Gross royalties					7	
8 Capital gain net income (attach Schedule D (Form 1120))					8	161.
9 Net gain or (loss) from Form 4797, Part II, line 17 (attach Form 4797)					9	1,241.
10 Other income (attach schedule)	See Statement 1				10	773,942.
11 Total income. Add lines 3 through 10					11	11,542,214.
12 Compensation of officers (Schedule E, line 4)					12	774,617.
13 Salaries and wages (less employment credits)					13	3,440,448.
14 Repairs and maintenance					14	39,236.
15 Bad debts					15	
16 Rents					16	1,160,699.
17 Taxes and licenses	See Statement 2				17	934,029.
18 Interest					18	66,112.
19 Charitable contributions	See Statement 3 and See Statement 4				19	8,811.
20 Depreciation from Form 4562 not claimed on Schedule A or elsewhere on return (attach Form 4562)					20	60,948.
21 Depletion					21	
22 Advertising					22	232,327.
23 Pension, profit-sharing, etc., plans					23	27,800.
24 Employee benefit programs					24	
25 Domestic production activities deduction (attach Form 8903)					25	4,758.
26 Other deductions (attach schedule)	See Statement 5				26	4,715,338.
27 Total deductions. Add lines 12 through 26					27	11,465,123.
28 Taxable income before net operating loss deduction and special deductions. Subtract line 27 from line 11					28	77,091.
29 Less: a Net operating loss deduction	Statement 6	29a	2,550.			
b Special deductions (Schedule C, line 20)		29b				
29c						2,550.

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30 Taxable income. Subtract line 29c from line 28 (see instructions)					30	74,541.
31 Total tax (Schedule J, line 10)					31	3,567.
32a 2007 overpayment credited to 2008	32a					
b 2008 estimated tax payments	32b					
c 2008 refund applied for on Form 4466	32c	()	d Bal	32d	
e Tax deposited with Form 7004					32e	
f Credits: (1) Form 2439 (2) Form 4136					32f	
g Refundable credits from Form 3800, line 19c, and Form 8827, line 8c					32g	
32h						
33 Estimated tax penalty (see instructions). Check if Form 2220 is attached					33	114.
34 Amount owed. If line 32h is smaller than the total of lines 31 and 33, enter amount owed					34	3,681.
35 Overpayment. If line 32h is larger than the total of lines 31 and 33, enter amount overpaid					35	
36 Enter amount from line 35 you want: Credited to 2009 estimated tax Refunded					36	

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer: *[Signature]* Date: **3/10/09** Title: **PRESIDENT**

Preparer's signature: _____ Date: **03/12/09** Check if self-employed: Preparer's SSN or PTIN: **P00178045**

Firm's name (or yours if self-employed), address, and ZIP code: **Lexow, Johnson, Koffler & Adorno, LLC**
3900 Hollywood Blvd. PH-N
Hollywood, FL 33021

EIN: **20-0644948**
Phone no.: **954-983-7133**

May the IRS discuss this return with the preparer shown below? Yes No

Schedule A Cost of Goods Sold (see instructions)

1	Inventory at beginning of year	1	
2	Purchases	2	
3	Cost of labor	3	8,397,683.
4	Additional section 263A costs (attach schedule)	4	
5	Other costs (attach schedule) See Statement 7	5	1,858,061.
6	Total. Add lines 1 through 5	6	10,255,744.
7	Inventory at end of year	7	
8	Cost of goods sold. Subtract line 7 from line 6. Enter here and on page 1, line 2	8	10,255,744.

- 9a Check all methods used for valuing closing inventory:
- (i) Cost
 - (ii) Lower of cost or market
 - (iii) Other (Specify method used and attach explanation.)
- b Check if there was a writedown of subnormal goods
- c Check if the LIFO inventory method was adopted this tax year for any goods (if checked, attach Form 970)
- d If the LIFO inventory method was used for this tax year, enter percentage (or amounts) of closing inventory computed under LIFO 9d
- e If property is produced or acquired for resale, do the rules of section 263A apply to the corporation? Yes No
- f Was there any change in determining quantities, cost, or valuations between opening and closing inventory? Yes No
If "Yes," attach explanation

Schedule C Dividends and Special Deductions (see instructions)

	(a) Dividends received	(b) %	(c) Special deductions (a) x (b)
1 Dividends from less-than-20%-owned domestic corporations (other than debt-financed stock)		70	
2 Dividends from 20%-or-more-owned domestic corporations (other than debt-financed stock)		80	
3 Dividends on debt-financed stock of domestic and foreign corporations		see instructions	
4 Dividends on certain preferred stock of less-than-20%-owned public utilities		42	
5 Dividends on certain preferred stock of 20%-or-more-owned public utilities		48	
6 Dividends from less-than-20%-owned foreign corporations and certain FSCs		70	
7 Dividends from 20%-or-more-owned foreign corporations and certain FSCs		80	
8 Dividends from wholly owned foreign subsidiaries		100	
9 Total. Add lines 1 through 8			
10 Dividends from domestic corporations received by a small business investment company operating under the Small Business Investment Act of 1958		100	
11 Dividends from affiliated group members		100	
12 Dividends from certain FSCs		100	
13 Dividends from foreign corporations not included on lines 3, 6, 7, 8, 11, or 12			
14 Income from controlled foreign corporations under subpart F (attach Form(s) 5471)			
15 Foreign dividend gross-up			
16 IC-DISC and former DISC dividends not included on lines 1, 2, or 3			
17 Other dividends Stmt 8	291.		
18 Deduction for dividends paid on certain preferred stock of public utilities			
19 Total dividends. Add lines 1 through 17. Enter here and on page 1, line 4	291.		
20 Total special deductions. Add lines 9, 10, 11, 12, and 18. Enter here and on page 1, line 29h			

Schedule E Compensation of Officers (see instructions for page 1, line 12)

Note: Complete Schedule E only if total receipts (line 1a plus lines 4 through 10 on page 1) are \$500,000 or more.

Schedule J Tax Computation (see instructions)

1	Check if the corporation is a member of a controlled group (attach Schedule O (Form 1120))	<input type="checkbox"/>		
2	Income tax. Check if a qualified personal service corporation (see instructions)	Stmt 9 <input checked="" type="checkbox"/>	2	26,089.
3	Alternative minimum tax (attach Form 4626)		3	
4	Add lines 2 and 3		4	26,089.
5a	Foreign tax credit (attach Form 1118)		5a	
5b	Credit from Form 8834		5b	
5c	General business credit (attach Form 3800)	22,522.	5c	
5d	Credit for prior year minimum tax (attach Form 8827)		5d	
5e	Bond credits from Form 8912		5e	
6	Total credits. Add lines 5a through 5e		6	22,522.
7	Subtract line 6 from line 4		7	3,567.
8	Personal holding company tax (attach Schedule PH (Form 1120))		8	
9	Other taxes. Check if from: <input type="checkbox"/> Form 4255 <input type="checkbox"/> Form 8611 <input type="checkbox"/> Form 8697 <input type="checkbox"/> Form 8866 <input type="checkbox"/> Form 8902 <input type="checkbox"/> Other (attach schedule)		9	
10	Total tax. Add lines 7 through 9. Enter here and on page 1, line 31		10	3,567.

Schedule K Other Information (see instructions)

1	Check accounting method: a <input checked="" type="checkbox"/> Cash b <input type="checkbox"/> Accrual c <input type="checkbox"/> Other (specify) ▶	Yes	No
2	See the instructions and enter the:		
a	Business activity code no. ▶ 541330		
b	Business activity ▶ ENGINEERING/SURVEY		
c	Product or service ▶ SERVICE		
3	Is the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group? If "Yes," enter name and EIN of the parent corporation ▶		X
4	At the end of the tax year:		
a	Did any foreign or domestic corporation, partnership (including any entity treated as a partnership), or trust own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote? For rules of constructive ownership, see instructions. If "Yes," complete (i) through (v).		X

(i) Name of Entity	(ii) Employer Identification Number (if any)	(iii) Type of Entity	(iv) Country of Organization	(v) Percentage Owned in Voting Stock

b	Did any individual or estate own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote? For rules of constructive ownership, see instructions. If "Yes," complete (i) through (iv).		X
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(i) Name of Individual or Estate	(ii) Identifying Number (if any)	(iii) Country of Citizenship (see instructions)	(iv) Percentage Owned in Voting Stock

Schedule K Continued

5 At the end of the tax year, did the corporation:

	Yes	No
a Own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of stock entitled to vote of any foreign or domestic corporation not included on Form 851, Affiliations Schedule? For rules of constructive ownership, see instructions If "Yes," complete (i) through (iv).		X

(i) Name of Corporation	(ii) Employer Identification Number (if any)	(iii) Country of Incorporation	(iv) Percentage Owned in Voting Stock

b Own directly an interest of 20% or more, or own, directly or indirectly, an interest of 50% or more in any foreign or domestic partnership (including an entity treated as a partnership) or in the beneficial interest of a trust? For rules of constructive ownership, see instructions
If "Yes," complete (i) through (iv).

	Yes	No
		X

(i) Name of Entity	(ii) Employer Identification Number (if any)	(iii) Country of Organization	(iv) Maximum Percentage Owned in Profit, Loss, or Capital

6 During this tax year, did the corporation pay dividends (other than stock dividends and distributions in exchange for stock) in excess of the corporation's current and accumulated earnings and profits? (See sections 301 and 316.)
If "Yes," file Form 5452, Corporate Report of Nondividend Distributions.
If this is a consolidated return, answer here for the parent corporation and on Form 851 for each subsidiary.

	Yes	No
		X

7 At any time during the tax year, did one foreign person own, directly or indirectly, at least 25% of (a) the total voting power of all classes of the corporation's stock entitled to vote or (b) the total value of all classes of the corporation's stock?
For rules of attribution, see section 318. If "Yes," enter:
(i) Percentage owned ▶ _____ and (ii) Owner's country ▶ _____
(c) The corporation may have to file Form 5472, Information Return of a 25% Foreign-Owned U.S. Corporation or a Foreign Corporation Engaged in a U.S. Trade or Business. Enter the number of Forms 5472 attached ▶ _____

	Yes	No
		X

8 Check this box if the corporation issued publicly offered debt instruments with original issue discount
If checked, the corporation may have to file Form 8281, Information Return for Publicly Offered Original Issue Discount Instruments.

9 Enter the amount of tax-exempt interest received or accrued during the tax year ▶ \$ 411.

10 Enter the number of shareholders at the end of the tax year (if 100 or fewer) ▶ 4

11 If the corporation has an NOL for the tax year and is electing to forgo the carryback period, check here
If the corporation is filing a consolidated return, the statement required by Regulations section 1.1502-21(b)(3) must be attached or the election will not be valid.

12 Enter the available NOL carryover from prior tax years (do not reduce it by any deduction on line 29a.) ▶ \$ 2,550.

13 Are the corporation's total receipts (line 1a plus lines 4 through 10 on page 1) for the tax year and its total assets at the end of the tax year less than \$250,000?
If "Yes," the corporation is not required to complete Schedules L, M-1, and M-2 on page 5. Instead, enter the total amount of cash distributions and the book value of property distributions (other than cash) made during the tax year. ▶ \$ _____

	Yes	No
		X

Schedule L Balance Sheets per Books	Beginning of tax year		End of tax year	
	(a)	(b)	(c)	(d)
Assets				
1 Cash		32,642.		102,998.
2a Trade notes and accounts receivable	7,376,068.		7,848,156.	
b Less allowance for bad debts	()	7,376,068.	()	7,848,156.
3 Inventories				
4 U.S. government obligations				
5 Tax-exempt securities				
6 Other current assets (att. sch.) Stmt 10		222,790.		176,347.
7 Loans to shareholders				
8 Mortgage and real estate loans				
9 Other investments (att. sch.) Stmt 11		20,351.		5,608.
10a Buildings and other depreciable assets	1,472,762.		1,503,954.	
b Less accumulated depreciation	(1,308,607.)	164,155.	(1,368,092.)	135,862.
11a Depletable assets				
b Less accumulated depletion	()		()	
12 Land (net of any amortization)				
13a Intangible assets (amortizable only)	711,777.		711,777.	
b Less accumulated amortization	(664,226.)	47,551.	(664,226.)	47,551.
14 Other assets (att. sch.)				
15 Total assets		7,863,557.		8,316,522.
Liabilities and Shareholders' Equity				
16 Accounts payable		390,066.		794,676.
17 Mortgages, notes, bonds payable in less than 1 year		1,079,414.		1,516,069.
18 Other current liabilities (att. sch.) Stmt 12		52,171.		43,322.
19 Loans from shareholders		300,000.		
20 Mortgages, notes, bonds payable in 1 year or more		40,623.		16,249.
21 Other liabilities (att. sch.)				
22 Capital stock: a Preferred stock				
b Common stock	206.	206.	206.	206.
23 Additional paid-in capital		119,505.		119,505.
24 Retained earnings - Appropriated (attach schedule)				
25 Retained earnings - Unappropriated		6,894,572.		6,839,495.
26 Adjustments to shareholders' equity (attach schedule)				
27 Less cost of treasury stock		(1,013,000.)		(1,013,000.)
28 Total liabilities and shareholders' equity		7,863,557.		8,316,522.

Schedule M-1 Reconciliation of Income (Loss) per Books With Income per Return		
Note: Schedule M-3 required instead of Schedule M-1 if total assets are \$10 million or more - see instructions		
1 Net income (loss) per books	-7,325.	7 Income recorded on books this year not included on this return (itemize):
2 Federal income tax per books		Tax-exempt interest \$ 411.
3 Excess of capital losses over capital gains		Stmt 15 7848156.
4 Income subject to tax not recorded on books this year (itemize):		7,848,567.
See Statement 13	7,376,068.	8 Deductions on this return not charged against book income this year (itemize):
5 Expenses recorded on books this year not deducted on this return (itemize):		a Depreciation \$
a Depreciation \$ 2,686.		b Charitable contributions \$
b Charitable contributions \$ 25,520.		Stmt 16 452,714.
c Travel and entertainment \$ 88,607.		452,714.
Stmt 14 892,816.	1,009,629.	9 Add lines 7 and 8
6 Add lines 1 through 5	8,378,372.	10 Income (page 1, line 28) - line 6 less line 9
		77,091.

Schedule M-2 Analysis of Unappropriated Retained Earnings per Books (Line 25, Schedule L)		
1 Balance at beginning of year	6,894,572.	5 Distributions: a Cash
2 Net income (loss) per books	-7,325.	b Stock
3 Other increases (itemize):		c Property
		6 Other decreases (itemize):
		See Statement 17
		47,752.
		7 Add lines 5 and 6
		47,752.
4 Add lines 1, 2, and 3	6,887,247.	8 Balance at end of year (line 4 less line 7)
		6,839,495.

▶ See separate instructions.
 ▶ Attach to the corporation's tax return.

2008

Name **Calvin, Giordano & Associates Inc.** Employer identification number **65-0013869**

Part I Alternative Minimum Tax Computation

Note: See the instructions to find out if the corporation is a small corporation exempt from the alternative minimum tax (AMT) under section 55(e).

1	Taxable income or (loss) before net operating loss deduction	1	77,091.
2 Adjustments and preferences:			
a	Depreciation of post-1986 property	2a	-8,432.
b	Amortization of certified pollution control facilities	2b	
c	Amortization of mining exploration and development costs	2c	
d	Amortization of circulation expenditures (personal holding companies only)	2d	
e	Adjusted gain or loss	2e	
f	Long-term contracts	2f	
g	Merchant marine capital construction funds	2g	
h	Section 833(b) deduction (Blue Cross, Blue Shield, and similar type organizations only)	2h	
i	Tax shelter farm activities (personal service corporations only)	2i	
j	Passive activities (closely held corporations and personal service corporations only)	2j	
k	Loss limitations	2k	
l	Depletion	2l	
m	Tax-exempt interest income from specified private activity bonds	2m	
n	Intangible drilling costs	2n	
o	Other adjustments and preferences	2o	3,041.
3	Pre-adjustment alternative minimum taxable income (AMTI). Combine lines 1 through 2o	3	71,700.
4 Adjusted current earnings (ACE) adjustment:			
a	ACE from line 10 of the ACE worksheet in the instructions	4a	72,111.
b	Subtract line 3 from line 4a. If line 3 exceeds line 4a, enter the difference as a negative amount (see instructions)	4b	411.
c	Multiply line 4b by 75% (.75). Enter the result as a positive amount	4c	308.
d	Enter the excess, if any, of the corporation's total increases in AMTI from prior year ACE adjustments over its total reductions in AMTI from prior year ACE adjustments (see instructions). Note: You must enter an amount on line 4d (even if line 4b is positive)	4d	
e	ACE adjustment. <ul style="list-style-type: none"> If line 4b is zero or more, enter the amount from line 4c If line 4b is less than zero, enter the smaller of line 4c or line 4d as a negative amount 	4e	308.
5	Combine lines 3 and 4e. If zero or less, stop here; the corporation does not owe any AMT	5	72,008.
6	Alternative tax net operating loss deduction (see instructions)	6	14,173.
7	Alternative minimum taxable income. Subtract line 6 from line 5. If the corporation held a residual interest in a REMIC, see instructions	7	57,835.
8 Exemption phase-out (if line 7 is \$310,000 or more, skip lines 8a and 8b and enter -0- on line 8c):			
a	Subtract \$150,000 from line 7 (if completing this line for a member of a controlled group, see instructions). If zero or less, enter -0-	8a	0.
b	Multiply line 8a by 25% (.25)	8b	0.
c	Exemption. Subtract line 8b from \$40,000 (if completing this line for a member of a controlled group, see instructions). If zero or less, enter -0-	8c	40,000.
9	Subtract line 8c from line 7. If zero or less, enter -0-	9	17,835.
10	If the corporation had qualified timber gain, complete Part II and enter the amount from line 24 here. Otherwise, multiply line 9 by 20% (.20)	10	3,567.
11	Alternative minimum tax foreign tax credit (AMTFTC) (see instructions)	11	
12	Tentative minimum tax. Subtract line 11 from line 10	12	3,567.
13	Regular tax liability before applying all credits except the foreign tax credit	13	26,089.
14	Alternative minimum tax. Subtract line 13 from line 12. If zero or less, enter -0-. Enter here and on Form 1120, Schedule J, line 3, or the appropriate line of the corporation's income tax return	14	0.

JWA For Paperwork Reduction Act Notice, see the instructions.

Form 4626 (2008)

* See also Stmt 18 and Stmt 19

Form 4626 (2008)

Part II Alternative Tax for Corporations with Qualified Timber Gain. Complete Part II only if the corporation had qualified timber gain under section 1201(b). See instructions.

15	Enter qualified timber gain from Schedule D (Form 1120), line 15, as refigured for the AMT, if necessary. If you are filing Form 1120-RIC, see instructions for the amount to enter	15	
16	Enter the amount from Schedule D (Form 1120), line 13, as refigured for the AMT, if necessary	16	
17	Enter the amount from Part I, line 9	17	
18	Enter the smallest of the amount on line 15, line 16, or line 17	18	
19	Multiply line 18 by 15% (.15)	19	
20	Subtract line 18 from line 17	20	
21	Multiply line 20 by 20% (.20)	21	
22	Enter the total of line 19 and line 21	22	
23	Multiply line 17 by 20% (.20)	23	
24	Enter the smaller of line 22 or line 23 here and on Part I, line 10	24	

Form 4626 (2008)

Adjusted Current Earnings (ACE) Worksheet

▶ See ACE Worksheet Instructions.

1	Pre-adjustment AMTI. Enter the amount from line 3 of Form 4626		1	71,700.
2	ACE depreciation adjustment:			
a	AMT depreciation	2a		69,380.
b	ACE depreciation:			
	(1) Post-1993 property	2b(1)		69,380.
	(2) Post-1989, pre-1994 property	2b(2)		
	(3) Pre-1990 MACRS property	2b(3)		
	(4) Pre-1990 original ACRS property	2b(4)		
	(5) Property described in sections 168(f)(1) through (4)	2b(5)		
	(6) Other property	2b(6)		
	(7) Total ACE depreciation. Add lines 2b(1) through 2b(6)	2b(7)		69,380.
c	ACE depreciation adjustment. Subtract line 2b(7) from line 2a		2c	
3	Inclusion in ACE of items included in earnings and profits (E&P):			
a	Tax-exempt interest income	3a		411.
b	Death benefits from life insurance contracts	3b		
c	All other distributions from life insurance contracts (including surrenders)	3c		
d	Inside buildup of undistributed income in life insurance contracts	3d		
e	Other items (see Regulations sections 1.56(g)-1(c)(6)(iii) through (ix) for a partial list)	3e		
f	Total increase to ACE from inclusion in ACE of items included in E&P. Add lines 3a through 3e		3f	411.
4	Disallowance of items not deductible from E&P:			
a	Certain dividends received	4a		
b	Dividends paid on certain preferred stock of public utilities that are deductible under section 247	4b		
c	Dividends paid to an ESOP that are deductible under section 404(k)	4c		
d	Nonpatronage dividends that are paid and deductible under section 1382(c)	4d		
e	Other items (see Regulations sections 1.56(g)-1(d)(3)(i) and (ii) for a partial list)	4e		
f	Total increase to ACE because of disallowance of items not deductible from E&P. Add lines 4a through 4e		4f	
5	Other adjustments based on rules for figuring E&P:			
a	Intangible drilling costs	5a		
b	Circulation expenditures	5b		
c	Organizational expenditures	5c		
d	LIFO inventory adjustments	5d		
e	Installment sales	5e		
f	Total other E&P adjustments. Combine lines 5a through 5e		5f	
6	Disallowance of loss on exchange of debt pools		6	
7	Acquisition expenses of life insurance companies for qualified foreign contracts		7	
8	Depletion		8	
9	Basis adjustments in determining gain or loss from sale or exchange of pre-1994 property		9	
10	Adjusted current earnings. Combine lines 1, 2c, 3f, 4f, and 5f through 9. Enter the result here and on line 4a of Form 4626		10	72,111.

**SCHEDULE D
(Form 1120)**

Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

▶ Attach to Form 1120, 1120-C, 1120-F, 1120-FSC, 1120-H, 1120-IC-DISC, 1120-L, 1120-ND, 1120-PC, 1120-POL, 1120-REIT, 1120-RIC, 1120-SF, or certain Forms 990-T.

▶ See separate instructions.

OMB No. 1545-0123

2008

Name **Calvin, Giordano & Associates Inc.** Employer identification number **65-0013869**

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example: 100 shares of Z Co.)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price (see instructions)	(e) Cost or other basis (see instructions)	(f) Gain or (loss) (Subtract (e) from (d))
15,000 Montgomery Pa	07/19/07	04/02/08	5,000.	5,000.	0.
5,000 Montgomery Pa	07/19/07	04/30/08	5,000.	5,000.	0.
5,000 Montgomery Pa	07/19/07	05/07/08	5,000.	5,000.	0.

2 Short-term capital gain from installment sales from Form 6252, line 26 or 37	2	
3 Short-term gain or (loss) from like-kind exchanges from Form 8824	3	
4 Unused capital loss carryover (attach computation)	4	()
5 Net short-term capital gain or (loss). Combine lines 1 through 4	5	

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

6		

7 Enter gain from Form 4797, line 7 or 9	7	
8 Long-term capital gain from installment sales from Form 6252, line 26 or 37	8	
9 Long-term gain or (loss) from like-kind exchanges from Form 8824	9	
10 Capital gain distributions (see instructions)	10	161.
11 Net long-term capital gain or (loss). Combine lines 6 through 10	11	161.

Part III Summary of Parts I and II

12 Enter excess of net short-term capital gain (line 5) over net long-term capital loss (line 11)	12	
13 Net capital gain. Enter excess of net long-term capital gain (line 11) over net short-term capital loss (line 5)	13	161.
14 Add lines 12 and 13. Enter here and on Form 1120, page 1, line 8, or the proper line on other returns. If the corporation has qualified timber gain, also complete Part IV	14	161.

Note. If losses exceed gains, see Capital losses in the instructions.

Part IV Alternative Tax for Corporations with Qualified Timber Gains. Complete Part IV only if the corporation has qualified timber gain under section 1201(b). Skip this part if you are filing Form 1120-RIC. See instructions.

15 Enter qualified timber gain (as defined in section 1201(b)(2))	15	
16 Enter taxable income from Form 1120, page 1, line 30, or the applicable line of your tax return	16	
17 Enter the smallest of: (a) the amount on line 15; (b) the amount on line 16; or (c) the amount on Part III, line 13	17	
18 Multiply line 17 by 15%	18	
19 Subtract line 13 from line 16. If zero or less, enter -0-	19	
20 Enter the tax on line 19, figured using the Tax Rate Schedule (or applicable tax rate) appropriate for the return with which Schedule D (Form 1120) is being filed	20	
21 Add lines 17 and 19	21	
22 Subtract line 21 from line 16. If zero or less, enter -0-	22	
23 Multiply line 22 by 35%	23	
24 Add lines 18, 20, and 23	24	
25 Enter the tax on line 16, figured using the Tax Rate Schedule (or applicable tax rate) appropriate for the return with which Schedule D (Form 1120) is being filed	25	
26 Enter the smaller of line 24 or line 25. Also enter this amount on Form 1120, Schedule J, line 2, or the applicable line of your tax return	26	

Underpayment of Estimated Tax by Corporations

Department of the Treasury
Internal Revenue Service

▶ See separate instructions.
▶ Attach to the corporation's tax return.

2008

Name Calvin, Giordano & Associates Inc.	Employer identification number 65-0013869
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Note: Generally, the corporation is not required to file Form 2220 (see Part II below for exceptions) because the IRS will figure any penalty owed and bill the corporation. However, the corporation may still use Form 2220 to figure the penalty. If so, enter the amount from page 2, line 38 on the estimated tax penalty line of the corporation's income tax return, but do not attach Form 2220.

Part I Required Annual Payment			
1 Total tax (see instructions)		1	3,567.
2 a Personal holding company tax (Schedule PH (Form 1120), line 26) included on line 1	2a		
b Look-back interest included on line 1 under section 460(b)(2) for completed long-term contracts or section 167(g) for depreciation under the income forecast method	2b		
c Credit for federal tax paid on fuels (see instructions)	2c		
d Total. Add lines 2a through 2c		2d	
3 Subtract line 2d from line 1. If the result is less than \$500, do not complete or file this form. The corporation does not owe the penalty		3	3,567.
4 Enter the tax shown on the corporation's 2007 income tax return (see instructions). Caution: If the tax is zero or the tax year was for less than 12 months, skip this line and enter the amount from line 3 on line 5		4	47,752.
5 Required annual payment. Enter the smaller of line 3 or line 4. If the corporation is required to skip line 4, enter the amount from line 3		5	3,567.

Part II Reasons for Filing - Check the boxes below that apply. If any boxes are checked, the corporation must file Form 2220 even if it does not owe a penalty (see instructions).

6 The corporation is using the adjusted seasonal installment method.

7 The corporation is using the annualized income installment method.

8 The corporation is a "large corporation" figuring its first required installment based on the prior year's tax.

Part III Figuring the Underpayment					
		(a)	(b)	(c)	(d)
9 Installment due dates. Enter in columns (a) through (d) the 15th day of the 4th (Form 990-PF filers: Use 5th month), 6th, 9th, and 12th months of the corporation's tax year	9	04/15/2008	06/16/2008	09/15/2008	12/15/2008
10 Required installments. If the box on line 6 and/or line 7 above is checked, enter the amounts from Sch A, line 38. If the box on line 8 (but not 6 or 7) is checked, see instructions for the amounts to enter. If none of these boxes are checked, enter 25% of line 5 above in each column.	10	892.	892.	891.	892.
11 Estimated tax paid or credited for each period (see instructions). For column (a) only, enter the amount from line 11 on line 15	11				
Complete lines 12 through 18 of one column before going to the next column.					
12 Enter amount, if any, from line 18 of the preceding column	12				
13 Add lines 11 and 12	13				
14 Add amounts on lines 16 and 17 of the preceding column	14		892.	1,784.	2,675.
15 Subtract line 14 from line 13. If zero or less, enter -0-	15				
16 If the amount on line 15 is zero, subtract line 13 from line 14. Otherwise, enter -0-	16		892.	1,784.	
17 Underpayment. If line 15 is less than or equal to line 10, subtract line 15 from line 10. Then go to line 12 of the next column. Otherwise, go to line 18	17	892.	892.	891.	892.
18 Overpayment. If line 10 is less than line 15, subtract line 10 from line 15. Then go to line 12 of the next column	18				

Go to Part IV on page 2 to figure the penalty. Do not go to Part IV if there are no entries on line 17 - no penalty is owed.

Part IV Figuring the Penalty

	(a)	(b)	(c)	(d)
19 Enter the date of payment or the 15th day of the 3rd month after the close of the tax year, whichever is earlier (see instructions). (Form 990-PF and Form 990-T filers; Use 5th month instead of 3rd month.)	Statement	22		
20 Number of days from due date of installment on line 9 to the date shown on line 19				
21 Number of days on line 20 after 4/15/2008 and before 7/1/2008				
22 Underpayment on line 17 x $\frac{\text{Number of days on line 21} \times 6\%}{366}$	\$	\$	\$	\$
23 Number of days on line 20 after 06/30/2008 and before 10/1/2008				
24 Underpayment on line 17 x $\frac{\text{Number of days on line 23} \times 5\%}{366}$	\$	\$	\$	\$
25 Number of days on line 20 after 9/30/2008 and before 1/1/2009				
26 Underpayment on line 17 x $\frac{\text{Number of days on line 25} \times 6\%}{366}$	\$	\$	\$	\$
27 Number of days on line 20 after 12/31/2008 and before 4/1/2009				
28 Underpayment on line 17 x $\frac{\text{Number of days on line 27} \times 5\%}{365}$	\$	\$	\$	\$
29 Number of days on line 20 after 3/31/2009 and before 7/1/2009				
30 Underpayment on line 17 x $\frac{\text{Number of days on line 29} \times 4\%}{365}$	\$	\$	\$	\$
31 Number of days on line 20 after 6/30/2009 and before 10/01/2009				
32 Underpayment on line 17 x $\frac{\text{Number of days on line 31} \times 4\%}{365}$	\$	\$	\$	\$
33 Number of days on line 20 after 9/30/2009 and before 1/1/2010				
34 Underpayment on line 17 x $\frac{\text{Number of days on line 33} \times 4\%}{365}$	\$	\$	\$	\$
35 Number of days on line 20 after 12/31/2009 and before 2/15/2010				
36 Underpayment on line 17 x $\frac{\text{Number of days on line 35} \times 4\%}{365}$	\$	\$	\$	\$
37 Add lines 22, 24, 26, 28, 30, 32, 34, and 36	\$ 44.	\$ 35.	\$ 24.	\$ 11.
38 Penalty. Add columns (a) through (d) of line 37. Enter the total here and on Form 1120; line 33; or the comparable line for other income tax returns				38 \$ 114.

* Use the penalty interest rate for each calendar quarter, which the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a revenue ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS website at www.irs.gov. You can also call 1-800-829-4933 to get interest rate information.

General Business Credit

▶ See instructions.
▶ Attach to your tax return.

Identifying number

Calvin, Giordano & Associates Inc.

65-0013869

Part I Current Year Credit

Important: You may not be required to complete and file a separate credit form (shown in parentheses below) to claim the credit. For details, see the instructions.

1a Investment credit (Form 3468, Part II only) (attach Form 3468)	1a	
b Welfare-to-work credit (Form 8861)	1b	
c Credit for increasing research activities (Form 6765)	1c	
d Low-income housing credit (Form 8586, Part I only) (enter EIN if claiming this credit from a pass-through entity: _____)	1d	
e Disabled access credit (Form 8826) (do not enter more than \$5,000)	1e	
f Renewable electricity production credit (Form 8835, Part I only)	1f	
g Indian employment credit (Form 8845)	1g	
h Orphan drug credit (Form 8820)	1h	
i New markets credit (Form 8874) (enter EIN if claiming this credit from a pass-through entity: _____)	1i	
j Credit for small employer pension plan startup costs (Form 8881) (do not enter more than \$500)	1j	
k Credit for employer-provided child care facilities and services (Form 8882) (enter EIN if claiming this credit from a pass-through entity: _____)	1k	
l Biodiesel and renewable diesel fuels credit (attach Form 8864)	1l	
m Low sulfur diesel fuel production credit (Form 8896)	1m	
n Distilled spirits credit (Form 8906)	1n	
o Nonconventional source fuel credit (Form 8907)	1o	
p Energy efficient home credit (Form 8908)	1p	
q Energy efficient appliance credit (Form 8909)	1q	
r Alternative motor vehicle credit (Form 8910) (enter EIN if claiming this credit from a pass-through entity: _____)	1r	
s Alternative fuel vehicle refueling property credit (Form 8911)	1s	
t Credits for affected Midwestern disaster area employers (Form 5884-A)	1t	
u Mine rescue team training credit (Form 8923)	1u	
v Agricultural chemicals security credit (Form 8931)	1v	
w Credit for employer differential wage payments (Form 8932)	1w	
x Carbon dioxide sequestration credit (Form 8933)	1x	
y Credit for contributions to selected community development corporations (Form 8847)	1y	
z General credits from an electing large partnership (Schedule K-1 (Form 1065-B))	1z	
2 Add lines 1a through 1z	2	
3 Passive activity credits included on line 2 (see instructions)	3	
4 Subtract line 3 from line 2	4	
5 Passive activity credits allowed for 2008 (see instructions)	5	
6 Carryforward of general business credit to 2008. See instructions for the schedule to attach	6	60,682.
7 Carryback of general business credit from 2009 (see instructions)	7	
8 Current year credit. Add lines 4 through 7	8	60,682.

Statement 23

LHA For Paperwork Reduction Act Notice, see instructions.

Form 3800 (2008)

Part II Allowable Credit

9 Regular tax before credits: • Individuals. Enter the amount from Form 1040, line 44 or Form 1040NR, line 41 • Corporations. Enter the amount from Form 1120, Schedule J, line 2; or the applicable line of your return • Estates and trusts. Enter the sum of the amounts from Form 1041, Schedule G, lines 1a and 1b, or the amount from the applicable line of your return		9	26,089.
10 Alternative minimum tax: • Individuals. Enter the amount from Form 6251, line 36 • Corporations. Enter the amount from Form 4626, line 14 • Estates and trusts. Enter the amount from Schedule I (Form 1041), line 56 ...		10	0.
11 Add lines 9 and 10		11	26,089.
12a Foreign tax credit		12a	
b Personal credits from Form 1040, lines 48 through 54 (or Form 1040NR, lines 45 through 49)		12b	
c Credit from Form 8834		12c	
d Non-business alternative motor vehicle credit (Form 8910, line 18)		12d	
e Non-business alternative fuel vehicle refueling property credit (Form 8911, line 19) ...		12e	
f Add lines 12a through 12e		12f	
13 Net income tax. Subtract line 12f from line 11. If zero, skip lines 14 through 17 and enter -0- on line 18a		13	26,089.
14 Net regular tax. Subtract line 12f from line 9. If zero or less, enter -0-		14	26,089.
15 Enter 25% (.25) of the excess, if any, of line 14 over \$25,000 (see instructions)		15	272.
16 Tentative minimum tax: • Individuals. Enter the amount from Form 6251, line 34 • Corporations. Enter the amount from Form 4626, line 12 • Estates and trusts. Enter the amount from Schedule I (Form 1041), line 54		16	3,567.
17 Enter the greater of line 15 or line 16		17	3,567.
18a Subtract line 17 from line 13. If zero or less, enter -0-		18a	22,522.
b For a corporation electing to accelerate the research credit, enter the bonus depreciation amount attributable to the research credit. (see instructions)		18b	
c Add lines 18a and 18b		18c	22,522.
19a Enter the smaller of line 8 or line 18c Individuals, estates, and trusts: See the instructions for line 19a if claiming the research credit. C corporations: See the line 19a instructions if there has been an ownership change, acquisition, or reorganization.		19a	22,522.
b Enter the smaller of line 8 or line 18a. If you made an entry on line 18b, go to line 19c; otherwise, skip line 19c		19b	22,522.
c Subtract line 19b from line 19a. This is the refundable amount for a corporation electing to accelerate the research credit. Include this amount on line 32g of Form 1120 (or the applicable line of your return)		19c	

Part II Allowable Credit (Continued)

Note. If you are not filing Form 8844, skip lines 20 through 24 and enter -0- on line 25.

20	Multiply line 16 by 75%	20	
21	Enter the greater of line 15 or line 20	21	
22	Subtract line 21 from line 13. If zero or less, enter -0-	22	
23	Subtract line 19b from line 22. If zero or less, enter -0-	23	
24	Enter the amount from Form 8844, line 10 or line 12	24	
25	Empowerment zone and renewal community employment credit allowed. Enter the smaller of line 23 or line 24	25	0.
26	Subtract line 15 from line 13. If zero or less, enter -0-	26	25,817.
27	Add lines 19b and 25	27	22,522.
28	Subtract line 27 from line 26. If zero or less, enter -0-	28	3,295.
29a	Enter the investment credit from Form 3468, Part III, line 18 (attach Form 3468)	29a	
b	Enter the work opportunity credit from Form 5884, line 10 or line 12	29b	
c	Enter the alcohol and cellulosic biofuel fuels credit from Form 6478, line 15 or line 17	29c	
d	Enter the low-income housing credit from Form 8586, Part II, line 18 or line 20	29d	
e	Enter the renewable electricity, refined coal, and Indian coal production credit from Form 8835, Part II, line 36 or line 38	29e	
f	Enter the credit for employer social security and Medicare taxes paid on certain employee tips from Form 8846, line 12	29f	
g	Enter the qualified railroad track maintenance credit from Form 8900, line 12	29g	
30	Add lines 29a through 29g	30	
31	Enter the smaller of line 28 or line 30	31	0.
32	Credit allowed for the current year. Add lines 27 and 31. Report the amount from line 32 (if smaller than the sum of lines 8, 24, and 30, see instructions) as indicated below or on the applicable line of your return:		
	• Individuals. Form 1040, line 54 or Form 1040NR, line 49	}	22,522.
	• Corporations. Form 1120, Schedule J, line 5c		
	• Estates and trusts. Form 1041, Schedule G, line 2c		

Depreciation and Amortization
 (Including Information on Listed Property) **OTHER**

2008

Attachment
 Sequence No. 67

▶ See separate instructions. ▶ Attach to your tax return.

Name(s) shown on return: **Calvin, Giordano & Associates Inc.**
 Business or activity to which this form relates: **Other Depreciation**
 Identifying number: **65-0013869**

Part I Election To Expense Certain Property Under Section 179 Note: If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount. See the instructions for a higher limit for certain businesses	1	250,000.
2	Total cost of section 179 property placed in service (see instructions)	2	36,583.
3	Threshold cost of section 179 property before reduction in limitation	3	800,000.
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	250,000.
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
See Statement 24		36,583.	36,583.
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	36,583.
9	Tentative deduction. Enter the smaller of line 5 or line 8	9	36,583.
10	Carryover of disallowed deduction from line 13 of your 2007 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5	11	90,660.
12	Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11	12	36,583.
13	Carryover of disallowed deduction to 2009. Add lines 9 and 10, less line 12	13	

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.)

14	Special depreciation for qualified property (other than listed property) placed in service during the tax year	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

Part III MACRS Depreciation (Do not include listed property.) (See instructions.)

Section A

17	MACRS deductions for assets placed in service in tax years beginning before 2008	17	24,365.
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here		<input type="checkbox"/>

Section B - Assets Placed in Service During 2008 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs.		S/L	
h Residential rental property	/		27.5 yrs.	MM	S/L	
i Nonresidential real property	/		39 yrs.	MM	S/L	

Section C - Assets Placed in Service During 2008 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs.		S/L	
c 40-year	/		40 yrs.	MM	S/L	

Part IV Summary (See instructions.)

21	Listed property. Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations - see instr.	22	60,948.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Part V Listed Property (Include automobiles, certain other vehicles, cellular telephones, certain computers, and property used for entertainment, recreation, or amusement.)

Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

Section A - Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)

24a Do you have evidence to support the business/investment use claimed?		<input type="checkbox"/> Yes <input type="checkbox"/> No		24b If "Yes," is the evidence written?		<input type="checkbox"/> Yes <input type="checkbox"/> No		
(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/Convention	(h) Depreciation deduction	(i) Elected section 179 cost
25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use							25	
26 Property used more than 50% in a qualified business use:								
	:	:	%					
	:	:	%					
	:	:	%					
27 Property used 50% or less in a qualified business use:								
	:	:	%			S/L -		
	:	:	%			S/L -		
	:	:	%			S/L -		
28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1							28	
29 Add amounts in column (i), line 26. Enter here and on line 7, page 1								29

Section B - Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person.

If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

	(a) Vehicle		(b) Vehicle		(c) Vehicle		(d) Vehicle		(e) Vehicle		(f) Vehicle	
30 Total business/investment miles driven during the year (do not include commuting miles)												
31 Total commuting miles driven during the year												
32 Total other personal (noncommuting) miles driven												
33 Total miles driven during the year. Add lines 30 through 32												
34 Was the vehicle available for personal use during off-duty hours?	Yes	No										
35 Was the vehicle used primarily by a more than 5% owner or related person?												
36 Is another vehicle available for personal use?												

Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons.

37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?	Yes	No
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use?		

Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles.

Part VI Amortization

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
42 Amortization of costs that begins during your 2008 tax year:					
	:	:			
43 Amortization of costs that began before your 2008 tax year					43
44 Total. Add amounts in column (f). See the instructions for where to report					44

Sales of Business Property

(Also Involuntary Conversions and Recapture Amounts
Under Sections 179 and 280F(b)(2))

▶ Attach to your tax return.

Name(s) shown on return

Identifying number

Calvin, Giordano & Associates Inc.

65-0013869

1 Enter the gross proceeds from sales or exchanges reported to you for 2008 on Form(s) 1099-B or 1099-S (or substitute statement) that you are including on line 2, 10, or 20 (see instructions) **1**

Part I Sales or Exchanges of Property Used in a Trade or Business and Involuntary Conversions From Other Than Casualty or Theft - Most Property Held More Than 1 Year

(a) Description of property	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Gross sales price	(e) Depreciation allowed or allowable since acquisition	(f) Cost or other basis, plus improvements and expense of sale	(g) Gain or (loss) Subtract (f) from the sum of (d) and (e)
2						
3	Gain, if any, from Form 4684, line 45					3
4	Section 1231 gain from installment sales from Form 6252, line 26 or 37					4
5	Section 1231 gain or (loss) from like-kind exchanges from Form 8824					5
6	Gain, if any, from line 32, from other than casualty or theft					6
7	Combine lines 2 through 6. Enter the gain or (loss) here and on the appropriate line as follows: Partnerships (except electing large partnerships) and S corporations. Report the gain or (loss) following the instructions for Form 1065, Schedule K, line 10, or Form 1120S, Schedule K, line 9. Skip lines 8, 9, 11, and 12 below. Individuals, partners, S corporation shareholders, and all others. If line 7 is zero or a loss, enter the amount from line 7 on line 11 below and skip lines 8 and 9. If line 7 is a gain and you did not have any prior year section 1231 losses, or they were recaptured in an earlier year, enter the gain from line 7 as a long-term capital gain on the Schedule D filed with your return and skip lines 8, 9, 11, and 12 below.					7
8	Nonrecaptured net section 1231 losses from prior years (see instructions) See Statement 25					8
9	Subtract line 8 from line 7. If zero or less, enter -0-. If line 9 is zero, enter the gain from line 7 on line 12 below. If line 9 is more than zero, enter the amount from line 8 on line 12 below and enter the gain from line 9 as a long-term capital gain on the Schedule D filed with your return (see instructions)					9

Part II Ordinary Gains and Losses

10 Ordinary gains and losses not included on lines 11 through 16 (include property held 1 year or less):

11	Loss, if any, from line 7					11	()
12	Gain, if any, from line 7 or amount from line 8, if applicable					12	
13	Gain, if any, from line 31					13	1,241.
14	Net gain or (loss) from Form 4684, lines 37 and 44a					14	
15	Ordinary gain from installment sales from Form 6252, line 25 or 36					15	
16	Ordinary gain or (loss) from like-kind exchanges from Form 8824					16	
17	Combine lines 10 through 16					17	1,241.
18	For all except individual returns, enter the amount from line 17 on the appropriate line of your return and skip lines a and b below. For individual returns, complete lines a and b below: a If the loss on line 11 includes a loss from Form 4684, line 41, column (b)(ii), enter that part of the loss here. Enter the part of the loss from income-producing property on Schedule A (Form 1040), line 28, and the part of the loss from property used as an employee on Schedule A (Form 1040), line 23. Identify as from "Form 4797, line 18a." See instructions b Redetermine the gain or (loss) on line 17 excluding the loss, if any, on line 18a. Enter here and on Form 1040, line 14					18a	
					18b		

Part III Gain From Disposition of Property Under Sections 1245, 1250, 1252, 1254, and 1255

19 (a) Description of section 1245, 1250, 1252, 1254, or 1255 property:	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)
	A GTS-225 Topcon T11 Station/stolen	060805
B		
C		
D		

These columns relate to the properties on lines 19A through 19D.		Property A	Property B	Property C	Property D
20	Gross sales price (Note: See line 1 before completing.)	5,390.			
21	Cost or other basis plus expense of sale	5,390.			
22	Depreciation (or depletion) allowed or allowable	1,241.			
23	Adjusted basis. Subtract line 22 from line 21	4,149.			
24	Total gain. Subtract line 23 from line 20	1,241.			
25 If section 1245 property:					
25a	Depreciation allowed or allowable from line 22	1,241.			
25b	Enter the smaller of line 24 or 25a	1,241.			
26 If section 1250 property: If straight line depreciation was used, enter -0- on line 26g, except for a corporation subject to section 291.					
26a	Additional depreciation after 1975				
26b	Applicable percentage multiplied by the smaller of line 24 or line 26a				
26c	Subtract line 26a from line 24. If residential rental property or line 24 is not more than line 26a, skip lines 26d and 26e				
26d	Additional depreciation after 1969 and before 1976				
26e	Enter the smaller of line 26c or 26d				
26f	Section 291 amount (corporations only)				
26g	Add lines 26b, 26e, and 26f				
27 If section 1252 property: Skip this section if you did not dispose of farmland or if this form is being completed for a partnership (other than an electing large partnership).					
27a	Soil, water, and land clearing expenses				
27b	Line 27a multiplied by applicable percentage				
27c	Enter the smaller of line 24 or 27b				
28 If section 1254 property:					
28a	Intangible drilling and development costs, expenditures for development of mines and other natural deposits, and mining exploration costs				
28b	Enter the smaller of line 24 or 28a				
29 If section 1255 property:					
29a	Applicable percentage of payments excluded from income under section 126				
29b	Enter the smaller of line 24 or 29a				

Summary of Part III Gains. Complete property columns A through D through line 29b before going to line 30.

30	Total gains for all properties. Add property columns A through D, line 24	30	1,241.
31	Add property columns A through D, lines 25b, 26g, 27c, 28b, and 29b. Enter here and on line 13	31	1,241.
32	Subtract line 31 from line 30. Enter the portion from casualty or theft on Form 4684, line 39. Enter the portion from other than casualty or theft on Form 4797, line 6	32	

Part IV Recapture Amounts Under Sections 179 and 280F(b)(2) When Business Use Drops to 50% or Less (see instructions.)

	(a) Section 179	(b) Section 280F(b)(2)
33	Section 179 expense deduction or depreciation allowable in prior years	33
34	Recomputed depreciation (see instructions)	34
35	Recapture amount. Subtract line 34 from line 33. See the instructions for where to report	35

Domestic Production Activities Deduction

Department of the Treasury
Internal Revenue Service

▶ Attach to your tax return. ▶ See separate instructions.

Attachment
Sequence No. 143

Name(s) as shown on return

Identifying number

Calvin, Giordano & Associates Inc.

65-0013869

1	Domestic production gross receipts (DPGR)	1	21,796,265.
2	Allocable cost of goods sold. If you are using the small business simplified overall method, skip lines 2 and 3	2	10,255,744.
3	Enter deductions and losses allocable to DPGR (see instructions)	3	11,459,259.
4	If you are using the small business simplified overall method, enter the amount of cost of goods sold and other deductions or losses you ratably apportion to DPGR. All others, skip line 4	4	
5	Add lines 2 through 4	5	21,715,003.
6	Subtract line 5 from line 1	6	81,262.
7	Qualified production activities income from estates, trusts, and certain partnerships and S corporations (see instructions)	7	
8	Add lines 6 and 7. Estates and trusts, go to line 9, all others, skip line 9 and go to line 10	8	81,262.
9	Amount allocated to beneficiaries of the estate or trust (see instructions)	9	
10	Qualified production activities income. Estates and trusts, subtract line 9 from line 8, all others, enter amount from line 8. If zero or less, enter -0- here, skip lines 11 through 19, and enter -0- on line 20	10	81,262.
11	Income limitation (see instructions): <ul style="list-style-type: none"> • Individuals, estates, and trusts. Enter your adjusted gross income figured without the domestic production activities deduction • All others. Enter your taxable income figured without the domestic production activities deduction (tax-exempt organizations, see instructions) 	11	79,299.
12	Enter the smaller of line 10 or line 11. If zero or less, enter -0- here, skip lines 13 through 19, and enter -0- on line 20	12	79,299.
13	Enter 6% of line 12	13	4,758.
14	Form W-2 wages (see instructions)	14	12,612,748.
15	Form W-2 wages from estates, trusts, and certain partnerships and S corporations (see instructions)	15	
16	Add lines 14 and 15. Estates and trusts, go to line 17, all others, skip line 17 and go to line 18	16	12,612,748.
17	Amount allocated to beneficiaries of the estate or trust (see instructions)	17	
18	Estates and trusts, subtract line 17 from line 16, all others, enter amount from line 16	18	12,612,748.
19	Form W-2 wage limitation. Enter 50% of line 18	19	6,306,374.
20	Enter the smaller of line 13 or line 19	20	4,758.
21	Domestic production activities deduction from cooperatives. Enter deduction from Form 1099-PATR, box 6	21	
22	Expanded affiliated group allocation (see instructions)	22	
23	Domestic production activities deduction. Combine lines 20 through 22 and enter the result here and on Form 1040, line 35; Form 1120, line 25; or the applicable line of your return	23	4,758.

Form 1120	Other Income	Statement	1
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<u>Description</u>	<u>Amount</u>
Other Income	773,942.
Total to Form 1120, Line 10	773,942.

Form 1120	Taxes and Licenses	Statement	2
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<u>Description</u>	<u>Amount</u>
Payroll taxes	926,316.
Other taxes	7,713.
Total to Form 1120, Line 17	934,029.

Current Year Contributions	Statement	3
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<u>Description</u>	<u>Amount</u>
Contributions	34,331.
Total Current Year Contributions	34,331.

Contributions

Statement 4

Qualified Contributions Subject to 100% Limit

Contribution Subject to Limitation:

Carryover of Prior Years Unused Contributions

For Tax Year 2003	
For Tax Year 2004	
For Tax Year 2005	
For Tax Year 2006	21,974
For Tax Year 2007	

Total Carryover	21,974
Current Year Contributions	34,331

Total Contributions Available	56,305
Taxable Income Limitation as Adjusted	8,811

Excess Contributions	47,494
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Allowable Contributions Deduction	8,811
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Total Contribution Deduction	8,811
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Form 1120	Other Deductions	Statement	5
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Description	Amount
Auto & truck expense	593,670.
Accounting & Legal	690,733.
Insurance - Liab and Other	915,960.
Insurance - Group	466,895.
Office - postage/shipping etc.	36,726.
Licenses	3,449.
Employment expenses/fees	185,750.
Professional clubs/meetings	50,498.
Subscriptions/publications	22,894.
Supplies - office	297,229.
Utilities	342,269.
Errors & Omissions Policy	197,827.
Equipment rentals	458,537.
Travel	157,959.
Dues	15,078.
Equipment supplies	13,118.
Education and seminars	136,854.
Equipment Repairs & Maintenance	41,284.
Meals and Entertainment	88,608.
Total to Form 1120, Line 26	4,715,338.

Net Operating Loss Deduction	Statement	6
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Tax Year	Loss Sustained	Loss Previously Applied	Loss Remaining	Available This Year
12/31/00	15,315.	15,315.	0.	0.
12/31/02	374,352.	374,352.	0.	0.
12/31/04	253,486.	250,936.	2,550.	2,550.
NOL Available This Year			2,550.	2,550.

Schedule A	Cost of Goods Sold - Other Costs	Statement	7
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Description	Amount
Other Costs - A/P	1,858,061.
Total to Schedule A, Line 5	1,858,061.

Schedule C	Other Dividends	Statement	8
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<u>Description</u>	<u>Amount</u>
AG Edwards	291.
Total to Schedule C, Line 17	291.

Tax Computation	Statement	9
1. Taxable Income	74,541	
2. Lesser of Line 1 or First Bracket Amount . .	0	
3. Line 1 Less Line 2	74,541	
4. Lesser of Line 3 or Second Bracket Amount . .	0	
5. Line 3 Less Line 4	74,541	
6. Income Subject to 34% Tax Rate	0	
7. Income Subject to 35% Tax Rate	74,541	
8. 15 Percent of Line 2	0	
9. 25 Percent of Line 4	0	
10. 34 Percent of Line 6	0	
11. 35 Percent of Line 7	26,089	
12. Additional 5% Surtax.	0	
13. Additional 3% Surtax	0	
14. Total Income Tax	<u>26,089</u>	

Schedule L	Other Current Assets	Statement 10	
Description		Beginning of Tax Year	End of Tax Year
Misc. Receivables		6,251.	4,900.
Prepaid Insurance		216,539.	171,447.
Total to Schedule L, Line 6		222,790.	176,347.

Schedule L	Other Investments	Statement 11	
Description		Beginning of Tax Year	End of Tax Year
Other Investments		20,351.	5,608.
Total to Schedule L, Line 9		20,351.	5,608.

Schedule L	Other Current Liabilities	Statement 12	
Description		Beginning of Tax Year	End of Tax Year
Prepaid fees		29,991.	43,322.
State Accrued Taxes		22,180.	0.
Total to Schedule L, Line 18		52,171.	43,322.

Schedule M-1	Taxable Income not Recorded on Books	Statement 13	
Description		Amount	
Accounts receivable prior year		7,376,068.	
Total to Schedule M-1, Line 4		7,376,068.	

Schedule M-1	Other Expenses Recorded on Books not Deducted in this Return	Statement 14
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Description	Amount
Political contributions	15,115.
Accounts Payable - cash basis	794,676.
Other payables - cash basis	43,322.
Penalties	5,057.
Insurance	34,646.
Total to Schedule M-1, Line 5	892,816.

Schedule M-1	Other Income Recorded on Books not Included in this Return	Statement 15
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Description	Amount
Accounts receivable - cash basis	7,848,156.
Total to Schedule M-1, Line 7	7,848,156.

Schedule M-1	Other Deductions in this Return not Charged Against Book Income	Statement 16
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Description	Amount
Prepaid Insurance	27,899.
Accounts payable prior year	390,066.
Other payables prior year	29,991.
Domestic Production Activity Deduction	4,758.
Total to Schedule M-1, Line 8	452,714.

Schedule M-2	Unappropriated Retained Earnings - Other Decreases	Statement 17
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<u>Description</u>	<u>Amount</u>
Federal taxes paid for prior year	47,752.
Total to Schedule M-2, Line 6	47,752.

Form 4626

AMT Contribution Limitation

Statement 18

1) Regular taxable income before NOL, charitable contributions, and Domestic Production Activities Deduction (DPAD)	90,660
2) Add: Other AMT adjustment and preference items other than ACE, charitable contributions, and DPAD	-8,432
Capital loss carryback	
3) Preadjustment AMTI before ACE, charitable deductions, NOL, and DPAD	82,228
4) ACE adjustment items	411
5) ACE without charitable contributions (line 3 plus line 4)	82,639
6) Line 5 less line 3 (enter excess as a negative amount)	411
7) Multiply line 6 by 75%. Enter result as a positive amount	308
8) Enter excess of the corporation's prior year net increases in AMTI due to ACE	
9) ACE adjustment: If line 6 is positive or zero enter the amount from line 7 here as a positive amount If line 6 is negative, enter the smaller of line 7 or line 8 here as a negative amount	308
10) AMTI without charitable contributions, NOL and DPAD (line 3 plus line 9)	82,536
11) Contribution limitation to calculate 90% AMTI limitation for NOL (line 10 plus special deductions not previously included in the ACE adjustment on line 9 above, multiplied by 10%).	8,254
12) Total available contributions	56,965
13) Contribution deduction to calculate 90% AMTI limitation for NOL (lesser of line 11 or line 12)	8,254
14) AMTI for purposes of 90% NOL Limitation (line 10 less line 13)	74,282
15) NOL limitation (90% of line 14).	66,854
16) Total NOL available	14,173
17) AMT NOL (lesser of line 15 or line 16)	14,173
18) AMTI for charitable deduction limitation (line 10 plus special deductions less AMT NOL on line 17)	68,363
19) 10% of line 18	6,836
20) AMT charitable deduction (lesser of Line 12 or line 19)	6,836
21) Regular contribution deduction	8,811
22) AMT contribution adjustment (line 21 less line 20)	1,975

Form 4626

AMT Contributions

Statement 19

Carryover of Prior Years Unused Contributions

For Tax Year 2003		
For Tax Year 2004		
For Tax Year 2005		
For Tax Year 2006	22,634	
For Tax Year 2007		
Total Carryover		22,634
Current Year Contributions		34,331
Total Contributions		56,965
10% of Taxable Income as Adjusted		6,836
Excess Contributions		50,129
Allowable Contributions		6,836

Form 4626 Other AMT Adjustments Statement 20

Description	Amount
Charitable Contributions	1,975.
Domestic Production Activity Deduction Adjustment	1,066.
Total to Form 4626, Line 2o	3,041.

Form 4626 Alternative Minimum Tax NOL Deduction Statement 21

Tax Year	Loss Sustained	Loss Previously Applied	Loss Remaining
12/31/02	393,714.	393,714.	0.
12/31/03	22,280.	22,280.	0.
12/31/04	273,926.	259,753.	14,173.
AMT NOL Carryover Available this Year			14,173.

Form 2220 Computation of Underpayment Penalty Statement 22

EVENT AMOUNT TYPE *	REMAINING UNDERPAYMENT	PERIOD OF UNDERPAYMENT	DAYS	INT RATE	AMOUNT OF PENALTY
Q	892.	04/15/2008 06/30/2008	76	6.00%	11.
R	892.	06/30/2008 09/30/2008	92	5.00%	11.
R	892.	09/30/2008 12/31/2008	92	6.00%	13.
R	892.	12/31/2008 03/15/2009	74	5.00%	9.
Q	892.	06/15/2008 06/30/2008	15	6.00%	2.
R	892.	06/30/2008 09/30/2008	92	5.00%	11.
R	892.	09/30/2008 12/31/2008	92	6.00%	13.
R	892.	12/31/2008 03/15/2009	74	5.00%	9.
Q	891.	09/15/2008 09/30/2008	15	5.00%	2.

R	891.	09/30/2008	12/31/2008	92	6.00%	13.
R	891.	12/31/2008	03/15/2009	74	5.00%	9.
Q	892.	12/15/2008	12/31/2008	16	6.00%	2.
R	892.	12/31/2008	03/15/2009	74	5.00%	9.

Total to Form 2220, Line 38

114.

Event Type: Q = Amount underpaid at start of quarter
 P = Payment
 W = Withholding
 R = Interest rate change
 L = Switch to or from a leap year

Form 3800 Carryover of General Business Credits Statement 23

Year	Type of Credit	Original Credit	Previously Applied	Currently Available
2005	Katrina Employee Retention	139,146.	78,464.	60,682.
	Totals	139,146.	78,464.	60,682.
	Less to Form 4255, Line 12			0.
	Total to Form 3800, Line 6			60,682.

Form 4562 Part I - Section 179 Expense Statement 24

(a) Description of Property	(b) Cost	(c) Elected Cost
EMS - Handheld GPS	6,195.	6,195.
EMS - Handheld GPS	6,196.	6,196.
EMS - Handheld GPS	6,195.	6,195.
EMS - Handheld GPS	6,196.	6,196.
POPCON GTS235W Serial #273743	6,106.	6,106.
Electric Punch Binding	2,228.	2,228.
NetGear Server - External Hard Drive	1,758.	1,758.
Dell M4300 Laptop	1,709.	1,709.
Total to Form 4562, Part I, Line 6	36,583.	36,583.

Form 4797

Section 1231 Losses From Prior Years

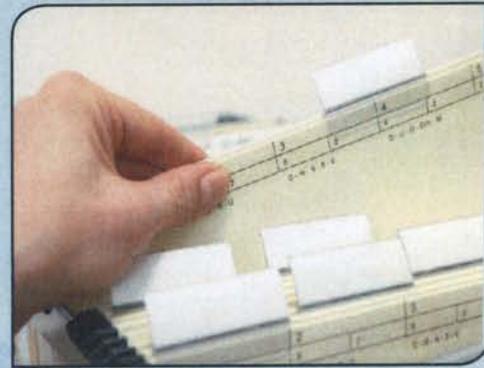
Statement 25

	<u>Loss Sustained</u>	<u>Loss Previously Recaptured</u>	<u>Loss Remaining</u>
Tax Year 2003			
Tax Year 2004			
Tax Year 2005			
Tax Year 2006	204		204
Tax Year 2007			
Total Remaining Section 1231 Losses from Prior Years			<u>204</u>

RFP # No. 12-10-01

PLANS REVIEW AND BUILDING INSPECTION SERVICES

(ORIGINAL)



Submitted to



Submitted by

cap government



November 10, 2011

Town of Lauderdale-by-the-Sea
Town Clerk
4501 Ocean Drive
Lauderdale-by-the-Sea, Florida 33308

Re: Request for Proposals No. 12-10-01 for Plans Review and Building Inspection Services

Dear Selection Committee:

C.A.P. Government, Inc. (CAP) understands that the Town of Lauderdale-by-the-Sea (Town) is seeking qualified proposers to provide plans review and building inspection services for the Town's Building Department. CAP has extensive experience providing services similar to the scope presented in the RFP and is prepared to provide plans review and building inspection services from the Town's municipal facilities.



Our staff is 100-percent committed to delivering the levels of service required and expected by the Town to fulfill the obligations of the contract including reducing the turn-around time on plans review, simplifying the review and inspection process, improving communications with customers, and enhancing the public's perception of the services offered by the Town's building department. Further, we will provide all staff hardware, and software necessary to efficiently perform the duties of chief building official, chief inspector, plan examiners, inspectors, and support staff including permit technicians.

As referenced in the solicitation document, CAP understands that the Town currently uses Broward County to provide these services and hereby commits to the sharing of revenues using a percentage-based method of compensation. Our goal is to improve the level of service for a lower cost than what the Town is currently being charged by the County. As such, our proposed revenue sharing ratio is **75/25**. This represents an increase to the Town of **two and a half times (2.5) more revenue** than what is currently being provided by the County. Further, as a private entity, CAP has the flexibility to alter its rates and staffing levels to conform to the Town's needs to ensure that we are providing the most efficient and cost-effective building department solutions.

FIRM OVERVIEW

CAP has served as the premier provider of building department services in South Florida **since 1989**. Having worked with more than a dozen municipalities and educational clients including school boards, colleges, and universities, we understand that expedient and reliable plans review and inspection services are vital components of a successful building department. As evidenced by our uninterrupted history of service to our clients, **some in excess of fifteen (15) years**, we promise and deliver efficient, cost-effective, and quality solutions to our clients. As an extension of our client's staff, we strive to uphold and protect the integrity of the departments where we work through professional and courteous customer service.



Our company and staff are fully qualified and licensed to provide plans review services by the State of Florida Department of Business and Professional Regulation as well as the Broward County Board of Rules and Appeals. Each proposed plans reviewer will administer services that comply with the requirements of Florida Statutes 468, Part XII and the Broward County Administrative Provisions to the Florida Building Code.

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CAP's staff has the ability to administer building department services and effectively set and execute priority assignments. We understand that service levels can affect the manner in which normal operations are carried out during peak demand periods and/or emergency situations and are prepared to call upon all available staff resources to meet the Town's needs.

In the fulfillment of our obligations to cities, residents, and stakeholders, CAP is mindful of its continued responsibility to coordinate services with state, local, and federal agencies to provide the most competent and professional service. CAP's commitment to meeting the established thresholds and developing a rapport with customers translates into increased revenues and enhanced public perception of our clients' services.

PROJECT MANAGEMENT

Our Project Manager, Mr. David Tringo, has more than 27 years of experience with the applicable laws, rules, regulations, directives, codes, and ordinances related to the management of Building Department services and Broward County.

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Mr. Tringo will be available on a regular basis for the duration of this contract. He will serve as the liaison between the Town's designated representative and our team to provide overall contract management. His responsibilities will include ensuring that all necessary resources are available to meet or exceed the thresholds and levels of service prescribed by the Town.

Mr. Mervin Lunsford will serve as the Chief Building Official. He has more than eight years of experience as a building code administrator and 40 years of hand-on experience in the building and construction industry. Prior to joining CAP, he served as the building official for the City of Pembroke Park and worked for various municipalities including the City of Hollywood. Mr. Lunsford is intimately familiar with building department services and will provide invaluable insight and management over all departmental operations.

Mr. Cosmo Tornese will provide quality assurance and quality control (QA/QC) oversight. He has more than 30 years of experience providing building department services throughout Broward. He is a State of Florida certified building code administrator and professional engineer. His accomplishments include serving as member of the State of Florida Building Code Advisory Committee. Mr. Tornese was also the Director of the Broward County Building Department. During his tenure there, he mastered the art of discussing building code matters with architects, engineers, contractors, other building officials, and the general public in a manner that was clear and effective.

AUTHORIZED REPRESENTATIVE

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Carlos A. Penin, PE, President
8350 NW 52 Terrace, Suite 209
Doral, Florida 33166
T: 305.458.6000
E: cap@capfla.com

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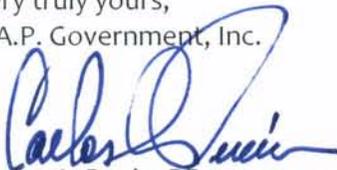
SUMMARY OF QUALIFICATIONS

We are confident that you will find our experience providing building department services complements the Town's philosophy related to customer satisfaction and service. As you review our proposal package, we call to your attention the following points that we believe make CAP the right choice for the Town of Lauderdale-by-the-Sea:

- **Qualifications.** CAP has a successful record of superior performance of services similar to those required by this solicitation including work for the cities of Fort Lauderdale, Weston, Southwest Ranches, South Bay, Parkland, Lauderhill, and Margate, among many others. Our employees have a strong understanding and proven background in plans review and inspection services. **We were recently selected as the provider of choice by the City of Wilton Manors to serve as their building department consultant. CAP successfully transitioned department operations from Broward County to CAP staff within 2 weeks of Notice to Proceed.**
- **Staff Experience.** CAP has more than 70 employees available with specialized expertise to provide plans review services to the Town. Our staff includes engineers, plans reviewers, and inspectors with related building department experience.
- **Location.** CAP has offices throughout South Florida. Staff will be dispatched, as necessary, from our Weston office. Additional support staff members are located in Miami-Dade County. Our location allows us to easily and conveniently provide the level of service expected by the Town. We can also provide our services from within the Town of Lauderdale-by-the-Sea's current facilities by housing our staff in space provided by the Town.
- **Quality Control.** CAP's well-organized QA/QC procedures facilitate the delivery of the highest level of service to our clients.

C.A.P. Government, Inc. looks forward to providing building department services to the Town of Lauderdale-by-the-Sea and serving as an extension of the Town's staff. Should you require any additional information, please do not hesitate to contact me at 305.458.6000.

Very truly yours,
C.A.P. Government, Inc.



Carlos A. Penin, PE
President



TITLE PAGE

PROPOSER'S CONTACT INFORMATION

Headquarters

C.A.P. Government, Inc.
Carlos A. Penin, PE, President
8350 Northwest 52 Terrace
Suite 209
Doral, Florida 33166
T: 305.448.1711
F: 305.448.1712
E: cap@capfla.com
C.A.P. Government, Inc.

Broward County Office

3265 Meridian Parkway
Suite 100
Weston, Florida 33331

RFP NUMBER

12-10-01

PROJECT NAME

Plans Review and Building Inspection Services

DATE

November 10, 2011



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ORGANIZATIONAL PROFILE AND QUALIFICATIONS

C.A.P. Government, Inc. (CAP) was established in 1989 and specializes in providing full, supplemental, and expedited building department services to improve efficiency and generate increased revenues. **Services are provided exclusively to government entities including municipal and educational building departments to avoid potential conflicts of interest created by working for the private sector.** Over the last 22 years, the firm has maintained a noteworthy track record for the professional, efficient, and cost-effective management of all phases of the building and permitting process.

CAP's unparalleled commitment to providing superior service standards has facilitated the successful transition of established building departments to the outsourced method. Beginning with the Village of Key Biscayne, CAP's pioneering efforts have had a significant impact on the efficiency of existing departments and aided in the creation of entirely new building departments in various cities and towns.

As a testament to the level of service provided, CAP has been consistently recognized as the provider of choice by various municipalities and government clients. The firm has provided uninterrupted service to many municipalities including the City of Weston, Town of Southwest Ranches, and City of Fort Lauderdale.

The firm's familiarity with building department operations has spurred its growth from a small, start-up company to a more than 70-person firm with multiple offices across South Florida. CAP's areas of expertise include performing plans review and inspections that comply with established protocols and the Florida Building Code (FBC).

CAP's commitment to excellence includes the guarantee that plans review and inspection services are carried out in accordance with the requirements of Chapter's 553 and 468, Part XII, Florida Statutes as well as the FBC and all local codes and ordinances.

All employees are certified by the State of Florida Department of Business and Professional Regulation and County Offices of Code Compliance including the Broward County Board of Rules and Appeals (BORA). Additionally, CAP also employs professional engineers registered with the State of Florida whose training includes technical expertise in various engineering disciplines. Our plans reviewers and inspectors are licensed and certified in accordance with F.S. 455, 468, 471, 481, 489 and the FBC in the following categories:

- Structural
- Electrical
- Mechanical

- Plumbing
- Building
- Roofing

All members of our more than 70-person team are 100-percent committed to completing the assignments in accordance with the requirements of the contract while maintaining a high-level of quality and technical accuracy. In assembling our project team, we selected individuals who met or exceeded the criteria needed to successfully accomplish the Town of Lauderdale-by-the-Sea's (Town) goals including:

- Maintaining adequate staffing levels to reduce turnaround time for plans review and inspections
- Providing solutions that simplify the review and inspection process and reduce costs for renovations
- Assigning professional staff to improve communications with design professionals and homeowners undertaking construction or renovation projects in the Town
- Ensuring that the Town develops a reputation for providing fair, timely, and competent building department services

Our team has firsthand knowledge of the FBC and extensive experience working within Broward County and coastal municipalities that share similar characteristics with the Town such as Hallandale Beach, Fort Lauderdale, and Aventura. CAP's client base includes more than 12 municipalities, a school board, and several public universities and colleges across the tri-county area.

PROPOSED MANAGEMENT TEAM

CAP's proposed management team has more than 80 years of combined experience in building department services and will be involved throughout the duration of the contract.

PROJECT MANAGER

Mr. David Tringo, will monitor each activity to ensure work is started and completed in a timely manner. He will be on-call and available to assist the City, as needed. Should the need arise, he has the authority to draw upon other local resources necessary to maintain the levels of service expected by the Town. As the firm's single point of contact, Mr. Tringo will communicate with the Town frequently to anticipate its needs and ensure that there are open lines of communication between CAP and Town staff.

BUILDING OFFICIAL

Mr. Mervin Lunsford has more than eight years of experience as a building code administrator and 40 years of hand-on experience in the building and construction industry. Prior to joining CAP, he served as the Building Official for the City of Pembroke Park and worked for various municipalities including the City of Hollywood. Mr. Lunsford is intimately familiar with building department services and will be available as requested by the Town to fulfill the responsibilities as the Building Official.

QUALITY ASSURANCE/QUALITY CONTROL (QA/QC)

Mr. Cosmo Tornese has more than 30 years experience providing building department services throughout Broward County. He is a State of Florida building code administrator and professional engineer. His accomplishments include serving as member of the State of Florida Building Code Advisory Committee. Mr. Tornese was also Director of the Broward County Building Department for over a decade.

PROJECT TEAM

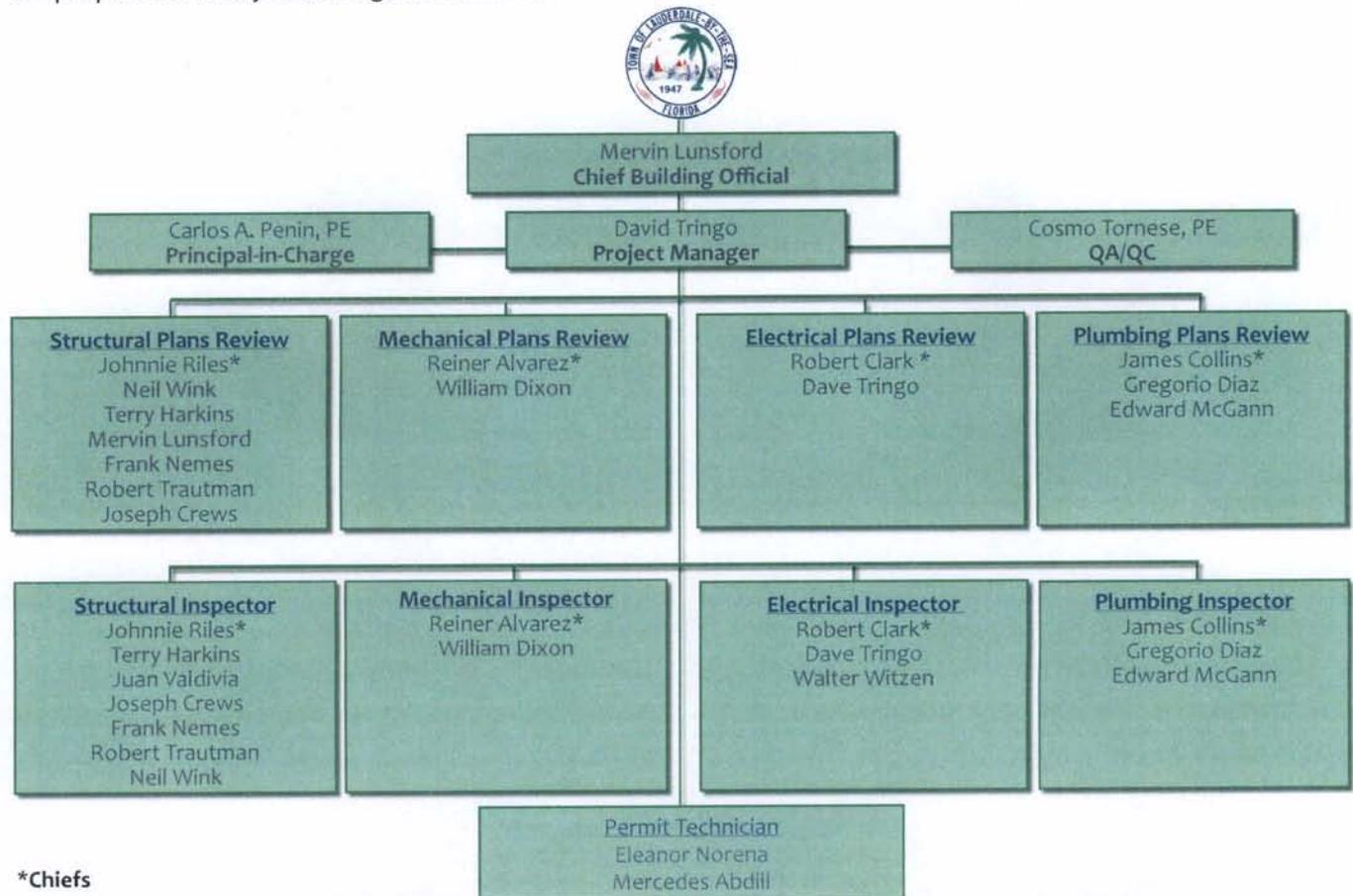
As noted in our organizational chart, CAP intends on working closely with the Town and its existing staff. Upon the successful transition of the department, we are prepared to analyze the organizational structure to

determine the staffing levels necessary to provide the levels of service expected by the Town. Per the RFP, this section also includes the following items:

- Resumes
- Firm Licenses
- Staff Licenses
- Board of Rules and Appeals Certificates
- Summary of Contracts
- Form A
- References

Our proposed team is comprised of qualified technical personnel with relevant project experience and capabilities. We believe that our team's relationships, experience, and knowledge will provide the Town with an efficient and practical approach to the scope of services.

The CAP team offers the full-range of services that the Town requires including specialized expertise in a diverse range of technical disciplines. CAP's extensive local history, vast network of resources throughout South Florida, and solid reputation are all products of excellent service and partnerships with clients and the public.



*Chiefs

STAFFING PLAN & RESUMES

NAME	TITLE/PROJECT ROLE	LICENSE NUMBERS
Carlos A. Penin, PE	Principal-in-Charge	PE33216
David Tringo	Project Manager	PX2097, BN4165, 97CME1733X, EC1300223
Mervin Lunsford	Chief Building Official	BU1359
Cosmo Tornese, PE	QA/QC	PE15701, BN739, PX347, BU284
STRUCTURAL		
Johnnie Riles	Chief Inspector and Plans examiner	PX3325, BN1305
Neil Wink	Plans Examiner and Inspector	BU406, PX516, BN127
Terry Harkins	Plans Examiner and Inspector	PX551, BN1252
Mervin Lunsford	Plans Examiner and Inspector	PX1394, BN2186
Frank Nemes	Plans Examiner and Inspector	PX2063, BN4143, CBC052138, CGC9612AX
Robert Trautman	Plans Examiner and Inspector	PX2606, BN3210
Juan Valdivia	Inspector	BN3285, CG056895
Joseph Crews	Plans Examiner and Inspector	PX2829, BN 5494
MECHANICAL		
Reiner Alvarez	Chief Inspector and Plans Examiner	PX2842, BN5348
William Dixon	Plans Examiner and Inspector	PX487, BN1117, CAC020195
ELECTRICAL		
Robert Clarke	Chief Inspector and Plans Examiner	PX 38, BN 86, BU808
David Tringo	Plans Examiner and Inspector	PX2097, BN4165, 97CME1733X
Walter Witzten	Inspector	BN 5824
PLUMBING		
James Collins	Chief Inspector and Plans Examiner	PX983, BN911
Gregorio Diaz	Plans Examiner and Inspector	PX1271, BN149, CFC1425674
Edward McGann	Plans Examiner and Inspector	PX1938, BN3906
CLERICAL		
Eleanor Norena	Permit Technician	N/A
Mercedes Abdill	Permit Technician	N/A

Carlos A. Penin, PE**Principal-in-Charge**

C.A.P. Government, Inc., Doral, Florida (1989–Present). President and founding principal of CAP. Mr. Penin serves in an administrative capacity overseeing the daily operations of the firm. His responsibilities include marketing and business development activities, contract oversight, and staff management.

Keith and Schnars, P.A., Miami, Florida (1984–1989). Served as regional manager/resident engineer responsible for managing, scheduling, and monitoring major land development projects. He was also the liaison with regulatory agencies and local authorities.

Williams, Hatfield and Stoner, Inc. (1980–1984). Served as project engineer/manager responsible for the administration of urban road development projects and other assignments in South Florida.

Ferendion/Grafton/Spillis/Candela, Miami, Florida (1979–1980). Civil engineer responsible for engineering design and construction inspection of government and private projects.

Florida Quality Contractors, Inc., Miami, Florida (1977–1979). Civil engineer responsible for managing the preliminary phase of a 72-unit condominium development as well as various residential development projects.

Professional Licenses and Certifications

Professional Engineer, Florida, 33216

Dave Tringo**Project Manager/Electrical Plans Examiner and Inspector**

C.A.P. Government, Inc., Weston, Florida (2005–Present). Chief electrical inspector, plans reviewer, and building department director for the City of Weston and Town of Southwest Ranches.

Broward County, Broward, Florida (1999–2005). Electrical plans examiner, inspector, and supervisor responsible for providing building code services.

Wiremen & Company, Broward, Florida (1993–1999). President and qualifier for this firm specializing in design-build, general, and electrical contracting. Responsibilities included providing construction services for industrial, commercial, and residential projects throughout South Florida.

Broward County Housing Authority, Broward, Florida (1988–1993). Director of maintenance responsible for overseeing construction and maintenance operations performed by all trades including HVAC, mechanical, electrical, plumbing, structural, roofing, site work, and landscaping.

Reynolds, Smith & Hills, Fort Lauderdale, Florida (1983–1988). Chief project representative responsible for overseeing construction projects at the Fort Lauderdale-Hollywood International Airport. This \$500-million improvement project included four concourses and three terminals. Upon completion, Broward County designated Mr. Tringo as the facilities director responsible for managing 128 new employees involved with commissioning activities at the new facilities.

Professional Licenses and Certifications

Master Electrical, Broward County, 97-CME-1733-X

Master Electrical, Florida, EC1300223

Standard Plans Examiner, Florida, PX2097

Standard Inspector, Florida, BN4165

Mervin Lunsford, PE**Chief Building Official**

C.A.P. Government, Inc., Weston, Florida (2006–Present). Structural plans examiner and inspector responsible for performing structural plans review and inspections for municipal and educational clients. Also acts as the assistant building official for the Town of Southwest Ranches.

Seminole Tribe of Florida, South Florida (2007–2010). Senior project manager responsible for overseeing all project activities from design through construction for projects in South Florida.

Town of Pembroke Park, Pembroke Park, Florida (2000–2006). Building official and chief building inspector responsible for performing inspections and overseeing all building department activities within the City.

City of Hollywood, Hollywood, Florida (1994–2000). Plans examiner and structural building inspector responsible for performing structural plans reviews and inspections.

Merve Lunsford Construction, Inc. Florida (1986–1994). President responsible for overseeing all operations of the firm specializing in construction services.

Ferris Lunsford Plastering, Inc., Florida (1966–1986). Superintendent responsible planning, coordinating, and supervising all aspects of the firm's construction projects.

Professional Licenses and Certifications

Standard Plans Examiner, Florida, PX1394
Standard Inspector, Florida, BN2186
Building Code Administrator, Florida, BU1359

Cosmo Tornese, PE**QA/QC**

C.A.P. Government, Inc., Weston, Florida (2005–Present). Building code administrator/building official responsible for overseeing all building department activities within the City of Weston, Town of Southwest Ranches, and City of South Bay. He has also served as a consultant providing supplemental services to various cities across Broward County including the City of Hallandale Beach, Lauderhill, and Parkland.

Broward County, Broward, Florida (1974–2003). Building department director responsible for directing and performing administrative and supervisory duties including overseeing the enforcement of regulatory codes (zoning), managing employees, directing department activities, and administering the elevator program and local contractors licensing board.

N.J. Dracos Associates, Inc., New Jersey (1972–1974). Structural design engineer responsible for providing design services for high-rise buildings.

New York City Transit Authority, New York, New York (1965–1972). Project engineer and coordinator responsible for various transit projects.

Professional Licenses and Certifications

Professional Engineer, Florida, 15701
Building Code Administrator, Florida, BU284
Standard Plans Examiner, Florida, PX347
Standard Inspector, Florida, BN739

Johnnie Riles**Chief Structural Plans Examiner and Inspector**

C.A.P. Government, Inc., Weston, Florida (2008–Present). Structural plans examiner and inspector responsible for performing structural plans reviews and inspections for municipal and educational clients.

Havana Lofts, Miami, Florida (2005–2008). Project manager for this residential condominium development.

City of Fort Lauderdale, Fort Lauderdale, Florida (1985–2005). Structural and housing inspector responsible for performing inspections to verify compliance with the FBC and per all city and county requirements.

Carter and Riles Construction Company, Fort Lauderdale, Florida (1980–1985). Owner and contractor responsible for residential and commercial projects throughout South Florida.

Professional Licenses and Certifications

Building Plans Examiner, Florida, PX3325
Building Inspector, Florida, BN1305

Neil Wink**Building Plans Examiner and Inspector**

C.A.P. Government, Inc., Weston, Florida (2006–Present). Structural plans examiner and inspector responsible for performing structural plans reviews and inspections for municipal and educational clients. Also acts as the assistant building official for the City of Weston.

City of Oakland Park, Oakland Park, Florida (1996–2006). Building official and chief structural inspector responsible for serving as the City's flood plain administrator, participating in the Community Rating System (CRS), and liaising with the Unsafe Structures Board.

City of Fort Lauderdale, Fort Lauderdale, Florida (1985–1996). Structural plans examiner and building inspector responsible for plans reviews and inspections. Also assisted the building official and chief structural inspector supervising subordinate inspectors within the building division.

Town of Lauderdale-by-the-Sea, Lauderdale-by-the-Sea, Florida (1993–1994). Building official and zoning administrator responsible for providing building and zoning administration services as well as plans review and field inspections.

City of Coral Springs, Coral Springs, Florida (1984–1985). Building inspector responsible for performing inspections of residential, commercial, and industrial projects within city limits.

Professional Licenses and Certifications

Building Code Administrator, Florida, BU406
Building Plans Examiner, Florida, PX516
Building Inspector, Florida, BN127

Terry Harkins**Building Plans Examiner and Inspector**

C.A.P. Government, Inc., Weston, Florida (2006–Present). Structural plans examiner responsible for performing structural plans reviews for municipal and educational clients. Currently serves as chief for City of Wilton Manors.

City of Fort Lauderdale, Fort Lauderdale, Florida (1985–2006). Served in various roles for the City including zoning technician and plans examiner, structural plans examiner, and chief building inspector responsible building department activities.

Professional Licenses and Certifications

Standard Plans Examiner, Florida, PX551
Standard Inspector, Florida, BN1252

Frank Nemes

Building Plans Examiner and Inspector

C.A.P. Government, Inc., Weston, Florida (2009–Present). Structural plans examiner and inspector responsible for performing structural plans reviews and inspections for municipal and educational clients.

City of Oakland Park, Oakland Park, Florida (2000–2009). Plans examiner and inspector responsible for reviewing building plans and performing inspections at construction sites to confirm compliance with Florida Building Code requirements.

Frankin Construction, Broward, Florida (1991–2000). President of this construction company specializing in structural framing and building shell construction.

S.R. Construction, Sunrise, Florida (1983–1991). Supervisor responsible for managing construction crews on various projects across South Florida.

Professional Licenses and Certifications

Standard Plans Examiner, Florida, PX2063
Standard Inspector, Florida, BN4143
Building Contractor, Florida, CBC052138
Class A General Contractor, Florida, CGC-9612A-X

Robert Trautman

Building Plans Examiner and Inspector

C.A.P. Government, Inc., Weston, Florida (2006–Present). Structural plans examiner and inspector responsible for performing structural plans reviews and inspections for municipal and educational clients. Also acts as the chief structural plans examiner at the Town of Southwest Ranches.

City of Plantation, Plantation, Florida (2002–2006). Building inspector responsible for structural inspections of residential and commercial structures.

City of Coral Springs, Coral Springs, Florida (2000–2002). Building inspector responsible for structural inspections of residential and commercial structures.

US Filter Corporation, Sunrise, Florida (1999–2000). Site superintendent responsible for supervising all construction on the City of Sunrise's new \$5-million SCADA improvements system.

Camp, Dresser & McKee, Sunrise, Florida (1997–1999). Resident project representative responsible for overseeing work on the City of Sunrise's \$26-million Sawgrass Wastewater Treatment Plant Expansion.

City of Boca Raton, Boca Raton, Florida (1996–1997). Project manager responsible for managing construction work for Project IRIS—a network of reclaimed water transmission lines throughout Northeast Boca.

Sunco Builder and Developers, LTD., Bahamas (1991–1996). Project manager responsible for the construction of various projects located throughout the islands of the Bahamas.

Armento Enterprises, Inc. (1991–1991). Drywall superintendent responsible for supervising drywall and metal-framing crews for commercial and government projects.

Landa Properties, Inc. (1987–1990). Project superintendent responsible for managing construction of a ten-story structure.

Howard J. Miller, PE, Broward, Florida (1983–1987). Threshold inspector for high-rise structures.

Fluor Caribbean, Venezuela (1979–1982). Civil superintendent responsible for supervising craftsmen.

Professional Licenses and Certifications

Standard Plans Examiner, Florida, PX2606
Standard Inspector, Florida, BN3210

Juan Valdivia**Structural Inspector**

C.A.P. Government, Inc., Weston, Florida. Responsible for performing structural inspections for municipal and educational clients.

City of Plantation, Plantation, Florida. Responsible for performing structural plans reviews and reviewing specifications for compliance with plans.

City of Hollywood, Hollywood, Florida. Responsible for verifying compliance with plans, specifications, and building code.

Professional Licenses and Certifications

Standard Inspector, Florida, BN3285
General Contractor: Florida, CG056895

Joseph Crews**Structural Plans Examiner and Inspector**

C.A.P. Government, Inc., Weston, Florida (2007-Present). Responsible for performing structural, building, roofing hurricane mitigation, public use, and waterproofing inspections for municipal and educational clients.

Thomas E. Potter, G.C. , Miami, Florida (1969-2006). Served as a supervisor on various projects in South Florida.

Goldcoast Homes, Miami, Florida (1996-2006). Responsibilities included general and shell contracting assignments.

Ken Krasne, G.C., Fort Lauderdale, Florida (1991-1994). Responsibilities included general and shell contracting.

Green-Kroll Corporation, Bay Harbor, Florida (1990-1993). Provided general and shell contracting services.

Ralmark Custom Homes, Boca Raton, Florida (1986-1990). Project manager and superintendant for Stonebridge, Boca Woods, Parkside, and various other waterfront developments in the Boca Raton area.

Vander Linde Development, Fort Lauderdale, Florida (1979-1980). Project manager for all development projects in Fort Lauderdale.

American Eastern Development Co., Fort Lauderdale, Florida (1977-1979). Project manager for Lauderdale Beach Hotel Conversion, Hidden Harbor Apartments, Wilton Woods Condominium, and Footbridge Condominium.

Lewis M. Goodkin Research, Fort Lauderdale, Florida (1976-1977). General contractor for Seminole Drive Townhomes.

Professional Licenses and Certifications

Standard Plans Examiner, Florida, PX2829
Standard Inspector, Florida, BN5494

Reiner Alvarez**Mechanical Plans Examiner and Inspector**

C.A.P. Government, Inc., Weston, Florida (2006–Present). Mechanical plans examiner and inspector responsible for performing mechanical plans reviews and inspections for municipal and educational clients. Also acts as the chief mechanical plans reviewer at the Town of Southwest Ranches.

Miami-Dade County, Miami-Dade, Florida (2005–2006). Mechanical inspector responsible for performing inspections for the County's building department.

City of Miami Beach, Miami Beach, Florida (2002–2005). Mechanic responsible for performing various maintenance activities for the City's property management division.

Sunchaser Mechanical, Miami, Florida (2001–2001). Technician responsible for performing installations and providing service.

A-nutemp, Inc., Miami, Florida (2000–2001). Technician responsible for performing installations and providing service.

DebonAir Mechanical, Miami, Florida (1997–2000). Technician responsible for performing installations and providing service.

Professional Licenses and Certifications

Standard Plans Examiner, Florida, PX2842

Standard Inspector, Florida, BN5348

William Dixon**Mechanical Plans Examiner and Inspector**

C.A.P. Government, Inc., Weston, Florida (2006–Present). Mechanical plans examiner and inspector responsible for performing mechanical plans reviews and inspections for municipal and educational clients. Also acts as the chief mechanical plans reviewer at the City of Weston.

City of Fort Lauderdale, Fort Lauderdale, Florida (1993–2007). Mechanical plans examiner and inspector responsible for performing mechanical plan review and inspections.

Advent Air Conditioning, South Florida (1985–1993). President of this company specializing in the installation of HVAC systems.

State Temp Mechanical, South Florida (1984–1985). Air-conditioning (A/C) service mechanic.

Wometco Enterprises, South Florida (1980–1984). A/C service mechanic.

Marr Plumbing, Inc., South Florida (1975–1980). Pipefitter, welder, and A/C service mechanic.

Fred McGilvary, Inc., South Florida (1975–1980). Pipefitter, welder, and A/C service mechanic.

Professional Licenses and Certifications

Standard Plans Examiner, Florida, PX487

Standard Inspector, Florida, BN1117

Building Contractor, Florida, CAC 020195

Robert Clark**Chief Electrical Plans Examiner and Inspector**

C.A.P. Government, Inc., Weston, Florida (2007–Present). Electrical plans examiner and inspector responsible for performing plans review and inspections for municipal and educational clients.

City of Lauderhill, Lauderhill, Florida (2006–2007). Chief electrical inspector responsible for performing electrical inspections.

City of Lauderhill, Lauderhill, Florida (1994–2006). Building official responsible for performing supervisory and administrative duties including planning and coordinating the operation of the building department to enforce construction codes and ensure public safety and health.

City of Lauderhill, Lauderhill, Florida (1990–1994). Chief electrical inspector responsible for performing electrical inspections.

Bob Clark Electric, Inc., South Florida (1983–1990). President/owner of this electrical contracting business.

Professional Licenses and Certifications

Standard Plans Examiner, Florida, PX38

Standard Inspector, Florida, BN86

Building Code Administrator, Florida, BU808

Walter Witzen**Electrical Inspector**

C.A.P. Government, Inc., Weston, Florida (2008–Present). Responsible for performing electrical inspections for municipal and educational clients.

Nova Engineering and Environmental, Miami, Florida. Performed quality assurance and code compliance inspections on commercial and residential buildings. Additional responsibilities included preparing inspection reports.

City of Cape Coral, Cape Coral, Florida. Performed technical inspections of new and existing residential, commercial, and industrial electrical systems to ensure compliance with the Florida Building Code as well as local, City, and County ordinances.

Self-Employed, Broward and Miami-Dade Counties, Florida. Responsibilities included estimating, design-build, project management, installation, and administrative duties.

Professional Licenses and Certifications

Standard Inspector, Florida, BN5824

Broward County Master Electrical License: CC93-CME-1454-X

James Collins**Chief Plumbing Plans Examiner and Inspector**

C.A.P. Government, Inc., Weston, Florida (2006–Present). Plumbing plans examiner and inspector responsible for performing plumbing plans reviews and inspections for municipal and educational clients.

Broward County, Broward County, Florida (1994–2006). Plumbing plans examiner and inspector responsible for performing plumbing plans reviews and inspections for residential and commercial projects.

Independent Inspector, Broward County, Florida (1992–1994). Plumbing inspector responsible for performing plumbing inspections for residential and commercial projects for the cities of Davie, Cooper City, and Hallandale.

City of Plantation, Plantation, Florida (1985–1992). Plumbing inspector responsible for performing plumbing inspections for residential and commercial projects.

Andrew Warner, Inc., Broward County, Florida (1977–1985). General superintendent for Memorial, North Broward, and Broward General Hospitals as well as McArthur High School.

Local #719, Broward County, Florida (1963–1977). General foreman who began as an apprentice.

Professional Licenses and Certifications

Standard Plans Examiner, Florida, PX983

Standard Inspector, Florida, BN911

Gregorio Diaz**Plumbing Plans Examiner and Inspector**

C.A.P. Government, Inc., Weston, Florida (2006–Present). Plumbing plans examiner and inspector responsible for performing plumbing plans reviews and inspections for municipal and educational clients. Also acts as the chief plumbing plans reviewer at the City of Weston and Town of Southwest Ranches.

Self-Employed, South Florida (2003–2006). Plumbing contractor involved with various projects throughout South Florida.

Village of Pinecrest, Pinecrest, Florida (1997–2003). Chief plumbing inspector responsible for reviewing all plans to verify compliance with the plumbing code for residential and commercial projects.

Miami-Dade County, Miami-Dade, Florida (1993–1997). Plumbing inspector responsible for inspections of all plumbing work for residential and commercial projects including natural and liquid propane and med gas.

Self-Employed, South Florida (1987–1993). Plumbing contractor responsible for the installation of plumbing for new homes and commercial installations as well as managing the company's service department.

Apprenticeship, South Florida (1978–1987). Worked for various companies as a journeyman plumber and eventually as a master plumber.

Professional Licenses and Certifications

Standard Plans Examiner, Florida, PX1271

Standard Inspector, Florida, BN149

Plumbing Contractor, Florida, CFC1425674

Edward McGann**Plumbing Plans Examiner and Inspector**

C.A.P. Government, Inc., Weston, Florida (2009–Present). Plumbing plans examiner and inspector responsible for performing plumbing plan review and inspections for municipal and educational clients.

City of Parkland, Parkland, Florida (2000–2009). Chief plumbing inspector responsible for performing the duties of chief inspector and plans examiner at the City of Parkland. Also directed and oversaw all plumbing projects for the City's building department.

McGann Plumbing Co., Inc., South Florida (1998–2000 and 1982–1995). President and owner responsible for all projects including new construction, remodeling additions, and service work.

Zicaro's, Inc., South Florida (1995–1998). Service supervisor responsible for supervising all plumbing work for the company including estimating and customer service.

Oriole Homes Corp, South Florida (1978–1982). Journeyman/master plumber responsible for performing all phases of plumbing for condominiums, duplexes, villas, townhomes, detached adult community homes, shopping centers, and multimillion dollar clubhouse.

Professional Licenses and Certifications

Standard Plans Examiner, Florida, PX1938

Standard Inspector, Florida, BN3906

Eleanor Norena**Permit Technician**

C.A.P. Government, Inc., Weston, Florida (2009–Present). Permit clerk and administrative assistant responsible for managing telephone switchboard, providing friendly customer service, answering emails and faxes in a timely fashion. Organizes files and manages records, scheduling daily inspection appointments, posting inspectors comments on Town's Website for customer review, and collecting fees and payment.

Graham A Gerald Architect, Fort Lauderdale, Florida (1999–2009). Project manager responsible for designing full scale plans for commercial and residential properties to include site survey, electrical, mechanical and structural plans; providing Miami-Dade approved product approvals for doors and window; designing window schedules with wind pressures; coordinating plans with truss company and other outside services such as engineers or contractors; addressing comments from building departments; researching building codes for building department approval; and conducting plan review in AutoCAD.

Mercedes Abdill**Permit Technician**

C.A.P. Government, Inc., Florida (2010 - Present). Permit technician responsible for managing telephone switchboard, providing friendly customer service, answering emails and faxes in a timely fashion, organizing files and managing records, scheduling daily inspection appointments, notifying inspectors, and collecting fees and payment.

Mama Mia's Italian Restaurant, Hollywood, Florida. Served as head hostess responsible for managing the reservations log, meeting and greeting guests, resolving any front-of-house conflicts, managing customer expectations, and guiding guests to their seats.

A-Brand Clothing Store, Hallandale Beach, Florida. Served as a sales representative responsible meeting and greeting customers, providing clients with assistance to find items, meeting monthly sales quotas, managing the cash register, opening and closing the store, and providing excellent customer service.

FIRM LICENSES



City of Weston
 17200 Royal Palm Boulevard
 Weston, Florida 33326
 (954) 385-2000

City of Weston Business Tax Receipt

Receipt Effective:

10/01/2011 - 09/30/2012

Name and Address of Business:

C.A.P. Government, Inc. d/b/a
 "City of Weston Building Department"
 3265 Meridian Parkway, Ste 100
 Weston, Florida 33331

Contact Information:

Name: Carlos Antonio Penin, Director
Phone: 954-385-0500

Business Tax Category: General Business (all other Businesses)

RECEIPT NO. **2012-9355**

1. This receipt **MUST be renewed on or before September 30th of each year.** Business Tax renewals are the responsibility of the business and shall occur during the 90-day period prior to September 30th of each year. Renewal notices are provided as a courtesy and are not required for renewal purposes.
2. This receipt **MUST BE DISPLAYED** within 10 FEET of the entrance inside your business establishment.
3. The City of Weston must be notified of any changes of name, address or ownership.

08/08/2011
 Date Issued

Darrel L. Thomas
 Darrel L. Thomas, City Treasurer

detach and keep this section for your records

City of Weston Business Tax Receipt

General Business (all other Businesses)	\$236.25
---	----------

RECEIPT NO. **2012-9355**

TOTAL BUSINESS TAX: **\$236.25**

State of Florida

Department of State

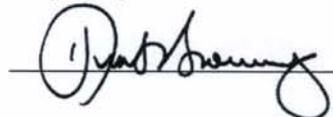
I certify from the records of this office that C.A.P. GOVERNMENT, INC. is a corporation organized under the laws of the State of Florida, filed on April 10, 1989.

The document number of this corporation is K80212.

I further certify that said corporation has paid all fees due this office through December 31, 2011, that its most recent annual report was filed on April 1, 2011, and its status is active.

I further certify that said corporation has not filed Articles of Dissolution.

Given under my hand and the Great Seal of Florida, at Tallahassee, the Capital, this the Second day of April, 2011



Secretary of State



Authentication ID 200200093282-040211-K80212

To authenticate this certificate, visit the following site, enter this ID, and then follow the instructions displayed.

<https://efile.sunbiz.org/certauthver.html>

State of Florida

Board of Professional Engineers

C.A.P. Government, Inc.



Is authorized under the provisions of Section 471.033, Florida Statutes, to offer engineering services to the public through a Professional Engineer, duly licensed under Chapter 471, Florida Statutes.

Certificate of Authorization

EXPIRATION: 2/28/2013

AUDIT NO: 228201303905

CA. LIC. NO:

5344

STAFF LICENSES

<p>Licensee Details</p> <p>Licensee Information</p> <p>Name: PENIN, CARLOS ANTONIO (Primary Name) (DBA Name)</p> <p>Main Address: 8350 NW 52 TERRACE SUITE 107 DORAL Florida 33166</p> <p>County: DADE</p> <p>License Mailing: 8350 N.W. 52 TERRACE SUITE 107 DORAL FL 33166</p> <p>County: DADE</p> <p>LicenseLocation:</p> <p>License Information</p> <p>License Type: Professional Engineer</p> <p>Rank: Prof Engineer</p> <p>License Number: 33216</p> <p>Status: Current,Active</p> <p>Licensure Date: 03/25/1983</p> <p>Expires: 02/28/2013</p> <p>Special Qualifications Qualification Effective Advanced Building Code 02/07/2011 Course Credit</p>	<p>Licensee Details</p> <p>Licensee Information</p> <p>Name: TRINGO, DAVID (Primary Name) (DBA Name)</p> <p>Main Address: 19737 SW 14TH STREET PEMBROKE PINES Florida 33029</p> <p>County: BROWARD</p> <p>License Mailing:</p> <p>LicenseLocation: *Private Address* *Private Address* *Private Address* *Private Address* *Private Address*</p> <p>License Information</p> <p>License Type: Standard Inspector</p> <p>Rank: Inspector</p> <p>License Number: BN4165</p> <p>Status: Current,Active</p> <p>Licensure Date: 08/24/2001</p> <p>Expires: 11/30/2011</p> <p>Special Qualifications Qualification Effective Commercial Electric Residential Electric</p>
<p>Licensee Details</p> <p>Licensee Information</p> <p>Name: TRINGO, DAVID (Primary Name) (DBA Name)</p> <p>Main Address: 19737 SW 14TH STREET PEMBROKE PINES Florida 33029</p> <p>County: BROWARD</p> <p>License Mailing: 19737 SW 14TH STREET PEMBROKE PINES FL 33029</p> <p>County: BROWARD</p> <p>LicenseLocation:</p> <p>License Information</p> <p>License Type: Standard Plans Examiner</p> <p>Rank: Plans Examiner</p> <p>License Number: PX2097</p> <p>Status: Current,Active</p> <p>Licensure Date: 08/08/2002</p> <p>Expires: 11/30/2011</p> <p>Special Qualifications Qualification Effective Electrical 08/08/2002</p>	<p>Licensee Details</p> <p>Licensee Information</p> <p>Name: TORNESE, COSMO (Primary Name) (DBA Name)</p> <p>Main Address: *Private Address* *Private Address* *Private Address* *Private Address* *Private Address*</p> <p>License Mailing:</p> <p>LicenseLocation: *Private Address* *Private Address* *Private Address* *Private Address* *Private Address*</p> <p>License Information</p> <p>License Type: Building Code Administrator</p> <p>Rank: Building Code A</p> <p>License Number: BU284</p> <p>Status: Current,Active</p> <p>Licensure Date: 03/23/1994</p> <p>Expires: 11/30/2011</p> <p>Special Qualifications Qualification Effective Standard</p>

Licensee Details
Licensee Information

Name: TORNESE, COSMO (Primary Name)
(DBA Name)

Main Address: 2358 Deer Creek Trail
DEERFIELD Florida 334420000

County: BROWARD

License Mailing:

LicenseLocation: 2358 DEER CREEK TRAIL
DEERFIELD BEACH FL 334420000

County: BROWARD

License Information

License Type: Professional Engineer
Rank: Prof Engineer
License Number: 15701
Status: Current,Active
Licensure Date: 06/18/1998
Expires: 02/28/2013

Special Qualifications Qualification Effective
Building Code Core
Course Credit

[View Related License Information](#)

Licensee Details
Licensee Information

Name: TORNESE, COSMO (Primary Name)
(DBA Name)

Main Address: *Private Address* *Private Address*
Private Address
Private Address
Private Address

License Mailing:

LicenseLocation: *Private Address* *Private Address*
Private Address
Private Address
Private Address

License Information

License Type: Standard Inspector
Rank: Inspector
License Number: BN739
Status: Current,Active
Licensure Date: 03/23/1994
Expires: 11/30/2011

Special Qualifications Qualification Effective
Building

[View Related License Information](#)

Licensee Details
Licensee Information

Name: TORNESE, COSMO (Primary Name)
(DBA Name)

Main Address: *Private Address* *Private Address*
Private Address
Private Address
Private Address

License Mailing:

LicenseLocation: *Private Address* *Private Address*
Private Address
Private Address
Private Address

License Information

License Type: Standard Plans Examiner
Rank: Plans Examiner
License Number: PX347
Status: Current,Active
Licensure Date: 03/23/1994
Expires: 11/30/2011

Special Qualifications Qualification Effective
Building

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Licensee Details
Licensee Information

Name: HARKINS, TERRY G (Primary Name)
(DBA Name)

Main Address: 11360 N.W. 27TH CT
PLANTATION Florida 33323

County: BROWARD

License Mailing:

LicenseLocation: *Private Address* *Private Address*
Private Address
Private Address
Private Address

License Information

License Type: Standard Inspector
Rank: Inspector
License Number: BN1252
Status: Current,Active
Licensure Date: 05/05/1994
Expires: 11/30/2011

Special Qualifications Qualification Effective
Building

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<p>Licensee Details</p> <p>Licensee Information</p> <p>Name: HARKINS, TERRY G (Primary Name) (DBA Name)</p> <p>Main Address: 11360 N.W. 27TH CT PLANTATION Florida 33323</p> <p>County: BROWARD</p> <p>License Mailing:</p> <p>LicenseLocation: *Private Address* *Private Address* *Private Address* *Private Address* *Private Address*</p> <p>License Information</p> <p>License Type: Standard Plans Examiner</p> <p>Rank: Plans Examiner</p> <p>License Number: PX551</p> <p>Status: Current,Active</p> <p>Licensure Date: 05/05/1994</p> <p>Expires: 11/30/2011</p> <p>Special Qualifications Qualification Effective Building</p> <p>View Related License Information View License Complaint</p>	<p>Licensee Details</p> <p>Licensee Information</p> <p>Name: LUNSFORD, MERVIN F (Primary Name) (DBA Name)</p> <p>Main Address: 2238 N CYPRESS BEND DRIVE #107 POMPANO BEACH Florida 33069</p> <p>County: BROWARD</p> <p>License Mailing:</p> <p>LicenseLocation:</p> <p>License Information</p> <p>License Type: Building Code Administrator</p> <p>Rank: Building Code A</p> <p>License Number: BU1359</p> <p>Status: Current,Active</p> <p>Licensure Date: 12/24/2003</p> <p>Expires: 11/30/2011</p> <p>Special Qualifications Qualification Effective Modular 1&2 04/22/2002</p> <p>View Related License Information View License Complaint</p>
<p>Licensee Details</p> <p>Licensee Information</p> <p>Name: LUNSFORD, MERVIN F (Primary Name) (DBA Name)</p> <p>Main Address: 2238 N CYPRESS BEND DRIVE #107 POMPANO BEACH Florida 33069</p> <p>County: BROWARD</p> <p>License Mailing:</p> <p>LicenseLocation: *Private Address* *Private Address* *Private Address* *Private Address* *Private Address*</p> <p>License Information</p> <p>License Type: Standard Inspector</p> <p>Rank: Inspector</p> <p>License Number: BN2186</p> <p>Status: Current,Active</p> <p>Licensure Date: 06/17/1995</p> <p>Expires: 11/30/2011</p> <p>Special Qualifications Qualification Effective Building</p> <p>View Related License Information</p>	<p>Licensee Details</p> <p>Licensee Information</p> <p>Name: LUNSFORD, MERVIN F (Primary Name) (DBA Name)</p> <p>Main Address: 2238 N CYPRESS BEND DRIVE #107 POMPANO BEACH Florida 33069</p> <p>County: BROWARD</p> <p>License Mailing:</p> <p>LicenseLocation: *Private Address* *Private Address* *Private Address* *Private Address* *Private Address*</p> <p>License Information</p> <p>License Type: Standard Plans Examiner</p> <p>Rank: Plans Examiner</p> <p>License Number: PX1394</p> <p>Status: Current,Active</p> <p>Licensure Date: 04/03/1998</p> <p>Expires: 11/30/2011</p> <p>Special Qualifications Qualification Effective Building</p> <p>View Related License Information</p>

<p>Licensee Details</p> <p>Licensee Information</p> <p>Name: NEMES, FRANK (Primary Name) (DBA Name)</p> <p>Main Address: *Private Address* *Private Address* *Private Address* *Private Address*</p> <p>License Mailing:</p> <p>LicenseLocation: *Private Address* *Private Address* *Private Address* *Private Address*</p> <p>License Information</p> <p>License Type: Standard Inspector</p> <p>Rank: Inspector</p> <p>License Number: BN4143</p> <p>Status: Current,Active</p> <p>Licensure Date: 08/13/2001</p> <p>Expires: 11/30/2011</p> <p>Special Qualifications Building Qualification Effective</p> <p>View Related License Information</p>	<p>Licensee Details</p> <p>Licensee Information</p> <p>Name: NEMES, FRANK (Primary Name) (DBA Name)</p> <p>Main Address: *Private Address* *Private Address* *Private Address* *Private Address*</p> <p>License Mailing:</p> <p>LicenseLocation:</p> <p>License Information</p> <p>License Type: Standard Plans Examiner</p> <p>Rank: Plans Examiner</p> <p>License Number: PX2063</p> <p>Status: Current,Active</p> <p>Licensure Date: 05/22/2002</p> <p>Expires: 11/30/2011</p> <p>Special Qualifications Building Qualification Effective 05/22/2002</p> <p>View Related License Information</p> <p>View License Complaint</p>
<p>Licensee Details</p> <p>Licensee Information</p> <p>Name: TRAUTMAN, ROBERT LEE (Primary Name) (DBA Name)</p> <p>Main Address: 9460 TANGERINE PLACE, #6-110 DAVIE Florida 33324</p> <p>County: BROWARD</p> <p>License Mailing:</p> <p>LicenseLocation: *Private Address* *Private Address* *Private Address* *Private Address*</p> <p>License Information</p> <p>License Type: Standard Inspector</p> <p>Rank: Inspector</p> <p>License Number: BN3210</p> <p>Status: Current,Active</p> <p>Licensure Date: 04/03/1998</p> <p>Expires: 11/30/2011</p> <p>Special Qualifications Building Qualification Effective</p> <p>View Related License Information</p>	<p>Licensee Details</p> <p>Licensee Information</p> <p>Name: TRAUTMAN, ROBERT LEE (Primary Name) (DBA Name)</p> <p>Main Address: 9460 TANGERINE PLACE, #6-110 DAVIE Florida 33324</p> <p>County: BROWARD</p> <p>License Mailing:</p> <p>LicenseLocation:</p> <p>License Information</p> <p>License Type: Standard Plans Examiner</p> <p>Rank: Plans Examiner</p> <p>License Number: PX2606</p> <p>Status: Current,Active</p> <p>Licensure Date: 12/13/2005</p> <p>Expires: 11/30/2011</p> <p>Special Qualifications Building Qualification Effective 12/13/2005</p> <p>View Related License Information</p> <p>View License Complaint</p>

Licensee Details	
Licensee Information	
Name:	WINK, NEIL WAYNE (Primary Name) (DBA Name)
Main Address:	300 S.W. 18 AVENUE FORT LAUDERDALE Florida 33312
County:	BROWARD
License Mailing:	
LicenseLocation:	*Private Address* *Private Address* *Private Address* *Private Address* *Private Address*
License Information	
License Type:	Building Code Administrator
Rank:	Building Code A
License Number:	BU406
Status:	Current,Active
Licensure Date:	05/05/1994
Expires:	11/30/2011
Special Qualifications Standard	Qualification Effective
View Related License Information	
View License Complaint	

Licensee Details	
Licensee Information	
Name:	WINK, NEIL WAYNE (Primary Name) (DBA Name)
Main Address:	300 S.W. 18 AVENUE FORT LAUDERDALE Florida 33312
County:	BROWARD
License Mailing:	
LicenseLocation:	*Private Address* *Private Address* *Private Address* *Private Address* *Private Address*
License Information	
License Type:	Standard Inspector
Rank:	Inspector
License Number:	BN1274
Status:	Current,Active
Licensure Date:	05/11/1994
Expires:	11/30/2011
Special Qualifications Building	Qualification Effective
View Related License Information	

Licensee Details	
Licensee Information	
Name:	WINK, NEIL WAYNE (Primary Name) (DBA Name)
Main Address:	300 S.W. 18 AVENUE FORT LAUDERDALE Florida 33312
County:	BROWARD
License Mailing:	
LicenseLocation:	*Private Address* *Private Address* *Private Address* *Private Address* *Private Address*
License Information	
License Type:	Standard Plans Examiner
Rank:	Plans Examiner
License Number:	PX516
Status:	Current,Active
Licensure Date:	05/05/1994
Expires:	11/30/2011
Special Qualifications Building	Qualification Effective
View Related License Information	

Licensee Details	
Licensee Information	
Name:	VALDIVIA, JUAN JORGE (Primary Name) (DBA Name)
Main Address:	1075 SW 66 AVE PEMBROKE PINES Florida 33023
County:	BROWARD
License Mailing:	
LicenseLocation:	*Private Address* *Private Address* *Private Address* *Private Address* *Private Address*
License Information	
License Type:	Standard Inspector
Rank:	Inspector
License Number:	BN3285
Status:	Current,Active
Licensure Date:	06/22/1998
Expires:	11/30/2011
Special Qualifications Building	Qualification Effective
View Related License Information	

<p>Licensee Details</p> <p>Licensee Information</p> <p>Name: CREWS, JOSEPH WILLIAM (Primary Name) (DBA Name)</p> <p>Main Address: 408 SE 9TH STREET #3 FT. LAUDERDALE Florida 33316</p> <p>County: BROWARD</p> <p>License Mailing: 408 SE 9TH STREET #3 FT. LAUDERDALE FL 33316</p> <p>County: BROWARD</p> <p>LicenseLocation:</p> <p>License Information</p> <p>License Type: Standard Inspector</p> <p>Rank: Inspector</p> <p>License Number: BN5494</p> <p>Status: Current,Active</p> <p>Licensure Date: 09/29/2006</p> <p>Expires: 11/30/2011</p> <p>Special Qualifications Qualification Effective Building 09/29/2006</p>	<p>Licensee Details</p> <p>Licensee Information</p> <p>Name: CREWS, JOSEPH WILLIAM (Primary Name) (DBA Name)</p> <p>Main Address: 408 SE 9TH STREET #3 FT. LAUDERDALE Florida 33316</p> <p>County: BROWARD</p> <p>License Mailing: 408 SE 9TH STREET #3 FT. LAUDERDALE FL 33316</p> <p>County: BROWARD</p> <p>LicenseLocation:</p> <p>License Information</p> <p>License Type: Standard Plans Examiner</p> <p>Rank: Plans Examiner</p> <p>License Number: PX2829</p> <p>Status: Current,Active</p> <p>Licensure Date: 01/08/2007</p> <p>Expires: 11/30/2011</p> <p>Special Qualifications Qualification Effective Building 01/08/2007</p>
<p>Licensee Details</p> <p>Licensee Information</p> <p>Name: ALVAREZ, REINER (Primary Name) (DBA Name)</p> <p>Main Address: *Private Address* *Private Address* *Private Address* *Private Address* *Private Address*</p> <p>License Mailing:</p> <p>LicenseLocation:</p> <p>License Information</p> <p>License Type: Standard Inspector</p> <p>Rank: Inspector</p> <p>License Number: BN5348</p> <p>Status: Current,Active</p> <p>Licensure Date: 05/09/2006</p> <p>Expires: 11/30/2011</p> <p>Special Qualifications Qualification Effective Mechanical 05/09/2006</p> <p>View Related License Information View License Complaint</p>	<p>Licensee Details</p> <p>Licensee Information</p> <p>Name: ALVAREZ, REINER (Primary Name) (DBA Name)</p> <p>Main Address: *Private Address* *Private Address* *Private Address* *Private Address* *Private Address*</p> <p>License Mailing:</p> <p>LicenseLocation:</p> <p>License Information</p> <p>License Type: Standard Plans Examiner</p> <p>Rank: Plans Examiner</p> <p>License Number: PX2842</p> <p>Status: Current,Active</p> <p>Licensure Date: 01/12/2007</p> <p>Expires: 11/30/2011</p> <p>Special Qualifications Qualification Effective Mechanical 01/12/2007</p> <p>View Related License Information View License Complaint</p>

Licensee Details

Licensee Information

Name: **DIXON, WILLIAM CARLTON JR (Primary Name)**
(DBA Name)
Main Address: **7011 COOLIDGE ST**
HOLLYWOOD Florida 33024
County: **BROWARD**

License Mailing:

LicenseLocation: ***Private Address* *Private Address***
Private Address
Private Address
Private Address

License Information

License Type: **Standard Inspector**
Rank: **Inspector**
License Number: **BN1117**
Status: **Current,Active**
Licensure Date: **05/04/1994**
Expires: **11/30/2011**

Special Qualifications **Qualification Effective**
Mechanical

[View Related License Information](#)

Licensee Details

Licensee Information

Name: **DIXON, WILLIAM CARLTON JR (Primary Name)**
(DBA Name)
Main Address: **7011 COOLIDGE ST**
HOLLYWOOD Florida 33024
County: **BROWARD**

License Mailing:

LicenseLocation: ***Private Address* *Private Address***
Private Address
Private Address
Private Address

License Information

License Type: **Standard Plans Examiner**
Rank: **Plans Examiner**
License Number: **PX487**
Status: **Current,Active**
Licensure Date: **05/04/1994**
Expires: **11/30/2011**

Special Qualifications **Qualification Effective**
Mechanical

Licensee Details

Licensee Information

Name: **CLARKE, ROBERT R (Primary Name)**
(DBA Name)
Main Address: **4260 NW 24 ST**
LAUDERHILL Florida 33313
County: **BROWARD**

License Mailing:

LicenseLocation: ***Private Address* *Private Address***
Private Address
Private Address
Private Address

License Information

License Type: **Standard Plans Examiner**
Rank: **Plans Examiner**
License Number: **PX38**
Status: **Current,Active**
Licensure Date: **03/11/1994**
Expires: **11/30/2011**

Special Qualifications **Qualification Effective**
Electrical

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[View License Complaints](#)

Licensee Details

Licensee Information

Name: **CLARKE, ROBERT R (Primary Name)**
(DBA Name)
Main Address: **4260 NW 24 ST**
LAUDERHILL Florida 33313
County: **BROWARD**

License Mailing:

LicenseLocation: ***Private Address* *Private Address***
Private Address
Private Address
Private Address

License Information

License Type: **Standard Inspector**
Rank: **Inspector**
License Number: **BN86**
Status: **Current,Active**
Licensure Date: **03/11/1994**
Expires: **11/30/2011**

Special Qualifications **Qualification Effective**
Commercial Electric
Residential Electric

<p>Licensee Details</p> <p>Licensee Information</p> <p>Name: WITZEN, WALTER D (Primary Name) (DBA Name)</p> <p>Main Address: *Private Address* *Private Address* *Private Address* *Private Address* *Private Address*</p> <p>License Mailing:</p> <p>LicenseLocation:</p> <p>License Information</p> <p>License Type: Standard Inspector</p> <p>Rank: Inspector</p> <p>License Number: BN5824</p> <p>Status: Current,Active</p> <p>Licensure Date: 06/13/2007</p> <p>Expires: 11/30/2011</p> <p>Special Qualifications</p> <p>Electrical Inspector Qualification Effective 06/13/2007</p> <p>View Related License Information View License Complaint</p>	<p>Licensee Details</p> <p>Licensee Information</p> <p>Name: DIAZ, GREGORIO (Primary Name) (DBA Name)</p> <p>Main Address: *Private Address* *Private Address* *Private Address* *Private Address* *Private Address*</p> <p>License Mailing: 398 LAKEVIEW DR UNIT 205 WESTON FL 33326</p> <p>County: BROWARD</p> <p>LicenseLocation: *Private Address* *Private Address* *Private Address* *Private Address* *Private Address*</p> <p>License Information</p> <p>License Type: Standard Inspector</p> <p>Rank: Inspector</p> <p>License Number: BN149</p> <p>Status: Current,Active</p> <p>Licensure Date: 03/14/1994</p> <p>Expires: 11/30/2011</p> <p>Special Qualifications</p> <p>Plumbing Qualification Effective</p>
<p>Licensee Details</p> <p>Licensee Information</p> <p>Name: DIAZ, GREGORIO (Primary Name) (DBA Name)</p> <p>Main Address: *Private Address* *Private Address* *Private Address* *Private Address* *Private Address*</p> <p>License Mailing: 398 LAKEVIEW DR UNIT 205 WESTON FL 33326</p> <p>County: BROWARD</p> <p>LicenseLocation: *Private Address* *Private Address* *Private Address* *Private Address* *Private Address*</p> <p>License Information</p> <p>License Type: Standard Plans Examiner</p> <p>Rank: Plans Examiner</p> <p>License Number: PX1271</p> <p>Status: Current,Active</p> <p>Licensure Date: 07/01/1997</p> <p>Expires: 11/30/2011</p> <p>Special Qualifications</p> <p>Plumbing Qualification Effective</p>	<p>Licensee Details</p> <p>Licensee Information</p> <p>Name: MCGANN, EDWARD PHILIP (Primary Name) (DBA Name)</p> <p>Main Address: *Private Address* *Private Address* *Private Address* *Private Address* *Private Address*</p> <p>License Mailing:</p> <p>LicenseLocation: *Private Address* *Private Address* *Private Address* *Private Address* *Private Address*</p> <p>License Information</p> <p>License Type: Standard Inspector</p> <p>Rank: Inspector</p> <p>License Number: BN3906</p> <p>Status: Current,Active</p> <p>Licensure Date: 08/25/2000</p> <p>Expires: 11/30/2011</p> <p>Special Qualifications</p> <p>Plumbing Qualification Effective</p>

Licensee Details

Licensee Information

Name: MCGANN, EDWARD PHILIP (Primary Name)
(DBA Name)

Main Address: *Private Address* *Private Address*
Private Address
Private Address
Private Address

License Mailing:

LicenseLocation: *Private Address* *Private Address*
Private Address
Private Address
Private Address

License Information

License Type: Standard Plans Examiner
Rank: Plans Examiner
License Number: PX1938
Status: Current,Active
Licensure Date: 08/13/2001
Expires: 11/30/2011

Special Qualifications Qualification Effective
Plumbing

[View Related License Information](#)

Licensee Details

Licensee Information

Name: RILES, JOHNNIE OTIS (Primary Name)
(DBA Name)

Main Address: *Private Address* *Private Address*
Private Address
Private Address
Private Address

License Mailing:

LicenseLocation: *Private Address* *Private Address*
Private Address
Private Address
Private Address

License Information

License Type: Standard Inspector
Rank: Inspector
License Number: BN1305
Status: Current,Active
Licensure Date: 05/11/1994
Expires: 11/30/2013

Special Qualifications Qualification Effective
Building

[View Related License Information](#)
[View License Complaint](#)

Licensee Details

Licensee Information

Name: RILES, JOHNNIE OTIS (Primary Name)
(DBA Name)

Main Address: *Private Address* *Private Address*
Private Address
Private Address
Private Address

License Mailing:

LicenseLocation:

License Information

License Type: Standard Plans Examiner
Rank: Plans Examiner
License Number: PX3325
Status: Current,Active
Licensure Date: 05/26/2010
Expires: 11/30/2013

Special Qualifications Qualification Effective
Building 05/26/2010

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[View License Complaint](#)

Licensee Details

Licensee Information

Name: COLLINS, JAMES THOMAS (Primary Name)
(DBA Name)

Main Address: 1750 SW 37TH WAY
FORT LAUDERDALE Florida 33312
County: BROWARD

License Mailing:

LicenseLocation: *Private Address* *Private Address*
Private Address
Private Address
Private Address

License Information

License Type: Standard Inspector
Rank: Inspector
License Number: BN911
Status: Current,Active
Licensure Date: 04/20/1994
Expires: 11/30/2011

Special Qualifications Qualification Effective
Plumbing

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[View License Complaint](#)

Licensee Details

Licensee Information

Name: COLLINS, JAMES THOMAS (Primary Name)
(DBA Name)
Main Address: 1750 SW 37TH WAY
FORT LAUDERDALE Florida 33312
County: BROWARD

License Mailing:

LicenseLocation: *Private Address* *Private Address*
Private Address
Private Address
Private Address

License Information

License Type: Standard Plans Examiner
Rank: Plans Examiner
License Number: PX983
Status: Current,Active
Licensure Date: 10/19/1995
Expires: 11/30/2011

Special Qualifications Qualification Effective
Plumbing

[View Related License Information](#)

[View License Complaint](#)

BORA CERTIFICATES

<p>Broward County Board of Rules & Appeals Certification no: 404</p> <p>Hereby certifies Cosmo Tornese is competent as BUILDING OFFICIAL</p> <p>For Southwest Ranches in accordance with the provisions set forth in the Florida Building Code, Broward County Administrative Code. FFPE15781 BU 284</p> <p>Authorized signature: <i>[Signature]</i> Expiration Date: 12-31-2011</p>	<p>Broward County Board of Rules & Appeals Certification no: 375</p> <p>Hereby certifies Terry Harkins is competent as STRUCTURAL PLANS EXAMINER/INSPECTOR</p> <p>License Numbers: Building Official, please see reverse side. CGC1586636 BN1282 PX881</p> <p>Authorized signature: <i>[Signature]</i> Expiration Date: 12-31-2011</p>	<p>Broward County Board of Rules & Appeals Certification no: 390</p> <p>Hereby certifies Mervin F. Lunsford is competent as ASSISTANT BUILDING OFFICIAL</p> <p>For Southwest Ranches in accordance with the provisions set forth in the Florida Building Code, Broward County Administrative Code. CGC03847 BU 139 BN216 PX1384</p> <p>Authorized signature: <i>[Signature]</i> Expiration Date: 12-31-2011</p>
<p>Broward County Board of Rules & Appeals Certification no: 444</p> <p>Hereby certifies Frank Nemes is competent as STRUCTURAL PLANS EXAMINER/INSPECTOR</p> <p>License Numbers: Building Official, please see reverse side. CGC04124-N BN 4143 PX 2063</p> <p>Authorized signature: <i>[Signature]</i> Expiration Date: 12-31-2011</p>	<p>Broward County Board of Rules & Appeals Certification no: 495</p> <p>Hereby certifies Robert L. Trautman is competent as CHIEF STRUCTURAL INSPECTOR</p> <p>For Southwest Ranches in accordance with the provisions set forth in the Florida Building Code, Broward County Administrative Code. CGC51875 BN3210 PX2666</p> <p>Authorized signature: <i>[Signature]</i> Expiration Date: 12-31-2011</p>	<p>Broward County Board of Rules & Appeals Certification no: 369</p> <p>Hereby certifies Neil W. Wink is competent as STRUCTURAL PLANS EXAMINER/INSPECTOR</p> <p>License Numbers: Building Official, please see reverse side. CGC019386 BU 406 BN1274 PX516</p> <p>Authorized signature: <i>[Signature]</i> Expiration Date: 12-31-2011</p>
<p>Broward County Board of Rules & Appeals Certification no: 391</p> <p>Hereby certifies Joseph W. Crows is competent as STRUCTURAL INSPECTOR</p> <p>License Numbers: Building Official, please see reverse side. CGC060845 BN3494</p> <p>Authorized signature: <i>[Signature]</i> Expiration Date: 12-31-2011</p>	<p>Broward County Board of Rules & Appeals Certification no: 419</p> <p>Hereby certifies Juan J. Valdivia is competent as STRUCTURAL INSPECTOR</p> <p>License Numbers: Building Official, please see reverse side. CGC064885 BN 3285</p> <p>Authorized signature: <i>[Signature]</i> Expiration Date: 12-31-2011</p>	<p>Broward County Board of Rules & Appeals Certification no: 358</p> <p>Hereby certifies Renier Alvarez is competent as MECHANICAL PLANS EXAMINER/INSPECTOR</p> <p>License Numbers: Building Official, please see reverse side. CMM13881 CMU11657 BN 5348 PX 2842</p> <p>Authorized signature: <i>[Signature]</i> Expiration Date: 12-31-2011</p>
<p>Broward County Board of Rules & Appeals Certification no: 385</p> <p>Hereby certifies William Dixon is competent as MECHANICAL PLANS EXAMINER/INSPECTOR</p> <p>License Numbers: Building Official, please see reverse side. CM020816 BN1117 PX487</p> <p>Authorized signature: <i>[Signature]</i> Expiration Date: 12-31-2011</p>	<p>Broward County Board of Rules & Appeals Certification no: 368</p> <p>Hereby certifies David Tringo is competent as ELECTRICAL PLANS EXAMINER/INSPECTOR</p> <p>License Numbers: Building Official, please see reverse side. EC 13002239 VTCME1733N BN 4165 PX2097</p> <p>Authorized signature: <i>[Signature]</i> Expiration Date: 12-31-2011</p>	<p>Broward County Board of Rules & Appeals Certification no: 597</p> <p>Hereby certifies Robert R. Clarke is competent as ELECTRICAL PLANS EXAMINER/INSPECTOR</p> <p>License Numbers: Building Official, please see reverse side. EC 2364 BU 808 BN 86 PX 38</p> <p>Authorized signature: <i>[Signature]</i> Expiration Date: 12-31-2011</p>
<p>Broward County Board of Rules & Appeals Certification no: 555</p> <p>Hereby certifies Walter D. Witzan is competent as ELECTRICAL INSPECTOR</p> <p>License Numbers: Building Official, please see reverse side. BN 5024 EWB03711 SCME1454N</p> <p>Authorized signature: <i>[Signature]</i> Expiration Date: 12-31-2011</p>	<p>Broward County Board of Rules & Appeals Certification no: 597</p> <p>Hereby certifies Gregorio Diaz is competent as CHIEF PLUMBING INSPECTOR</p> <p>For Southwest Ranches in accordance with the provisions set forth in the Florida Building Code, Broward County Administrative Code. CFC125674 BN149 PX1271</p> <p>Authorized signature: <i>[Signature]</i> Expiration Date: 12-31-2011</p>	<p>Broward County Board of Rules & Appeals Certification no: 634</p> <p>Hereby certifies Edward P. McGann is competent as PLUMBING PLANS EXAMINER/INSPECTOR</p> <p>License Numbers: Building Official, please see reverse side. CFC07404 BN 2966 PX 1308</p> <p>Authorized signature: <i>[Signature]</i> Expiration Date: 12-31-2011</p>
<p>Broward County Board of Rules & Appeals Certification no: 613</p> <p>Hereby certifies Johnnie O. Riles is competent as CHIEF STRUCTURAL INSPECTOR</p> <p>For Southwest Ranches in accordance with the provisions set forth in the Florida Building Code, Broward County Administrative Code. BN 1303 89-CGC12424 PX 3325</p> <p>Authorized signature: <i>[Signature]</i> Expiration Date: 12-31-2011</p>	<p>Broward County Board of Rules & Appeals Certification no: 360</p> <p>Hereby certifies James T. Collins, Jr. is competent as PLUMBING PLANS EXAMINER</p> <p>License Numbers: Building Official, please see reverse side. BN 911 PX 983 CFC087952</p> <p>Authorized signature: <i>[Signature]</i> Expiration Date: 12-31-2011</p>	

FORM A

PLANS REVIEW & BUILDING INSPECTION SERVICES

Town of Lauderdale-By-The-Sea RFP No. 12-10-01

RFP FORM A

Proposer: C.A.P. Government, Inc

QUALIFICATIONS STATEMENT

Note: Forms A, B & C are available in WORD format from the Town Clerk upon request.

THIS FORM MUST BE SIGNED AND SUBMITTED WITH PROPOSAL TO BE DEEMED RESPONSIVE.
The undersigned guarantees the truth and accuracy of all statements and the answers contained herein.

1. State the full and correct name of the partnership, corporation or trade name under which you do business and the address of the place of business. (If a corporation, state the name of the president and secretary. If a partnership, state the names of all partners. If a trade name, state the names of the individuals who do business under the trade name.)

1.1. The correct and full legal name of the Proposer is:

C.A.P. Government, Inc.

1.2. The business is a Corporation.

1.3. The names of the corporate officers, or partners, or individuals doing business under a trade name, are as follows:

Carlos A. Penin, PE, President

2. Please describe your company in detail.

C.A.P. Government, Inc. (CAP) was established in 1989 by Mr. Carlos A. Penin PE and specializes in providing building department services exclusively to the government sector. Over the last 22 years, the firm has maintained a noteworthy track record for their professional management of all phases of the building and permitting process. In 1992, the firm introduced the outsourcing model to south Florida and engaged in successfully transitioning existing departments to the outsourced method. CAP's pioneering efforts dramatically improved the efficiency of existing departments and aided in the creation of entirely new building departments in various cities and towns. CAP employs over 70 employees in various offices throughout South Florida and is recognized as the leading provider of Building Department services.

3. The address of the principal place of business is:

Miami-Dade County Headquarters:

8350 Northwest 52 Terrace, Suite 209, Doral, Florida 33166

Broward County Office:

PLANS REVIEW & BUILDING INSPECTION SERVICES

Town of Lauderdale-By-The-Sea RFP No. 12-10-01

3265 Meridian Parkway, Suite 100, Weston, Florida 33331

4. Company telephone number, fax number and e-mail addresses:

T: 305.448.1711 F: 305.448.1712 E: cap@capfla.com

5. Number of employees:

70

1. Name of employees to be assigned to this Project:

Carlos A. Penin, PE
David Tringo
Mervin Lunsford
Johnnie Riles
Neil Wink
Terry Harkins
Mervin Lunsford
Frank Nemes
Robert Trautman
Juan Valdivia
Joseph Crews
Reiner Alvarez
William Dixon
Robert Clarke
David Tringo
Walter Witzen
Mike Collins
Gregorio Diaz
Edward McGann

2. Company identification numbers for the Internal Revenue Service:

65-0121597

3. Provide Broward County occupational license number, if applicable, and expiration date:
N/A

4. How many years has your organization been in business? Does your organization have a specialty?

C.A.P. Government, Inc. is a Florida Corporation established on April 10, 1989.

PLANS REVIEW & BUILDING INSPECTION SERVICES

Town of Lauderdale-By-The-Sea RFP No. 12-10-01

The firm specialized in providing building department services exclusively to government entities.

5. List the last three project of this nature that the firm has completed? Please provide project description, reference and cost of work completed.

The nature of the firm's services are such that projects are not necessarily completed. Our contracts are new or have been renewed continuously either by extension or a new procurement process.

City of Weston:

CAP provides full-service building department services including the provision of plans review and inspections services. CAP also serves as the Building Official for the City of Weston and is involved in managing the daily operations of the department. Responsibilities include building plans review, issuance of building permits, inspections during construction, and issuance of Certificates of Occupancy. Operational responsibilities include but are not limited to scheduling inspections and plans reviews, maintaining an organized filing system, ensuring that all reporting is completed in a timely fashion, working with the City to establish policies including the selection of software, and training staff to provide excellent customer service.

Reference:

John Flint, City Manager
954.385.2000

Contract Cost

Approximately \$1.5 million (Compensation is based on a percent of revenue)

Town of Southwest Ranches

CAP has been providing full-service building department services including the provision of plans review and inspections services to the Town for the last five years. CAP also serves as the Building Official for the Town of Southwest Ranches and is involved in managing the daily operations of the department. Responsibilities include building plans review, issuance of building permits, inspections during construction, and issuance of Certificates of Occupancy. The purpose of building code services is to ensure compliance with the FBC, Broward County Edition, which regulates all building construction activities within the Town of Southwest Ranches.

Reference:

Bert Wrains, Town Administrator
954.434.0008

Contract Cost

Approximately \$700,000 (Compensation is based on a percent of revenue)

PLANS REVIEW & BUILDING INSPECTION SERVICES

Town of Lauderdale-By-The-Sea RFP No. 12-10-01

City of Aventura

CAP's longstanding relationship with the City began in 1996. Today, CAP has been providing the City with full services plans review and inspection services for more than 15 years. In addition to serving as the Building Official for the City, CAP is also responsible for building plans review, issuance of building permits, inspections during construction, Certificates of Occupancy, and building code enforcement. CAP is also charged with managing the daily operations of the department and ensuring that all requests are carried out in accordance with with the FBC. CAP has enjoyed a productive working relationship with the City's residents, stakeholders, staff, and elected officials and continues to work closely with each involved party to verify that the department is providing quality and efficient services.

Reference:

Erik Soroka, City Manager
305.466.8910

Contract Cost

Approximately \$1.1 million (Compensation is based on a percent of revenue

6. Have you ever failed to complete any work awarded to you? If so, where and why?

No.

7. Provide the following information concerning all contracts for plans review and/or building inspection services **in progress** as of the date of submission of this Proposal for your company, division or unit as appropriate.

Name of Project	Contract with:	Contract Amount	Estimated Completion Date	% of Completion to Date
Building Dept Services	City of Weston	% of Revenue	2015	Ongoing
Building Dept Services	Town of Southwest Ranches	% of Revenue	2012	Ongoing
Expedited and Emergency Building Dept Services	City of Fort Lauderdale	Hourly Contract	2012	Ongoing
Building Dept Services	City of Wilton Manors	% of Revenue	2013	Ongoing

PLANS REVIEW & BUILDING INSPECTION SERVICES

Town of Lauderdale-By-The-Sea RFP No. 12-10-01

Name of Project	Contract with:	Contract Amount	Estimated Completion Date	% of Completion to Date
Building Dept Services	City of Lauderhill	Hourly contract	2013	Ongoing
Building Dept Services	City of South Bay	Hourly contract	2013	Ongoing
Building Dept Services	City of Aventura	% of Revenue	2012	Ongoing
Building Dept Services	Town of Cutler Bay	% of Revenue	2012	Ongoing
Building Dept Services	Village of El Portal	% of Revenue	2012	Ongoing
Building Dept Services	City of North Miami Beach	Hourly Contract	2012	Ongoing
Building Dept Services	City of Miami Beach	Hourly Contract	2012	Ongoing
Building Dept Services	Florida International University	Work order Driven	2012	Ongoing
Building Dept Services	Florida Atlantic University	Work order Driven	2012	Ongoing
Building Dept Services	Miami Dade College	Hourly and Work Order Driven	2012	Ongoing
Building Dept Services	Miami Dade County Public Schools	Work Order Driven	2012	Ongoing

8. Provide the following information for any subconsultants you will engage if awarded the contract.

Subcontractor Name	Address	Work to be Performed
N/A		

The foregoing list of subconsultants may not be amended after award of the contract without the prior written approval of the Town Manager, whose approval shall not be unreasonably withheld.



EXPERIENCE

For more than 22 years, C.A.P. Government, Inc. (CAP) has provided building department services to local municipalities and educational organizations. Our efforts have established CAP as an industry leader in the provision of these services. Several examples of CAP projects that are similar in scope to this contract include:

- City of Weston
- Town of Southwest Ranches
- City of Fort Lauderdale
- Town of Cutler Bay
- City of Aventura
- Village of El Portal
- City of Miami Beach

Many of CAP's clients are repeat customers whose contracts have been active for at least five years, with some lasting as long as 15 years such as the City of Aventura.

Our team is qualified to administer professional building code services per Chapter 553 and 468, Part XII of the Florida Statutes, the Florida Building Code (FBC), Chapter 8 of Fort Lauderdale–Broward County, Cities Municipal Code of Ordinances, and all relevant laws and codes. Additionally, employees are certified by the State of Florida Code Administrators and Inspection Board, the State of Florida Board of Professional Engineers, and the Broward County Board of Rules and Appeals (BORA). As a safeguard, all CAP employees undergo a criminal background check and comply with CAP's Drug-Free Workplace Policy. We certify that no person assigned to Town work has been convicted of any felony or misdemeanor involving moral turpitude.

The following pages provide detailed descriptions of specialized experience with similar projects, demonstrate the quality of our past performance, and provide evidence of successful professional services. Each of the listed projects has been primarily supported by our proposed team.

CITY OF WESTON

CAP provides full-service building department services including plans review and inspections services. CAP also

Relevance

- Full service
- Active contract

serves as the Building Official for the City of Weston and is involved in managing the daily operations of the department. Responsibilities include building plans review, issuance of building permits, inspections during construction, and issuance of Certificates of Occupancy. Operational responsibilities include but are not limited to scheduling inspections and plans reviews, maintaining an organized filing system, ensuring that all reporting is completed in a timely fashion, working with the City to establish policies including the selection of software, and training staff to provide excellent customer service.

Accomplishments

- 3.0 ISO Evaluation Rating
- Successful transition from Broward County Services

TOWN OF SOUTHWEST RANCHES



CAP has been providing full-service building department services including plans review and inspections services to the Town for the last five years. CAP also serves as the Building Official for the Town of Southwest Ranches and is involved in managing the daily operations of the department. Responsibilities

Relevance

- Full service
- Active contract

include building plans review, issuance of building permits, inspections during construction, and issuance of Certificates of Occupancy. The purpose of building code services is to ensure compliance with the FBC, Broward County Edition, which regulates all building construction activities within the Town of Southwest Ranches.

Accomplishments

- 3.0 ISO Evaluation Rating
- Successful transition from Broward County Services

CITY OF FORT LAUDERDALE

Relevance

- Plans Review
- Inspections
- Active contract

Over the last four years, CAP has been continuously selected to provide expedited plans review services for building/structural, roofing, electrical, mechanical, plumbing, landscaping, zoning, and engineering for the City. Most recently, CAP was selected to provide emergency plans review and emergency inspection services. CAP's contracts with the City require that our staff commit to meeting established service thresholds as well as being available on an as-needed basis.

Accomplishments

- 3.0 ISO Evaluation Rating
- Successive Contract Renewals

TOWN OF CUTLER BAY



Relevance

- Full service
- Active contract

Since 2005, the Town of Cutler Bay has had an active contract with CAP for full-service building and permitting activities. Responsibilities include building plans review, issuance of building permits, inspections during construction, issuance of Certificates of Occupancy, and building code enforcement. In

addition to the technical services provided, CAP also serves as the Building Official for the Town and is involved in the management of the day-to-day operations of the building department including providing, managing, and training permit clerks; ensuring that all plans review and inspection requests are handled in a timely basis and per the established service thresholds; ensuring that customer service standards are adhered to; maintaining an organized filing system; and working with City administration as needed on department related policies and procedures.

Accomplishments

- Successive Contract Renewals

CITY OF AVENTURA

Relevance

- Full service
- Active contract

CAP's long-standing relationship with the City began in 1996. Today, CAP has been providing the City with full service

plans review and inspection services for more than 15 years. In addition to serving as the Building Official for the City, CAP is also responsible for building plans review, issuance of building permits, inspections during construction, Certificates of Occupancy, and building code enforcement. CAP is also charged with managing the daily operations of the department and ensuring that all requests are carried out in accordance with the FBC. CAP has enjoyed a productive working relationship with the City's residents, stakeholders, staff, and elected officials and continues to work closely with each involved party to verify that the department is providing quality and efficient services.

Accomplishments

- Successive Contract Renewals

CITY OF MIAMI BEACH



Relevance

- Plans Review
- Inspections
- Active contract

In 2009, CAP was selected by the City to provide building inspection and plans review services for various disciplines on an as-needed and on-going basis. Responsibilities include conducting field inspections to grant/deny approvals based on compliance with the FBC; reviewing plans, specifications, and materials to grant/deny approval based on compliance; evaluate alternate methods, procedures, materials, and products; and other related work required by the department director.

Accomplishments

- Successive Contract Renewals

SUMMARY OF CONTRACTS

Client	Address	Community Information	Client Reference	Term of Service	Services Provided	Contract Details
City of Aventura	19200 W. Country Club Drive, Suite 500 Aventura, Florida 33180	Sq. Mi.: 3.5 Population: 29,475	Eric M. Soroka 305.466.8910	1996-Present	Building official, plans review, and inspections	Price: \$1.1 million Term: 5 years Method: % of revenue FTEs Assigned: 3
City of Fort Lauderdale	700 NW 19 Avenue Fort Lauderdale, Florida 33311	Sq. Mi.: 33 Population: 180,000	Kathye Reily 954-.828.4990	2007-Present	Expedited and emergency plans review and inspections	Price: \$250,000 Term: 2 years Method: Flat fee per application FTEs Assigned: As-needed
Town of Cutler Bay	10720 Caribbean Boulevard Cutler Bay, Florida 33189	Sq. Mi.: 4.9 Population: 24,781	Steve J. Alexander 305.234.4262	2005-Present	Full building department services	Price: \$500,000 Term: 2 years Method: % of revenue FTEs Assigned: 5
Village of El Portal	500 NE 87 ST El Portal, Florida 33138	Sq. Mi.: 0.4 Population: 2,427	Jason Walker 305.795.7880	2005-Present	Building official, plans review, and inspections	Price \$27,000 Term: 2 year contract Method: % of revenue FTEs Assigned: 3
City of Weston	2700 S Commerce Parkway, #103 Weston, Florida 33331	Sq. Mi.: 26.28 Population: 65,793	John Flint 954.385.2000	2005-Present	Building official, plans review, and inspections	Price: \$1.5 million Term: 5 years Method: % of revenue FTEs Assigned: 2
Town of Southwest Ranches	6589 SW 160 Avenue Southwest Ranches, Florida 33331	Sq. Mi.: 13 Population: 7,342	Bert Wrains 954.434.0008	2006-Present	Building official, plans review, and inspections	Price: \$700,000 Term: 3 years Method: % of revenue FTEs Assigned: 2
Miami-Dade College	11011 SW 104 Street Miami, Florida 33176	8 Campuses and 21 Outreach Centers	Patrick Rebull, PE 305.237.2425	2003-2009	Plans review and inspections	Price: \$75,000 Term: 3 years Method: Hourly and work order FTEs Assigned: As-needed
Florida International University	11555 SW 17th Street CSC-113 University Park Miami, Florida 33199	2 Main Campuses and Various Branches	Francisco Quintana 305.348.4085	2007-Present	Plans review and inspections	Price: \$300,000 Term: 3 years Method: Work order FTEs Assigned: 4
Miami-Dade County School Board	12525 NW 28 Avenue, Suite 51 Miami, Florida 33167	415 Schools	Harry Munoz 305.995.4780	2006-Present	Plans review and inspections	Price: \$99,944 Term: 4 years Method: Percentage of construction cost FTEs Assigned: As-needed

REFERENCES



Eric M. Hersh
Mayor

Mercedes G. Henriksson
Commissioner

Angel M. Gomez
Commissioner

Toby Feuer
Commissioner

Jim Norton
Commissioner

John R. Flint
City Manager/CEO



23 May 2011

Ms. Louise Stilson
City Clerk
City of Dania Beach, Florida
100 West Dania Beach Boulevard
Dania Beach, FL 33004

**Re: City of Dania Beach Building Department Services
RFP No. 11-006**

Dear Ms. Stilson;

The purpose of this correspondence is in response to a reference request from C.A.P. Government, Inc., ("CAP") as a part of its submittal for the City of Dania Beach Building Department Services RFP No. 11-006.

CAP administers the Florida Building Code on behalf of the City of Weston (the "City") under an agreement, and has been doing so since July 2005. The scope of the work includes plan review and inspection services, and services during a declared local state of emergency.

CAP has, and continues to date to satisfactorily fulfill its obligations under its agreement with the City.

Sincerely,

THE CITY OF WESTON

John R. Flint
City Manager/CEO

48952v1

The Nation's Premier Municipal CorporationSM

17200 Royal Palm Boulevard ■ Weston, Florida 33326 ■ Phone: 954-385-2000 ■ Fax: 954-385-2010 ■ www.westonfl.org



CITY OF PARKLAND

6600 University Drive
Parkland, Florida 33067
Office (954) 753-5040 • Fax: (954) 341-5161
www.cityofparkland.org

May 23, 2011

Re: C.A.P. Government, Inc. Letter of Recommendation

To Whom It May Concern:

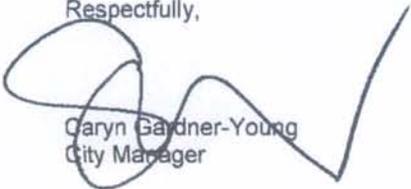
The City of Parkland ("City") previously contracted with CAP Government ("CAP") to provide consulting services to improve, to make more efficient and to implement better customer service within the City's Building Department. CAP's Project Manager was Cosmo Tornese. Cosmo's unique combination of government experience and private sector knowledge allowed him to contribute to the City in ways that others could not. Cosmo provided solid documentation of his findings and solid counsel and his advice to the City allowed changes to be made that were readily accepted by staff.

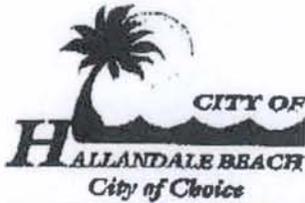
The service included:

- Analysis of cost versus revenue
- Recommendation to improve customer service that included modifications to the counter procedures
- Study the existing system and provide measures to improve the plan review and inspections programs
- Review and make recommendations to amend the fee schedule of the Building Department

On behalf of the City of Parkland, I wish to express our gratitude and commend the quality of the services provided by the CAP team and it is always a pleasure to work with dedicated professionals.

Respectfully,


Caryn Gardner-Young
City Manager



City of Hallandale Beach

Mark Antonio
City Manager

400 South Federal Highway
Hallandale Beach, FL 33009-6433
Phone: (954) 458-3251
Fax: (954) 457-1342

May 20, 2011

City Mgr. Fax: (954) 457-1454

Re: C.A.P. Government, Inc. Letter of Recommendation

C.A.P. Government, Inc. (CAP) entered into a contract with the City of Hallandale Beach to provide building department consulting services to improve efficiency and customer service. Using his skills, knowledge, and experience Mr. Cosmo Tornese, PE served as the lead individual responsible for providing the following services to the City:

- Reviewed fees, revenue, and expenses
- Analyzed and amended department fee schedule to increase revenue
- Made recommendations to improve customer service by modifying procedures at the front counter
- Studied the existing system and provided measures to improve the plans review and inspections process

On behalf of the City of Hallandale Beach, I wish to express our gratitude and commend the quality of services provided by the CAP team. Their recommendations were readily accepted by City staff and the public. It is always a pleasure to work with dedicated professionals.

Sincerely,

Mark Antonio
City Manager

City of South Bay

335 S. W. 2ND AVENUE
South Bay, Florida 33493

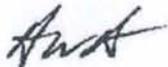
May 26, 2011

To whom it may concern:

I am pleased to have this opportunity to recommend the services of C.A.P. Government, Inc. (CAP). For the past year, CAP has provided an extraordinary high level of building services to the City of South Bay, Florida including plans review and inspection. The City entered into a partnership with CAP to provide technical services related to building, electrical, mechanical and/or plumbing inspection and plan review services in accordance with the requirements of Florida Statue 468, Part XIII and Florida Building Code, Chapter 18 and Chapter 34 and any other applicable Chapter of the City of South Bay's Municipal Code of Ordinances.

It is without reservation that I recommend the services of C.A.P. Government.

Sincerely,



Arthur W. Anderson, Ph.D.

Assistant City Manager

FORM B

PLANS REVIEW & BUILDING INSPECTION SERVICES

Town of Lauderdale-By-The-Sea RFP No. 12-10-01

RFP Form B

Proposer: C.A.P. Government, Inc.

REFERENCE FORM

Forms A, B & C are available in WORD format from the Town Clerk upon request.

THIS FORM MUST BE SUBMITTED WITH PROPOSAL TO BE DEEMED RESPONSIVE. The Proposer guarantees the truth and accuracy of all statements and the answers contained herein.

Give names, addresses and telephone numbers of four individuals, corporations, agencies, or institutions for which you have performed work similar to what is proposed in this RFP:

1. Name of Contact John Flint
Title of Contact City Manager, Town of Weston
Telephone Number: 954.385.2000 Fax Number 954.385.2010
2. Name of Contact Kathey Reily
Title of Contact Building Department Coordinator, City of Fort Lauderdale
Telephone Number: 954.828.4990 Fax Number 954.828.6330
3. Name of Contact Erik Soroka
Title of Contact City Manager, City of Aventura
Telephone Number: 305.466.8910 Fax Number 305.466.8919
4. Name of Contact Bert Wrains
Title of Contact Town Administrator, Bert Wrains
Telephone Number: 954.434.0008 Fax Number 954.434.1490



APPROACH TO PROVIDING SERVICES

APPROACH

C.A.P. Government, Inc. (CAP) understands that the first steps towards improving the Town's building department services involve evaluating the existing operational structure, identifying efficiencies, reviewing the fee schedule, and implementing a transition plan. To best prepare for the continuity of operations within the Town during the transition, our team must fully understand the current resources available and how best to integrate our team within the existing framework. Most recently, the Town of Wilton Manors selected CAP as the provider of choice to transition their building department from contractual services with Broward County. We also facilitated a seamless transition from County services in the City of Weston and various other municipalities.

The CAP team will work closely with Town staff throughout the transition phase and term of our contract. We understand that the Town requires a firm with extensive experience providing plans review and building inspection services and are prepared to provide plans review and inspection services using our proven methodology. CAP commits to:

- Leading the Town through this process with proven expertise and an intimate knowledge of best practices.
- Actively facilitating the entire transition process.
- Providing staff to work at the Town's municipal facilities during normal business hours or as may be altered by mutual agreement.
- Monitoring the review and inspection process to ensure that prescribed performance standards are met.
- Providing all necessary equipment to perform the required services including vehicles, uniforms, cell phones, and computers.

The following process outlines the proposed approach and methodology to comply with the scope of work. As a private enterprise, CAP has the flexibility to increase or decrease staffing levels to meet project demands.

PROCESS PERMIT APPLICATIONS

CAP will process all permit applications. Requests for plans review submitted to CAP by the Town via e-mail before the end of the day will be placed on the reviewer's schedule for the following day.

REVIEW PLANS FOR PERMITTING

CAP will review all applications for compliance with the Town's submittal requirements including verifying contractor licensing and insurance as well as obtaining other necessary agency approvals. Staff will then prepare and route the application to obtain the necessary technical reviews by the appropriate staff for compliance and regulatory review and comments. The technical review process will begin no later than one business day after the submittal of a completed application and recording of same.

ISSUE AND MONITOR PERMITS

A building permit will be issued once CAP staff have reviewed and processed construction plans and it is determined that the permit application and supporting documentation is in compliance with all codes.

We will monitor the status of all permits and use the Town's Special Magistrate to adjudicate expired permits.

INSPECT PERMITTED JOBSITES

Clerical staff will distribute all inspection requests made either by telephone, in person, fax, or electronically and notify the appropriate inspector.

Inspectors will perform inspections of permitted construction within Town limits to ensure compliance with applicable building codes, Town codes and ordinances, and permitted plans and specifications. The inspection will be performed within one business day of receipt the request.

CAP's inspectors will also conduct inspections and enforce the Broward County 40-year building safety inspection program and use the Town's Special Magistrate to adjudicate violations.

ENFORCE REQUIREMENTS OF CODE

Inspectors, during their regularly scheduled inspections, will monitor the Town for possible building code violations. Upon receipt of a complaint or a request, inspectors will also investigate possible building code violations. In addition, our staff will issue Certificates of Occupancy (CO) and issue Certificates of Completion (CC), as appropriate, as a final step in determining compliance with the Florida Building Code. An application for CO/CC has been developed

for this purpose. Once work has been completed, all inspections have been made, and all requirements have been met, the owner will apply for a CO or CC. The clerical staff will verify compliance with the documents and the Building Official will issue the appropriate certificate.

SUBMIT MONTHLY REPORTS TO TOWN

CAP will prepare monthly reports for submittal to the Town to track the number of permit applications submitted, number of permits approved including the average number of days between permit application and permit approval, inspections, number and type of inspections, number of building permits issued for construction projects in excess of \$100,000, outcomes, investigations of complaints, and other reports as may be required by the Town.

CAP will also submit a monthly report to reconcile all revenues collected with the Town's Finance Department.

In addition to the Town, CAP may maintain records of:

- All plans submitted for permits including the date and time of submittal
- Duration to complete technical review
- Dates plans were picked up from the department
- Permits issued and not issued
- Inquiries made to department
- Phone calls received and returned
- Inspection requests including the date and time of request
- Date and time inspections were performed
- Results of inspections
- Complaints
- Results of complaints
- Applications for CO/CC
- Cases going to boards and their outcome
- All other building department activities

CAP will submit a report to the Town on a monthly basis. These reports will also be used to adjust the department's staffing needs, if necessary.

PROCESS, STORE, AND ARCHIVE FILES

Working with the Town, we will adhere to the operations currently in-place. Our experience includes maintaining working files on-site with storage and archiving of permit files maintained electronically through a Town-approved vendor.

REPRESENTATION OF THE TOWN

CAP is prepared to act as the Town's representative and attend meetings as requested. CAP will prepare and represent the Town in all cases presented to the various boards, in conjunction with the Town Attorney.

COLLABORATION WITH CLIENTS

CAP will consult with architects, engineers, and contractors for building code guidance on large projects.

CAP will also consult with building code experts from the state; county; cities; and other architects, engineers, and contractors on questionable matters concerning the building code. This may be applicable for all projects, but especially for large ones.

Our staff is prepared to meet with architects, engineers, homeowners, contractors and other permit holders, when requested, to discuss any questions, problems, or concerns on plans or permits.

CAP will also provide assistance to architects/engineers, homeowners, contractors, and other permit applicants and permit holders on building permitting and inspection issues. The entire staff will make themselves available to assist and provide information on building permitting and inspection issues.

EMERGENCY SERVICES

CAP will be available for all type of building code related emergencies on a 24-hour basis. Mr. Tringo will be assigned as the Project Manager and will be the Town's primary point of contact during a declared emergency.

DAMAGE ASSESSMENT SERVICES

Our inspection team will conduct inspections and prepare damage assessment reports for emergencies and natural disasters. CAP has first-hand experience having performed damage assessments after Hurricanes Andrew in 1992; Charlie, Frances, and Jeanne in 2004; and Wilma and Katrina in 2005.

JOBSITE DISASTER PREPARATION

All permits issued will include the requirements for job site hurricane precautions. When determined by the National Hurricane Center (NHC) that there is the possibility of a hurricane, inspectors will notify permit holders of these requirements.

This service is triggered upon notification by the NHC that the Town is under a Hurricane Watch. Our inspectors will return once the warnings have been lifted to survey the damage, if any.

FEMA COMPLIANCE

CAP will review and maintain all records required by Federal Emergency Management Agency (FEMA) in association with the processing of building permits in the format required by FEMA. We will monitor all work to ensure compliance with the requirements for state and federal funding and for state or federal reimbursement. CAP staff is also FEMA NIMS certified.

AUTOMATION, SUPPORT, AND SOFTWARE

CAP will provide and enter data into a software application that processes; tracks and monitors permit, plan review, and inspection activity; contains plan review comments and approvals; schedules pending and daily inspections; and records date of C.O. CAP will provide updates in real time and all data shall be the property of the Town. The Town shall be provided with the capability of viewing information in the software application. CAP understands that it is responsible for all costs associated with providing, maintaining, and updating the software application and will work with the Town to select an acceptable software program.

CAP has been using CitizenServ as their software supplier over the last three years. Under our guidance, the Town of Southwest Ranches successfully installed this software and has been satisfied with the results. Most recently, we also assisted with the implementation of this program at the City of Wilton Manors.

VERIFY NOTICE OF COMMENCEMENT

During the first inspection, staff will verify that the Notice of Commencement has been properly filed with the Clerk of Courts.

INTERDEPARTMENTAL COORDINATION

CAP will coordinate with the Town's Planning Staff or Town's outsourced consultants, including without limitation, the Development Review Committee, the Town's Fire Marshall and the Town's Code Enforcement Officers.

INTERAGENCY COORDINATION

We will coordinate activities with County Boards and Agencies, including without limitation, the Broward County Board of Rules and Appeals, and the Florida Building Commission, such as when the Building Official has deemed a structure unsafe. Provide services with

regard to Unsafe Buildings as described in the FBC, inspect, post and record violations, and conduct public hearings and support the Unsafe Structures Board.

INQUIRIES AND COMPLAINTS

Staff will receive all inquiries made via phone, fax, e-mail, or in person. They will, if possible, immediately provide answers or provide direction to address these inquiries. If it is not possible to immediately address these inquiries, they will be directed to the appropriate staff who will address them within 24 hours. More complex issues will be returned within 48 hours.

PERMIT COUNTER

CAP will assign one full-time technician and one backup person so as to have full coverage of the front counter at all times. Staff will answer incoming calls, assist individuals who physically come to the office, and provide general services for all related inquiries.

CUSTOMER SERVICES REQUIREMENTS

CAP's staff will follow established and proven customer service standards which include the immediate greeting of customers, professional telephone manners, and properly addressing the public's concerns.

CAP may establish an extended work schedule, to include evening and/or weekend service, as the need arises to address emergency services, perform code compliance sweeps, enforce building code issues, or respond to similar situations.

In an effort to improve customer service, CAP will assist and participate in the development a series of forms, brochures, and citizen meetings to:

- Gather constructive feedback from customers (via customer evaluation forms)
- Develop a complaints system that will allow us to keep parties informed and keep track of actions
- Inform customers of the permit application process and requirements
- Inform owners (via brochure) on the importance of permits, licensed and insured contractors, and consequences of not following regulations including fines assessment
- Create seminars for the users of the permitting process to demonstrate how the system works and its explain the requirements. Target audience will include owners, contractors, designers, real estate industry, and other interested parties
- Coordinate functions between certified inspectors and certified code enforcement officers to maximize code compliance within the Town.

TRANSITION PLAN

CAP has extensive experience carrying out the transition process with little or no impact to our clients and all other stakeholders. We have participated in the successful transitions of ten municipal governments including established municipalities such as Aventura, Weston, and Southwest Ranches.

We understand that each municipal administration has unique needs and established methods of operation. CAP is committed to working closely with clients during the transition period to understand exactly what is expected from our staff, develop a systematic approach to meeting the needs of the department, and establish measurable goals to monitor our progress.

Our proposed transition plan will follow other successful municipal transitions. We propose to provide staff once the Town Commission, acting on the recommendations of the Selection Committee and the Town Manager, has deemed CAP the successful proposer. The first step involves hosting a kick-off meeting to discuss the anticipated timeline for the transition and identify the steps necessary to ensure a smooth transfer of responsibility.

Our staff will begin to coordinate immediately with the Building Department Director on the day-to-day activities while becoming familiar with the current working environment and more importantly the customers. We will also become familiar with IT operations including software, scanning equipment, and computer hardware. At the Town's request, we may also use this transition period to interview current Town employees that might be hired by our firm. This will be coordinated with the Town and Human Resource Department.

Once the Notice to Proceed is issued, that becomes our day one. We will become fully responsible for the entire operation under the terms and conditions of the RFP. We propose to be compensated at an hourly rate for continuing to process (plan reviews and inspections) all open permits previously issued by the Town. The details of compensation for new permit applications are discussed in the fees section of this submittal.

Our proposed staffing plan consists of the use of our existing staff since they are familiar with Broward County—some whom have worked within the Town while previously employed by Broward County. This eliminates the need for additional training or familiarization with the Building Code in Broward County.

Furthermore, our staff's vehicles are identifiable, reliable, and equipped with a GPS system which will enable them to navigate the Town with minimal effort.

CAP is confident that we can manage the transition satisfactorily, even in the face of unforeseen circumstances, such as was the case at the City of Weston. Upon the commencement of our contract with the City, South Florida was struck by Hurricane Wilma which required our immediate attention. From the preparatory measures prior to the storm including site checks for safety and issuing notices to residents and business to the massive influx of storm related issues after the storm, CAP was prepared to serve the City, its residents, and business owners and was extremely responsive to the needs of the community. It is worth noting, that the seamless transition of responsibility coupled with properly executed coordination enabled us to perform our role with little to no impact or public awareness of the transfer—it was business as usual at the department.

We look forward to bringing CAP's proven track record to the Town and to create another success story in our history of serving municipalities as well as their citizens, stakeholders, staff, and elected officials.



COMPENSATION

Compensation for this contract is based on the sharing of gross revenues, a method that we have been working with successfully since 1992. C.A.P. Government, Inc. (CAP) is proposing to retain seventy-five (75%) percent of total monthly revenues and sharing the remaining twenty-five (25%) percent of revenues with the Town of Lauderdale-by-the-Sea (Town). This represents a twenty-five (25%) percent surcharge to the Town.

CAP understands this compensation package may be fully negotiated once the selection is completed based on quality and experience. CAP looks forward to the opportunity of discussing this compensation in further detail with the Town. This compensation package may be revisited semiannually and adjusted, if necessary, based on mutual agreement.

CAP proposes supplying staff with computers to provide building department services to the Town. CAP also understands that we are responsible for all costs associated with the selection, installation, and maintenance of the building department software. Further, CAP agrees to participate in negotiations with the Town to determine if we will use the Town's existing phone system. Should the Town's costs for phone services prove to be prohibitive, CAP will provide phone service to the department.

As per the RFP, CAP will collect, on the Town's behalf, all fees in accordance with the fee schedule provided and remit them to the Town, bi-weekly on a mutually agreeable schedule. On the seventh day of each month of the contract, CAP will submit an invoice to the Town for services for the prior month. That invoice shall detail all fees collected by CAP in the prior month and show the calculation of CAP's compensation due from the Town.

CAP also understands that the Town, at its discretion, may modify the fee schedule but shall not do so without first consulting with CAP to gain an understanding of the impact the pending changes in the fee structure will have on CAP's ability to continue to perform under the terms of the contract.

Should the Town decide to reduce the fees in the schedule to the extent that CAP can demonstrate they are no longer able to continue to perform per the contract on the reduced compensation that will occur, the Town and CAP may negotiate a modification to the compensation percentage formula, subject to approval of the Town Commission or CAP may give notice, as required by the terms of the contract, to terminate the contract.

Inspections performed outside of regular business hours will be compensated per the hourly rates established in the contract between the Town and CAP.

FORM C

PLANS REVIEW & BUILDING INSPECTION SERVICES

Town of Lauderdale-By-The-Sea RFP No. 12-10-01

RFP Form C

Proposer: C.A.P. Government, Inc.

PRICE PROPOSAL FORM

Note: Forms A, B & C are available in WORD format from the Town Clerk upon request.

THIS FORM MUST BE SIGNED AND SUBMITTED WITH PROPOSAL TO BE DEEMED RESPONSIVE.
The undersigned guarantees the truth and accuracy of all statements and the answers contained herein.

Name of Proposer: C.A.P. Government, Inc.

Name of authorized representative of Proposer: Carlos A. Penin, PE, President

Proposed Fee Schedule For Services

Proposed Billing & Payment Schedule

Compensation for this contract is based on the sharing of gross revenues, a method that we have been working with successfully since 1992. C.A.P. Government, Inc. (CAP) is proposing to retain seventy-five (75%) percent of total monthly revenues and sharing the remaining twenty-five (25%) percent of revenues with the Town of Lauderdale-by-the-Sea (Town). This represents a twenty-five (25%) percent surcharge to the Town.

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PLANS REVIEW & BUILDING INSPECTION SERVICES

Town of Lauderdale-By-The-Sea RFP No. 12-10-01

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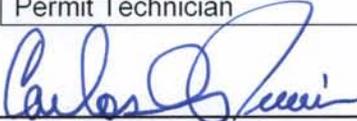
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Inspections performed outside of regular business hours will be compensated per the hourly rates established in the contract between the Town and CAP.

Additional Services.

Additional Work	
<u>Title:</u>	<u>Hourly Rate</u>
Building Official	\$85.50
Structural Plans Reviewer	\$71.25
Structural Inspector	\$61.75
Electrical Plans Reviewer	\$71.25
Electrical Inspector	\$61.75
Mechanical Plans Reviewer	\$71.25
Mechanical Inspector	\$61.75
Plumbing Plans Examiner	\$71.25
Plumbing Inspector	\$61.75
Permit Technician	\$27.00

By: 
Name: Carlos A. Penin, PE, C.A.P. Government, Inc.
Title: President

Date: 11/10/11



ADDITIONAL INFORMATION

Per the RFP, this section includes the following items:

- Financial Statements
- Verification of Insurance
- Form D

FINANCIAL STATEMENTS



William T. Robinson

Certified Public Accountant

10235 West Sample Road, Suite 107
Coral Springs, Florida 33065

(954) 752-8152
Fax (954) 752-8153

Accountant's Compilation Report

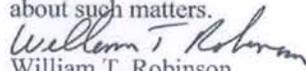
Board of Directors
C.A.P. Government, Inc.
8350 NW 52nd Terrace
Doral, Florida 33166

I have compiled the accompanying balance sheet of C.A.P. Government, Inc. (a Chapter S Corporation) as of December 31, 2010 and the related statements of income, retained earnings and cash flows for the year then ended. I have not audited or reviewed the accompanying financial statements and, accordingly, do not express an opinion or provide any assurance about whether the financial statements are in accordance with accounting principles generally accepted in the United States of America.

Management is responsible for the preparation and for presentation of the financial statements in accordance with accounting principles generally accepted in the United States of America and for designing, implementing, and maintaining internal control relevant to the preparation and fair presentation of financial statements.

My responsibility is to conduct the compilation in accordance with Statements on Standards for Accounting and review services issued by the American Institute of Certified Public Accountants. The objective of a compilation is to assist management in presenting financial information in the form of financial statements without undertaking to obtain or provide any assurance that there are no material modifications that should be made to the financial statements.

Management has elected to omit substantially all of the disclosures required by accounting principles generally accepted in the United States of America. If the omitted disclosures were included in the financial statements, they might influence the user's conclusions about the company's financial position, results of operations, and cash flows. Accordingly, the financial statements are not designed for those who are not informed about such matters.


William T. Robinson
Certified Public Accountant

Coral Springs, Florida
February 23, 2011

Member American Institute of Certified Public Accountants, Florida Institute of Certified Public Accountants

C.A.P. Government, Inc.
Balance Sheet
December 31, 2010

Assets

Current Assets

Accounts Receivable (\$218,362)		
Less Allowance for Doubtful Accounts (127,024)	91,338	
Employee Loan/Advances	3,120	
Due From Shareholder	739,866	
Due From Related Entity	<u>429,339</u>	

Total \$1,263,663

Fixed Assets

Vehicles	\$ 14,587	
Furniture and Fixtures	39,305	
Software	42,905	
Computer Equipment	<u>65,719</u>	
Total	162,516	
Less Accumulated Depreciation	<u>(158,749)</u>	

Cost Less Accumulated Depreciation \$ 3,767

Other Assets

Security Deposits		<u>32,972</u>
-------------------	--	---------------

Total Assets \$1,300,402

Liabilities and Stockholders Equity

Current Liabilities

Cash in Bank	\$ 36,589	
Accounts Payable	945	
Payroll Taxes Payable	560	
Notes Payable- Current Portion	<u>460,000</u>	

Total \$ 498,094

Other Liabilities

		<u>0</u>
--	--	----------

Total Liabilities \$ 498,094

Stockholders Equity

Capital Stock	500	
Retained Earnings	801,808	

Total 802,308

Total Liabilities and Stockholders Equity \$1,300,402

See Accountants Compilation Report

C.A.P. Government, Inc
Statement of Income and Retained Earnings for Year Ended December 31

	<u>2010</u>		<u>2009</u>	
	<u>\$</u>	<u>%</u>	<u>\$</u>	<u>%</u>
<u>Income-</u> Professional Fees	\$ 3,780,237	100.0	\$ 4,813,158	100.0
<u>Operating Expenses</u>				
Associate Fees/Subconsultant	\$ 431,662	11.4	\$ 1,246,019	25.9
Project Costs	416,741	11.0	257,712	5.4
Payroll	1,967,817	52.0	2,265,531	46.9
Taxes & Licenses	147,575	3.9	148,752	3.1
Insurance	116,912	3.1	140,097	2.9
Insurance (Group)	178,725	4.7	124,278	2.6
Rent	79,296	2.1	72,436	1.5
Professional Fees	54,405	1.5	34,968	0.7
Vehicle Expense	51,350	1.4	74,107	1.5
Telephone / Utilities	15,192	0.4	19,739	0.4
Printing/Reproduction	2,767	0.1	3,345	0.1
Contributions	2,450	0.1	4,705	0.1
Office & Postage	17,623	0.5	11,364	0.2
Data Processing	33,876	0.9	19,224	0.4
Retirement Plan Expense	24,524	0.6	27,129	0.6
Travel & Entertainment	13,720	0.4	11,546	0.2
Depreciation	1,692	-	2,101	0.1
Employee Welfare	2,558	0.1	2,650	0.1
Dues & Subscriptions	7,781	0.2	164	-
Professional Education (Credit)	(9,644)	(0.2)	(12,304)	(0.2)
Bank Charges /Miscellaneous	706	-	1,641	-
Marketing	3,997	0.1	9,939	0.2
Bad Debts	122,589	3.2	2,435	0.1
Payroll Service Fees	8,616	0.2	7,888	0.2
<i>Total</i>	<u>\$ 3,692,930</u>	97.7	<u>\$ 4,475,466</u>	93.0
<u>Income From Operations</u>	<u>\$ 87,307</u>	2.3	<u>\$ 337,692</u>	7.0
<u>Other Income (Expense)</u>				
Interest Income	2	-	11	-
Interest Expense	(16,553)	(0.4)	(17,058)	(0.3)
Gain Disposal Fixed Asset	-	-	463	-
<i>Total</i>	<u>(16,551)</u>	(0.4)	<u>(16,584)</u>	(0.3)
<u>Net Income For Period</u>	<u>\$ 70,756</u>	1.9	<u>\$ 321,108</u>	6.7
<u>Retained Earnings 1/1</u>	<u>\$ 831,052</u>		<u>\$ 659,944</u>	
<u>Less "S" Distributions</u>	<u>(100,000)</u>		<u>(150,000)</u>	
<u>Retained Earnings 12/31</u>	<u>\$ 801,808</u>		<u>\$ 831,052</u>	

See Accountants Compilation Report

C.A.P Government, Inc.
Statement of Cash Flows
For the Year Ended December 31, 2010

<u>Cash Flows From Operating Activities</u>	
Net Income	\$ 70,756
Adjustment to Reconcile to Net Cash to Net Cash Provided by Operating Activities	
Provision for Depreciation	1,692
Changes in Assets and Liabilities	
Decrease in Accounts Receivable	353,166
Decrease in Prepaid Expenses	32,320
Increase in Security Deposits	(9,012)
Increase in Employee Advances	(3,120)
Decrease in Accounts Payable	(72,867)
Decrease in Accrued Expenses	(37,111)
Decrease in 401K Payable	(4,888)
Decrease Accrued Payroll	(23,104)
Increase in Payroll Taxes Payable	<u>560</u>
 <i>Net Cash Provided By Operating Activities</i>	 <u>\$ 308,392</u>
<u>Cash Flows From Investing Activities</u>	
Acquisition Fixed Asset	\$ <u>(2,808)</u>
 <i>Net Cash Utilized By Investing Activities</i>	 <u>\$ (2,808)</u>
<u>Cash Flows From Financing Activities</u>	
Decrease Notes Payable	\$ (40,000)
Increase in Cash Overdraft	8,592
"S" Distributions	(100,000)
Increase Due from Related Entity	(174,176)
 <i>Net Cash Utilized By Financing Activities</i>	 <u>(305,584)</u>
 <u>Net Increase in Cash</u>	 None
 <u>Cash, January 1, 2010</u>	 None
 <u>Cash, December 31, 2010</u>	 None

See Accountants Compilation Report



William T. Robinson

Certified Public Accountant

10235 West Sample Road, Suite 107
Coral Springs, Florida 33065

(954) 752-8152
Fax (954) 752-8153

Board of Directors
C.A.P. Government, Inc
8350 NW 52nd Terrace, Suite 209
Doral, Florida 33166

I have compiled the accompanying balance sheet of C.A.P. Government, Inc., as of December 31, 2009, and related statements of income, retained earnings, and cash flows for the year then ended, in accordance with Statements on Standards for Accounting and Review Services issued by the American Institute of Certified Public Accountants.

A compilation is limited to presenting in the form of financial statements information that is the representation of management. I have not audited or reviewed the accompanying financial statements and, accordingly, do not express an opinion or any other form of assurance on them.

Management has elected to omit substantially all of the disclosures required by generally accepted accounting principles. If the omitted disclosures were included in the financial statements, they might influence the user's conclusions about the company's financial position, results of operations, and cash flows. Accordingly, these financial statements are not designed for those who are not informed about such matters.

William T. Robinson
Certified Public Accountant

Coral Springs, Florida
February 10, 2010

Member American Institute of Certified Public Accountants, Florida Institute of Certified Public Accountants

C.A.P. Government, Inc.
Balance Sheet
December 31, 2009

Assets

Current Assets

Accounts Receivable (448,939)	
Less Allowance for Doubtful Accounts (4,435)	444,504
Prepaid Expenses	32,320
Due From Shareholder	739,866
Due From Related Entity	<u>255,163</u>

Total \$1,471,853

Fixed Assets

Vehicles	\$ 11,603
Furniture and Fixtures	39,305
Software	42,905
Computer Equipment	<u>65,719</u>
Total	159,532
Less Accumulated Depreciation	<u>(156,881)</u>

Cost Less Accumulated Depreciation \$ 2,651

Other Assets

Security Deposits	<u>23,960</u>
-------------------	---------------

Total Assets \$1,498,464

Liabilities and Stockholders Equity

Current Liabilities

Cash Overdraft	\$ 27,997
Accounts Payable	73,812
Accrued Payroll	23,104
Accrued Expenses	37,111
401K Payable	4,888
Notes Payable- Current Portion	<u>500,000</u>

Total \$ 666,912

Other Liabilities

Total Liabilities \$ 666,912

Stockholders Equity

Capital Stock	500
Retained Earnings	831,052

Total 831,552

Total Liabilities and Stockholders Equity \$1,498,464

See Accountants Compilation Report

C.A.P. Government, Inc
Statement of Income and Retained Earnings for Year Ended December 31

	<u>2009</u>		<u>2008</u>	
<u>Income-</u>	\$	%	\$	%
Professional Fees	\$ 4,813,158	100.0	\$5,689,061	100.0
<u>Operating Expenses</u>				
Associate Fees/Subconsultant	\$ 1,246,019	25.9	\$ 702,183	12.3
Project Costs	257,712	5.4	74,262	1.3
Payroll	2,265,531	46.9	3,455,200	60.7
Taxes & Licenses	148,752	3.1	247,681	4.4
Insurance	140,097	2.9	101,480	1.8
Insurance (Group)	124,278	2.6	247,334	4.3
Rent	72,436	1.5	176,250	3.1
Professional Fees	34,968	0.7	52,140	0.9
Vehicle Expense	74,107	1.5	159,377	2.8
Telephone	19,739	0.4	59,364	1.0
Printing/Reproduction	3,345	0.1	5,048	0.1
Contributions	4,705	0.1	850	-
Office Postage	11,364	0.2	28,736	0.5
Data Processing	19,224	0.4	37,602	0.6
Retirement Plan Expense	27,129	0.6	37,825	0.6
Travel & Entertainment	11,546	0.2	21,375	0.4
Depreciation	2,101	0.1	31,699	0.6
Employee Welfare	2,650	0.1	2,645	-
Dues & Subscriptions	164	-	12,590	0.2
Professional Education (Credit)	(12,304)	(0.2)	(9,628)	0.1
Bank Charges /Miscellaneous	1,641	-	702	-
Marketing	9,939	0.2	5,145	0.1
Bad Debts	2,435	0.1	2,000	-
Payroll Service Fees	7,888	0.2		
<i>Total</i>	<u>\$ 4,475,466</u>	93.0	<u>\$5,451,860</u>	95.8
<u>Income From Operations</u>	<u>\$ 337,692</u>	7.0	<u>\$ 237,201</u>	4.2
<u>Other Income (Expense)</u>				
Interest Income	11	-	47	-
Interest Expense	(17,058)	(0.3)	(32,832)	(0.6)
Management Fee	-	-	171,159	3.0
Gain Disposal Fixed Asset	463	-	-	-
<u>Net Income For Period</u>	<u>\$ 321,108</u>	6.7	<u>375,575</u>	6.6
<u>Retained Earnings 1/1</u>	\$ 659,944		\$ 634,369	
<u>Less "S" Distributions</u>	(150,000)		(350,000)	
<u>Retained Earnings 12/31</u>	<u>\$ 831,052</u>		<u>\$ 659,944</u>	

See Accountants Compilation Report

C.A.P Government, Inc.
Statement of Cash Flows
For the Year Ended December 31, 2009

<u>Cash Flows From Operating Activities</u>	
Net Income	\$ 321,108
Adjustment to Reconcile to Net Cash to Net Cash Provided by Operating Activities	
Provision for Depreciation	2,101
Changes in Assets and Liabilities	
Increase in Accounts Receivable	(282,499)
Increase in Security Deposits	(8,450)
Increase in Accounts Payable	8,282
Decrease in 401K Payable	(1,062)
Increase in Accrued Expenses	18,011
Increase in Prepaid Expenses	(32,320)
Decrease Accrued Payroll	(4,017)
	<u>21,154</u>
<i>Net Cash Provided By Operating Activities</i>	<u>\$ 21,154</u>
 <u>Cash Flows From Investing Activities</u>	
Disposition Fixed Asset	<u>\$ 1,037</u>
<i>Net Cash Provided By Investing Activities</i>	<u>\$ 1,037</u>
 <u>Cash Flows From Financing Activities</u>	
Decrease Notes Payable	\$ (163,164)
Decrease in Cash Overdraft	(50,274)
"S" Distributions	(150,000)
Decrease Due from Related Entity	191,247
Decrease Due from Shareholder	150,000
	<u>(22,191)</u>
<i>Net Cash Utilized By Financing Activities</i>	<u>(22,191)</u>
 <u>Net Increase in Cash</u>	 \$ -
<u>Cash, January 1, 2009</u>	 <u>-</u>
<u>Cash, December 31, 2009</u>	 <u>\$ -</u>

See Accountants Compilation Report



William T. Robinson

Certified Public Accountant

10235 West Sample Road, Suite 107
Coral Springs, Florida 33065

(954) 752-8152
Fax (954) 752-8153

Board of Directors
C.A.P Government, Inc
8350 NW 52nd Terrace, Suite 209
Doral, Florida 33166

I have compiled the accompanying balance sheet of C.A.P. Government, Inc., as of December 31, 2008, and related statements of income, retained earnings, and cash flows for the year then ended, in accordance with Statements on Standards for Accounting and Review Services issued by the American Institute of Certified Public Accountants.

A compilation is limited to presenting in the form of financial statements information that is the representation of management. I have not audited or reviewed the accompanying financial statements and, accordingly, do not express an opinion or any other form of assurance on them.

Management has elected to omit substantially all of the disclosures required by generally accepted accounting principles. If the omitted disclosures were included in the financial statements, they might influence the user's conclusions about the company's financial position, results of operations, and cash flows. Accordingly, these financial statements are not designed for those who are not informed about such matters.

A handwritten signature in cursive script that reads 'William T. Robinson'.

William T. Robinson
Certified Public Accountant

Coral Springs, Florida
February 26, 2009

Member American Institute of Certified Public Accountants, Florida Institute of Certified Public Accountants

C.A.P. Government, Inc.
Balance Sheet
December 31, 2008

Assets

Current Assets

Accounts Receivable (164,005)	
Less Allowance for Doubtful Accounts (2,000)	162,005
Due From Shareholder	889,866
Due From Related Entity	<u>446,410</u>

Total \$1,498,281

Fixed Assets

Vehicles	\$ 14,473
Furniture and Fixtures	47,133
Software	42,905
Computer Equipment	<u>65,719</u>
Total	170,230
Less Accumulated Depreciation	<u>(164,441)</u>

Cost Less Accumulated Depreciation \$ 5,789

Other Assets

Security Deposits	<u>15,510</u>
-------------------	---------------

Total Assets \$1,519,580

Liabilities and Stockholders Equity

Current Liabilities

Cash Overdraft	\$ 78,271
Accounts Payable	65,530
Accrued Payroll	27,121
Accrued Expenses	19,100
401K Payable	5,950
Notes Payable- Current Portion	<u>663,164</u>

Total \$ 859,136

Other Liabilities

Total Liabilities \$ 859,136

Stockholders Equity

Capital Stock	500
Retained Earnings	659,944

Total 660,444

Total Liabilities and Stockholders Equity \$1,519,580

See Accountants Compilation Report

C.A.P. Government, Inc
Statement of Income and Retained Earnings for Year Ended December 31

	<u>2008</u>		<u>2007</u>	
	\$	%	\$	%
<u>Income-</u> Professional Fees	<u>\$ 5,689,061</u>	100.0	<u>\$ 6,855,885</u>	100.0
<u>Operating Expenses</u>				
Associate Fees/Subconsultant	\$ 702,183	12.3	\$ 215,673	3.1
Project Costs	74,262	1.3	155,592	2.3
Payroll	3,455,200	60.7	4,072,906	59.4
Taxes & Licenses	247,681	4.4	277,830	4.0
Insurance	101,480	1.8	367,132	5.4
Insurance (Group)	247,334	4.3	381,186	5.6
Rent	176,250	3.1	84,143	1.2
Professional Fees	52,140	0.9	62,851	0.9
Vehicle Expense	159,377	2.8	167,849	2.5
Telephone/Utilities	59,364	1.0	79,027	1.1
Printing/Reproduction	5,048	0.1	18,114	0.3
Contributions	850	-	10,166	0.1
Office Postage	28,736	0.5	17,295	0.3
Data Processing	37,602	0.6	49,568	0.7
Retirement Plan Expense	37,825	0.6	32,421	0.5
Travel & Entertainment	21,375	0.4	33,845	0.5
Depreciation	31,699	0.6	100,358	1.5
Employee Welfare	2,645	-	2,912	-
Dues & Subscriptions	12,590	0.2	5,007	0.1
Professional Education	(9,628)	0.1	2,302	-
Bank Charges /Miscellaneous	702	-	4,752	0.1
Contract Office Labor	-	-	1,300	-
Marketing	5,145	0.1	-	-
Bad Debts	2,000	-	-	-
<i>Total</i>	<u>\$ 5,451,860</u>	95.8	<u>\$ 6,142,229</u>	89.6
<u>Income From Operations</u>	<u>\$ 237,201</u>	4.2	<u>\$ 713,656</u>	10.4
<u>Other Income (Expense)</u>				
Interest Income	47	-	6,954	0.1
Interest Expense	(32,832)	(0.6)	(69,161)	(1.0)
Management Fee	171,159	3.0	-	-
<u>Net Income For Period</u>	<u>375,575</u>	6.6	<u>651,449</u>	9.5
<u>Retained Earnings (Accumulated Deficit) 1/1</u>	<u>\$ 634,369</u>		<u>\$ (17,080)</u>	
<u>Less "S" Distributions</u>	<u>(350,000)</u>		<u>0</u>	
<u>Retained Earnings 12/31</u>	<u>\$ 659,944</u>		<u>\$ 634,369</u>	

See Accountants Compilation Report

C.A.P Government, Inc.
Statement of Cash Flows
For the Year Ended December 31, 2008

<u>Cash Flows From Operating Activities</u>	
Net Income	\$ 375,575
Adjustment to Reconcile to Net Cash to Net Cash Provided by Operating Activities	
Provision for Depreciation	31,699
Changes in Assets and Liabilities	
Decrease in Accounts Receivable	354,531
Decrease in Security Deposits	10,000
Increase in Accounts Payable	13,170
Increase in 401K Payable	5,950
Decrease in Accrued Expenses	<u>(100,949)</u>
 <i>Net Cash Provided By Operating Activities</i>	 <u>\$ 689,976</u>
 <u>Cash Flows From Investing Activities</u>	
Purchases- Fixed Assets	\$ (37,487)
 <i>Net Cash Utilized By Investing Activities</i>	 <u>\$ (37,487)</u>
 <u>Cash Flows From Financing Activities</u>	
Increase Long Term Debt	\$ 60,000
Increase in Cash Overdraft	78,271
"S" Distributions	(350,000)
Increase Due from Related Entity	<u>(446,410)</u>
 <i>Net Cash Utilized By Financing Activities</i>	 <u>(658,139)</u>
 <u>Net Decrease in Cash</u>	 \$ (5,650)
 <u>Cash, January 1, 2008</u>	 <u>5,650</u>
 <u>Cash, December 31, 2008</u>	 <u>\$ -</u>

See Accountants Compilation Report

PROOF OF INSURANCE



CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)
9/6/2011

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an **ADDITIONAL INSURED**, the policy(ies) must be endorsed. If **SUBROGATION IS WAIVED**, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

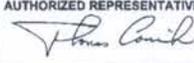
PRODUCER Seitlin Insurance 9800 NW 41st Street, Ste. 300 Suite 300 Miami FL 33178		CONTACT NAME: Patricia Castellanos PHONE (A/C, No, Ext): (305) 591-0090 FAX (A/C, No): (305) 599-6138 E-MAIL ADDRESS: pcastellanos@seitlin.com	
		INSURER(S) AFFORDING COVERAGE	
		INSURER A: Charter Oak Fire Ins Co	NAIC # 25615
		INSURER B: Phoenix Insurance Company	25623
		INSURER C: Evanston Insurance Company	35378
		INSURER D: Travelers Property Casualty Co.	25674
		INSURER E:	
		INSURER F:	

COVERAGES **CERTIFICATE NUMBER:** Cert ID 29889 **REVISION NUMBER:**

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL SUBR INSR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS
A	GENERAL LIABILITY <input checked="" type="checkbox"/> COMMERCIAL GENERAL LIABILITY <input type="checkbox"/> CLAIMS-MADE <input checked="" type="checkbox"/> OCCUR GEN'L AGGREGATE LIMIT APPLIES PER: <input checked="" type="checkbox"/> POLICY <input type="checkbox"/> PRO-JECT <input type="checkbox"/> LOC		660-7532R276-COF-11	9/5/2011	9/5/2012	EACH OCCURRENCE \$ 1,000,000 DAMAGE TO RENTED PREMISES (Ea occurrence) \$ 300,000 MED EXP (Any one person) \$ 10,000 PERSONAL & ADV INJURY \$ 1,000,000 GENERAL AGGREGATE \$ 2,000,000 PRODUCTS - COMP/OP AGG \$ 2,000,000 Aggregate \$ 2,000,000
A	AUTOMOBILE LIABILITY <input checked="" type="checkbox"/> ANY AUTO <input type="checkbox"/> ALL OWNED AUTOS <input type="checkbox"/> SCHEDULED AUTOS <input type="checkbox"/> HIRED AUTOS <input type="checkbox"/> NON-OWNED AUTOS		810-7532R276-COF-11	9/5/2011	9/5/2012	COMBINED SINGLE LIMIT (Ea accident) \$ 1,000,000 BODILY INJURY (Per person) \$ BODILY INJURY (Per accident) \$ PROPERTY DAMAGE (Per accident) \$ \$
D	<input checked="" type="checkbox"/> UMBRELLA LIAB <input checked="" type="checkbox"/> OCCUR <input type="checkbox"/> EXCESS LIAB <input type="checkbox"/> CLAIMS-MADE DED <input checked="" type="checkbox"/> RETENTION \$ 10,000		CUP07532R276-TLC-11	9/5/2011	9/5/2012	EACH OCCURRENCE \$ 4,000,000 AGGREGATE \$ 4,000,000 \$
B	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below	Y/N <input type="checkbox"/> N/A	UB-7946R055-PHX-11	9/5/2011	9/5/2012	<input checked="" type="checkbox"/> WC STATUTORY LIMITS <input type="checkbox"/> OTHER E.L. EACH ACCIDENT \$ 1,000,000 E.L. DISEASE - EA EMPLOYEE \$ 1,000,000 E.L. DISEASE - POLICY LIMIT \$ 1,000,000
C	Errors & Omissions Claims Made Policy		AE-819818	9/5/2011	9/5/2012	Per Claim/Per Aggregate \$ 2,000,000 Deductible - Retro \$ 25,000 Date: 9/6/96

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (Attach ACORD 101, Additional Remarks Schedule, if more space is required)
 Proof of insurance only.

CERTIFICATE HOLDER C.A.P. Government, Inc. 8350 NW 52nd Terrace Suite 209 Doral FL 33166	CANCELLATION SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS. AUTHORIZED REPRESENTATIVE 
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ACORD 25 (2010/05)

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FORM D

PLANS REVIEW & BUILDING INSPECTION SERVICES

Town of Lauderdale-By-The-Sea RFP No. 12-10-01

RFP FORM D

Proposer: C.A.P. Government, Inc.

PROPOSER'S CERTIFICATION

THIS FORM MUST BE SIGNED AND SUBMITTED WITH PROPOSAL TO BE DEEMED RESPONSIVE.
The undersigned guarantees the truth and accuracy of all statements and the answers contained herein.

I have carefully examined the Request for Proposal referenced above ("RFP") and any other documents accompanying or made a part of this RFP.

I hereby propose to furnish the goods or services specified in the RFP. I agree that my proposal will remain firm for a period of 120 days in order to allow the Town adequate time to evaluate the proposals.

I certify that all information contained in this proposal is truthful to the best of my knowledge and belief. I further certify that I am duly authorized to submit this proposal on behalf of the firm as its act and deed and that the firm is ready, willing and able to perform if awarded the contract.

The firm and/or Proposer hereby authorizes the Town of Lauderdale-by-the-Sea, its staff or consultants, to contact any of the references provided in the proposal and specifically authorizes such references to release, either orally or in writing, any appropriate data with respect to the firm offering this proposal.

I further certify, under oath, that this proposal is made without prior understanding, agreement, connection, discussion, or collusion with any other person, firm or corporation submitting a proposal for the same product or service; no officer, employee or agent of the Town or any other proposer is interested in said proposal; and that the undersigned executed this Proposer's Certification with full knowledge and understanding of the matters therein contained and was duly authorized to do so.

If this proposal is selected, I understand that I will be expected to execute the Town's standard professional services contract, in the form approved by the Town Attorney.

A person or affiliate who has been placed on the convicted vendor list following a conviction for public entity crimes may not submit a bid on a contract to provide any goods or services to a public entity, may not submit a bid on a contract with a public entity for the construction or repair of a public building or public work, may not submit bids on leases of real property to a public entity, may not be awarded or perform work as a contractor, supplier, sub-contractor, or consultant under a contract with a public entity, and may not transact business with any public entity in excess of the threshold amount provided in Sec. 287.017 Florida Statutes, for

PLANS REVIEW & BUILDING INSPECTION SERVICES

Town of Lauderdale-By-The-Sea RFP No. 12-10-01

CATEGORY TWO for a period of 36 months from the date of being placed on the convicted vendor list. I further certify, under oath, that neither the entity submitting this sworn statement, not to my knowledge, any of its officers, directors, executives, partners, shareholder, employees, members or agents active in the management of the entity has been convicted of a public entity crime subsequent to July 1, 1989.

C.A.P. Government, Inc.

Name of Business

By:

Carlos A. Penin
Signature

Carlos A. Penin, PE, President
Print Name and Title

8350 NW 52 Terrace, Suite 209
Doral, Florida 33166
Mailing Address

State of Florida

County of Miami-Dade

Sworn to and subscribed before me this 10th day of November , 2011.

Notary Public

Sonia Perez

May 15, 2015

My Commission Expires:



SONIA PEREZ
MY COMMISSION # EE 094241
EXPIRES: May 15, 2015
Bonded Thru Budget Notary Services

TOWN OF LAUDERDALE-BY-THE-
SEA

RFP NO. 12-10-01

TITLE: PLANS REVIEW & BUILDING
INSPECTION SERVICES



COPY

NOVEMBER 10, 2011, 2:00 PM

SUBMITTED BY:


M.T. CAUSLEY, INC.

BUILDING & GOVERNMENT
DEPARTMENT SERVICES

97 NE 15 Street, Homestead, FL 33030
Ph.: (305) 246-0696 Fax (305) 242-3716

mtc@mtcinspectors.com

www.mtcinspectors.com



November 7, 2011

Town of Lauderdale-By-the-Sea
Town Clerk
4501 Ocean Drive
Lauderdale-by-the-Sea, FL 33308

RE: RFP No. 12-10-01, Plans Review & Building Inspection Services

M.T. Causley, Inc. is pleased to submit the following Response to provide the Town of Lauderdale-By-The-Sea with Plans Review and Inspection Services in accordance with requirements of Chapter 468, Part XII, Florida Statutes (Building Code Administrators and Inspectors), the Florida Building Code, the Town Code and all other applicable laws and codes. As President of M.T. Causley, Inc., I will be the sole person representing M.T. Causley, Inc. Our team of committed professionals are qualified to continue to provide the Town with these services.

M.T. Causley specializes in building department services and has proven its competence with the number of municipalities, counties, educational facilities, and government agencies serviced. We have maintained an exceptional reputation throughout the years, and will live up to our reputation by providing the same high-quality professional services to the Town.

M.T. Causley has become a reliable, cost-effective resource for cities and counties looking to outsource the building department. As the on-site plans review and inspection team, we are able to provide expedited, customized services to meet the needs of the Town. M.T. Causley can review small projects within three business days and large or complex projects within seven business days.

Because of our experience working with so many cities, M.T. Causley can implement procedures to streamline the review and inspection process. Our skilled, courteous staff will work across the Town's bureaus to ensure efficient, professional service levels. With over a decade of experience supplying inspection, plans review and code enforcement services throughout Florida, M.T. Causley knows how to deliver customized services for our clients.

Town of Lauderdale-by-the-Sea
November 7, 2011

Our staff becomes your staff and the fact that they are contract employees is transparent to customers. M.T. Causley is committed to providing efficient, prompt, time-sensitive response to all requests. Our staff strives to provide friendly, professional customer service. Unlike the restraints of municipal government, we have the ability to make staffing changes if necessary, allowing the company more flexibility and control. Because we have such a large pool of staff to draw from, members of our team are available to assist the Town when additional staff is required, as well as when coverage is needed for vacations or illness.

Our workforce consists of administrative and permit staff in addition to building officials, inspectors, plans examiners, code enforcement officers and inspectors boasting many years of successful experience. Our veteran team, most of which have held contractor licenses, displays vast knowledge of each individual trade, thanks to their many years in the field. Employees are chosen for their expertise and high professional standards, verified through extensive background checks.

M.T. Causley will provide the Town with a full-service team, drawing upon our experience and commitment to guarantee performance at an optimal level. We propose to supply the Town with a highly-qualified, licensed, trained and experienced team of professional plans examiners and inspectors as well as building officials. M.T. Causley ensures services will be delivered within the designated time-frame determined by the Town.

M.T. Causley is strictly dedicated to providing building inspection and plan review services. It is not an engineering firm diversifying into plans review and inspection services. Unlike other companies, as the sole owner of M.T. Causley since its inception, I am dedicated to meeting the needs of my clients, not the financial demands of stockholders.

I believe that the number of years of experience and our outstanding reputation, evidenced by the information and documentation enclosed, will provide the Town of Lauderdale-By-The-Sea with sufficient verification that M.T. Causley, Inc. is the ideal candidates to provide Plans Review and Inspection Services.

Respectfully submitted,



Michael T. Causley
President

Town of Lauderdale-By-The-Sea

RFP No. 11-08-01

Plans Review & Building Inspection
Services

Presented by:
M.T. Causley, Inc.

Primary Contact: Michael T. Causley

97 NE 15 Street, Homestead, FL 33030

Phone: (305) 246-0696 Fax: (305) 242-3716

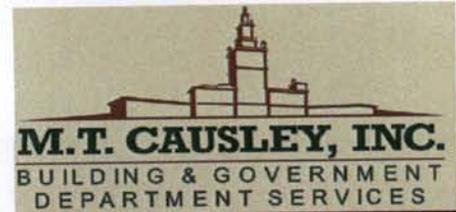
E-mail: MTC@mtcinspectors.com

www.mtcinspectors.com

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Organizational Profile & Qualifications



Michael T. Causley established M.T. Causley, Inc in 1996 with 5 employees. Today, almost 15 years later, M.T. Causley has expanded its workforce to over 40 employees, multiple locations, and has recently expanded services to the eastern portion of the State of Tennessee.

M.T. Causley is one of the pioneers of this industry. Since its establishment, M.T. Causley has been managed and operated under the same ownership. Michael T. Causley is the sole owner and President of M.T. Causley.

Our dedication to service has allowed M.T. Causley to successfully assist over 28 cities and counties with a wide range of services. Services have been provided on a continuous basis for 13 years to some clients. M.T. Causley has never sold, assigned or transferred any agreement, nor has it ever been barred from performing services. Consequently our clients are confident that services will be delivered on-time utilizing a cost-effective approach.

In order to meet the needs of our clients, M.T. Causley designates a primary and back-up team of permanent, in-house staff who are highly-qualified, licensed, professional individuals. Although each client has designated team members, one of the outstanding benefits our clients have at their disposal is the ability of our team members to cross-cover when necessary and vary our staff allocation as needed to each client as demand requires.

Our commitment to service has allowed us to assist municipalities with a wide range of services. Services include:

- ◆ **Complete Building Department Services** - Licensed staff is provided to perform plans review and inspection services, as well as permit staff. A Building Official is also provided to oversee the overall administration of the Department. Services are provided either on a percentage of fees or an hourly basis.
- ◆ **Supplemental Building Department Services** - Services range from as-needed, on-call to meet daily needs, to long-term consistent

QUICK FACTS:

- ◆ *Established in 1996*
- ◆ *Same ownership*
- ◆ *More than 40 permanent employees*
- ◆ *Staff cross-covers when necessary*

Organizational Profile & Qualifications

coverage for Building Officials, Plans Examiners, Inspectors, Office Managers, Permit Clerks, and Code Enforcement Officers.

- ◆ **Plan Review and Inspection Services for Special Projects** - Plans review and inspection services are provided for special projects such as hotels, retail centers, and housing developments. This provides developers, contractors and owners prompt and efficient services , but does not require the Building Department to hire additional staff for short-term projects.

While providing plans review and inspection services to the City of Miami Beach, the City received a request for designated inspectors to complete the Mondrain Hotel and The W. M.T. Causley designated 4 additional staff members (one per trade) exclusively to these projects for 7 and 9 months respectively, to ensure the projects were completed on time.

- ◆ **Code Compliance Services**
- ◆ **Public Works Inspections**
- ◆ **Planning and Zoning Services**
- ◆ **Construction Management Services**
- ◆ **As-Needed, As-Requested**
- ◆ **Emergency Services/Disaster Assessment Services**
- ◆ **Code Enforcement Services**
- ◆ **Public Works Inspections**
- ◆ **Planning and Zoning Services**
- ◆ **Construction Management Services**



Mondrain Hotel, Miami Beach, FL



The W, Miami Beach, FL

Organizational Profile & Qualifications

State of Florida *Department of State*

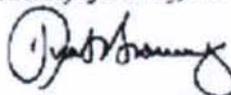
I certify from the records of this office that M. T. CAUSLEY, INC. is a corporation organized under the laws of the State of Florida, filed on August 29, 1997.

The document number of this corporation is P97000075597.

I further certify that said corporation has paid all fees due this office through December 31, 2011, that its most recent annual report was filed on January 20, 2011, and its status is active.

I further certify that said corporation has not filed Articles of Dissolution.

*Given under my hand and the Great Seal of
Florida, at Tallahassee, the Capital, this the
Twenty First day of January, 2011*

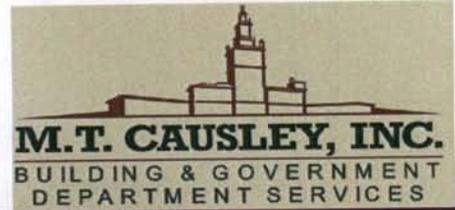


Secretary of State



Authentication ID: 900192059229-011111-P97000075597

To authenticate this certificate, visit the following site, enter this ID, and then follow the instructions displayed.
<https://efile.sunbiz.org/certauthver.html>



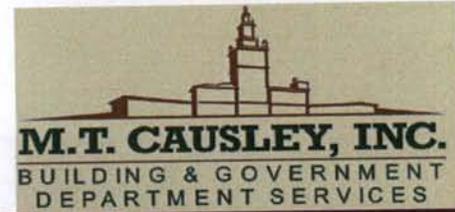
Professional Qualifications

Staff & Availability

M.T. Causley has designated the following staff to the City. Staff members listed below may be substituted by any of the additional staff members listed in the following page. Resumes for each key personnel is included in this section.

	Primary Staff / Availability as Needed	Alternate Staff / Availability as Needed
Chief Building Official	John Travers, BN1321, PX535 / 80%	Richard Annese, BN4670, PX2430
Building Plans Examiner	Richard Annese, PX2430/ 75%	Luis Hernandez, LEED AP, PX3292/ 45%
Building Inspectors	Richard Annese, BN4670/ 75%	Luis Hernandez, LEED AP, BN4572 /45%
Structural Plans Examiner	Mustafa Cankat, PE18632 / 65%	Wayne Sutherland, PE44353 / 65%
Electrical Plans Examiner	John Travers, BN1321, PX535 / 80%	Kim Watkins, BN981, PX3232/ 55%
Mechanical Plans Examiner	Jorge L. Sariego, BN4427, PX2121/ 65%	William Good, BN1605, PX706/ 55%
Plumbing Plans Examiner	Michael Ogden, BN4279, PX2096	Robert Hernandez, BN1179, PX1690
Chief Structural Inspector	Mustafa Cankat, PE18632 / 65%	Wayne Sutherland, PE44353 / 65%
Chief Electrical Inspector	John Travers, BN1321, PX535 / 80%	Kim Watkins, BN981, PX3232/ 55%
Chief Mechanical Inspector	Jorge L. Sariego, BN4427, PX2121/ 65%	William Good, BN1605, PX706/ 55%
Chief Plumbing Inspector	Michael Ogden, BN4279, PX2096	Robert Hernandez, BN1179, PX1690
Roofing Inspectors	Richard Annese, BN4670/75%	Luis Hernandez, LEED AP, BN4572/45%
Permit Clerks	Toste Gomes / 65%	Nate Mateo 75%

Michael T. Causley



Mr. Causley had over 25 years experience working in municipal building departments prior to incorporating M.T. Causley, Inc. In those 25 years, he carried out the roles of Chief Plumbing and Mechanical Official, as well as Building Official. Mr. Causley holds many licenses including multi-certified plans examiner and inspector licenses.

The City of Homestead called on Mr. Causley to manage the City's Building, Zoning, Code Enforcement and Licensing Department following the devastation of Hurricane Andrew.

Municipal Experience:

(Includes new and existing residential and commercial structures)

- ◆ **City of North Miami**, North Miami, FL - Plans Review & Inspection Services for all trades including permitting and administrative staff
- ◆ **City of Coral Gables**, Coral Gables, FL - Chief Plumbing & Mechanical Official & Mechanical Inspector for the City.
- ◆ **City of Homestead**, Homestead, FL - Chief Mechanical & Plumbing Official, Director of Building, Zoning, Licensing and Code Enforcement Departments.
- ◆ **City of Florida City**, Florida City, FL - Chief Plumbing & Mechanical Official & Mechanical Inspector for the City.
- ◆ **City of Marathon**, Marathon, FL - Develop, manage and staff the City's Building and Code Enforcement Departments.
- ◆ **City of South Miami**, South Miami, FL - Chief Plumbing and Mechanical Official.
- ◆ **Town of Juno Beach**, Juno Beach, FL - Establish and manage Town's Building Department to include all staffing and design of fee schedule and all necessary forms.
- ◆ **City of Belleview**, Belleview, FL - Complete management of Building Department.
- ◆ **City of Miami Beach**, Miami Beach, FL - Plans Review & Inspection Services for all trades.
- ◆ **City of Palm Beach**, Palm Beach, FL - Plans Review & Inspection Services for all trades.
- ◆ **City of Miami Gardens**, Miami Gardens, FL - Plans Review & Inspection Services for all trades.
- ◆ **Village of Palmetto Bay**, Palmetto Bay, FL - Plumbing Plans Review & Inspection Services.
- ◆ **Village of Wellington**, Wellington, FL - Plans Review & Inspection Services for all trades



Owner & President

Mechanical and Plumbing Plans
Examiner and Inspector
Fire Safety Inspector
HQV Housing Quality Standards

EDUCATION:

Miami-Dade Community College

STATE OF FLORIDA LICENSES:

Standard Plans Examiner, BN1126

Standard Inspector, PX0493

Plumbing Contractor, CF CA19081

Mechanical Contractor, CM CO24306

Liquefied Petroleum Gas License
0797580182-00

Pollution Storage Contractor, PC CO49544

Municipal Fire Inspector, 48976

Fire Protection Contractor, Class 1

LICENSES:

Miami-Dade BCC Chief Plumbing Official
and Plans Examiner, 165

Miami-Dade BCC Chief Mechanical Official
and Plans Examiner, 165A

UBCI Certificate of Compliance, FDOE

NFPA Certified Medical Gas Inspector and
Installer

Monroe County Certificate of Competency,
Plumbing PC270

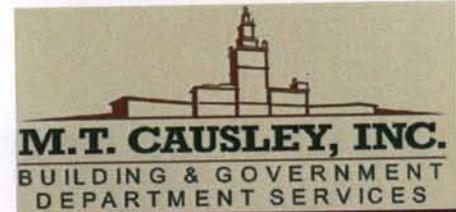
Miami-Dade County Certificate of
Competency, Plumbing 10448

Certified Backflow Prevention Assembly
Tester Institute for Cross Connection
Control, 007

Certified Code Enforcement Officer
Level I & II

Certified FACE Occupation & Business
Licenses, Level I & II

John T. Travers



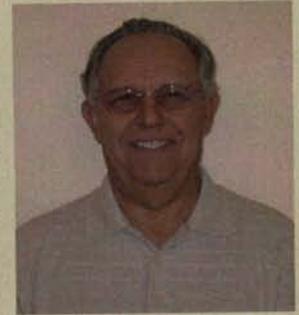
After serving in the United States Armed Forces, Mr. Travers began his career in the construction industry as an electrical contractor. Mr. Travers worked on a wide range of projects including small and large residential developments, mix-use buildings, retail centers and large, complex commercial facilities.

For the past 26 years, Mr. Travers has been dedicated to conducting technical field inspections of new and existing building construction, assuring work conforms with all applicable building codes. Additionally, Mr. Travers has carried out the role of Codes & Education Director for Miami-Dade County providing continuing education courses.

Municipal Experience:

(Includes new and existing residential and commercial structures)

- ◆ **City of Hialeah, Hialeah, FL -**
 - Chief Electrical Inspector (1990 - 2005)
 - Community Development Director (2005 – 2011): administer and manage all operations of the Building, Zoning, Code Compliance and Occupational License Divisions as well as the Emergency Operations Center Coordinator in liaison to Hialeah Fire Department and Miami-Dade County EOC.
- ◆ **Miami-Dade County, Miami, FL -**
 - Codes and Education Director: Maintain Continuing Education Courses and program for licensed electricians, contractors and engineers in the South Florida area. Provide multimedia presentations and educational seminars.
- ◆ **City of Hialeah Gardens, Hialeah Gardens, FL - Chief Electrical Inspector**
- ◆ **Town of Medley, Medley, FL - Chief Electrical Inspector**



**Building Code Administrator
Electrical Plans Examiner and
Inspector
Electrical Contractor**

EDUCATION:

Miami-Dade College
International Association of Arson
Investigators
Skillpath Seminars

STATE OF FLORIDA LICENSES

Standard Plans Examiner, PX535
Standard Inspector, BN1321
Building Code Administrator, BU1315
Electrical Contractor, EC0001068
Broward County Master Electrician
Contractor, 81-CME-764-X
Miami-Dade Construction Trades
Qualifying Board, 199412963

CONTINUING EDUCATION

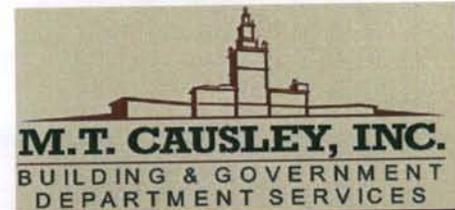
INSTRUCTOR:

State of Florida, ECLB-0000860
Miami-Dade County, DO-18
Florida Board of Professional
Engineers, 5017

ORGANIZATIONS & ASSOCIATIONS:

National Fire Protection Association
#1144373
Int'l Brotherhood of Electrical Workers
Int'l Association of Electrical Inspectors
South Florida Building Officials Council

Richard Annese



Mr. Annese has managed a wide range of construction projects including commercial and retail projects as well as single- and multi-family homes. Over the past 6 years, Mr. Annese has been dedicated to building department services conducting technical field inspections of new and existing building construction, assuring all structural and roofing work conforms to all applicable building codes.

Municipal Experience:

(Includes new and existing residential and commercial structures)

- ◆ **City of North Miami**, North Miami, FL - Building and Roofing Inspector
- ◆ **City of North Bay Village**, North Bay Village, FL— Building Official
- ◆ **City of Pahokee**, Pahokee, FL—Building Official
- ◆ **City of North Miami Beach**, North Miami Beach, FL - Roofing Inspector
- ◆ **Village of Palmetto Bay**, Palmetto Bay, FL - Building and Roofing Inspector responsible for unsafe structures and ADA inspections
- ◆ **Town of Miami Lakes**, Miami Lakes, FL - Building and Roofing Inspector responsible for unsafe structures
- ◆ **Village of El Portal**, El Portal, FL - Building and Roofing Inspector
- ◆ **City of Miami Gardens**, Miami Gardens, FL - Code Compliance Officer, Building and Roofing Inspector
- ◆ **City of Miami Beach**, Miami Beach, FL - Building and Roofing Inspector
- ◆ **City of Lake Worth**, Lake Worth, FL - Project Manager and Inspector for conducting 3,000+ Certificate of Use licenses
- ◆ **City of Florida City**, Florida City, FL - Building and Roofing Inspector



Building Official, Plans Examiner & Inspector

EDUCATION:

Suny Brockport, BS

STATE OF FLORIDA LICENSES

Building Official, BU1594

Standard Inspector, BN4670

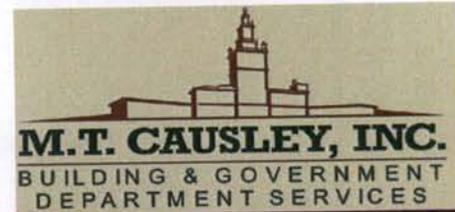
Standard Plans Examiner, PX2430

Certified General Contractor,
CGC1504596

Certified Roofing Contractor,
CCC1326047

ICC Certified Building Official

Luis B. Hernandez, LEED AP



Mr. Hernandez has more than 17 years progressive building experience and has a strong background and experience in Miami-Dade County and Florida building codes. Mr. Hernandez has extensive experience in review of architectural plans compliance with Florida Building Codes and local ordinances for commercial and residential construction. Mr. Hernandez provides residential and commercial building and roofing inspections as a Building and Roofing Inspector, ensuring compliance with the Florida Building Code and local ordinances.

Mr. Hernandez is also skilled at creating AutoCAD designs and project budgets, material requisitions and job pricing. Mr. Hernandez serves as Fire Safety Plans Examiner and Inspector assessing compliance with NFPA 1 and NFPA 101 Code Standards.



**Building Plans
Examiner and Inspector
Fire Safety Inspector I
Fire Plans Examiner
Residential Roofing Inspector
Certified Roofing Contractor
HQV Housing Quality
Standards Specialist**

Municipal Experience:

(Includes new and existing residential and commercial structures)

- ◆ **City of North Miami**, North Miami, FL - Building Inspector
- ◆ **City of Lake Worth**, Lake Worth, FL - 4,000+ Certificate of Use Inspections
- ◆ **City of Coral Gables**, Coral Gables, FL - Building Plans Examiner & Inspector
- ◆ **City of Florida City**, Florida City, FL - Building Plans Examiner & Inspector
- ◆ **City of Hialeah**, Hialeah, FL - Building Plans Examiner & Inspector
- ◆ **Miami-Dade County Building Department**, Miami, FL - Building Plans Examiner and Inspector
- ◆ **City of Homestead**, Homestead, FL - Building Plans Examiner & Inspector, Roofing Inspector
- ◆ **City of Key West**, Key West, FL - Building Plans Examiner
- ◆ **City of Marathon**, Marathon, FL - Building Plans Examiner & Inspector
- ◆ **City of Miami**, Miami, FL - Building Plans Examiner
- ◆ **City of Miami Beach**, Miami Beach, FL - Building Plans Examiner
- ◆ **Town of Miami Lakes**, Miami Lakes, FL - Building Plans Examiner & Inspector

EDUCATION:

Miami-Dade Community
College
Florida International
University

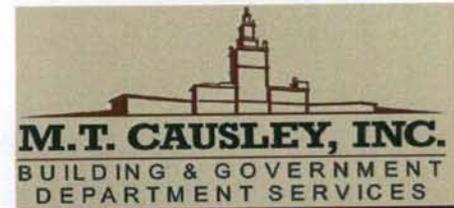
MEMBERSHIP:

National Fire Protection Association
Florida Fire Marshals and Inspectors
Association
Florida Association of Fire and Life
Safety Educators
International Code Council

STATE OF FLORIDA LICENSES

Standard Plans Examiner, PX2392
Standard Inspector, BN4572
LEED AP NC
Fire Safety Inspector I, 135157
Fire Inspector II, 5168064-67
Fire Plans Examiner, 237620
Fire Inspector II, 237621
Certified General Contractor,
CGC060017
Certified Commercial Roofing
Contractor, CCC1329439

Mustafa Cankat, PE



Mr. Cankat has over 20 years of experience providing professional engineering services within Florida. Mr. Cankat has provided professional services for all types of projects including complex phased construction projects where the facilities were fully occupied. Mr. Cankat's extensive experience in South Florida allows him to understand the conditions of our climate, soil, etc. taking this into consideration for each project.

Municipal Experience:

(Includes new and existing residential and commercial structures)

- ◆ **City of Homestead**, Homestead, FL - Chief Structural Plans Reviewer
- ◆ **City of Florida City**, Florida City, FL - Chief Structural Plans Reviewer
- ◆ **City of North Bay Village**, North Bay Village, FL - Chief Structural Plans Reviewer
- ◆ **City of Miami Gardens**, Miami Gardens, FL - Structural Plans Reviewer

Educational Experience:

- ◆ **Advanced Learning Center Charter School**, Miami, FL. State-of-the-art, interior build-out for a 26,586 sq. ft. classroom facility.
- ◆ **Miami Dade College**, Miami, FL
 - Wolfson Campus - New construction of a 200,000 SF 6-floor classroom facility
- ◆ **Nova Southeastern University**, Miami, FL
 - Kendall - interior renovation of a 2-floor 30,000+ SF nursing program expansion

Professional Experience:

- ◆ **Homestead-Miami Motorsports Complex**, Homestead, FL - Threshold Inspections
- ◆ **Coca-Cola Bottling Plants** throughout the United States
- ◆ **Administration/Maintenance Building and Customs Building**, Opa-Locka and Kendall Airports
- ◆ **Miscellaneous Consulting Engineering Services for Miami International Airport**, Miami, FL
- ◆ **Barclay's Bank**, Grand Cayman, Cayman Islands
- ◆ **George Town Hospital**, Grand Cayman, Cayman Islands



Professional Engineer

EDUCATION:

M.S. Civil Engineering, Middle East Technical University
B.S. Civil Engineering, Middle East Technical University

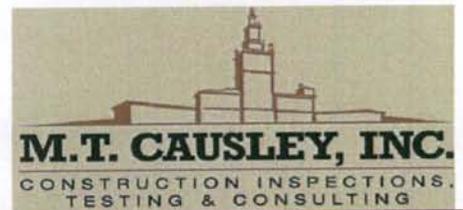
REGISTERED PROFESSIONAL ENGINEER :

State of Florida, 18632
State of California, C-31094,
State of Georgia, 15566
State of Alabama, 16104
State of Nevada, 012117

AFFILIATIONS:

Society of Turkish Civil Engineers
American Society of Civil Engineers

Wayne A. Sutherland, M.S., P.E.



Mr. Sutherland has over 30 years experience in structural and civil engineering, construction management, construction field supervision, quantity estimating, plan review and inspections. Mr. Sutherland has provided structural design and analysis on a wide range on projects including steel frame, concrete and wood buildings, large concrete utility structures, residential and mix-use buildings, bridges, roads, transmission towers, storage silos, quantity/cost estimation of construction projects.

Additionally, Mr. Sutherland has carried out the role of project manager on projects such as commercial buildings, housing, roadways and water supply projects.

Project Experience includes: *New, Renovations, and Additions*

Municipal Experience:

(Includes new and existing residential and commercial structures)

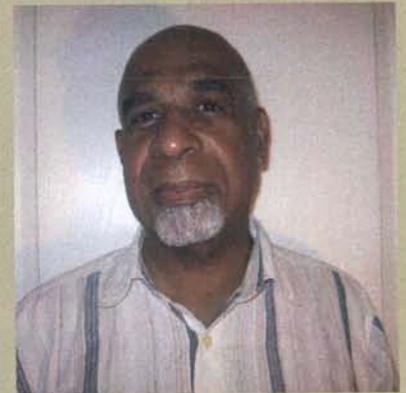
- ◆ **Miami-Dade County Building Department**, Miami, FL - Structural Plans Examiner
- ◆ **City of Miami Beach**, Miami Beach, FL - Structural Plans Examiner
- ◆ **City of North Bay Village**, North Bay Village, FL - Structural Plans Examiner
- ◆ **City of Homestead**, Homestead, FL - Structural and Building Plans Examiner and Inspector

Educational Experience:

- ◆ **Keys Gate Charter School**, Homestead, FL - interior renovation of a 50,000 SF K-2 school
- ◆ **Keys Gate High School**, Homestead, FL - new construction of a 3-story, 120,000 SF high school

Professional Experience:

- ◆ **Design, inspection and costing of roads & water supply projects:** Jamaica
- ◆ **Five lane three span concrete bridge**, Dade County, Florida
- ◆ **Miami International Airport**, Miami, FL - Structural design and detailing of several large airside underground utility concrete structures for
- ◆ Steel frame and concrete structures, New York, New Jersey, Miami, Florida and Jamaica
- ◆ Construction management of housing projects: Jamaica
- ◆ Field engineering on **schools, fire-stations, office buildings and several commercial buildings** : New York, New Jersey, Connecticut, Long Island, N.Y.



**Professional Structural and
Civil Engineer
Certified Roofing Contractor
General Construction Contractor**

EDUCATION:

M.S. Civil Engineering, Florida
International University
B.S. Civil Engineering, Polytechnic
University of New York

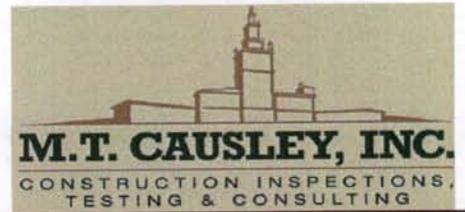
STATE OF FLORIDA LICENSES

Professional Engineer, 44353

Certified General Contractor,
CGC058375

Certified Roofing Contractor,
CFC037084

Kim Watkins



Mr. Watkins has over 22 years experience responsible for planning, directing and coordinating activities with heavy emphasis on safety, quality control and efficient labor force management and supervision.

Mr. Watkins has been responsible for the installation, plan, repair, maintain and oversee electrical wiring projects in commercial, residential and industrial settings. For the past 5 years, Mr. Watkins has assisted cities and counties throughout Florida by inspecting all new and existing structures to ensure compliance with all applicable current codes.

Municipal Experience:

(Includes new and existing residential and commercial structures)

- ◆ **City of North Miami**, North Miami, FL - Electrical Inspector
- ◆ **City of Homestead**, Homestead, FL - Electrical Inspector & Plans Examiner
- ◆ **City of Miami Gardens**, Miami Gardens, FL - Electrical Inspector & Plans Examiner
- ◆ **City of Marathon**, Marathon, FL - Electrical Plans Examiner & Inspector
- ◆ **City of Florida City**, Florida City, FL - Electrical Inspector
- ◆ **City of Key West**, Key West, FL - Electrical Inspector
- ◆ **City of Miami Beach**, Miami Beach, FL - Electrical Inspector
- ◆ **Village of Wellington**, Wellington, FL - Electrical Inspector
- ◆ **City of Palm Beach**, Palm Beach, FL - Electrical Inspector

Educational Experience:

- ◆ **Bay Point Schools**, Miami, FL - New construction of a 75,000 SF all-boy boarding school
- ◆ **Palm Beach Community College**, New construction of school expansion
- ◆ **North Broward Preparatory School**, Coconut Creek, FL - New construction of a 300,000 square foot school
- ◆ **Miami Dade Community College**, Miami, FL - Renovation of the science laboratory
- ◆ **Keys Gate Charter School**, Homestead, FL - interior renovation of an existing 50,000 SF building into a middle school
- ◆ **Key Gate High School**, Homestead, FL - new construction of a 3-story, 120,000 SF high school.



Electrical Plans Examiner and Inspector
Electrical Contractor
HQV Housing Quality Standard Specialist

STATE OF FLORIDA LICENSES:

Standard Inspector, BN4981

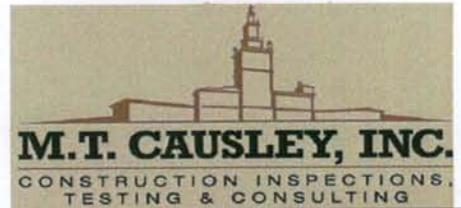
Plans Examiner, PX3232

Electrical Contractors License,
EC13002785

DESIGNATIONS:

HQV Housing Quality Standard
Specialist

Jorge L. Sariego



With over 20 years experience in HVAC installations and maintenance, Mr. Sariego has been responsible for managing multiple projects concurrently. Mr. Sariego has also been responsible for project coordination, gauge/evaluate labor productivity, material and equipment ordering, scheduling, budgeting and quality control.

For the past 8 years, Mr. Sariego has provided code enforcement services including reviewing and understanding of mechanical drawings, parts lists and detailed specifications to perform detailed inspections of mechanical projects.

Municipal Experience:

(Includes new and existing commercial and residential projects)

- ◆ **City of North Miami**, North Miami, FL—Mechanical Plans Examiner & Inspector
- ◆ **City of Homestead**, Homestead, FL - Mechanical Plans Examiner & Inspector
- ◆ **City of Miami Beach**, Miami Beach, FL—Mechanical Plans Examiner & Inspector for the City
 - **W Hotel**, Miami Beach, FL - New construction of a 23-story, 312 room and bungalows boutique hotel.
 - **Mondrian Hotel**, Miami Beach, FL - New construction of a 17-story, 300+ room and suite hotel.
- ◆ **City of Coral Gables**, Coral Gables, FL - Mechanical Plans Examiner & Inspector
- ◆ **City of Boca Raton**, Boca Raton, FL - Mechanical Plans Examiner & Inspector
- ◆ **Village of Palmetto Bay**, Palmetto Bay, FL - Mechanical Plans Examiner & Inspector
- ◆ **Village of Pinecrest**, Pinecrest, FL - Mechanical Plans Examiner & Inspector
- ◆ **City of Marathon**, Marathon, FL - Mechanical Plans Examiner & Inspector
- ◆ **Indian River County**, Vero Beach, FL - Mechanical Plans Examiner & Inspector
- ◆ **City of Miami Lakes**, Miami Lakes, FL - Mechanical Plans Examiner & Inspector
- ◆ **City of Miami Gardens**, Miami Gardens, FL - Mechanical Plans Examiner & Inspector
- ◆ **City of Florida City**, Florida City, FL - Mechanical Plans Examiner & Inspector
- ◆ **Village of Wellington**, Wellington, FL - Mechanical Plans Examiner & Inspector

**Mechanical Plans Examiner
and Inspector
Air Conditioning Contractor
Mechanical Contractor
General Contractor**

EDUCATION:

Miami-Dade Community College

STATE OF FLORIDA LICENSES:

Standard Inspector, BN4427

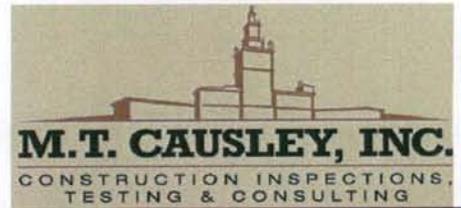
Standard Plans Examiner PX2121

Air Conditioning Contractor,
CAC057101

Mechanical Contractor,
CMC1249661

General Contractor, CGC1517630

William A. Good



Mr. Good has more than 45 years of experience within all facets of construction. Mr. Good was an air conditioning, refrigeration and pipefitting education center instructor for over 25 years. He possesses an in-depth knowledge of the systems.

Mr. Good has provided code enforcement services to many cities and counties throughout Florida for more than 25 years and is well-versed in the latest building codes.

Municipal Experience:

(Includes new and existing residential and commercial structures)

- ◆ **City of North Miami**, North Miami, FL—Mechanical Plans Examiner & Inspector
- ◆ **City of Coral Gables**, Coral Gables, FL—Mechanical Plans Examiner & Inspector
- ◆ **City of Homestead**, Homestead, FL—Mechanical Inspector & Plans Examiner
- ◆ **City of El Portal**, El Portal, FL—Chief Mechanical Inspector and Mechanical Plans Examiner
- ◆ **City of Florida City**, Florida City, FL - Mechanical Plans Examiner & Inspector
- ◆ **Village of Palmetto Bay**, Palmetto Bay, FL - Mechanical Plans Examiner & Inspector

Educational Experience:

- ◆ **Miami-Dade Community College**, Miami, FL
 - Kendall Campus—Install and service building controls
 - Downtown Campus—Mechanical test and balance
 - Wolfson Campus - New construction of a 200,000 SF, 6-floor classroom facility
- ◆ **Keys Gate Charter School**, Homestead, FL - interior renovation of an existing 50,000 SF building into a middle school
- ◆ **Key Gate High School**, Homestead, FL - new construction of a 3-story, 120,000 SF high school.



**Mechanical Plans Examiner
and Inspector
Air Conditioning Contractor
Registered Mechanical
Contractor**

EDUCATION:
University of Florida

STATE OF FLORIDA LICENSES:
Standard Inspector, BN1605

Plans Examiner, PX706

Air Conditioning Contractor,
CAC0008814

Registered Mechanical Contractor,
RM0066455

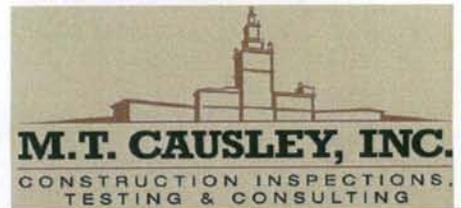
DESIGNATIONS:
CFC Qualification Type, I, II, III &
Universal

Building Officials Association of
Florida

American Society of Heating,
Refrigerating & Air-Conditioning
Engineers, Inc.

Florida Association of Plumbing,
Gas and Mechanical Inspectors

Michael Ogden



As superintendent of a plumbing construction company responsible for residential and commercial projects including medical centers, multi-story condominiums and motels; Mr. Ogden has tremendous experience regarding plumbing systems. Mr. Ogden has worked with various municipalities within South Florida and is well-versed with the current building codes and regulations.

Having provided plan review services for the past 13 years, Mr. Ogden has the experience and knowledge to effectively perform both plan review and inspection services.

Municipal Experience:

(Includes new and existing commercial and residential projects)

- ◆ **City of North Miami**, North Miami, FL – Plumbing Plans Examiner & Inspector
- ◆ **City of Homestead**, Homestead, FL - Plumbing Plans Examiner & Inspector
- ◆ **City of Coral Gables**, Coral Gables, FL - Plumbing Inspector
- ◆ **City of Florida City**, Florida City, FL- Plumbing Plans Examiner & Inspector
- ◆ **City of Key West**, Key West, FL - Plumbing Inspector
- ◆ **City of Marathon**, Marathon, FL - Plumbing Plans Examiner & Inspector
- ◆ **City of Miami Gardens**, Miami Gardens, FL - Plumbing Plans Examiner & Inspector

Educational Experience:

- ◆ **Advanced Learning Center Charter School**, Miami, FL - state-of-the-art, interior build-out for a 26,586 sq. ft. classroom facility.
- ◆ **Keys Gate Charter School**, Homestead, FL - new construction of a 50,000 SF middle school
- ◆ **Miami Dade College**, Miami, FL
 - Wolfson Campus - New construction of a 200,000 SF 6-floor classroom facility
- ◆ **University of Miami**
 - University Village - 2, 4-story parking garages along with an 800 bed student housing village with seven buildings.
 - Ryder Center - 9,000+ people convocation center
- ◆ **Nova Southeastern University**, Miami, FL
 - Kendall - interior renovation of a 2-floor 30,000+ SF nursing program expansion



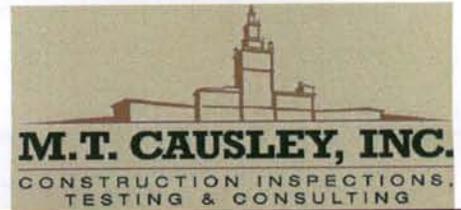
**Plumbing Plans Examiner and
Inspector
Certified Plumbing Contractor**

STATE OF FLORIDA LICENSES
Standard Plans Examiner, PX2096

Standard Inspector, BN4279

Certified Plumbing Contractor,
CFC027506

Robert Hernandez



For more than 25 years, Mr. Hernandez has been involved in all plumbing aspects throughout Miami-Dade and Broward Counties. After 13 years of managing a plumbing contractor firm, Mr. Hernandez carried out the role of plumbing inspector for Miami-International Airport.

He then began working with Miami-Dade Building and Zoning Department where he later retired. Mr. Hernandez has been with M.T. Causley since its establishment. He has been able to assist several cities inspecting residential and commercial construction projects to ensure compliance with the Florida Building Code and all applicable codes.

Municipal Experience:

(Includes new and existing residential and commercial structures)

- ◆ **City of North Miami**, North Miami, FL - Plumbing Inspector & Plans Examiner
- ◆ **City of Miami Gardens**, Miami Gardens, FL - Plumbing Inspector & Plans Examiner
- ◆ **City of Hialeah**, Hialeah, FL - Plumbing Inspector & Plans Examiner
- ◆ **City of Coral Gables**, Coral Gables, FL - Plumbing Inspector & Plans Examiner
- ◆ **Miami-Dade County**, Miami, FL - Plumbing Inspector & Plans Examiner
- ◆ **City of Miami Lakes**, Miami Lakes, FL - Plumbing Inspector & Plans Examiner

Photo not available

**Plumbing Plans Examiner and
Inspector
Plumbing Contractor**

EDUCATION:

Allstate Construction College

STATE OF FLORIDA LICENSES:

Standard Inspector, BN1179

Plans Examiner, PX1690

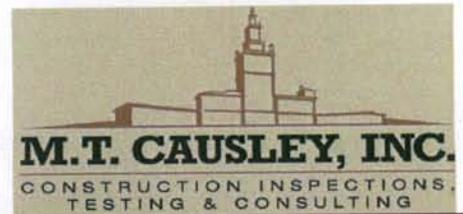
Plumbing Contractors License,
CFC020309

Nat'l ITC Corporation—Medical Gas
Inspector,

AFFILIATIONS:

Florida Association of Plumbing-
Gas-Mechanical Inspectors, Inc.

Toste Gomes



Ms. Gomes's nine years of government experience encompass duties ranging from permitting to new building department development. Her experience has resulted in an abundant knowledge of several types of permitting software including Eden, Energov, CityView, PTWin and AccuTerm.

When the Town of Juno Beach established its own Building & Zoning Department, Ms. Gomes acted as the lead person creating internal and external forms, assisted in writing the department's policy and procedure manual, created the Building & Zoning Department's fee schedule, guided and directed the support of the Village's permitting software, Energov and trained staff. Ms. Gomes currently assists the City of North Miami Building & Zoning, Finance, Code Compliance Departments as well as the City Clerks office with the municipal software EDEN. She is also responsible for creating all of the Building & Zoning Department's reports using Crystal Reports. Ms. Gomes has been responsible for the training of staff on policies, procedures and permitting software for each municipality she has worked in.

Municipal Experience:

♦ **City of North Miami**, North Miami, FL

Responsibilities include:

- Analyze and consult in the development of creating a more efficient department.
- Administer department operations and any other project and programs as directed by the Director of Building & Zoning Department.
- Develops reports using Crystal Reports for State, County and internal reporting
- Maintains upkeep for permitting software Eden
- Create, edit and maintain formula's in permitting software Eden
- Responsible for payroll input, balancing cash register, permitting, routing, inspection input, re-occupancy application input, zoning application input, answering phones and serving as back-up to 5 city employees.
- Communicates both orally and in written format with the public, contractors, and City staff.
- Accountable for training office staff in Building, State, and Local codes in reference to their individual positions within the department.
- Assist with system development with local permitting Municipal Software "Eden" and responsible for software training. Also used AccuTerm IBM.



Permit Clerk

EDUCATION:

Miami Dade College

LICENSES:

Permit Technician Certification
Crystal Training Source
Certificate of Completion
State of Florida Notary Public
FEMA IS-00100 Certification
FEMA IS-00200 Certification
FEMA IS-00253 Certification
FEMA IS-00393.A Certification
FEMA IS-00547 Certification
FEMA IS-00700.a Certification
CityView Intermediate
Automation Certification
CityView Server Certification
CityView Mapping
Administrator Certification
CityView Reporter Certification
CityView Designer Certification
CityView System Administrator
Certification
CityView Essentials
Certification

◆ **Town of Juno Beach**, Juno Beach, FL:

Responsibilities include:

- Building Administrator and continues with consulting assistance.
- Assisted in writing the department's policy and procedure manual.
- Made recommendations which routinely affect an entire department and facilitated the development of strategic plans as the lead person on the start-up crew.
- Developed the Building Department's internal forms, routing procedures and Fee Schedule
- Guided and directed the support of the City's permitting software "Energov".
- Responsible for and educated building department office staff in Building, State, and Local codes in reference to their individual positions within the department.
- Made recommendations to the system development of the local permitting Municipal Software "Energov" to increase efficiency.

◆ **Town of Miami Lakes**, Miami Lakes, FL

Responsibilities include:

- Office Manager
- Distribution and intake of plans, inspections and permits.
- Responsible for completing State, County and local reports
- Responsible for and educated building department office staff in Building, State, and Local codes in reference to their individual positions within the department.
- Made recommendations to the system development of the local permitting Municipal Software "CityView" to increase efficiency.

◆ **City of Miami Gardens**, Miami Gardens, FL

Responsibilities include:

- Senior Permit Clerk – responsible for coordination of plans, inspections, phone calls, complaints and contractor license verification as well as five permit clerks.
- Responsible for and educated building department office staff in Building, State, and Local codes in reference to their individual positions within the department.
- Made recommendations to the system development of the local permitting Municipal Software "PTWin" to increase efficiency.

◆ **Village of Palmetto Bay**, Palmetto Bay, FL

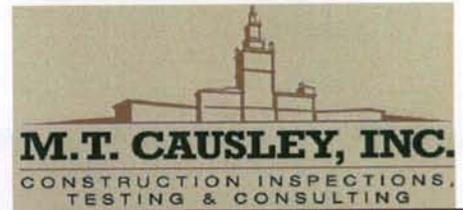
Responsibilities include:

- Permit Clerk: made recommendations to the system development of the local permitting Municipal Software "PTWin" to increase efficiency.

◆ **City of Marathon**, Marathon, FL

- Permit Clerk

Nate Mateo



Mr. Mateo began working with M.T. Causley in 2005. Since then, Mr. Mateo has carried out the role of Permit Clerk in several cities and has gained extensive knowledge of several permitting software. Property owners and contractors enjoy working with Mr. Mateo because of his ability to empathize and his ability to working with others.

Mr. Mateo understands the needs of the contractors and property owners and is able to answer questions and assist with completing applications and other required forms.

MUNICIPAL EXPERIENCE:

◆ **City of Miami Beach, Miami Beach, FL**

Responsibilities include:

- Assist property owners, developers and contractors to obtain necessary documents (between 25 - 35 per day)
- Receives various construction permit applications from a variety of sources
- Issues and distributes plans to appropriate personnel for review and inspection
- Issues construction permits following review and approval
- Operates microfilming equipment, calculators, and other office equipment
- Enters the applicable contractor, architect, and construction related data into Permit Plus, City's computerized permitting system.
- Assembles and summarizes material from files, cross references data, locates information requested and prepares simple analysis of data
- Records Clerk responsible for assigning plans for 24 hour reviews or regular drop-off

◆ **City of Miami Gardens**

Responsibilities include:

- Responsible for coordination of plans review and inspections, as well as two permit clerks
- Senior Permit Technician – Responsible for coordination of plans review and inspections, as well as four permit clerks.



Permit Clerk

LICENSES:

Notary Public
Claims Adjuster

CERTIFICATIONS

I-Code for Permit Techs

◆ **Town of Miami Lakes**, Miami Lakes, FL

Responsibilities include:

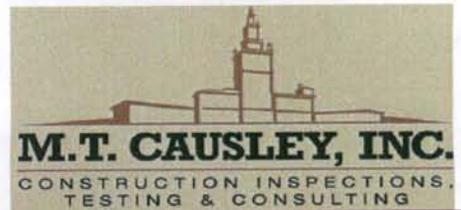
- Senior Permit Clerk – Responsible for coordination of plans review and inspections
- Communicate both orally and in written format with the public, contractors and City staff.
- Computer Systems: CityView.

◆ **City of North Bay Village**, North Bay Village, FL

Responsibilities include:

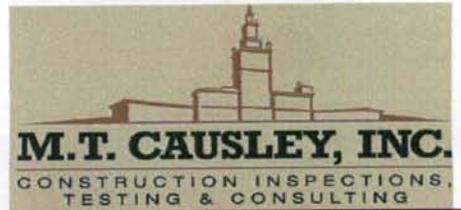
- Assist property owners, developers and contractors to obtain necessary documents
- Receives various construction permit applications from a variety of sources
- Issues and distributes plans to appropriate personnel for review and inspection
- Issues construction permits following review and approval
- Operates microfilming equipment, calculators, and other office equipment
- Enters the applicable contractor, architect, and construction related data into Permit Plus, City's computerized permitting system.
- Assembles and summarizes material from files, cross references data, locates information requested and prepares simple analysis of data

Additional Staff



Multi-certified Staff	Discipline	License Number
Michael T. Causley	Mechanical and Plumbing Plans Examiner & Inspector Fire Safety Plans Examiner & Inspector	BN1126, PX493
Walter Brown	Building Code Administrator, Building & Electrical Plans Examiner & Inspector, Certified Flood Plain Manager	BU923, BN2097, PX883, US-09-04016
Arnold Dexter	Building Code Administrator, Building Plans Examiner & Inspector	BU674, BN148, PX71
Tom Rodgers	Building Code Administrator, Building, Plumbing & Electrical Plans Examiner & Inspector, Coastal Construction, 1&2 Family Dwelling	BU451, BN1301, PX569
Clarence Bob Welch	Building Code Administrator, Mechanical and Plumbing Plans Examiner & Inspector, Commercial Electrical Inspector and 1&2 Family Dwelling Inspector	BU1049, BN3710, PX1672
David Wilcox	Building, Mechanical and Plumbing Inspector	BN4653
Paul Patterson	Building Inspector, FEMA Disaster Inspector	BN3930, FEMA 3816
Erick Medina	Building Plans Examiner & Inspector, Roofing Inspector	BN4898, PX3319, SR197
Richard McCann	Building & Roofing Inspector	BN4861
Buck Evans	Building Code Administrator, Building Plans Examiner, Building, Coastal Construction, 1&2 Family Dwelling, Mechanical, Plumbing and Residential Electrical Inspector	BU1652, BN4324, PX2737
Jimmy Fraley	Building & Plumbing Inspector	BN5648
Permit Staff		
Brenda Brown	Administrative Coordinator	

Additional Staff



Building		
Bill Gibson	Inspector	BN2316
Ramon Barcia	Inspector	BN4064
Electrical		
Rene Gomez	Inspector	BN2837
Brian Boylan	Inspector & Plans Examiner	BN1775, PX358
Bob Ruiz	Inspector & Plans Examiner	BN1738, PX767
Orestes Castillo	Inspector & Plans Examiner	BN2110, PX894
Plumbing		
Raymond Causley	Inspector	BN3793
David DeJonge	Inspector & Plans Examiner	BN4192, PX1974
Fire		
Robert Howard	Inspector & Plans Examiner	62685
Charlie Davis	Inspector & Plans Examiner	2166
Engineers & Architects		
Lawrence Essman, PE	Structural	PE06878
Jose Mendez, PE	Plumbing, Mechanical & Electrical	PE53288
Robert Betancourt, PE, LEED AP	Mechanical and Plumbing	PE34788
Mel Garcia, PE, LEED AP	Electrical	PE24221
Eric Shea, PE, LEED AP	Mechanical and Plumbing	PE64056
Lester Triana, PE	Electrical	PE65707
Wayne Dennis, RA	Architect	AR005561

RFP FORM A

Proposer: M.T. Causley, Inc.

QUALIFICATIONS STATEMENT

Note: Forms A, B & C are available in WORD format from the Town Clerk upon request.

THIS FORM MUST BE SIGNED AND SUBMITTED WITH PROPOSAL TO BE DEEMED RESPONSIVE. The undersigned guarantees the truth and accuracy of all statements and the answers contained herein.

1. State the full and correct name of the partnership, corporation or trade name under which you do business and the address of the place of business. (If a corporation, state the name of the president and secretary. If a partnership, state the names of all partners. If a trade name, state the names of the individuals who do business under the trade name.)
 - 1.1. The correct and full legal name of the Proposer is: M.T. Causley, Inc.
 - 1.2. The business is a (Sole Proprietorship) (Partnership) (Corporation). Corporation
 - 1.3. The names of the corporate officers, or partners, or individuals doing business under a trade name, are as follows: Michael T. Causley

2. Please describe your company in detail.

M.T. Causley, Inc. was incorporated in 1997 in Homestead, Florida to assist local municipal building departments in providing building administration, plans review and inspection services. Having worked in municipal building departments for twenty-five years at that time, Mr. Causley recognized the crucial need for relief within municipal departments. Because of the understanding of our clients needs, we are able to customize services to meet the specific needs of our clients.

Our staff of experienced, highly-respected building officials, plans reviewers and inspectors are well-versed in all phases of the construction industry, backed by many years of experience in their respective trades. The combined experience, flexibility and dependability of the M.T. Causley Team provides a tremendous asset to our clients. Whether working as a supplemental force or supplying a complete turn-key operation, our staff has the ability and is explicitly tasked with the responsibility to blend in seamlessly to represent you through professional and courteous service. the building department with professional and courteous service. Although each client has designated team members, one of the outstanding benefits our clients have at their disposal is the ability of our team members to cross-cover when necessary. Staff is allocated as needed to each client as their demand requires.

M.T. Causley supplies staff with vehicles, cellular telephones and two-way radios. As a result of the transportation and technology available to our staff, the need to physically "check-in" at our offices is eliminated. Plans review and inspection reports may be transmitted by fax, phone or e-mail. M.T. Causley is committed to providing efficient, prompt, time-sensitive response to all requests.

RFP FORM A

Proposer: M.T. Causley, Inc.

QUALIFICATIONS STATEMENT

(continued)

3. The address of the principal place of business is: 97 NE 15 Street, Homestead, FL 33030
4. Company telephone number, fax number and e-mail addresses: Ph: 305-246-0696, Fax: 305-242-3716, mtc@mtcinspectors.com
5. Number of employees: 49
6. Name of employees to be assigned to this Project:

Primary Staff: John Travers, Richard Annese, Jorge Sariago, Michael Ogden, Mustafa Cankat, Toste Gomes
Secondary Staff: Luis Hernandez, William Good, Robert Hernandez, Wayne Sutherland, Nate Mateo
7. Company identification numbers for the Internal Revenue Service: 65-0782808
8. Provide Broward County occupational license number, if applicable, and expiration date: N/A
9. How many years has your organization been in business? Does your organization have a specialty? Been in business for 15 years; M.T. Causley specializes in building department services
10. List the last three project of this nature that the firm has completed? Please provide project description, reference and cost of work completed.

Please see next page:

Client: Town of Juno Beach	Address: 340 Ocean Drive
Term of Contract: 2006 - 2012	City, State: Juno Beach, FL 33408
Contact Person: Damian Peduto	Phone: (561) 626-1122
Email: dpeduto@juno-beach.fl.us	Fax: (561) 775-0812
Description of Services: Assisted with the establishment of the Building Department. Services include Building Official who performs plan review and inspections services for all trades	Total contract price: \$500,000/yr
	Total full-time staff: 1 (a back-up Building Official is also designated to this client)
Client: City of Homestead	Address: 790 N Homestead Boulevard
Term of Contract: 2003 - 2012	City, State: Homestead, FL 33030
Contact Person: Tom Lampert	Phone: (305) 224-4509
Email: tlampert@cityofhomestead.com	Fax: (305) 224-4539
Description of Services: Plans review and inspection services for all trades	Total contract price: \$365,000/yr
	Total full-time staff: 4 + a part-time structural engineer
Client: City of North Miami	Address: 12340 NE 8 Avenue
Term of Contract: 2004 - 2012	City, State: North Miami, FL
Contact Person: John Jackson	Phone: (305) 896-6511
Email: JJackson@northmiamifl.gov	Fax: (305) 895-9822
Description of Services: Plans review and inspection services for all trades in addition to permit and administrative services	Total contract price: \$300,000/yr
	Total full-time staff: 2

11. Have you ever failed to complete any work awarded to you? If so, where and why?

No

12. Provide the following information concerning all contracts for plans review and/or building inspection services **in progress** as of the date of submission of this Proposal for your company, division or unit as appropriate.

M.T. Causley is working with the following cities performing plans review and inspection services:

City of Pahokee	2011 - 2014
City of Haverhill	2011 - 2014
City of Belleview	2004 - 2012
City of Coleman	2010 - 2012
City of Homestead	2003 - 2012
City of Florida City	1996 - 2012
City of North Miami	2004 - 2012
City of Miami Beach	2003 - 2012
City of North Bay Village	2010 - 2012
Town of Juno Beach	2006 - 2012
City of Anna Maria	2007 - 2012
City of Bradenton Beach	2007 - 2012

13. Provide the following information for any subconsultants you will engage if awarded the contract:

M.T. Causley will utilize permanent, in-house staff to provide services to the Town.

RFP Form B

Proposer: M.T. Causley, Inc.

REFERENCE FORM

Forms A, B & C are available in WORD format from the Town Clerk upon request.

THIS FORM MUST BE SUBMITTED WITH PROPOSAL TO BE DEEMED RESPONSIVE. The Proposer guarantees the truth and accuracy of all statements and the answers contained herein.

Give names, addresses and telephone numbers of four individuals, corporations, agencies, or institutions for which you have performed work similar to what is proposed in this RFP:

1. Name of Contact Tom Lampert
Title of Contact Building Official, City of Homestead
Telephone Number: (305) 710-1203 Fax Number (305)224-4539

2. Name of Contact Damian Peduto
Title of Contact Director of Planning & Zoning, Town of Juno Beach
Telephone Number: (561)656-0306 Fax Number (561) 775-0812

3. Name of Contact Janice Rutan
Title of Contact Town Administrator, Town of Haverhill
Telephone Number: (561) 689-0370, ext. 24 Fax Number (561) 689-4317

4. Name of Contact Derrick Moore
Title of Contact City Manager, City of Pahokee
Telephone Number: (561) 924-5534 Fax Number (561) 924-8140

RFP Form C

Proposer: M.T. Causley, Inc.

PRICE PROPOSAL FORM

Note: Forms A, B & C are available in WORD format from the Town Clerk upon request.

THIS FORM MUST BE SIGNED AND SUBMITTED WITH PROPOSAL TO BE DEEMED RESPONSIVE. The undersigned guarantees the truth and accuracy of all statements and the answers contained herein.

Name of Proposer: M.T. Causley, Inc.

Name of authorized representative of Proposer: Michael T. Causley

Proposed Fee Schedule For Services

(INSERT HERE)

As per Q&A : Town Response: Use the fee schedule the Town already developed.

Proposed Billing & Payment Schedule

(INSERT HERE)

The proposed fees SHALL include all fees and reimbursements for out of pocket costs. The Town will not reimburse for any costs not actually incurred and paid for by the Proposer and included in its proposal. Reasonable proof thereof will be required.

The most cost effective method for the Town County would be a percentage of fees based on fees collected, which is based on the Building Department Fee Schedule. The remaining percentage of fees collected would be retained by the Town. By paying only a percentage of what is actually collected, this process would allow the Town to use the remaining percentage for the reserve account versus expenditures and would relieve the Town from being tied to a budget for the Building Department.

- ♦ **M.T. Causley would retain 75% of the revenues generated from the permit fees**
- ♦ **Town of Lauderdale-by-the-Sea would retain 25% of the revenues generated from the permit fees**

RFP Form C

Proposer: M.T. Causley, Inc.

PRICE PROPOSAL FORM

(continued)

Additional Services

Please provide the hourly rate and staff positions available:

Building Official	\$ 72.50 per hour
Chief Plan Examiners	\$ 65 per hour
Chief Inspectors	\$ 65 per hour
Plans Examiners	\$ 65 per hour
Inspectors	\$ 65 per hour
Engineers	\$ 95 per hour

If services are needed beyond regular business hours, Saturdays, Sundays and holidays:

Building Official	\$ 108.75 per hour
Chief Plan Examiners	\$ 97.50 per hour
Chief Inspectors	\$ 97.50 per hour
Plans Examiners	\$ 97.50 per hour
Inspectors	\$ 97.50 per hour
Engineers	\$ 142.50 per hour

By:



Name:

Michael T. Causley

Title:

President

Date: November 7, 2011

RFP FORM D

Proposer: M.T. Causley, Inc.

PROPOSER'S CERTIFICATION

THIS FORM MUST BE SIGNED AND SUBMITTED WITH PROPOSAL TO BE DEEMED RESPONSIVE.

The undersigned guarantees the truth and accuracy of all statements and the answers contained herein.

I have carefully examined the Request for Proposal referenced above ("RFP") and any other documents accompanying or made a part of this RFP.

I hereby propose to furnish the goods or services specified in the RFP. I agree that my proposal will remain firm for a period of 120 days in order to allow the Town adequate time to evaluate the proposals.

I certify that all information contained in this proposal is truthful to the best of my knowledge and belief. I further certify that I am duly authorized to submit this proposal on behalf of the firm as its act and deed and that the firm is ready, willing and able to perform if awarded the contract.

The firm and/or Proposer hereby authorizes the Town of Lauderdale-by-the-Sea, its staff or consultants, to contact any of the references provided in the proposal and specifically authorizes such references to release, either orally or in writing, any appropriate data with respect to the firm offering this proposal.

I further certify, under oath, that this proposal is made without prior understanding, agreement, connection, discussion, or collusion with any other person, firm or corporation submitting a proposal for the same product or service; no officer, employee or agent of the Town or any other proposer is interested in said proposal; and that the undersigned executed this Proposer's Certification with full knowledge and understanding of the matters therein contained and was duly authorized to do so.

If this proposal is selected, I understand that I will be expected to execute the Town's standard professional services contract, in the form approved by the Town Attorney.

A person or affiliate who has been placed on the convicted vendor list following a conviction for public entity crimes may not submit a bid on a contract to provide any goods or services to a public entity, may not submit a bid on a contract with a public entity for the construction or repair of a public building or public work, may not submit bids on leases of real property to a public entity, may not be awarded or perform work as a contractor, supplier, sub-contractor, or consultant under a contract with a public entity, and may not transact business with any public entity in excess of the threshold amount provided in Sec. 287.017 Florida Statutes, for

RFP FORM D

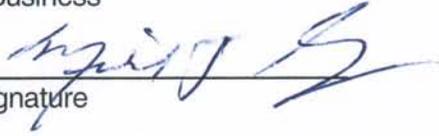
Proposer: M.T. Causley, Inc.

PROPOSER'S CERTIFICATION

(continued)

CATEGORY TWO for a period of 36 months from the date of being placed on the convicted vendor list. I further certify, under oath, that neither the entity submitting this sworn statement, not to my knowledge, any of its officers, directors, executives, partners, shareholder, employees, members or agents active in the management of the entity has been convicted of a public entity crime subsequent to July 1, 1989.

M.T. Causley, Inc.
Name of Business

By: 
Signature

Michael T. Causley, President
Print Name and Title

97 NE 15 Street

Homestead, FL 33030
Mailing Address

State of Florida
County of Miami-Dade

Sworn to and subscribed before me this 7th day of Nov., 2011.

Notary Public


Rebecca Thompson
My Commission Expires: August 13, 2012



Municipal Experience

M.T. Causley is currently providing services to the following cities and counties:

<i>Clients</i>	<i>Dates of Service</i>	<i>Services</i>
City of Belleview	2004 - 2012	Complete Building Department Services
City of Coleman	2010 - 2012	Complete Building Department Services
City of Pahokee	2010 - Present	Building Official, Plans Examiners & Inspectors
City of Homestead	2003 - 2012	Plans Examiners & Inspectors
City of Florida City	1996 - 2012	Plans Examiners & Inspectors
City of North Miami	2004 - 2012	Building Official, Full-time Plumbing Plans Examiner & Inspector as well as an Office Manager; additional Plans Examiners & Inspectors on as-needed basis
City of Miami Beach	2003 - 2012	Full-time Roofing Inspector and Permit Staff; additional Plans Examiners & Inspectors on as-needed basis
City of North Bay Village	2010 - 2012	Part-time Building Official, Plans Examiners and Inspectors
Town of Juno Beach	2006 - 2012	Building Official, Plans Examiners & Inspectors
City of Anna Maria	2007 - 2012	Building Official, Plans Examiners & Inspectors
City of Bradenton Beach	2007 - 2012	Building Official, Plans Examiners & Inspectors

Municipal Clients

M.T. Causley is currently providing services on an as-needed, as-requested basis to the following cities and counties:

<i>Clients</i>	<i>Dates of Service</i>
City of Key West	2004 - 2012
Town of Palm Beach	2012 - 2014
Village of Tequesta	2007 - 2012
City of West Palm Beach	2010—2012
Village of Wellington	1999-2012
Volusia County	2010 - 2013
City of West Palm Beach	2010 - 2011
City of Miami Gardens	2004 - 2012

Services have also been provided to the following cities and counties:

<i>Clients</i>	<i>Dates of Service</i>
City of Coral Gables	1997 - 2008
City of Hialeah	2006 - 2008
Village of Pinecrest	2003 - 2009
City of Miami	2004 - 2008
Village of Palmetto Bay	2009– 2011
City of Boca Raton	2004 - 2011
City of Largo	2004 - 2007
City of Lake Wales	2004 - 2006
City of Marathon	1999 - 2009
City of Lake Worth	2008
Pasco County	2004 - 2007
Polk County	2004 - 2007
Town of Miami Lakes	2005 - 2008

Similar Services

Town of Juno Beach

Dates of service: 2006 - 2012

When The Town of Juno Beach saw the need to establish its own building department, they called on M.T. Causley for assistance.

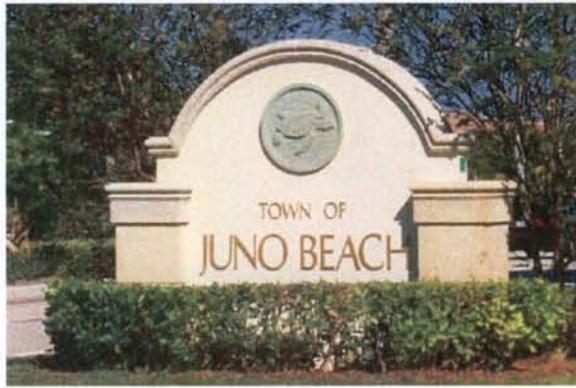
M.T. Causley:

- ◇ Developed ordinances in order to adopt a building code
- ◇ Drafted an extensive fee schedule for Commission approval
- ◇ Created all necessary departmental forms, including permit applications for new and existing structures, change of contractor, notice of commencement, etc.
- ◇ Implemented a new computer system and trained Town clerical staff
- ◇ Provided sufficient staff to operate a successful, full-service building department

Since 2006, M.T. Causley has continued to provide the Town with Building Plan Review and Inspection Services with a dedicated Building Official who provides the following services:

- * Ensures all permits are completed and maintained appropriately
- * Responds to code related questions
- * Reviews and inspects flood zone and flood proofing projects.
- * Performs plan reviews
- * Performs inspections (includes building, mechanical, electrical, and plumbing inspections)

The Building Official also assists the Town by providing public works inspections, utilities, other underground and above ground related public works projects including roadways where necessary.



- M.T. Causley has assisted:
- ◆ City of Anna Maria
 - ◆ City of Belleview
 - ◆ City of Bradenton Beach
 - ◆ City of Boca Raton
 - ◆ City of Clearwater
 - ◆ City of Coleman
 - ◆ City of Coral Gables
 - ◆ City of Florida City
 - ◆ City of Homestead
 - ◆ City of Key West
 - ◆ City of Lake Wales
 - ◆ City of Largo
 - ◆ City of Marathon
 - ◆ City of Miami
 - ◆ City of Miami Beach
 - ◆ City of North Bay Village
 - ◆ City of North Miami
 - ◆ City of North Miami Beach
 - ◆ City of Oldsmar
 - ◆ City of Pahokee
 - ◆ City of South Miami
 - ◆ City of Stuart
 - ◆ City of Tarpon Springs
 - ◆ City of Temple Terrace
 - ◆ City of Winter Haven
 - ◆ Islamorada, Village of Islands
 - ◆ Miami-Dade County
 - ◆ Palm Beach County
 - ◆ Pasco County
 - ◆ Polk County
 - ◆ Putnam County
 - ◆ Volusia County
 - ◆ Town of Miami Lakes
 - ◆ Town of Juno Beach
 - ◆ Town of Jupiter
 - ◆ Village of Palmetto Bay
 - ◆ Village of Pinecrest
 - ◆ Village of Tequesta
 - ◆ Village of Wellington

Similar Services

City of North Miami

Dates of service: 2004 - 2011

M.T. Causley has been providing the City with plans review and inspection services continuously since 2004. This contract has been extended based on our ability to exceed the City's expectation and fulfill the needs of the City.

Working with the City has provided us with a critical understanding of how the City of North Miami's Building Department operates. Our staff is familiar with the protocol for plans review and inspections, is skilled in EDEN and Crystal Reports, and is accustomed to reviewing and providing assistance with the City's forms and applications.

City of Homestead

Dates of service: 2003 - 2012

After the devastation of Hurricane Andrew in 1992, the City of Homestead called on Mike Causley to manage the Building, Zoning, Code Enforcement and Business License Department. The majority of the City was left devastated, leaving most of its residents homeless and businesses inoperable. Because of the devastation, all of the City's Building Department staff moved away with the exception of one employee. Mr. Causley rebuilt the Department hiring new staff and led the effort in re-constructing the City ensuring the restoration was done effectively and by properly licensed contractors.

Nineteen years later, M.T. Causley continues to assist the City of Homestead supplying plans examiners and inspectors for all trades. Our staff works with employees seamlessly, appearing as if they are City employees. After the completion of a TD Bank in Homestead, the Superintendent of the project expressed the following to the City Mayor:

"I wanted to take a moment to let you know what a great team of people you have at the Homestead Building Department...Had it not been for the guidance of Tom, Kim, Rich, Mike, George and Maria and the rest of your team down at the Building department - I know we would not have finished on time.

Similar Services

I wanted to take a minute to compliment you on the group of people that you have working at the building department...You should be proud of the team you have down at the building department. They all seem like one big happy family down there, and they made this experience a very pleasure one for us, and I thank you for that!"

Even though Kim, Rich, Mike and George are M.T. Causley staff, it is not evident to the general public which would be of benefit to the City of North Miami as well.

City of Anna Maria and City of Bradenton Beach

Dates of service: 2007 - 2012

When the City of Anna Maria and the City of Bradenton Beach decided to privatize their building departments, M.T. Causley provided the cities with sufficient staff to manage the Building Department. Currently, these cities are supplied with a Building Official, Plans Examiners and Inspection staff for all trade categories.

City of Marathon and Village of Islamorada

Dates of service: 1999 - 2009

When the Village of Islamorada and the City of Marathon each became incorporated, M.T. Causley was able to establish their Building, Zoning, Code Enforcement and Licensing Departments. Protocols and procedures were created and enforced to ensure the health, welfare, and safety of its residents. M.T. Causley managed the departments effectively and eventually transitioned management to the each municipality.



Palmetto Bay

Dates of service: 2009 - 2011

M.T. Causley was also able to assist with the establishment of the Building, Zoning, Code Enforcement and Licensing Departments when the Village of Palmetto Bay incorporated. As a joint venture, M.T. Causley worked diligently providing adequate staff to manage an efficient building department.



Damage Assessment Experience

In addition to traditional building department services, M.T. Causley has extensive experience in providing damage assessment services. M.T. Causley has first-hand knowledge of what needs to be done in the event of a disaster and the experience to accomplish those tasks in a successful and efficient manner. In addition to staff experienced in disaster assessment and reconstruction, M.T. Causley has a Flood Plain Manager on staff and has access to a FEMA Coordinator if needed.

The following are examples of services M.T. Causley has provided to cities and counties affected by a natural disaster:

City of Homestead

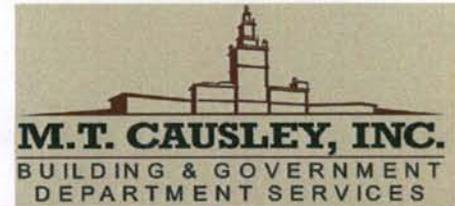
After the devastation of Hurricane Andrew in 1992, the City of Homestead called on Mike Causley, President and Owner of M.T. Causley, to manage the Building, Zoning, Code Enforcement and Business License Department. Hurricane Andrew was the second most destructive hurricane in United States history.

The majority of the City was left devastated, leaving most of its residents homeless and businesses inoperable. Because of the devastation, all of the City's Building Department staff moved away with the exception of one employee. Mr. Causley rebuilt the department hiring new staff and led the effort in re-constructing the City ensuring the restoration was done effectively and by properly licensed contractors.



Homestead Motorsports Complex was built in nine months after Hurricane Andrew to help assist the economy of the City of Homestead

Damage Assessment Experience



CITY OF MARATHON

M.T. Causley was assisting the City of Marathon with building department services when in 2005, the storm surge and F-1 tornado caused by Hurricane Katrina caused major destruction to the City of Marathon. M.T. Causley was on-site within 24 hours of the storm to assess the damage. Many homes and businesses were damaged and required repair. M.T. Causley brought additional staff from Tampa to help alleviate the demands on City staff while continuing to manage the building department in order to continue to offer services to the residents and business owners.



Village of Islamorada

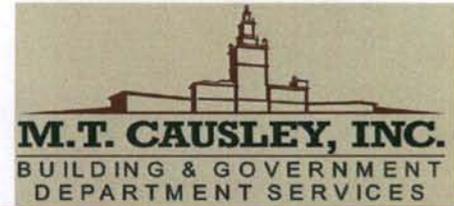
On September 25, 1998, the Village of Islamorada was struck by a Category 2 hurricane. In some areas, the water rose as much as 4.5 feet above mean sea level. Private property damage totaled approximately \$5 million due to the effects of high winds, driven rain, and flooding. The Village had more than \$2.5M in property damages caused by the storm.

M.T. Causley was on site within 24 hours of the storm to assess the damages. M.T. Causley worked quickly in order to submit a preliminary damage assessment report to state emergency management agencies as soon as possible. Once the priority situations were identified, M.T. Causley was able to provide support to the Village staff by providing additional permit and inspection staff to ensure prompt and efficient service to Village residents.

Polk County and Indian River County

Both Polk and Indian River counties were affected by Hurricanes Frances and Jeanne in 2004. Polk County was also affected by a third storm, Hurricane Charley. According to the National Hurricane Center, these three storms resulted in 17 deaths and approximately \$29.8 billion worth of damage following their destructive path through Florida and other states.

Damage Assessment Experience



In Polk County, most of the damage was concentrated along the U.S. Highway 27 corridor on the county's east side. The cities of Lake Wales, Dundee, Haines City and Davenport took the brunt of the storms, with the east side of Winter Haven also being hit hard.

In Indian River County, Hurricanes Frances and Jeanne destroyed or caused major damage to key structures, including single and multifamily dwellings, commercial and other buildings, as well as non-habitable major structures. Both storms also destroyed 2,550 feet of backshore sills. Countywide, the Indian River County Building Department reported over 49,000 destroyed or damaged residences.

Because of the extent of the damages, M.T. Causley was contracted to provide damage assessment assistance and alleviate County staff. M.T. Causley ensured the permitting and inspections of the County's reconstruction were done accurately and efficiently.



Tennessee

M.T. Causley expanded its services to the eastern portion of Tennessee in October 2010. When a historic outbreak of tornadoes in April 2011 occurred across the southeastern United States including middle and east Tennessee, M.T. Causley was able to assist and provide damage assessment services. A squall line of severe thunderstorms packing strong straight-line winds and numerous embedded tornadoes. These storms knocked out power and telephone lines in a few areas. Many areas did not get their power and telephone restored in the first couple of days, and some remained without power through the remainder of the week and in some cases power was not restored until seven days later. M.T. Causley worked diligently to ensure businesses were operable and the residents have safe living conditions.



Approach

M.T. Causley understands that the Town of Lauderdale-By-The-Sea desires to secure services with a qualified and experienced firm to provide building inspection and plan review services. In addition to permit staff, M.T. Causley will provide the Town with licensed professionals for the following disciplines:

- ◆ Building
- ◆ Electrical
- ◆ Mechanical
- ◆ Plumbing
- ◆ Roofing
- ◆ Structural

Services will be conducted under the Town's and all other federal, state and local laws, rules, regulations, directives, codes and ordinances. M.T. Causley will meet the requirements set forth by the Town utilizing certified individuals who are licensed by the State of Florida Department of Business and Professional Regulation and the Florida Board of Engineers in their respective fields. Staff will maintain their certifications with the State of Florida to continually provide their best efforts to efficiently and effectively perform duties and responsibilities assigned in a proper and professional manner.

M.T. Causley will be responsible for all salaries and all related taxes, vehicles and all related expenses, employee benefits, general liability, worker's compensation and automobile insurance, as well as unemployment compensation, telephones, cameras, laptops, and necessary equipment to perform assigned duties.



Plan Review:

- ◆ Architectural, Mechanical, Electrical and Plumbing plan review will be performed by licensed plan examiners. Licensed Structural Engineers will review structural drawings.
- ◆ Plan review services will be performed at the Town:
 - Small projects (i.e., single-family residences, duplexes and retail offices) shall be reviewed within three business days.
 - Large or complex projects will be reviewed within seven business days.

Approach

- ◆ Review of plans will result in recommendation of approval, approval with modifications, or denial of the plans with clear and specific written findings and observations that support the recommendations.
- ◆ Permit staff will notify contact person that plans are ready for pick-up.
- ◆ Permit will be issued upon approval of all disciplines.



Inspections:

- ◆ Inspectors will provide professional inspection services on:
Residential, commercial, industrial and accessory structures
- ◆ Inspections shall include:
 - Structural
 - General Building
 - Roofing
 - Plumbing
 - Electrical
 - Mechanical
- ◆ Services shall be pursuant to the Florida Building Code, the National Electric Code, Florida Fire Prevention Code, FEMA requirements, and applicable codes.
- ◆ Inspectors assigned to the Town will advise and confer with architects, engineers and personnel on construction issues specific to particular projects, as well as homeowners, contractors and other permit holders. Questions, concerns and inquires shall be received and responded to within 24-hours.
- ◆ Inspections shall generally be performed during normal business hours, Monday thru Friday. Inspections services may be provided beyond the regular business hours based on an additional fee.
- ◆ Inspectors will maintain formal inspection records in compliance with the Florida Building Code requirements. Inspectors will process inspection comments and results immediately upon completion of inspection.
- ◆ Inspectors will be available to provide emergency inspections.

Permit Staff:

Duties shall be performed during normal business hours, Monday thru Friday. Staff will be available to the City via cell phone at all times, 24-hours per day, 7-days per week.

Approach

staff's responsibilities include but are not limited to:

- ◆ Review and process permit applications, plans, specifications and other required documents
- ◆ Verify contractor's licenses and appropriate insurance
- ◆ Collect and report all permit-related revenues per the Town's permit fee schedule
- ◆ Route and track plan review
- ◆ Respond to permit and inspection related inquiries from contractors, property owners, city employees and the public
- ◆ Provide monthly reports regarding permit activity. Reports will include number of permits issued, plans reviewed, and inspections performed
- ◆ Attend meeting
- ◆ Applicants shall be called upon plan approval of reviewing agencies to advise when permits and plans are ready for pick-up or in need of revisions.
- ◆ Permit will be issued upon approval of all disciplines.

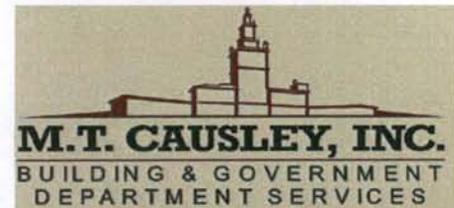
Customer Service Requirements

M.T. Causley provides customer service standards for all personnel and will also follow the Town of Lauderdale-By-The-Sea's guidelines.

- ◆ Staff shall greet each customer presenting to the office and by phone in a courteous and professional manner.
- ◆ Phone calls shall be returned within one business day.
- ◆ Flexible work schedules may be established to extend office hours and services following a natural disaster to perform special code compliance sweeps and enforce building code regulations and other unexpected issues.
- ◆ Inspectors shall be identified with a Town of Lauderdale-By-The-Sea's identification badge, visible and displayed at all times.

M.T. Causley staff are well-known for their customer service skills throughout Florida. We strive to provide a professional, welcoming atmosphere in the Building Department. It is our goal to work with customers to reach optimum outcomes. Our staff will blend in well with the City staff to create a cohesive working relationship. M.T. Causley is

Approach



able to assist the Town's staff with implementing additional customer service standards which include scripting for telephone and counter etiquette, as well as appearance and non-verbal issues if requested.

M.T. Causley, Inc. can assure the Town that customer service is of extreme importance as our reputation depends on it. It is our goal to assist contractors, developers and property owners in a courteous and professional manner. Rather than saying "No" to a customer, we believe it is important to try to find a way to assist them in achieving their goal and yet ensure the Florida Building Code and all other related codes are complied with.

M.T. Causley is committed to providing efficient, prompt, time-sensitive responses to all requests. Our staff strives to provide friendly, professional customer service. It is encouraged that the City contact our references to confirm the satisfaction of our clients in regards to customer satisfaction.

RFP Form C

Proposer: M.T. Causley, Inc.

PRICE PROPOSAL FORM

Note: Forms A, B & C are available in WORD format from the Town Clerk upon request.

THIS FORM MUST BE SIGNED AND SUBMITTED WITH PROPOSAL TO BE DEEMED RESPONSIVE. The undersigned guarantees the truth and accuracy of all statements and the answers contained herein.

Name of Proposer: M.T. Causley, Inc.

Name of authorized representative of Proposer: Michael T. Causley

Proposed Fee Schedule For Services

(INSERT HERE)

As per Q&A : Town Response: Use the fee schedule the Town already developed.

Proposed Billing & Payment Schedule

(INSERT HERE)

The proposed fees SHALL include all fees and reimbursements for out of pocket costs. The Town will not reimburse for any costs not actually incurred and paid for by the Proposer and included in its proposal. Reasonable proof thereof will be required.

The most cost effective method for the Town County would be a percentage of fees based on fees collected, which is based on the Building Department Fee Schedule. The remaining percentage of fees collected would be retained by the Town. By paying only a percentage of what is actually collected, this process would allow the Town to use the remaining percentage for the reserve account versus expenditures and would relieve the Town from being tied to a budget for the Building Department.

- ♦ **M.T. Causley would retain 75% of the revenues generated from the permit fees**
- ♦ **Town of Lauderdale-by-the-Sea would retain 25% of the revenues generated from the permit fees**

RFP Form C

Proposer: M.T. Causley, Inc.

PRICE PROPOSAL FORM

(continued)

Additional Services

Please provide the hourly rate and staff positions available:

Building Official	\$ 72.50 per hour
Chief Plan Examiners	\$ 65 per hour
Chief Inspectors	\$ 65 per hour
Plans Examiners	\$ 65 per hour
Inspectors	\$ 65 per hour
Engineers	\$ 95 per hour

If services are needed beyond regular business hours, Saturdays, Sundays and holidays:

Building Official	\$ 108.75 per hour
Chief Plan Examiners	\$ 97.50 per hour
Chief Inspectors	\$ 97.50 per hour
Plans Examiners	\$ 97.50 per hour
Inspectors	\$ 97.50 per hour
Engineers	\$ 142.50 per hour

By:



Date: November 7, 2011

Name:

Michael T. Causley

Title:

President

Licenses

Chief Building Official

(Primary & Alternate)

Licensee Information	
Name:	TRAVERS, JOHN T (Primary Name)
License Information	
License Type:	Standard Inspector
Rank:	Inspector
License Number:	BN1321
Status:	Current, Active
Licensure Date:	05/25/1994
Expires:	11/30/2011
Special Qualifications	Qualification Effective
Commercial Electric	
Residential Electric	

License Information	
License Type:	Standard Plans Examiner
Rank:	Plans Examiner
License Number:	PX535
Status:	Current, Active
Licensure Date:	05/05/1994
Expires:	11/30/2011
Special Qualifications	Qualification Effective
Electrical	

Licensee Information	
Name:	ANNESE, RICHARD (Primary Name)
License Information	
License Type:	Standard Inspector
Rank:	Inspector
License Number:	BN4670
Status:	Current, Active
Licensure Date:	01/12/2004
Expires:	11/30/2011
Special Qualifications	Qualification Effective
Building	01/12/2004

License Information	
License Type:	Standard Plans Examiner
Rank:	Plans Examiner
License Number:	PX2430
Status:	Current, Active
Licensure Date:	10/04/2004
Expires:	11/30/2011
Special Qualifications	Qualification Effective
Building	07/23/2004

Miami-Dade Building And Neighborhood Compliance
BOARD OF RULES AND APPEALS



Hereby Certifies:

John T Travers

to perform duties as: "See Back"
on behalf of: "See Back"
as set forth in the Code of Miami-Dade County

YEAR APPROVED: 2011

1291



Charles Danger, P.E.
Secretary of the Board

Miami-Dade Building And Neighborhood Compliance
BOARD OF RULES AND APPEALS



Hereby Certifies:

Richard Annese

to perform duties as: "See Back"
on behalf of: "See Back"
as set forth in the Code of Miami-Dade County

YEAR APPROVED: 2011

1694



Charles Danger, P.E.
Secretary of the Board

Licenses

Building Plans Examiner & Inspectors (Primary & Alternate)

Licensee Information	
Name:	ANNESE, RICHARD (Primary Name)
License Information	
License Type:	Standard Inspector
Rank:	Inspector
License Number:	BN4670
Status:	Current,Active
Licensure Date:	01/12/2004
Expires:	11/30/2011
Special Qualifications	
Building	01/12/2004

License Information	
License Type:	Standard Plans Examiner
Rank:	Plans Examiner
License Number:	PX2430
Status:	Current,Active
Licensure Date:	10/04/2004
Expires:	11/30/2011
Special Qualifications	
Building	07/23/2004

Licensee Information	
Name:	HERNANDEZ, LUIS BELTRAN JR (Primary Name)
License Information	
License Type:	Standard Inspector
Rank:	Inspector
License Number:	BN4572
Status:	Current,Active
Licensure Date:	06/19/2003
Expires:	11/30/2011
Special Qualifications	
Building	06/19/2003

License Information	
License Type:	Standard Plans Examiner
Rank:	Plans Examiner
License Number:	PX2392
Status:	Current,Active
Licensure Date:	07/06/2004
Expires:	11/30/2011
Special Qualifications	
Building	07/06/2004

Miami-Dade Building And Neighborhood Compliance
BOARD OF RULES AND APPEALS

Hereby Certifies:



Richard Annese

to perform duties as: "See Back"
on behalf of: "See Back"
as set forth in the Code of Miami-Dade County

YEAR APPROVED: 2011

1694



Charles Danger, P.E.
Secretary of the Board

Miami-Dade Building And Neighborhood Compliance
BOARD OF RULES AND APPEALS

Hereby Certifies:



Luis B. Hernandez

to perform duties as: "See Back"
on behalf of: "See Back"
as set forth in the Code of Miami-Dade County

YEAR APPROVED: 2011

1676



Charles Danger, P.E.
Secretary of the Board

Licenses

Chief Structural Inspector & Structural Plans Examiner *(Primary & Alternate)*

Licensee Information

Name: **CANKAT, MUSTAFA (Primary Name)**

License Information

License Type: **Professional Engineer**

Rank: **Prof Engineer**

License Number: **18632**

Status: **Current, Active**

Licensure Date:

Expires: **02/28/2013**

Special Qualifications **Qualification Effective**

Special Inspector **09/18/1985**

Miami-Dade Building And Neighborhood Compliance BOARD OF RULES AND APPEALS

Hereby Certifies:



Mustafa Cankat

to perform duties as: "See Back"
on behalf of: "See Back"
as set forth in the Code of Miami-Dade County

YEAR APPROVED: 2011

1430



Charles Denger, P.E.
Secretary of this Board

Licensee Information

Name: **SUTHERLAND, WAYNE ANTHONY**

License Information

License Type: **Professional Engineer**

Rank: **Prof Engineer**

License Number: **44353**

Status: **Current, Active**

Licensure Date: **05/08/1991**

Expires: **02/28/2013**

Special Qualifications **Qualification Effective**

Miami-Dade Building And Neighborhood Compliance BOARD OF RULES AND APPEALS

Hereby Certifies:



Wayne A Sutherland

to perform duties as: "See Back"
on behalf of: "See Back"
as set forth in the Code of Miami-Dade County

YEAR APPROVED: 2011

1800



Charles Denger, P.E.
Secretary of the Board

Licenses

*Chief Electrical Inspector,
Electrical Plans Examiner & Inspector
(Primary & Alternate)*

Licensee Information

Name: **TRAVERS, JOHN T (Primary Name)**

License Information

License Type: **Standard Inspector**
Rank: **Inspector**
License Number: **BN1321**
Status: **Current, Active**
Licensure Date: **05/25/1994**
Expires: **11/30/2011**

Special Qualifications **Qualification Effective**

Commercial Electric
Residential Electric

License Information

License Type: **Standard Plans Examiner**
Rank: **Plans Examiner**
License Number: **PX535**
Status: **Current, Active**
Licensure Date: **05/05/1994**
Expires: **11/30/2011**

Special Qualifications **Qualification Effective**

Electrical

Licensee Information

Name: **WATKINS, KIM R (Primary Name)**

License Information

License Type: **Standard Inspector**
Rank: **Inspector**
License Number: **BN4981**
Status: **Current, Active**
Licensure Date: **05/02/2005**
Expires: **11/30/2011**

Special Qualifications **Qualification Effective**

Electrical Inspector **05/02/2005**

License Information

License Type: **Standard Plans Examiner**
Rank: **Plans Examiner**
License Number: **PX3232**
Status: **Current, Active**
Licensure Date: **04/21/2009**
Expires: **11/30/2011**

Special Qualifications **Qualification Effective**

Miami-Dade Building And Neighborhood Compliance
BOARD OF RULES AND APPEALS

Hereby Certifies:



John T Travers

to perform duties as: "See Back"
on behalf of: "See Back"
as set forth in the Code of Miami-Dade County

YEAR APPROVED: 2011

1291



Charles Danger, P.E.
Secretary of the Board

Miami-Dade Building And Neighborhood Compliance
BOARD OF RULES AND APPEALS

Hereby Certifies:



Kim R Watkins

to perform duties as: "See Back"
on behalf of: "See Back"
as set forth in the Code of Miami-Dade County

YEAR APPROVED: 2011

1850



Charles Danger, P.E.
Secretary of the Board

Licenses

Chief Mechanical Inspector; Mechanical Plans Examiner & Inspector (Primary & Alternate)

Licensee Information
Name: **SARIEGO, JORGE LUIS JR (Primary Name)**

License Information
License Type: **Standard Inspector**
Rank: **Inspector**
License Number: **BN4427**
Status: **Current,Active**
Licensure Date: **09/23/2002**
Expires: **11/30/2011**

Special Qualifications **Qualification Effective**
Mechanical **09/23/2002**

License Information
License Type: **Standard Plans Examiner**
Rank: **Plans Examiner**
License Number: **PX2121**
Status: **Current,Active**
Licensure Date: **09/23/2002**
Expires: **11/30/2011**

Special Qualifications **Qualification Effective**
Mechanical **09/23/2002**

Licensee Information
Name: **GOOD, WILLIAM ALFRED (Primary Name)**

License Information
License Type: **Standard Inspector**
Rank: **Inspector**
License Number: **BN1605**
Status: **Current,Active**
Licensure Date: **07/01/1994**
Expires: **11/30/2011**

Special Qualifications **Qualification Effective**
Mechanical

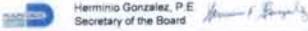
License Information
License Type: **Standard Plans Examiner**
Rank: **Plans Examiner**
License Number: **PX706**
Status: **Current,Active**
Licensure Date: **07/01/1994**
Expires: **11/30/2011**

Special Qualifications **Qualification Effective**
Mechanical

Miami-Dade County Building Code Compliance Office
BOARD OF RULES AND APPEALS



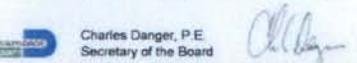
Hereby Certifies:
Jorge L Sariego
to perform duties as: "See Back"
on behalf of: "See Back"
as set forth in the Code of Miami-Dade County
YEAR APPROVED: 2011

1743 
Herminio Gonzalez, P.E.
Secretary of the Board

Miami-Dade Building And Neighborhood Compliance
BOARD OF RULES AND APPEALS



Hereby Certifies:
William A Good
to perform duties as: "See Back"
on behalf of: "See Back"
as set forth in the Code of Miami-Dade County
YEAR APPROVED: 2011

1272 
Charles Danger, P.E.
Secretary of the Board

Licenses

Chief Plumbing Inspector, Plumbing Inspector & Plans Examiner (Primary & Alternate)

Licensee Information

Name: **OGDEN, MICHAEL T (Primary Name)**

License Information

License Type: **Standard Inspector**
Rank: **Inspector**
License Number: **BN4279**
Status: **Current,Active**
Licensure Date: **03/04/2002**
Expires: **11/30/2011**

Special Qualifications **Qualification Effective**
Plumbing **03/04/2002**

License Information

License Type: **Standard Plans Examiner**
Rank: **Plans Examiner**
License Number: **PX2096**
Status: **Current,Active**
Licensure Date: **08/08/2002**
Expires: **11/30/2011**

Special Qualifications **Qualification Effective**

Licensee Information

Name: **HERNANDEZ, ROBERT (Primary Name)**

License Information

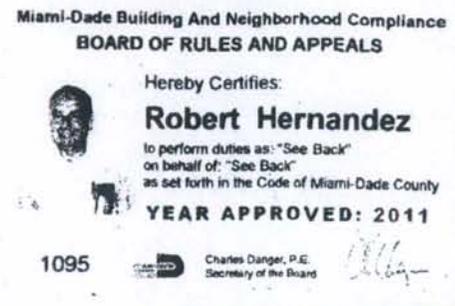
License Type: **Standard Inspector**
Rank: **Inspector**
License Number: **BN1179**
Status: **Current,Active**
Licensure Date: **05/05/1994**
Expires: **11/30/2011**

Special Qualifications **Qualification Effective**
Plumbing

License Information

License Type: **Standard Plans Examiner**
Rank: **Plans Examiner**
License Number: **PX1690**
Status: **Current,Active**
Licensure Date: **12/14/1999**
Expires: **11/30/2011**

Special Qualifications **Qualification Effective**
Plumbing



Licenses

Roofing Inspectors (Primary & Alternate)

Licensee Information	
Name:	ANNESE, RICHARD (Primary Name)
License Information	
License Type:	Standard Inspector
Rank:	Inspector
License Number:	BN4670
Status:	Current, Active
Licensure Date:	01/12/2004
Expires:	11/30/2011
Special Qualifications	
Building	Qualification Effective 01/12/2004

Miami-Dade Building And Neighborhood Compliance
BOARD OF RULES AND APPEALS

Hereby Certifies:



Richard Annese

to perform duties as: "See Back"
on behalf of: "See Back"
as set forth in the Code of Miami-Dade County

YEAR APPROVED: 2011

1694



Charles Danger, P.E.
Secretary of the Board

Licensee Information	
Name:	HERNANDEZ, LUIS BELTRAN JR (Primary Name)
Status:	Current, Active
Licensure Date:	06/19/2003
Expires:	11/30/2011
Special Qualifications	
Building	Qualification Effective 06/19/2003
License Information	
License Type:	Standard Plans Examiner
Rank:	Plans Examiner
License Number:	PX2392

Miami-Dade Building And Neighborhood Compliance
BOARD OF RULES AND APPEALS

Hereby Certifies:



Luis B. Hernandez

to perform duties as: "See Back"
on behalf of: "See Back"
as set forth in the Code of Miami-Dade County

YEAR APPROVED: 2011

1676



Charles Danger, P.E.
Secretary of the Board

Certification

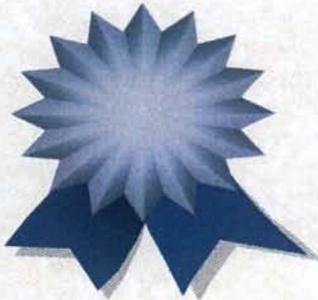
Permit Clerk

Crystal Training Source Certificate of Completion

is hereby granted to:

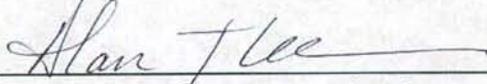
Toste Gomes

to certify that they have completed to satisfaction



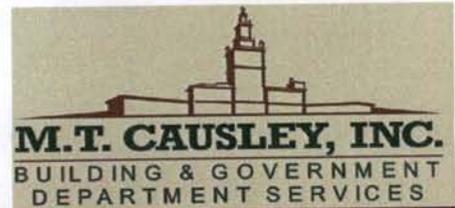
Crystal Reports – 3 Day Boot Camp

Granted: March 17, 2010



Alan Lee, CTS Trainer

Certificate of Insurance



ACORD™ CERTIFICATE OF LIABILITY INSURANCE		DATE (MM/DD/YYYY) 2/28/2011
PRODUCER Phone: 305-854-1330 Fax: 305-854-3725 Willis of Florida, Inc. Producing Agent P O Box 141308 Coral Gables FL 33114	THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW.	
INSURED M.T Causley, Inc 97 N.E. 15 Street Homestead FL 33030	INSURERS AFFORDING COVERAGE	NAIC #
	INSURER A: PCCI	10178
	INSURER B: Lloyd's of London	
	INSURER C:	
	INSURER D:	
	INSURER E:	

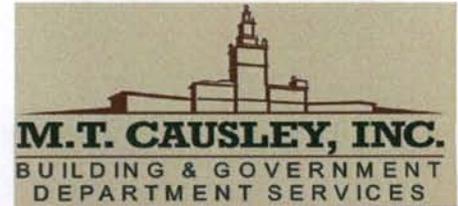
COVERAGES

THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. AGGREGATE LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR ADD'L LTR	INSRO	TYPE OF INSURANCE	POLICY NUMBER	POLICY EFFECTIVE DATE (MM/DD/YYYY)	POLICY EXPIRATION DATE (MM/DD/YYYY)	LIMITS
A	X	GENERAL LIABILITY <input checked="" type="checkbox"/> COMMERCIAL GENERAL LIABILITY CLAIMS MADE <input checked="" type="checkbox"/> OCCUR GEN'L AGGREGATE LIMIT APPLIES PER: POLICY <input type="checkbox"/> PRO-JECT <input type="checkbox"/> LOC	GL0008389	2/28/2011	2/28/2012	EACH OCCURRENCE \$1,000,000 DAMAGE TO RENTED PREMISES (Ea occurrence) \$100,000 MED EXP (Any one person) \$5,000 PERSONAL & ADV INJURY \$1,000,000 GENERAL AGGREGATE \$2,000,000 PRODUCTS - COMP/OP AGG \$2,000,000
		AUTOMOBILE LIABILITY <input type="checkbox"/> ANY AUTO <input type="checkbox"/> ALL OWNED AUTOS <input type="checkbox"/> SCHEDULED AUTOS <input type="checkbox"/> HIRED AUTOS <input type="checkbox"/> NON-OWNED AUTOS				COMBINED SINGLE LIMIT (Ea accident) \$ BODILY INJURY (Per person) \$ BODILY INJURY (Per accident) \$ PROPERTY DAMAGE (Per accident) \$
		GARAGE LIABILITY <input type="checkbox"/> ANY AUTO				AUTO ONLY - EA ACCIDENT \$ OTHER THAN EA ACC \$ AUTO ONLY: AGG \$
		EXCESS/UMBRELLA LIABILITY <input type="checkbox"/> OCCUR <input type="checkbox"/> CLAIMS MADE DEDUCTIBLE \$ RETENTION \$				EACH OCCURRENCE \$ AGGREGATE \$ \$ \$
A		WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? If yes, describe under SPECIAL PROVISIONS below	59333	2/28/2011	2/28/2012	<input checked="" type="checkbox"/> WC STATU-TORY LIMITS <input type="checkbox"/> OTH-ER E.L. EACH ACCIDENT \$1,000,000 E.L. DISEASE - EA EMPLOYEE \$1,000,000 E.L. DISEASE - POLICY LIMIT \$1,000,000
B		OTHER Professional Liability	LDUSA1003240	2/28/2011	2/28/2012	\$2,000,000 Per Claim \$4,000,000 Aggregate
DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES / EXCLUSIONS ADDED BY ENDORSEMENT / SPECIAL PROVISIONS The Professional Liability Policy includes an Extended Reporting Period Endorsement (tail) for five years.						

CERTIFICATE HOLDER Proof of Insurance - - -	CANCELLATION SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, THE ISSUING INSURER WILL ENDEAVOR TO MAIL 30 DAYS WRITTEN NOTICE TO THE CERTIFICATE HOLDER NAMED TO THE LEFT, BUT FAILURE TO DO SO SHALL IMPOSE NO OBLIGATION OR LIABILITY OF ANY KIND UPON THE INSURER, ITS AGENTS OR REPRESENTATIVES. AUTHORIZED REPRESENTATIVE
--	---

Financial Stability



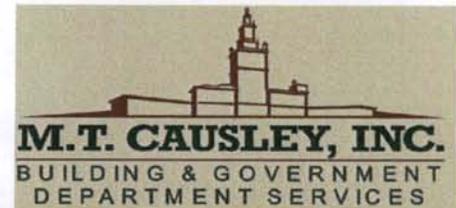
Since its establishment, M.T. Causley, Inc. has not filed for, nor plans to file for bankruptcy.

M.T. Causley's financial information is **enclosed in a separate envelope marked confidential.** Information contained in this envelope shall not be released without expressed consent.

Litigation History

M.T. Causley, Inc. has not had any disciplinary action, prior or pending litigation or investigation, either civil or criminal, major disputes, contract defaults or liens since the inception of the company, nor have its employees. Additionally, M.T. Causley, Inc. has not been convicted of a public entity crime or placed on the convicted vendor list.

Letters of Reference



TOWN OF JUNO BEACH
340 OCEAN DRIVE
JUNO BEACH, FL 33408
PHONE 561.626.1122 • FAX 561.775.0812
WEBSITE: www.juno-beach.fl.us
E-MAIL: junobeach@juno-beach.fl.us

May 21, 2008

To Whom It May Concern,

M. T. Causley has been providing building services to the Town of Juno Beach for approximately 2 years and in that capacity they provide a Building Official, all inspections and plan reviews for the Town. Their work has been excellent. They have allowed us to expedite our permitting process, satisfy our residents and contractors and increase the number of permits issued, thus generating additional revenue for the Town.

Should you have any questions about this reference, feel free to contact me at 561-626-1122 or by e-mail at jnafta@juno-beach.fl.us or via mail at the above address.

Sincerely,

TOWN OF JUNO BEACH

Jeffrey Naftal
Town Manager

Printed on Recycled Paper

THE CITY OF CORAL GABLES

OFFICE OF CITY MANAGER



CITY HALL 409 BILTMORE WAY
CORAL GABLES, FLORIDA 33134

May 23, 2008

To Whom It May Concern:

M.T. Causley, Inc. has contracted with the City of Coral Gables to provide Chief Plumbing and Mechanical Officials, Plans Review and Inspection Services for all trades since 1997. Service has always been professional and reliable. The staff at M.T. Causley is knowledgeable, efficient and courteous. Emergency assistance has also been provided by a number of M.T. Causley staff in response to hurricane disaster cleanup when needed.

I am pleased to recommend M.T. Causley, Inc. as an excellent firm to assist with Building and Code Enforcement Department Services. If you have any questions regarding their services, you may contact me at 305.460.5201.

Sincerely,

David L. Brown
City Manager

Letters of Reference



City of Miami Gardens

Office of the City Manager

May 22nd, 2008

Shirley Gibson
Mayor

Barbara Watson
Vice Mayor

Melvin L. Bratton
Council Member

Oscar Braynon II
Council Member

Aaron Campbell, Jr.
Council Member

Sharon Pritchett
Council Member

André Williams
Council Member

Dr. Danny O. Crew
City Manager

Ronetta Taylor, CMC
City Clerk

Sonja K. Dickens
City Attorney

RE: Letter of Recommendation for M.T. Causley, Inc.

To Whom It May Concern:

The City of Miami Gardens has contracted with M.T. Causley to provide supplemental plans review and inspection services, as well as supplemental permitting staff since 2004. They have always responded in a timely and professional manner for all routine needs as well as after hours reviews and/or inspections, weekends inspections and/or reviews, and last-minute needs. I have found the staff of M.T. Causley to be very knowledgeable of the codes, as well as all phases of Building Department Services.

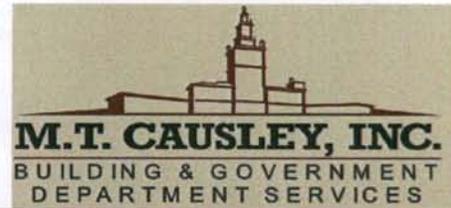
It is my pleasure to recommend M.T. Causley, Inc. as an excellent firm to work with regarding Building Department Services. If you have any questions or need any additional information, please feel free to contact me at (305) 622-8005.

Respectfully,

Christopher D. Steers
Assistant City Manager
City of Miami Gardens, Florida
csteers@miamigardens-fl.gov

CC: Michael Causley, M.T. Causley, Inc

Letters of Reference



CITY OF BELLEVUE

5343 S.E. Abshier Boulevard • Belleview, Florida 34420

Telephone: (352) 245-7021 • Fax: (352) 245-6532

"City With Small Town Charm"

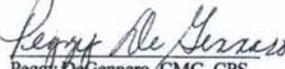
May 29, 2008

Mr. Michael Causley
M.T. Causley, Inc.
97 NE 15th Street
Homestead, FL 33030

Dear Mr. Causley:

M.T. Causley, Inc. has provided Building Official and Building Permit Clerk service to the City of Belleview for building plan reviews and construction inspections since 2004. During that timeframe, there have not been any significant issues.

Sincerely,


Peggy DeGennaro, CMC, CPS
Deputy City Clerk

MAYOR: Tammy C. Moore COMMISSIONERS: Michael J. Goldman



PASCO COUNTY, FLORIDA

DADE CITY 352 521-4274
LAND O' LAKES 813 986-7341
WEST PASCO 727 847-8115
FAX 727 816-7010

COUNTY ADMINISTRATOR'S OFFICE
WEST PASCO GOVERNMENT CENTER
7530 LITTLE ROAD, SUITE 340
NEW PORT RICHEY, FL 34654
E-MAIL: pcadmin@pascocountyfl.net

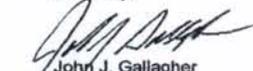
May 22, 2008

TO WHOM IT MAY CONCERN:

Pasco County contracted with M.T. Causley, Inc. in 2004 to provide plans review and inspection services to assist the Building Department. M.T. Causley was given an exclusive area of the County for which they provided complete plans review and inspection services with 15-20 employees at all times. In addition to the designated area, M.T. Causley also supplied supplemental inspectors to other County areas as needed.

M.T. Causley provided excellent staff, knowledgeable in their trades. Services were provided in a professional, courteous and timely manner. However, due to the decrease in construction throughout Pasco County in 2007, the additional services provided by M.T. Causley were no longer required.

Sincerely,


John J. Gallagher
County Administrator

JJG/mldata/letters M.T. Causley, Inc. Reference 5-22-08



5230 South University Drive, Suite 104
Davie, Florida 33328

Point of Contact: Jay C. Evans, PE, CGC President, Phone: (954) 680-6533
E-mail: jay@pillarconsultants.com



Absolute
Civil
Engineering
Solutions LLC

ATKINS

**PROFESSIONAL SERVICES RESPONSE TO
REQUEST FOR PROPSAL**

**Plans Review & Building Inspection Services
RFP 12-10-01**

Prepared For:



Town Clerk
4501 Ocean Drive
Lauderdale-by-the-Sea, Florida 33308
Due November 10, 2011, 2:00 p.m.

PILLAR

CONSULTANTS
INC.

November 10, 2011

Town of Lauderdale-By-The-Sea
Town Clerk
4501 Ocean Drive
Lauderdale-by-the-Sea, Florida 33308

Subject: Response to Request for Proposal No. 12-10-01
Plans Review & Building Inspection Services

Dear Sir or Madam:

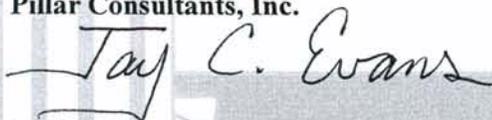
Pillar Consultants, Inc. (PCI) is pleased to submit this application pursuant to the Town of Lauderdale-by-the-Sea's Request for Plans Review & Building Inspection Services. For the purposes of offering the highest standards, quality, and cost-effective services possible for the efficient execution of the project requirements, we have teamed up with Absolute Civil Engineering Solutions LLC (ACES) and Atkins and are referred to as PCI within the submittal.

With our personal assurance PCI offers to provide the Town of Lauderdale-by-the-Sea with a distinct level of Plans Review & Building Inspection Services. With proven experience in regards to the requested Services and our ability to understand the Town's needs, we believe PCI is a worthy choice. If given the opportunity, we will work diligently to earn the Town's trust and respect by delivering consistently professional and timely information that will assist with the successful completion of various projects. PCI has the immediate staffing ability to provide all of the services requested within this request for proposal. Our primary goal is to become your engineering consultant of choice.

PCI has carefully reviewed the submittal requirements and addenda issued to enable us to provide a compliant response in order to provide requested Plans Review & Building Inspection Services.

At PCI, we appreciate the opportunity to offer our services for your consideration and we look forward to providing the Town of Lauderdale-by-the-Sea with Plans Review & Building Inspection Services. If you have any questions regarding our submittal or if you require additional information, please do not hesitate to contact us at (954) 680-6533.

Sincerely,
Pillar Consultants, Inc.



Jay C. Evans, P.E., P.S.M., C.G.C.
President

Consulting Engineers • Planners • Surveyors

5230 SOUTH UNIVERSITY DRIVE, SUITE 104 • DAVIE, FLORIDA 33328 • OFFICE 954-680-6533 • FAX 954-680-0323

Table of Contents

TAB 1, PAGE 1	Organization Profile and Qualifications
TAB 2, PAGE 48	Experience
TAB 3, PAGE 53	Approach to Providing Services
TAB 4, PAGE 57	Compensation
TAB 5, PAGE 60	Additional Information



TAB 1: ORGANIZATION PROFILE AND QUALIFICATIONS

PRIME CONSULTANT

Legal Name: Pillar Consultants, Inc.

Address: 5230 South University Drive, Suite 104
Davie, Florida 33328

Contact Person: Jay C. Evans, P.E., P.S.M, C.G.C. President
Phone: (954) 680-6533
E-mail: jay@pillarconsultants.com
www.pillarconsultants.com

Pillar Consultants, Inc. (PCI) is pleased to submit this application pursuant to the Town of Lauderdale-by-the-Sea's Request for Proposals for Plans Review and Building Inspection Services. For the purposes of offering the highest standards, quality, and cost-effective services possible for the efficient execution of the project requirements, we have teamed up with Absolute Civil Engineering Solutions (ACES) and Atkins and are referred to as PCI within the submittal.

Since its inception 11 years ago, **Pillar Consultants, Inc. (PCI)**, a Broward County CBE/SBE firm, offers expertise in the most critical parts of Development, Construction, Engineering, Planning and Surveying through its officers & employees, with more than 30 years of working experience in all phase of development. Coast to coast from Jacksonville to Key West, Pillar Consultants, Inc. has gained an impressive record of repeat business and referrals with public and private clients such as Developers, Property Owners, Real Estate Brokers, Engineers, Architects, General Contractors, Attorneys, Governmental Agencies, and Municipalities. Our team is currently contracted by the government of the City of Miami Beach for a Continuing Services Contract to provide, "Professional Architectural and Engineering Services" through September, 2014. We believe this is a testament to our engineering services philosophy which is to provide you with a competitively priced, high quality engineering that meets your needs and deadlines, so that you have a provider that you can unquestionably trust each and every time.

Absolute Civil Engineering Solutions, LLC (ACES) is a State-Certified M/WBE and Broward County CBE firm offering a full range of engineering, testing and consulting services from pre-construction through post construction. On a daily basis, ACES is capable of providing engineering consulting services to both the public and private sector, including owners, developers, architects, general contractors, property management companies, school boards, and municipalities. At ACES, we remain focused on knowing our Client's project goals, helping create cost savings and communicating effectively. As we progress through our work assignments, we continually keep our clients updated on project findings. We are communication oriented with positive, action-oriented attitudes. Our mission is to continue to serve our clients with exceptional Building Code Compliance Plan Review and Inspection, Geotechnical Engineering, Environmental Engineering, Structural Engineering, Construction Materials Testing and Inspection, and Engineering Consulting Services by listening to our clients, developing a clear understanding of our Client's needs and goals, and tailoring our services to meet and exceed those needs in a quality, timely, and cost-effective manner. The people who makeup ACES are truly some of the best engineers and technical professionals in the industry. Experience, technical ability, and commitment to our Clients from each and every staff member is simple the secret to our success.



TAB 1: ORGANIZATION PROFILE AND QUALIFICATIONS

Ranked 29th on Engineering News-Record's annual list of the top engineering design firms in the nation, **Atkins** has served the engineering needs of communities throughout the country since the firm was established in 1960. Atkins continues to promote the philosophy of our founding principles by stressing the relentless pursuit of quality and excellence in the services we provide. As one of the nation's largest multidisciplinary consulting firms, Atkins offers core services in the areas of engineering, construction management, program management, planning, scientific disciplines, surveying and mapping, architecture, landscape architecture, and information technologies. Atkins strives to provide clients with the highest level of professional services to achieve quality and safety of construction in compliance with the Florida Building Code and current building standards. Our local Florida staff has a solid understanding of these standards has successfully provided professional inspections, plans reviews, and architectural, engineering, transportation, environmental, and construction-related services to a wide range of public and private clients. Atkins is currently providing similar services to local public entities, including the City of Fort Lauderdale, Miami-Dade County Public Schools, and Miami Dade College and has assembled a qualified and experienced team to support Pillar Consultants, Inc. and the Town of Lauderdale-by-the-Sea.

PCI is fully committed to providing the Town of Lauderdale-by-the-Sea with the most qualified team that will continually respond to your ever-changing needs for inspection services and we have assembled the proposed team of technical personnel composed of Professional Engineers, experienced Chapter 468-certified Mechanical, Electrical, Plumbing, Building, Elevator, Roofing and Structural Engineering Plan Reviewers and Inspectors who are ready and able to provide the Building Code Services that the Town of Lauderdale-by-the-Sea requires. This team will be under the direction of the following principals:

Jay C. Evans PE, PSM, CGC, (FL 39461), (PCI)

Mr. Jay C. Evans is the President of Pillar Consultants, Inc. and will serve as the Contract Manager on this contract. With over 30 years of experience in the design, building, planning and development business, Mr. Evans has successfully completed a broad and diverse range of project types throughout South Florida and has been actively involved in all facets of Development, Construction, Engineering, Planning and Surveying ranging from cost estimating, bidding process, scheduling, project management, value engineering, civil engineering design, permitting, land planning, platting process, project condominium exhibits, and expert witness consulting. Mr. Evans initiates and controls the design process for each project and maintains continual client contact assuring the functional requirements, scheduling, budget and quality of design and construction are accomplished on all projects. He controls overall responsibility for coordination of all applicable disciplines along with code compliance and processing of projects for approvals. His areas of experience and expertise throughout the years have encompassed a broad range of project types including corporate, residential, commercial, hospitality, entertainment, medical, industrial, and retail projects as well as community planning of residential and commercial projects. Mr. Evans brings along with his many qualifications a respected ability in consulting with the legal community by providing expert witness testimony in the design and construction industry.



TAB 1: ORGANIZATION PROFILE AND QUALIFICATIONS

Wayne Webb, PE (FL 56701), (ACES)

Mr. Wayne Webb currently serves as the Vice President and Principal Engineer of Absolute Civil Engineering Consulting, LLC. Since the inception of his career 26 years ago, Mr. Webb has spent the last decade successfully managing a variety of building code compliance, geotechnical, environmental, and structural engineering and testing contracts within the State of Florida. His focus has been providing materials engineering construction and construction materials testing/inspection services for a wide range of projects such as schools, ports, hotels, office buildings, parking structures, large mixed-use developments, and transportation projects. He most recently served as the Private Provider responsible for the Building, Structural, Mechanical, Electrical, Plumbing Code Compliance Plan Review and Inspections for the Met II Hotel and Office Towers located in the Town of Miami, which is the largest Private Provider project to date. Other relevant engineering experience includes providing civil engineering, building envelope evaluations, infrastructure evaluations, roof testing and design, property condition assessments, forensic testing and evaluations and engineering consulting services. In addition, Mr. Webb's has performed a variety of environmental engineering services including environmental site assessments (Phase I and Phase II ESAs), Contamination Assessment Reports, Tank Closure Reports, Remedial Action Plans, Compliance Audits and Monitoring Only Plans (MOP).

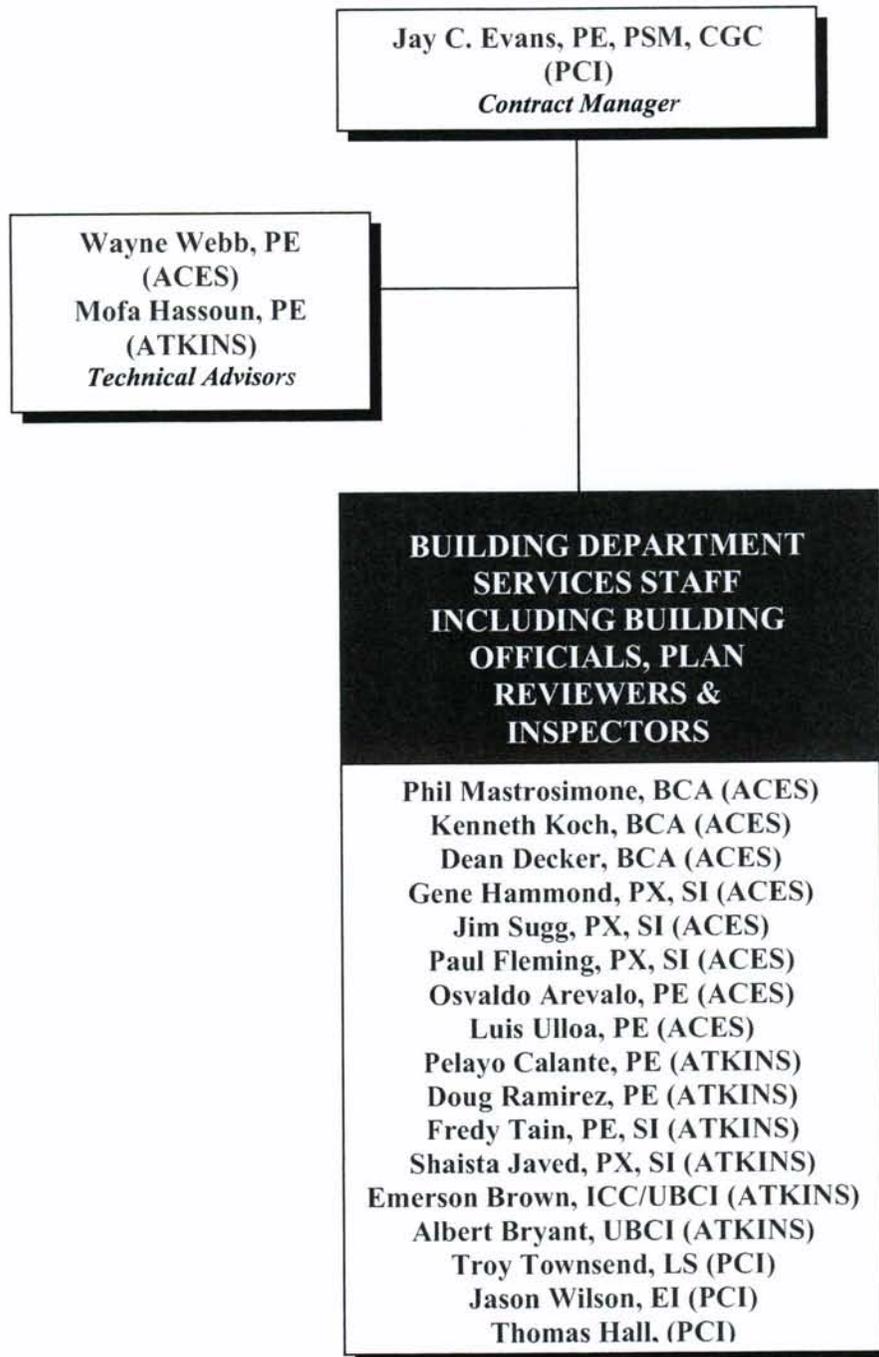
Mofa Y. Hassoun, PE (FL 61969), (ATKINS)

Mr. Hassoun has over 25 years of project engineering, program and project management, construction administration, emergency management, and projects code enforcement supervision plan reviews and inspections experience. He has managed the preparation of technical engineering and inspection reports as related to field observations, condition assessments, remediation work and close-outs following natural disasters and recovery inclusive of associated estimated and escalation costs for a wide range of construction projects. His technical experience of projects includes public schools, community colleges, commercial/residential buildings, rail systems, civil works, private developers, and airports. He has managed both personnel and projects, and his strengths lie in his excellent communication and written skills, and extensive project field and code requirements experience. Mr. Hassoun serves as group manager for Atkins' south Florida construction management group, which is responsible for performing condition assessments, water resources/environmental services, construction engineering and inspections, construction management and administration services, coordinating the preparation of cost estimates, and developing construction schedules. He has been involved with the construction field since 1986 and has held progressively responsible administration roles covering various aspects of construction phases. He has a practical working knowledge of project management and administration, construction documentation, coordination of multi-project field inspections, and technical plan reviews. Mr. Hassoun has been extremely successful in maintaining good client relations, overseeing staff performances, and determining policy and procedural implementation, while completing assigned projects on time and within budget.

Presented herein is an organization chart of the personnel directly involved in this contract which outlines PCI's approach to the project as it relates to delegation of project responsibility for the team members involved.



TAB 1: ORGANIZATION PROFILE AND QUALIFICATIONS



Please note, we have listed the primary/lead personnel to be assigned to this project and resumes are included on the following pages.





JAY C. EVANS

P.E., P.S.M., C.G.C.

EDUCATION

College: Ohio State University - Columbus, Ohio

Achievements: Member of the National Engineering Honor Society "Chi Epsilon".
Member of the "Order of the Engineer".
Received a certificate in "Professional Ethics".
Received a certificate for Academic Excellence 1975-1980

Graduated College: June 13, 1980

Degrees Received: Bachelor of Science in Civil Engineering
Bachelor of Science in Surveying

Areas of Specialization: Environmental & Engineering Surveys.
Site Development Engineering.
Land & Subdivision Surveys.
Remote Sensing Surveys.

LICENSES

Professional Engineer	Florida Registration No. 39461	(March 1988)
Professional Surveyor & Mapper	Florida Registration No. 4711	(July 1989)
State Certified General Contractor	Fl. License No. CG CO48579	(October 1989)

QUALIFICATIONS

MANAGEMENT:

Direct the functions of all Engineering, Surveying, Planning & Construction activities. Supervise the work of a large team of professionals and technical personnel. Make decisions/recommendations on facilities, personnel and funds needed to carry out programs and perform projects. Review and approve plans and specifications. Handle a variety of public contact situations including customers and representation at public hearings. Act in a coordinative and liaison capacity. Formulate and assist in formulating policies and rules.

PLANNING:

Feasibility Studies, Master Planning, Site Planning, Zoning and Rezoning, Special Exceptions, Special Uses, Cost Estimates, Permitting, and Scheduling.

PERMITTING:

I offer my clients a full range of site development permitting services such as:
Department of Transportation, Department of Environmental Protection,
Environmental Protection Agency, State Water Management Districts/Agencies, Local
Drainage Districts, Army Corps of Engineers,
Federal Aviation Authority, All Municipal Federal & State Agencies.

ENGINEERING:

Feasibility Studies & Research, Earthwork Analysis, Flood Routing, Drainage
Design, Wetland Mitigation, Gravity Sewer Systems, Pressure Sewer Systems,
Septic System Design, Water Distributions Systems, Fire Flow calculations and analysis,
Roadway Design, Traffic Control Signage & Markings, MOT Design, Erosion Control
Design, Cost Estimating, Consulting Services (Review of Plats, Site Plans, & Engineering
design plans)

SURVEYING & MAPPING:

Boundary Surveys, Mortgage Surveys, Topography Surveys, Design Surveys, Route Surveys,
Tree Surveys, Hydrographic Surveys, Wetland Surveys, Construction & As-Built Surveys,
Earthwork Surveys & Volume Computations, Platting, Condominium Surveys, Title Review,
Flood Elevation Certificates.

CONSTRUCTION:

I am capable of and has performed construction on a variety of projects including Bridges, Site
Infrastructure, Custom Residential Homes, Shopping Centers, Self Storage Facilities, Day Care
Facilities, Car Wash Facilities, Bank Buildings, Class "A" Office Buildings, Hotels,
Condominiums, Night Clubs, Industrial & Recycling Facilities, large earthwork project, etc.

EXPERT WITNESS EXPERIENCE (Details furnished upon request)

Case No.: 05-010282 (14) Savoy East Association, et at., v. Lake Santa Barbara Townhouse
Partners, LLC. Colson Construction Corp., and The City of Pompano Beach

Case No.: 06-20146 (25) Emeralds Isles West Condominium Association, Phase One, Inc.
v. Nob Hill Partners, LLC.

Case No.: 98-3428-CACE 08 Barry Sharp Investment Land Trust v. Vutec Corporation

Case No.: 98-5338(12) Charles L. Guldin and Kaye A. Guldin, his wife v. Broward County,
Charles Columbus, ET. AL.

Absolute Civil Engineering Solutions, LLC

Wayne Webb, P.E.

Vice President/Principal Engineer

Mr. Wayne Webb currently serves as the Vice President and Principal Engineer of Absolute Civil Engineering Consulting, LLC. Since the inception of his career 26 years ago, Mr. Webb has spent the last decade successfully managing a variety of geotechnical, environmental, and structural engineering and testing contracts within the State of Florida. His focus has been providing materials engineering construction and construction materials testing/inspection services for a wide range of projects such as schools, ports, hotels, office buildings, parking structures, large mixed-use developments, and transportation projects.

Mr. Webb's other relevant experience includes providing civil engineering, building envelope evaluations, infrastructure evaluations, roof testing and design, property condition assessments, forensic testing and evaluations, and engineering consulting services. In addition, Mr. Webb has performed a variety of environmental engineering services including environmental site assessments (Phase I and Phase II ESA's), contamination assessment reports, tank closure reports, remedial action plans, compliance audits and monitoring only plans (MOP). He is a recognized leader in the assessment of water-entry problems in both residential and commercial buildings. Mr. Webb has performed hundreds of inspections for both builders and homeowners to determine either if moisture entry has occurred or to what extent the moisture entry has affected the building. Specific recommendations are made based on these assessments for corrective action or remediation. He also performs framing-stage and pre-closing inspections of homes and high-rises for major builders as a way to prevent certain water-entry problems from occurring and consults with these builders for any applicable water-entry issues.

Mr. Webb's responsibilities include the daily management and oversight of ACES' executed contracts, our clients, and the employees associated with our service lines.

REPRESENTATIVE PROJECT EXPERIENCE:

Retail:

- Walgreens, Hialeah, Florida
- South Dade Shopping Center, Miami, Florida
- Arch Creek Shopping Center, Miami, Florida
- Macy's at Pembroke Lakes, West Palm Beach, Florida
- Badcock Furniture, Aventura, Florida
- Sterling Town Center, Fort Lauderdale, Florida

Residential Development:

- The Preserve, Coconut Creek, Florida
- Chapel Trail, Pembroke Pines, Florida
- Enclave @Doral, Miramar Lakes, Florida

EDUCATION:

*MPH research Studies,
University of the West Indies,
1985-1988*

*B.S.C.E., University of the
West Indies, 1984*

CERTIFICATIONS / REGISTRATIONS:

- *Registered professional
Engineer, State of Florida,
56701*

AFFILIATIONS:

- *Florida Engineering
Society*
- *American Concrete Institute*
- *American Society of Civil
Engineers*
- *Deep Foundation Institute*

REPRESENTATIVE PROJECT EXPERIENCE: (cont'd)

Education:

- Florida International University, Miami, Florida
- Gilbert Porter Elementary School, Miami, Florida
- North Miami Senior High School, Miami, Florida
- University of Miami, Coral Gables, Florida
- Miami-Dade College, Miami, Florida
- St. Brendan High School, Miami, Florida

Apartment/Condominiums:

- Ocean One, Miami, Florida
- Ocean Two, Miami, Florida
- Ocean Three, Miami, Florida
- Trump Tower I, II, III, Miami, Florida
- Icon Brickell, Miami, Florida
- 50 Biscayne, Miami, Florida
- La Costa Apartments, Boca Raton, Florida
- Royal Pointe Town Villas, Miami, Florida
- Ibis Villas, Miami Gardens, Florida
- Seaside Residences, Key West, Florida
- Club West St. Andrews @ Kings Point, Delray, Florida

Municipalities/Government:

- Miami Dade County, Florida
- City of Sunrise, Florida
- City of Plantation, Florida
- City of Hollywood, Florida
- City of Coral springs, Florida
- City of Fort Lauderdale, Florida
- City of Miami Beach, Florida
- City of Coral Gables, Florida
- City of Miami, Florida

Office:

- General Funding Building, Coral Gables, Florida
- Met 2 Office Tower, Miami, Florida
- Perez Office Building, Fort Lauderdale, Florida
- Esplanade Medical Center, Miami, Florida
- Exxon Silver Bluff Corporate Park, Miami, Florida

Hotel:

- Met 2 Hotel Tower, Miami, Florida
- Ritz Carlton, The Cayman Islands
- Holiday Inn Express, Miami, Florida
- Victor Hotel, Miami Beach, Florida

Mofa Y. Hassoun, PE

Atkins Project Manager & Civil Inspections

Atkins

Education

B.S., Civil Engineering, North
Dakota State University
(NDSU), 1986

Registrations/Licenses

Professional Engineer
Florida 61969, 2004
Missouri 2003014979, 2003

Certifications

Florida Principles & Practices
(P&P) Certification, 2007

Department of Community
Affairs (DCA), Hurricane
Shelters Evaluation Certificate,
2005

State Requirements for
Educational Facilities (SREF)
and Chapter 423 of the Florida
Building Code (FBC)
Certifications, 2004, 2006, and
2011

DOE - Uniform Building Code
Inspector Certification (UBCI),
1994-2004

Professional Affiliations

American Society of Civil
Engineers (ASCE)

Construction Management
Association of America (CMAA)

Florida Educational Facilities
Planners Association (FEFPA)

International Code Council (ICC)
formerly known as Southern
Building Code Congress
International (SBCCI)

Mr. Hassoun has over 25 years of project engineering, program and project management, construction administration, emergency management, and projects code enforcement supervision plan reviews and inspections experience. He has managed the preparation of technical engineering and inspection reports as related to field observations, condition assessments, remediation work and close-outs following natural disasters and recovery inclusive of associated estimated and escalation costs for a wide range of construction projects. His technical experience of projects includes public schools, community colleges, commercial/residential buildings, rail systems, civil works, private developers, and airports. He has managed both personnel and projects, and his strengths lie in his excellent communication and written skills, and extensive project field and code requirements experience.

Mr. Hassoun serves as group manager for Atkins' south Florida construction management group, which is responsible for performing condition assessments, water resources/environmental services, construction engineering and inspections, construction management and administration services, coordinating the preparation of cost estimates, and developing construction schedules. He has been involved with the construction field since 1986 and has held progressively responsible administration roles covering various aspects of construction phases. He has a practical working knowledge of project management and administration, construction documentation, coordination of multi-project field inspections, and technical plan reviews. Mr. Hassoun has been extremely successful in maintaining good client relations, overseeing staff performances, and determining policy and procedural implementation, while completing assigned projects on time and within budget.

Mr. Hassoun's responsibilities include the following:

- Developing, tracking, and managing contracts and budgets for assigned projects to ensure contract requirements are met
- Providing leadership and mentoring for staff under supervision
- Developing and managing staff to meet contracts requirements
- Performing constructability reviews and value engineering for various projects
- Coordinating the development of cost estimates and schedules on a variety of transportation, civil, and building facilities projects
- Providing quality assurance/quality control (QA/QC) of all work documents prior to submittal to client

Mr. Hassoun's key representative projects include, but are not limited to, the following:

Plan Review and Inspection Services Contract, Miami Dade College (MDC), Miami, FL. Served as project manager and lead building code inspector and plan reviewer for various projects to verify compliance with all applicable building and life-safety codes. Program included multiple projects - new construction and renovations/remodeling, as well as support of all campuses districtwide. Examples of the projects Mr.

Mofa Y. Hassoun, PE

Atkins Project Manager & Civil Inspections
Atkins

Hassoun contributed to include: a new 5-story classroom and student services building at Kendall Campus (\$21 million); new aquatic center at North Campus (\$5 million), Lehman Theatre and lecture halls at N. Campus; new space remodeling at the medical campus; the new burn building facility at N. Campus, Cingular Wireless and T-Mobile communication antennas at Kendall and Wolfson Campuses; science labs renovations and upgrades at Wolfson Campus; computer courtyard upgrades at Kendall and North campuses; re-roofing of building 3000 at Kendall Campus; new chiller plant and pedestrian bridge crossing at the IAC Campus; and SET building renovation at N. Campus. Total construction cost of the aforementioned projects is over \$5 million.

Program Management-Facilities Hurricane Damage Assessments and Remediation Program, City of Fort Lauderdale, FL. Mr. Hassoun served as the program/project manager responsible of all aspects of the program; he provided staff resources, technical expertise, and overall QA/QC on all work products and deliverables. Services included field assessments, project and construction management, and all projects close-out for over 45 various facilities, including fire stations, parks facilities, roofing and fencing, the Landings, and the International Swimming Hall of Fame. The project at its peak required staff of over 20 technical professionals, which included architects, engineers, project and construction managers, cost estimators and schedulers, information technology staff, etc.

MDC Wolfson Campus, Miami Culinary Institute, Miami, FL. As project manager, Mr. Hassoun was responsible for project management and served as lead building code inspector and plans reviewer to verify compliance with all applicable building and life safety codes. Atkins provided complete architectural and engineering design services for this MDC project, which achieved Leadership in Energy and Environmental Design Gold certification. The eight-story landmark urban infill building boasts state-of-the-art cooking labs, television studio, restaurant, and café. The total construction cost was \$17.5 million.

Castaldi Reports, Miami-Dade County Public Schools, Miami-Dade County, FL. Reviewed the existing conditions at North Miami Senior High, Miami Senior High, and Buena Vista Elementary. Prepared Castaldi reports, focusing on the existing site buildings which included an analysis of the existing building conditions based on visual inspection and review of other reports on the projects. Reports also included cost evaluation, utilizing the Castaldi generalized formula for modernization, and a conclusion based on the results of the formula. Mr. Hassoun served as project manager and lead field inspector.

4th Street Pedestrian Promenade, MDC, Miami, FL. Mr. Hassoun provided design support and construction supervision and coordination services to beautify and enhance the section of NE 4th Street between NE 2nd Avenue and Biscayne Boulevard at the Wolfson Campus to create a pedestrian promenade. Construction cost was \$1 million

Absolute Civil Engineering Solutions, LLC

Phillip W. Mastrosimone, C.B.O

Certified Building Official

Mr. Mastrosimone has spent over 35 years in the construction industry with over 19 years directly performing Construction Plan Review & Inspection and serving as Building Code Administrator (Building Official) in both the public and private sectors. He is a member of the Broward County Board of Rules and Appeals Technical Committee for 8 years and has been directly involved with the Emergency Operations Center responding after multiple hurricanes for damage assessments. In addition, Mr. Mastrosimone served as the technical expert for the Broward County Fire Department and responded to the request of the Fire Marshall to Liquid Propane fires, explosions, dangerous installations and abandonments. He also served as Building Official to various municipalities under contract to Broward County, Florida including Weston, Coconut Creek, North Lauderdale, Hillsboro Beach and Wilton Manors.

EDUCATION, CERTIFICATIONS & AFFILIATIONS

- Hofstra University, Hempstead, New York
- Nassau Community College, New York
- United Association Local# 2 Apprenticeship Program, New York N.Y.
- State of Florida Building Code Administrator BU000999
- State of Florida Standard Plans Examiner PX000175
- State of Florida Standard Inspector BN000374
- State of Florida Contractor CFC 037107
- International Code Council
- ASSE
- United Green Building Council
- Building Officials Association of Florida
- NFPA
- FPGMI

Absolute Civil Engineering Solutions, LLC

Kenneth Koch, C.B.O

Certified Building Official

Mr. Koch has over 30 years in the construction industry and is a Building Code Administrator (Building Official). Mr. Koch maintains Florida state and local contractor, plans examiner, and inspector licenses and certifications and he is a member and past President of the Building and Inspectors Association of Broward County and a Director of the Associates Division of the Broward County Bar Association. In addition, Mr. Koch has served as Building Official, Plan Examiner and Inspector for various municipalities, including the City of Dania Beach, the City of Deerfield Beach, the City of Coconut Creek, and the City of Surfside, as well as, performing plan review and inspection services in the private sector.

CERTIFICATIONS & AFFILIATIONS

- Building Inspector, Broward County Board of Rules & Appeals (BORA) 1981
- Building Plans Examiner, Broward County BORA 1983
- Building Official, Florida Board of Codes & Standards 1986
- Building Official, Broward County BORA 1988
- Building Inspector, Florida DBPR 1992
- Building Plans Examiner, Florida DBPR 1992
- Building Code Administrator, Florida DBPR 1992
- Certified Arbitrator, 17th Judicial Circuit Court, Broward County, Florida 2003
- FINRA Arbitrator 2005
- Building Officials Association of Florida
- Building Officials and Inspectors Educational Association of Broward County (held several Board positions since 1984, including President in 2001); lifetime member, current Board Director.
- Broward County Bar Association
- Member, City of Pompano Beach Architectural Appearance Committee
- Alternate Member, City of Pompano Beach Charter Review Board

Absolute Civil Engineering Solutions, LLC

Dean Decker, CBO

Certified Building Official

Mr. Decker has spent over 28 years performing Mechanical Plan Review & Inspection and had served as Chief Mechanical Inspector for the City of Tamarac and most recently as a Building Code Administrator (Building Official) for the City of Lauderdale Lakes. During his tenure, he has gained experience planning, developing, and implementing systems and procedures to enhance the building departments efficiency and customer relationships. He has streamlined department processes to manage the work flow with a reduction in staffing, prepared budgets, performed evaluations of building department. Mr. Decker has a detailed knowledge of all local, state, and federal codes and procedures

CERTIFICATIONS

- State of Florida Building Code Administrator BU1086
- State of Florida Plans Examiner PX1001
- State of Florida Standard Inspector BN1586
- Broward County Board of Rules & Appeals Certified Plans Examiner & Inspector

Absolute Civil Engineering Solutions, LLC

Jim M. Sugg, P.X., S.I.

Plans Examiner and Inspector

With over 23 years in the construction industry, Mr. Jim Sugg is a Certified Electrical Plans Examiner and Inspector. His background includes serving as the Electrical Superintendent and the Chief Electrical Inspector for the City of Pembroke Pines, the Electrical Superintendent for Miami-Dade County's Department of Transportation's Facility Maintenance Division, Electrical Inspector I for Miami-Dade County's Department of Planning, Development and Regulation, Miami-Dade County Inspector for the City of Homestead during Hurricane Andrew re-building, and Miami-Dade County Inspector for over 20 new construction Hi-Rise buildings in the City of Aventura and the City of Surfside. He currently serves as an Electrical Plans Examiner and Inspector for Absolute Civil Engineering Solutions and is responsible for performing Quality Assurance and Code Compliance Plan Review and Inspections on commercial and residential buildings.

EDUCATION, CERTIFICATIONS & AFFILIATIONS

- Northeast Missouri State University, Bachelor of Science, Major in Biology, 1979
- State of Florida Plans Examiner & Inspector, PX2558, BN1701
- Provisional Building Official License
- Master Electrician
- President, Broward Chapter, IAEE
- Habitat for Humanity Volunteer

Absolute Civil Engineering Solutions, LLC

Oswaldo Arevalo, P.E.

Senior Engineer

Mr. Arevalo began his engineering career in 1993 since that time he has gained project experience while working on a variety of public and private projects here in Florida. His background includes structural engineering and inspection, geotechnical engineering, quality assurance inspections, and materials testing and inspection. Mr. Arevalo has successfully managed branch offices, engineering departments, and projects for municipalities and small to large firms.

Mr. Arevalo's responsibilities include supervising and qualifying special and quality assurance structural inspections, structural plans reviews, geotechnical evaluations, and environmental investigations. In addition, he oversees and manages threshold inspections, condominium defect mitigation inspections, and damage / condition assessments and trains and supervises engineers, structural inspectors, managers and field technicians.

REPRESENTATIVE PROJECT EXPERIENCE:

Retail:

- Dolphin Mall, Miami, Florida
- Sawgrass Mills, Sunrise, Florida
- Shoppes at Veranda Falls, Port St. Lucie, Florida
- City Place, West Palm Beach, Florida
- Carter Square, Miami, Florida
- Miramar Town Center, Miramar, Florida
- Broward County Convention Center Expansion, Fort Lauderdale, Florida

Education:

- The School Board of Orange County, Orange County, Florida
- University of Florida, Statewide contract
- Broward County Community College, Broward County, Florida.
- Florida Atlantic University, Boca Raton, Florida
- Florida State University, Statewide contract
- Florida School of the Deaf and Blind, St. Augustine, Florida
- School District of Manatee County, Florida
- Brevard County School Board, Brevard County, Florida

EDUCATION:

B.S.C.E., Technical University of Oruro, Bolivia, 1993

CERTIFICATIONS / REGISTRATIONS:

- *Registered Professional Engineer, State of Florida, 57958*
- *Structural Engineering Certification Board #1023-0705*
- *Standard Inspector, State of Florida, BN3377*
- *Certified General Contractor, State of Florida, CGC062270*
- *SBCCI Building Inspector, #6933*
- *American Welding Society, Certified Welding Inspector, 08110541*
- *Florida Concrete & Product Assoc. - Structural Masonry Inspector, SMI 1479*

AFFILIATIONS:

- *American Society of Engineers*
- *Florida Engineering Society*
- *American Concrete Institute*
- *American Society of Civil Engineers, Member*
- *American Institute of Steel Construction*
- *American Welding Society*
- *Deep Foundation Institute*
- *Florida Concrete & Products Association*

OSVALDO AREVALO'S REPRESENTATIVE PROJECT EXPERIENCE: (cont'd)

Apartment / Condominium:

- 500 Brickell, Miami, Florida
- Archstone @ Hibiscus, West Palm Beach, Florida
- Europa by the Sea, Fort Lauderdale, Florida
- Coconut Grove Residences, Miami, Florida
- DolceVita on the Ocean, Riviera Beach, Florida
- Marina Grande, Boynton Beach, Florida
- Veranda, Plantation, Florida
- Alaqua, West Palm Beach, Florida
- Metropolitan, West Palm Beach, Florida
- Midtown II, Miami, Florida
- Midtown III, Miami, Florida
- Midtown IV, Miami, Florida
- Lauderdale One, Miami, Florida
- Broadway Promenade, Sarasota, Florida
- Tao, Sunrise, Florida
- City Palms, West Palm Beach, Florida

Office:

- One Financial Plaza, Fort Lauderdale, Florida
- Lakeshore Plaza II, Sunrise, Florida
- City Place at Aventura, Aventura, Florida

Municipalities/Government:

- Miami-Dade County, Miami, Florida
- City of Sunrise, Florida
- City of Plantation, Florida
- City of Hollywood, Florida
- Okeechobee County, Florida
- City of Coral Springs, Florida
- City of Fort Lauderdale, Florida
- City of Miami Beach, Florida
- City of Boynton Beach, Florida

Hotel:

- Marriott Hotel at the Dolphin Mall, Miami
- Harbor Beach Marriott, Fort Lauderdale, Florida
- Holiday Inn Express, Miami, Florida
- Victor Hotel, Miami Beach, Florida

Residential Development:

- Trammell Crow Residential Developments (Multiple) Florida
- Centerline Homes Subdivisions (Multiple), Florida
- DR Horton Home Subdivisions (Multiple), Florida
- Lennar/US Homes Subdivisions (Multiple), Florida
- Centex Homes Subdivisions (Multiple), Florida
- Transeastern Homes Subdivisions (Multiple), Florida

Absolute Civil Engineering Solutions, LLC

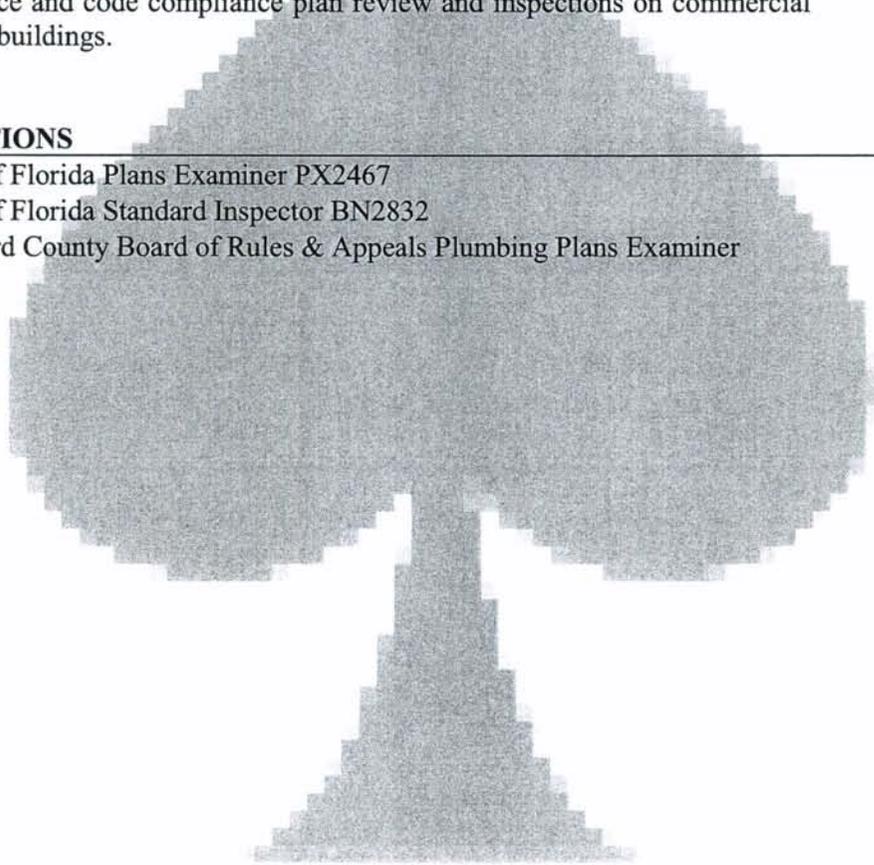
Paul Fleming, P.X., S.I.

Plans Examiner and Standard Inspector

With over 25 years in the construction industry, Mr. Paul T. Fleming is a Certified Plumbing Plans Examiner and Inspector. His background includes serving as a Plumbing Plans Examiner and Inspector for the City of Pembroke Pines. Other relevant experience includes owner of Paul T. Fleming Inc. and working as a journeyman plumber for A-1 American Plumbing. He currently serves as a Plumbing Plans Examiner and Inspector for ACES and is responsible for performing quality assurance and code compliance plan review and inspections on commercial and residential buildings.

CERTIFICATIONS

- State of Florida Plans Examiner PX2467
- State of Florida Standard Inspector BN2832
- Broward County Board of Rules & Appeals Plumbing Plans Examiner



Absolute Civil Engineering Solutions, LLC

Gene Hamound, P.X., S.I.

Plans Examiner and Standard Inspector

With over 35 years in the construction industry, Mr. Gene Hammond is a certified Mechanical plans examiner and inspector. His background includes serving as a Mechanical Plans Examiner and Inspector for multiple municipalities in Broward County, including the City of Pembroke Pines and the City of Ft. Lauderdale. Other relevant experience includes, owning A.E. Hammond Air Conditioning and serving as a superintendent directly responsible for the installation of very large air conditioning systems of the plan and speck type for the United Sheet Metal Company as a job superintendent for 20 plus years and I was directly He currently serves as a mechanical plans examiner and inspector for ACES and is responsible for performing quality assurance and code compliance plan review and inspections on commercial and residential buildings.

CERTIFICATIONS

- State of Florida Plans Examiner PX546
- State of Florida Standard Inspector BN124
- State of Florida Unlimited A/C Contractor, CAC058080
- Broward County Board of Rules & Appeals Mechanical Plans Examiner
- Broward County Mechanical Contractor CMC 120

Absolute Civil Engineering Solutions, LLC

Luis Ulloa, P.E., S.I.

Project Engineer

Mr. Luis Ulloa has extensive experience in civil, structural and water resources engineering performing structural commercial, residential and institutional design, inspections and forensic inspection projects in the United States and Central America and currently serves as a project engineer for ACES. His experience also includes inspection services during construction of threshold buildings; such services included field inspections, shop drawing reviews, submittal approval, RFI process and cost estimating. The following summarizes some of his most recent project experience.

Structural and Forensic Engineering

Mr. Ulloa has served as the Engineer of record for numerous residential, commercial and institutional projects in South Florida. He has also being Engineer of Record on concrete restoration projects and prepared specifications for commercial, institutional and threshold buildings, such as, AQUASOL Condominium in Miami Beach (15 story building and 3 story parking garage), RANSOM Everglades School in Coconut Grove (Two story Gymnasium building), SUNSHINE BAY Condominium in Miami Beach (4 Story residential building), WOODWARD in Miami (3 Story residential building) to mention a few.

In addition, Mr. Ulloa has served as the Engineer of record for numerous residential, commercial and institutional projects in South Florida. He has also being Engineer of Record on concrete restoration projects and prepared specifications for commercial, institutional and threshold buildings, such as, AQUASOL Condominium in Miami Beach (15 story building and 3 story parking garage), RANSOM Everglades School in Coconut Grove (Two story Gymnasium building), SUNSHINE BAY Condominium in Miami Beach (4 Story residential building), WOODWARD in Miami (3 Story residential building) to mention a few.

Mr. Ulloa performed a structural site assessment and evaluation of all buildings at John Preston Water Treatment Plant located in Hialeah, Florida for Miami Dade Water and Sewer Department as part of the Renewal and Replacement Capital Project Development and prioritization project, this plant has a rated capacity of 165 million gallons per day.

He has also performed structural QC oversight for South Terminal Expansion program at Miami international Airport for the following projects: South terminal expansion, South terminal Improvements, "H" Terminal Improvements, concourse "J", concourse "H" international modifications, triturator plant and south East gate at H&J utility and pavement. His duties included oversight on trade contractor's QC programs, site inspections, attend QA/QC meetings, trade contractor's coordination meetings, site inspections based on construction drawings and shop drawings, review submittals, RFI's, specifications and release of CIR, DR and NCR reports.

EDUCATION:

Certificate of Completion, 1999, Specialty in Water Resources/Sanitary Engineering, National University of Engineering, Managua, Nicaragua

B.S., 1998, Civil Engineer, National University of Engineering, Managua/Nicaragua

CERTIFICATIONS / REGISTRATIONS:

- *Registered Professional Engineer, State of Florida, 63909*
- *Special Inspector License# 702899*
- *Nicaraguan Department of Transportation and Construction License# 2372*
- *OSHA 10 HRS #000756423*
- *OSHA 30 HRS #600109420*
- *CPR/AED*
- *Standard First Aid*

AFFILIATIONS:

- *Structural Specialist FEMA Urban Search and Rescue program StS2 South Florida Task Force II*
- *American Society of Civil Engineers ASCE No. 464723*
- *Florida Engineering Society FES/NSPE No. 9004016*
- *Nicaraguan Association of Engineers and Architects, ANIA No. 932*

ACES

After the active 2005 hurricane season, Mr. Ulloa completed numerous structural forensic inspections to commercial and residential buildings to evaluate and determine cause, extent of damages and its reparability. He continues to perform structural assessment and water intrusion evaluations to commercial and residential buildings.

Mr. Ulloa has extensive experience in structural design and calculations for residential, institutional, and industrial projects located on seismic zone 4, in accordance with the 1997 edition of the Uniform Building Code. After the 7.0 earthquake in Haiti in 2010, Mr. Ulloa performed structural evaluations to a seven story apartment building and multiple warehouse structures which suffer significant structural damage.

Performed structural calculations for the design of two (2) new bridges and redesign and reinforcement of five (5) existing bridges along the Pan-American Highway for the Republic of Nicaragua's National Department of Transportation (MTI) in accordance with the guidelines set forth by AASHTO HS20 plus a 25% local factor. This also included an evaluation of the new storm water records developed after the 1998 Hurricane Mitch.

Mr. Ulloa also participated in the forensic analysis of two (2) bridges for MTI, first a collapse of the formwork with six fatalities and the second an evaluation and design of reinforcement of a 30 meters single span multilane bridge experiencing deformations out of tolerance.

Civil Engineering

For City of Doral, parks and recreation department, Mr. Ulloa became the Engineer of Record, for all Structural, Paving, Grading and Drainage design for the new Veterans Park.

For the FEMA-DORM projects in Miami-Dade County, Mr. Ulloa performed the duties as senior inspector; his duties included supervision on several field inspectors, coordination with contractors and office staff to ensure that the work was progressively in accordance with the plans and specifications. He also provided quantities take-off, shop drawings review and cost estimating while assisting in the preparation of work orders for contractors. He has assisted in coordinating and documenting field changes with the record drawings. Mr. Ulloa has also designed storm drainage systems in areas found to be deficient in drainage infrastructure.

Water Resources

Mr. Ulloa participated in the cost/benefit analysis for two existing storm water systems located at Harding Avenue at city of Surfside, Florida; his duties included modeling, using ICPR3, of the existing systems and respectively pump stations along with the alternatives and cost analysis, this was prepared for the Florida Department of Transportation.

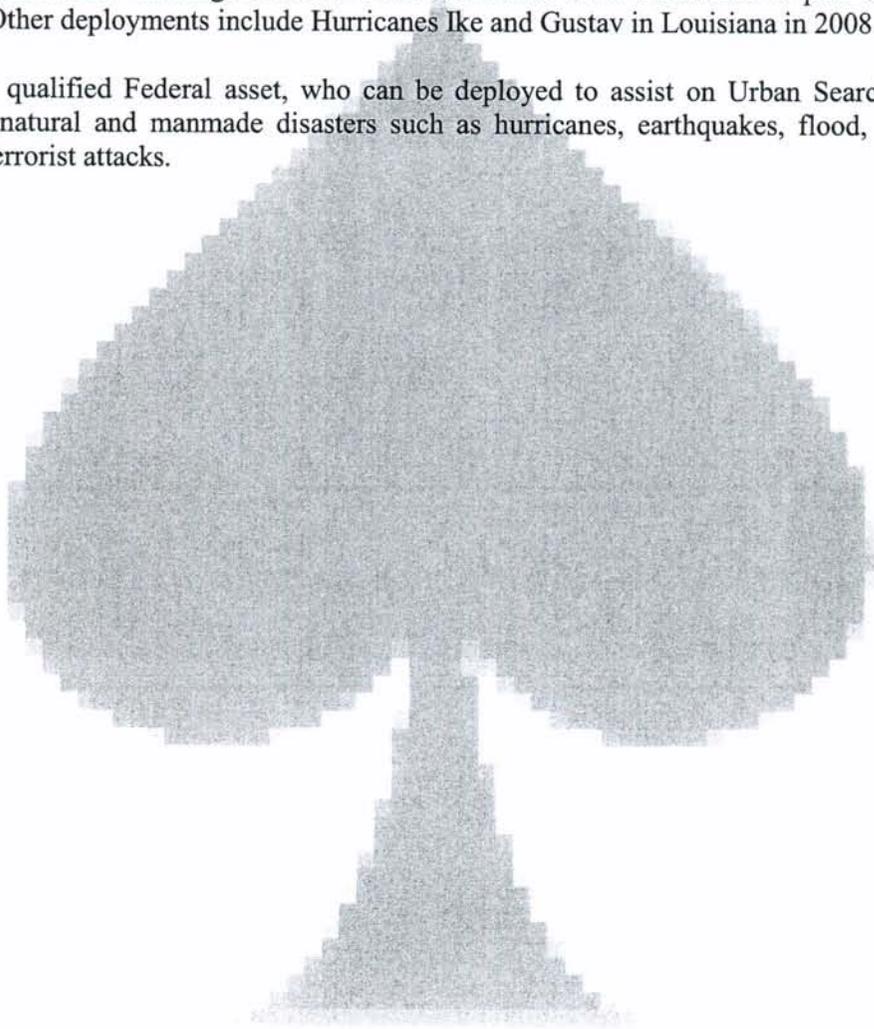
He has also designed water and sewer systems for numerous clients. For small cities, he has also participated in the modeling of drinking water systems for current and future demands. These projects have included environment conservation analysis and the development of storm water mitigation programs. In addition, Mr. Ulloa has participated on a series of projects for MTI. His experience includes the design of transversal and longitudinal drainage systems to protect new roadways and the design of erosion mitigation programs to control storm water impacts on roads and bridges.

ACES

Structures Specialist for Federal Government

Mr. Ulloa has completed the advance training provided by the US Army Corps of Engineers which qualifies him as a Structural Specialist Responder for Urban Search and Rescue (US&R) operations; Mr. Ulloa is a Structural Specialist for FEMA's South Florida Task Force 2 team hosted by City of Miami Florida, which is part of the Department of Homeland Security; during his most recent deployment to Haiti in January 2010, FL-TF2 rescued a total of 7 live victims from collapsed buildings and performed building assessment and evaluation to 31 structures as part of the United States efforts. Other deployments include Hurricanes Ike and Gustav in Louisiana in 2008.

Mr. Ulloa is a qualified Federal asset, who can be deployed to assist on Urban Search & Rescue operations for natural and manmade disasters such as hurricanes, earthquakes, flood, construction accidents and terrorist attacks.



Fredy Tain, PE, SI

Threshold Inspections
Atkins

St. Ann High School, West Palm Beach, FL. As structural engineer, Mr. Tain was responsible for structural design and inspections for facilities, parking garage, and gymnasium at this private school, in West Palm Beach, Florida. The construction cost was \$5 million.

S.D. Spady Elementary School, Palm Beach County, FL. As structural engineer, Mr. Tain was responsible for structural design and inspections. Public school in Palm Beach County that consists of eight buildings: three rectangular one-story buildings for classrooms; one irregular one-story building with multiple roof elevations for labs, dining, auditorium, kitchen, etc.; one two-story building for classrooms; a physical education shelter with office spaces; and an addition to the existing administration building. The construction cost was \$12.4 million.

Miami International Airport, CD Infill, Miami, FL. This project included a six-level shell structure with a 144-foot high tower and Automotive People Mover with station at the fourth level.

Racquet Club Tower and Parking, North Bay Village, Miami Beach, FL. This project included a 22-level, 218-foot high condominium tower and seven-level parking building located in North Bay Village, Miami Beach.

Jenny Tower, Miami, FL. This project included a "V" shaped, 16-level, 149-foot high condominium tower and six-level parking garage.

Residences at Grove Station, Coconut Grove, FL. This project included a ten-story condominium tower with basement and ground level parking.

Fredy Tain, PE, SI

Threshold Inspections
Atkins

St. Ann High School, West Palm Beach, FL. As structural engineer, Mr. Tain was responsible for structural design and inspections for facilities, parking garage, and gymnasium at this private school, in West Palm Beach, Florida. The construction cost was \$5 million.

S.D. Spady Elementary School, Palm Beach County, FL. As structural engineer, Mr. Tain was responsible for structural design and inspections. Public school in Palm Beach County that consists of eight buildings: three rectangular one-story buildings for classrooms; one irregular one-story building with multiple roof elevations for labs, dining, auditorium, kitchen, etc.; one two-story building for classrooms; a physical education shelter with office spaces; and an addition to the existing administration building. The construction cost was \$12.4 million.

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Jenny Tower, Miami, FL. This project included a "V" shaped, 16-level, 149-foot high condominium tower and six-level parking garage.

Residences at Grove Station, Coconut Grove, FL. This project included a ten-story condominium tower with basement and ground level parking.

Armando N. Amet III

Building Inspections

Atkins

Education

B.S., Architectural Technology,
Florida International
University, 1985

B.S., Construction Management,
Florida International
University, 1985

Certifications

Occupational Safety and Health
Administration (OSHA),
1910.120

Hazardous Waste Operations
and Emergency Response
International Code Council (ICC)
Building Inspector

Florida Department of Business
and Professional Regulation
(DBPR) Building Inspector

FBC (formerly Uniform Building
Code) State School Inspector

Florida Department of
Transportation (FDOT) Work
Zone Inspector

FDOT Earthwork Inspector I

FDOT Asphalt Inspector I

Dade County Department of
Environmental Resources

Management (DERM) Pollution
and Sediment Control Inspector

Troxler Nuclear Gauge
Technician

CSXT Roadway Worker Safety

Professional Association of

Diving Instructors (PADI) Open
Water Certified Diver

Florida Concrete and Products
Association (FC&PA) Structural
Masonry Inspector.

Professional Affiliations

ICC

FC&PA

Mr. Amet, a Florida-certified building inspector, is a construction management representative with 27 years of experience in design, construction inspection services, and construction management. His project experience has included contract administration services for reconstruction of storm-drainage systems and relocation/installation of water and sewer lines, field inspection and contract administration services for a pump station improvement program and traffic circulation improvements, and construction management services for installation of systemwide signage for train stations.

Mr. Amet's project experience includes:

Miami Dade College (MDC) Plans Review and Inspection Services, Miami, FL. As project inspector, Mr. Amet is responsible for performing code-related plan reviews and inspection services for various projects for all MDC campuses. Assignments have included the reroofing project at the Kendall Campus, Building 3000, that involved miscellaneous electrical and mechanical work as well as plan reviews; renovation of the gymnasium at the North Campus, Building 400, that consisted of reviewing the Phase III documents and performing inspections based on the Florida Building Code (FBC); plan reviews and code-inspection services for the SET and BURN buildings at the North Campus; Computer Center renovations at the Kendall Campus; and Americans with Disabilities Act (ADA) compliance plan review and inspection services for the street-crossing project at the North Campus. Total construction cost for the aforementioned project is more than \$50 million.

MDC Wolfson Campus, Miami Culinary Institute, Miami, FL. Mr. Amet served as inspector as part of the Atkins team, which provided complete architectural and engineering design services for this MDC project, which achieved Leadership in Energy and Environmental Design (LEED) Gold certification. The eight-story landmark urban infill building boasts state-of-the-art cooking labs, television studio, restaurant, and café. Total construction cost was \$17.5 million.

Hurricanes Wilma and Katrina Remediation Services, Fort Lauderdale, FL. Mr. Amet served as inspector for this contract with the City of Fort Lauderdale, which involved design, engineering, architectural, and project management services for repairs and renovations to city buildings, facilities, and surrounding areas that were damaged as a result of Hurricanes Katrina and Wilma. Comprehensive services provided to the city included architectural, structural engineering, civil engineering, electrical engineering, and landscape architectural turnkey design and review services along with initial assessments of damages, preparation of preliminary and final plans, and assistance with bidding and project management. Among the facilities damaged by the hurricanes were the city hall, parks, Floyd Hull Stadium, Las Olas Marina Stations, fire stations, police stations, pump stations, water and water treatment plants, Las Olas Riverwalk, Southside School, parking garages and parking lots, swimming hall of fame, community neighborhood facilities, light poles and signage, street lights and poles, and citywide landscaping. The construction cost was \$14 million.

Armando N. Amet III

Building Inspections
Atkins

Construction Management Services for West Side Sanitary Booster Pump Station at Miami International Airport (MIA), Miami, FL. Mr. Amet served as construction manager and provided special inspections. This project for the Miami-Dade Aviation Department consists of construction of the sewage booster pump station and 2,000 linear feet of 16-inch ductile iron pipe force main. Duties involve daily visitations and documentation of multiple tasks, assisting MIA's Maintenance Department in locating missing valves, and sanitary sewer manholes in preparation for the sewage flow redirection task. The construction cost was \$2.2 million.

SR 94/Kendall Drive Roadway Widening Design and Construction Phase Services, Miami, FL. As inspector, Mr. Amet was responsible for performing maintenance of traffic inspections, overseeing utility placements and relocations, and verifying that roadway reconstruction complied with construction plans, specifications, and regulatory agency requirements. North Kendall Drive, one of Miami-Dade County's rapidly growing major arterial roadways, is being widened by General Growth Properties, and Atkins provided full construction engineering and inspection services. The road widening project included over 1 mile of urban arterial widening from four to six lanes. The construction cost was \$10 million.

Monofill Cell 1B2 Construction Management Services, Wheelabrator South Broward, Inc., Broward County, FL. As construction manager, Mr. Amet was responsible for providing construction management and inspection services for this project that consists of the construction of Cell 1B2 for the expansion of the Ash Monofill. Duties included reviewing construction drawings and technical specifications; preparing the construction agreement; coordinating, preparing, and documenting progress meetings; reviewing and approving requisitions for payments; and preparing design change notifications, work directive changes, daily observation reports, monthly reports, and all correspondence between the Wheelabrator South Broward, Broward County Waste and Recycling Services, the consulting engineer, and the contractor. He also participated in the coordination of relocation of power transmission lines with Florida Power & Light, Florida Department of Environmental Protection, U.S. Army Corps of Engineers, and Broward County Waste and Recycling Services.

Construction of Classroom Buildings, School Board of Broward County, Broward County, FL. As construction inspector, Mr. Amet was responsible for providing inspection services for this project involving the construction of new classroom building for 76 schools. Duties involved daily documentation and reporting of the multiple stages of the building, including the storm drainage, the underground utility connections, and parking facilities.

Emerson B. Brown

Fire & Life Safety Inspections
Atkins

of resolving inspections and plan reviews report documents. Developed new methods to enhance the comprehensive plan to resolve post-construction projects. Provided tracking systems to assess A/E of records and contractors related to project status completion of contract work and achieve final acceptance for occupancy of the educational facilities. This M-DCPS project involved project closeout deliverables, final resolutions to pending mandatory/provisions, energy conservation, security alarm system assessments, and enhanced hurricane protection area centers assessments. Construction cost was \$1.5 billion.

M-DCPS Projects, Miami-Dade County, FL. As vice president and deputy director of construction services, Mr. Brown was responsible for the management of technical reviews and approvals of construction projects for compliance with required codes and criteria, and inspection of private and commercial properties and educational facilities for the construction of renovations projects; new facilities; new additions; re-roofing projects; heating, ventilation, and air-conditioning systems upgrades; electrical lighting and service upgrades; new stormwater drainage systems; and new major utility services upgrades. Duties and responsibilities included supervision of staff, contract compliance, negotiation of fees and new contract services, weekly coordination meetings with client and staff, and addressing potential project conflicts. Construction cost was \$800 million (estimated cost with over 768 completed projects).

MDC Building Code Inspections, Miami-Dade County, FL. Mr. Brown served as the associate construction manager, responsible for providing fire safety plan reviews and inspections on design and construction projects for commercial property and educational facilities, colleges, and universities. Atkins is currently providing building code inspection services for MDC. Based on his experience and technical knowledge of the functionality and operational procedure of fire safety systems, he is actively assessing the required fire safety plan reviews submissions and final project inspections to determine substantial completion acceptance and final occupancy approval on the following projects documented: Lehman Center Theater, Aquatic Center, Lecture Hall Renovations, and Music Suite Remodeling.

Architect Hall Group Performing Art Center Buildings. Mr. Brown served as quality control program administrator for the performing art facility buildings, which consisted of two separate buildings. He managed and supervised the quality control department, oversaw compliance with contract specifications requirements, coordinated with project managers and superintendents, validated the quality and compliance of the quality control inspection staff's daily reports, and documented the resolutions of non-conformance notices cited by ILG testing and YAS threshold inspectors.

Albert C. Bryant

Electrical Inspections

Atkins

Certifications

Electrical Contractor (EC)
Construction and Fire Safety
(various certificates)
Master Electrician
Uniform Building Code Inspector
(UBCI)
Electrical Masters Certificate of
Competency
Master Fire Alarm Certificate of
Competency
Master Burglar Alarm

Professional Affiliations

Electric Council of Florida
International Brotherhood of
Electrical Workers (IBEW) Local
#349
Construction Management
Association of America (CMAA).

Mr. Bryant has more than 39 years of experience in the building code inspection field and is responsible for code inspections and facilities assessments for a wide range of clients and facilities. He is a certified electrical inspector and specializes in electrical, fire alarm, and life safety for educational, residential, commercial, and industrial facilities. Mr. Bryant has extensive experience performing inspections of educational facilities to verify compliance of standard codes including the Florida Building Code (FBC) State Requirements for Educational Facilities (SREF) and Life Safety in existing schools and new schools prior to occupancy.

Mr. Bryant also has experience as both a construction manager representative and as a project manager representative. As a construction manager representative, he has provided inspection for compliance to building codes during all phases of construction, verified compliance of construction projects for occupancy, performed inspections for Americans with Disabilities Act (ADA) compliance, and performed five-year school plant surveys and water intrusion/mold and mildew surveys at various school sites. As a project manager representative, he has performed building code assessments and inspections; Life Safety code assessments and inspections; electrical code assessments and inspections; mechanical code assessments and inspections; civil inspections; ADA code assessments and inspections; hurricane damage assessments and inspections; mold, mildew, and water intrusion assessments and inspections; and Castaldi assessments for schools.

Mr. Bryant currently performs uniform building code inspection (UBCI) for Miami Dade College (MDC) and the School Board of Broward County. During the aftermath of Hurricane Wilma, he assisted in hurricane debris control for the City of Miami Springs and the City of Miami Beach. He also performed hurricane assessments and inspections for the School Board of Broward County and Broward County Public Works Department.

Mr. Bryant's relevant project experience includes:

MDC Plans Review and Inspection Services, Miami, FL. As electrical inspector, Mr. Bryant was responsible for performing building code inspections to verify compliance with standard codes including FBC, SREF, and life-safety for various projects for all MDC campuses. Assignments have included the reroofing project at the Kendall Campus, Building 3000, that involved miscellaneous electrical and mechanical work as well as plan reviews; renovation of the gymnasium at the North Campus, Building 400, that consisted of reviewing the Phase III documents and performing inspections based on the FBC; plan reviews and code-inspection services for the SET and BURN buildings at the North Campus; Computer Center renovations at the Kendall Campus; and Americans with Disabilities Act (ADA) compliance plan review and inspection services for the street-crossing project at the North Campus. Total construction cost for the aforementioned projects was more than \$50 million.

Albert C. Bryant

Electrical Inspections
Atkins

Miami-Dade County Public Schools (M-DCPS) Castaldi Studies, Miami, FL. As electrical inspector, Mr. Bryant was responsible for the inspection of existing conditions at North Miami Senior High, Miami Senior High, and Buena Vista Elementary. The estimated project fee was \$26,000.

School Buildings Recertification Inspections and Disability-Related Architecture-Engineering (A/E) Services, Miami, FL. Mr. Bryant served as electrical inspector for this miscellaneous services contract with M-DCPS involving 40-year recertification inspections and A/E services. Work orders addressed ADA deficiencies at 22 schools. General completed tasks included identifying problems with exterior building envelopes that would allow water damage or contribute to mold and mildew within the building, upgrading toilet rooms, modifying sinks and drinking fountains, providing ramps and elevators, creating accessible parking spaces, and modifying fire alarm systems to meet current accessibility standards. Total estimated construction cost was \$5 million.

M-DCPS Five-Year Educational Plant Survey Consultant, Miami, FL. Electrical inspector for this project, which involved providing five-year educational plant survey assessments of over 50 different school facilities within Miami-Dade County. The construction cost was \$10,000–\$500,000.

M-DCPS Construction Cost Estimating and Scheduling Contract , Miami, FL. Mr. Bryant served as electrical inspector under this contract. Atkins is providing cost estimates at all stages of projects, life-cycle costs, and comparative analysis, and review of contractor schedules during construction, significantly reducing the claims submitted on school construction projects. Estimated construction cost was \$1 billion.

Florida Department of Transportation Florida's Turnpike Enterprise, FL. Mr. Bryant serves as construction manager, responsible for selecting qualified contractors for miscellaneous projects; coordinating project activities; monitoring contractors' progress; completing daily inspections and documentation; performing code compliance reviews for new construction, maintenance, repair, and upgrades; and recommending payment and quality assurance inspections. He also provides technical support during the electrical design and installation phases including field support during construction. Additional duties include investigating and assessing faulty facilities equipment including UPS systems, generators, and main switchboards.

Majestic Electric, Inc., FL. As the previous owner and president of Majestic Electric, Inc., Mr. Bryant served as the prime contractor responsible for installing wiring, fire and burglar alarms, and low-voltage systems in new and existing homes and commercial buildings. Representative projects included Brownsville Baptist Church, Lummus Park Renovation, Hammock Police Maintenance Facility, St. Paul A.M.E. Church Annex Building, Alexander Orr Water Treatment Facility, and the Pinnacle Apartment Complexes.

Pelayo J. Calante, PE, LEED AP

Mechanical & Plumbing Inspections

Atkins

Education

M.S., Nuclear Engineering,
Moscow Institute of Power
Engineering, 1984

B.S., Nuclear Engineering,
Moscow Institute of Power
Engineering, 1981

Registrations/Licenses

Professional Engineer
(Mechanical):
Florida, 53829, 1999

Certifications

Leadership in Energy and
Environmental Design
Accredited Professional (LEED
AP), U.S. Green Building
Council (USGBC), 2008

A group manager for Atkins' mechanical, fire protection, electrical, and plumbing engineering group, Mr. Calante has 27 years of extensive experience in the fields of mechanical, nuclear, civil and environmental engineering, quality control, and design and project management. His varied career includes work as a mechanical engineer, nuclear engineer, civil engineer, environmental engineer, and associate professor, where he taught courses in nuclear power plants and the construction and assembly of nuclear power plants. He has extensive knowledge of Florida Building Code (FBC) and other design codes including the National Fire Protection Association; American Society of Heating, Refrigerating, and Air-Conditioning Engineers (ASHRAE); and American Society of Mechanical Engineers.

Mr. Calante's relevant project experience includes:

Miami Dade College (MDC) Plans Review and Inspection Services, Miami, FL. Mechanical engineer performing code-related plan reviews and inspection services for various projects for all MDC campuses. Assignments have included the reroofing project at the Kendall Campus, Building 3000, that involved miscellaneous electrical and mechanical work as well as plan reviews; renovation of the gymnasium at the North Campus, Building 400, that consisted of reviewing the Phase III documents and performing inspections based on FBC; plan reviews and code-inspection services for the SET and BURN buildings at the North Campus; Computer Center renovations at the Kendall Campus; and Americans with Disabilities Act (ADA) compliance plan review and inspection services for the street-crossing project at the North Campus. Total construction cost for the aforementioned projects was more than \$50 million.

MDC Wolfson Campus, Miami Culinary Institute, Miami, FL.

Mechanical engineer as part of the Atkins team that provided complete architectural and engineering design services for this MDC project, which achieved LEED Gold certification. The eight-story landmark urban infill building boasts state-of-the-art cooking labs, television studio, restaurant, and café. Construction cost was \$17.5 million.

Design-Build (D-B) of Tactical Equipment Maintenance Facilities (TEMF) Complex, Fort Benning, GA.

As mechanical engineer, Mr. Calante was responsible for providing ongoing mechanical design support in accordance with ASHRAE Standard 90.1, USGBC LEED version 2.2, and Energy Policy Act (EPAct) 2005, including engineering/design reviewing/performance of heating/cooling load calculations. Atkins' services include architectural; fire protection; interior, landscape; mechanical, electrical, and plumbing (MEP); security (AT/FP); site/civil; and sustainable design (LEED Silver). All designs were created utilizing Bentley BIM. Construction cost was \$35.7 million.

Architecture-Engineering (A/E) Services for D-B Construction of Ten Modular Barracks at Bagram Airfield, Kandahar.

Mr. Calante served as team member and mechanical designer. Atkins provided a full range of A/E services for the new construction of ten two-story, temporary modular barracks at two separate project sites at the U.S. Army Airfield in

Pelayo J. Calante, PE, LEED AP

Mechanical & Plumbing Inspections
Atkins

Bagram, Afghanistan. Located 27 miles north of Kabul, this D-B project site was in an active military war zone. Each barrack provides 10,301 square feet of space, for a project total of 103,010 square feet, and each is capable of housing 74 airfield personnel, for a total capacity of 740. After usage by U.S. military personnel, the barracks will eventually be turned over to the Afghans to house police and security operations. In addition to the modular barracks, Atkins developed designs for a masonry pump house and water storage tank at each site, and provided plans for the utilities and drainage systems. The cost was \$4.8 million.

White Sands Missile Range D-B of Company Operations Facilities (COF), White Sands, NM. As mechanical engineer, Mr. Calante was responsible for supporting mechanical engineering for the D-B construction of the COF in accordance with ASHRAE Standard 90.1, USGBC LEED version 2.2, and EPA 2005, including engineering/design reviewing/performance of heating/cooling load calculations. Under a D-B multiple award task order contract (MATOC) contract, Atkins provided D-B planning and programming, A/E design, site design, building and interior design, construction documents, and construction administration for a new, full-service, single-story, 54,700-square-foot COF. Design and construction is expected to achieve LEED Silver certification, and the project was being executed under a highly compressed schedule—the Atkins team provided three design packages over three months within a total D-B fast-track schedule of 16 months. Construction cost was \$15 million.

Grand Forks Air Force Base (AFB), Multiple Design Projects, Grand Forks, ND. Mr. Calante was responsible for mechanical engineering on three of the eleven separate task orders at Grand Forks in accordance with ASHRAE Standard 90.1, USGBC LEED version 2.2, and EPA 2005, including engineering/design reviewing/performance of heating/cooling load calculations. Specifically, Mr. Calante provided mechanical engineering designs for airfield electrical vault work that ultimately involved demolishing the existing vault at C Ramp; design of a replacement vault with backup generator power and connecting controls to the control tower; and repair of the HVAC and Interior Kiddie Campus (Child Development Center) Building that included mechanical design for renovation of an existing center—specifically design for replacement of the underground HVAC with a more efficient system. Support of Upgrade HVAC System at Logistics Readiness Squadron Headquarters included investigations and evaluations of the existing HVAC systems and contribution of mechanical design as part of comprehensive recommendations for future system upgrades.

Shaista Javed

Building Inspections

Atkins

Education

B.Arch., Architecture, NED
University of Engineering,
1984

Certifications

State Requirement for
Educational Facilities (SREF)
and Chapter 423 of the Florida
Building Code (FBC) Certificate
Department of Business and
Professional Regulation (DBPR)/
International Code Council (ICC)
– Standard Building Inspector
and Plans Examiner
Florida Department of
Transportation (FDOT)
Advanced Maintenance of
Traffic
Construction Training
Qualification Program (CTQP)
Asphalt Paving Technician –
Levels I and II
CTQP Earthwork Construction
Inspection – Levels I and II
CTQP Final Estimates – Level I
Troxler Nuclear Radiation Safety
Training Course, (CPN)

Professional Affiliations

American Institute of Architects,
Associate
ICC
Florida Concrete & Products
Association (FCPA)

Ms. Javed has more than 23 years of experience in the fields of architecture and construction administration in a variety of educational, governmental, aviation, and hospital facilities. Coupled with international experience as a project manager and architect, she is well-versed in all aspects of design and construction administration including the preparation of construction documents, specifications, and drawings.

Ms. Javed's previous work experience includes the following:

Miami Dade College (MDC) Plans Review and Inspection Services, Miami, FL. As associate construction manager, Ms. Javed is responsible for building plans examination, building code inspections, and construction management. This contract for MDC consists of performing code-related plan reviews and inspection services for various projects for all MDC campuses. Assignments have included the reroofing project at the Kendall Campus, Building 3000, that involved miscellaneous electrical and mechanical work as well as plan reviews; renovation of the gymnasium at the North Campus, Building 400, that consisted of reviewing the Phase III documents and performing inspections based on the FBC; plan reviews and code-inspection services for the SET and BURN buildings at the North Campus; Computer Center renovations at the Kendall Campus; and Americans with Disabilities Act (ADA) compliance plan review and inspection services for the street-crossing project at the North Campus. Total construction cost for the aforementioned projects is more than \$50 million.

Hurricanes Wilma and Katrina Remediation Services, Fort Lauderdale, FL. As associate construction manager, Ms. Javed provided hurricane damage assessments and project/construction management for the City's Public Assistance Program requirements to over 45 facilities citywide. This contract with the City of Fort Lauderdale involved design, engineering, architectural, and project management services for repairs and renovations to city buildings, facilities, and surrounding areas that were damaged as a result of Hurricanes Katrina and Wilma. Estimated construction cost was \$14 million.

Miami-Dade County Public Schools (M-DCPS) South Dade Middle School Design-Build (D-B) Design and Construction Phase Services, Miami, FL. As construction manager, Ms. Javed was responsible for construction management. This D-B project for M-DCPS involved design criteria professional services for a new 1,662-student-station middle school (formerly known as State School SS-1) located on a 20-acre site in the southwest agricultural region of the county. Estimated construction cost was \$30 million.

Kendall Town Center Site Development and Roadway Widening Design and Construction Phase Services, Miami, FL. As senior construction management representative, Ms. Javed's responsibilities included conventional construction engineering and inspection (CEI) and site development inspections including but not limited to daily work documentation; and digital pictures being taken, printed, logged, and labeled. Kendall Town Center is a \$14.6 million initial development that will be part of a multi-phase development, which will include a new 300+

Shaista Javed

Building Inspections
Atkins

bed Baptist Hospital facility, a new shopping center to include professional office space, and a residential development. Services provided to the developer, General Growth Properties, involved design of infrastructure installations ranging from water, sewer, drainage, lighting, signalization, sidewalk, curb/gutter, pond excavation, small bridge, and roadway installations. Additionally, construction phase services were provided for the \$10 million widening of North Kendall Drive. Construction cost was \$24.6 million.

School Buildings Recertification Inspections and Disability-Related Architecture-Engineering (A/E) Services, Miami, FL. As construction manager, Ms. Javed was responsible for construction management and inspections for this miscellaneous services contract with M-DCPS involving 40-year recertification inspections and A/E services. Work orders addressed ADA deficiencies at 22 schools. General completed tasks included identifying problems with exterior building envelopes that would allow water damage or contribute to mold and mildew within the building, upgrading toilet rooms, modifying sinks and drinking fountains, providing ramps and elevators, creating accessible parking spaces, and modifying fire alarm systems to meet current accessibility standards. Total construction cost was estimated to be \$5 million.

CEI Services for State Road 80 Turn Lane, FPID 416277-1-62-01, 417877-1-62-01, Florida Department of Transportation (FDOT) District 1, Hendry County, FL. Ms. Javed served as the inspector for these federally funded projects. The scope of work required left turn lanes at Palomino Drive and Indian Hills. Each project required widening both sides of the roadway to accommodate left turn lanes to enhance the safety and flow of eastbound traffic. Both projects included approximately 3,000 linear feet of widening and approximately 4,200 linear feet of guardrail combined.

CEI Services for the Incident Management System, FPID 405462-4-52-01, FDOT District 1, Lee County, FL. Ms. Javed served as the inspector for this federally funded design-build project involving CEI services for the design, installation and integration of highway advisory radio stations, dynamic message signs with drilled shaft installation, dynamic trailblazers, closed-circuit television cameras, vehicle detection stations, road weather information stations, wireless communications, and bridge mounted and sub-surface fiber optic cable.

Biscayne Landing Development (Environmental Site), Swerdlow Boca Developers Group, LLC (SBDG), Miami-Dade County, FL. Ms. Javed was responsible for inspections and quality control for all the civil works including the installations of force mains and water mains systems. The project also entails the inspection of sheet piles and the new construction of roadways.

Douglas A. Ramirez, PE

Structural Inspections

Atkins

Education

B.S., Civil Engineering, Florida International University, 2003

M.S., Structural Engineering, Florida International University, 2005

Registrations/Licenses

Professional Engineer
Florida, 70993, 2010

Professional Affiliations

American Society of Civil Engineers (ASCE).

Mr. Ramirez has more than nine years of experience in engineering including the structural design of a wide variety of projects as well as field experience in performing assessments on hurricane-damaged structures. He has worked on a variety of projects that have been designed with structural steel, cast-in-place concrete, precast and pre-stressed concrete, composites, masonry, and wood. Clients have included county governments, school districts, state agencies, industrial plants, and Department of Defense (DOD). He assisted with the renovation of the Land's End Resort at Captiva Island, Florida, after the resort was heavily damaged during a hurricane.

As a structural engineer, Mr. Ramirez works with all disciplines to develop the optimum structural design that meets the owner's criteria. Once the structural systems are defined, he leads the effort to develop all structural calculations, working drawings, and specifications; and coordinates with other disciplines. Other responsibilities include performing site visits and writing reports outlining solutions to structural problems and assessing structural conditions at various sites.

Mr. Ramirez's representative project experience includes:

Miami Dade College (MDC) Plans Review and Inspection Services, Miami, FL. As structural engineer, Mr. Ramirez is responsible for performing code-related plan reviews and inspection services, focusing on structural components, for various projects for all MDC campuses. Assignments have included the reroofing project at the Kendall Campus, Building 3000, that involved miscellaneous electrical and mechanical work as well as plan reviews; renovation of the gymnasium at the North Campus, Building 400, that consisted of reviewing the Phase III documents and performing inspections based on the Florida Building Code (FBC); plan reviews and code-inspection services for the SET and BURN buildings at the North Campus; Computer Center renovations at the Kendall Campus; and Americans with Disabilities Act (ADA) compliance plan review and inspection services for the street-crossing project at the North Campus. Total construction cost for the aforementioned projects is more than \$50 million.

MDC Wolfson Campus, Miami Culinary Institute, Miami, FL. As structural engineer, Mr. Ramirez performed structural work for the new, eight-story landmark urban infill building that boasts state-of-the-art cooking labs, television studio, restaurant, and café. Structural design included pile-supported foundations, shearwalls, concrete floors, and roof. Mr. Ramirez also performed construction administration and additional services related to the construction of the facility, which achieved Leadership in Energy and Environmental Design (LEED) Gold certification. Construction cost was \$17.5 million.

Miami-Dade County Public Schools (M-DCPS) South Dade Middle School Design-Build (D-B) Design and Construction Phase Services, Miami, FL. As structural engineer, Mr. Ramirez performed structural threshold inspections for this D-B project for M-DCPS, which involved design criteria professional services for a new 1,662-student-station middle school (formerly known as State School SS-1) located on

Douglas A. Ramirez, PE

Structural Inspections

Atkins

a 20-acre site in the southwest agricultural region of the county. Estimated construction cost was \$30 million.

Hurricanes Wilma and Katrina Remediation Services, Fort Lauderdale, FL. As structural engineer, Mr. Ramirez performed structural inspections in order to assist the City with determining solutions for buildings affected by the hurricanes. This contract with the City of Fort Lauderdale involved design, engineering, architectural, and project management services for repairs and renovations to city buildings, facilities, and surrounding areas that were damaged as a result of Hurricanes Katrina and Wilma. Comprehensive services provided to the city included architectural, structural engineering, civil engineering, electrical engineering, and landscape architectural turnkey design and review services along with initial assessments of damages, preparation of preliminary and final plans, and assistance with bidding and project management. Among the facilities damaged by the hurricanes were the city hall, parks, Floyd Hull Stadium, Las Olas Marina Stations, fire stations, police stations, pump stations, water and water treatment plants, Las Olas Riverwalk, Southside School, parking garages and parking lots, swimming hall of fame, community neighborhood facilities, light poles and signage, street lights and poles, and citywide landscaping. Estimated construction cost was \$14 million.

M-DCPS Life Safety and ADA Upgrades, Miami, FL. Mr. Ramirez served as structural engineer as part of the Atkins team that provided complete architecture-engineering design services including programming, design, construction documents, bidding, and construction administration to address fire safety deficiencies identified by the local fire marshal at 17 different schools. Project elements included upgrades to egress elements; renovations to and replacements of kitchen exhaust/fire suppression hoods, home economics lab-exhaust hoods, and fire alarm system components; and the addition of sprinkler systems for seven schools. Estimated construction cost was \$6.3 million.

UPC-Wall of Wind-Door Design, Florida International University, Miami, FL. Mr. Ramirez performed structural work for the Wall of Wind Facility located at the Engineering Campus. The Wall of Wind is an innovative research tool that provides full-scale structural testing to determine inherent weaknesses of structures when subjected to hurricane-force winds. It will revolutionize building construction and retrofitting practices. Mr. Ramirez performed report writing and analyses of the existing pre-engineered metal building to identify compliance with project requirements and delineate improvements to the facility. He authored a performance specification for the installation of sliding steel doors to replace the existing hi-fold door systems, and created structural design for support of proposed fans and contraction device to be built within the existing pre-engineered metal building.



THOMAS A. HALL

EDUCATION

College:

Northwestern University - Traffic Management of Land Development
Georgia Tech - Transportation Engineering
University of Florida - Traffic Detector Systems

Achievements:

Member of the American Society of Highway Engineers
Member of the Institute of Transportation Engineers
Member of the American Association of Colombian Engineers

QUALIFICATIONS

Tom Hall has professional experience serving public and private clients since 1974, in a variety of transportation engineering and planning matters. Mr. Hall's experience includes preparation of traffic impact studies, traffic signal warrant analyses, traffic signal and highway lighting construction plans, transportation-related concurrency analyses, land use plan amendments and development site plans. His particular interest in traffic operations type improvements includes experience as consultant Project Manager for the Florida Department of Transportation's (FDOT) District 4 and 6 Traffic Operations Studies Contracts. Mr. Hall has also served as project manager of successful Development of Regional Impact (DRI), Project Development and Environmental (PD&E), and Interchange Justification Report (IJR) traffic studies.

Mr. Hall has an extensive amount of experience in management of projects under the jurisdiction of the FDOT and every county from Orlando south. Also, his experience with agencies includes ongoing contact with local officials and staff. Previous experience includes traffic engineering consulting in South Florida with McMahon Associates, Inc., Miller Consulting, Inc., Hughes Hall Inc., Berry & Calvin, Inc. and Tinter Associates, Inc. and supervision of a traffic operations studies group for the FDOT, a position that, among other duties, required him to manage all traffic data collection personnel for District 4's Traffic Operations Office and review traffic studies and site plans for proposed new developments along the State Highway System.

Recent project experience has focused on land use plan amendment traffic analyses, traffic impact studies for new development and traffic signal construction plan development and coordination. In all of these efforts, the same needs for schedule and budget controls and for forward-looking analyses which anticipate and respond to project challenges at an early stage of project development have been successfully provided by Mr. Hall to his clients.

Representative Projects:

- **School Board of Broward County, Flynn Engineering Services, P.A., Broward County, FL**
Principal in Charge/Project Manager: Over thirteen years, assisted Flynn Engineering in the completion of both traffic studies and School Zone design plans for numerous schools in Broward County, including four in the 2008-9 school year. The work included studies of student, parent and faculty traffic to and from schools, the design of on-site circulation systems which separate pedestrian traffic from vehicular traffic, and the design of school zone pedestrian paths, signing and pavement marking design plans, and signal and flashing beacon design plans. Coordination efforts often involved a number of agencies including: the Florida Department of Transportation, the School Board of Broward County, local municipalities and other members of the design team.
- **Port Everglades Master Plan, Broward County, Broward County, FL**
Principal in Charge/Project Manager: Responsible for all aspects of surface transportation operations considered within Port Everglades as a part of their Long-range Master Plan. This included cargo access and storage, cruise passenger terminal operations, parking facility sizing and operations analyses, and transit terminal connections to the surface streets.
- **City Place, CityPlace Partners and the City of West Palm Beach, West Palm Beach, FL**
Principal in Charge/Project Manager: Responsible for all aspects of vehicular and pedestrian traffic movements to and through this premier “New Urbanist” mixed-use, public/private development in downtown West Palm Beach, Florida. Located on the failed “Uptown-Downtown DRI” site on both sides of Okeechobee Boulevard west of Quadrille Boulevard, this \$400-million-dollar project created a new, 12-square-block downtown that connects Clematis Street to the Kravis Center and the Palm Beach County Convention Center. Everything from parking garage design to surface street widths and valet parking operations were studied and recommendations provided to the design team and contractors.
- **Holiday Isle, Holiday Isle Partners, Village of Islamorada, FL**
Vice President/Project Manager: Assisted the owners of Holiday Isle, a large hotel and marina development in the Village of Islamorada, with their plans for redevelopment. As a part of that effort, performed an access review, developed plans for intersection improvements, and represented the owner’s interests before the FDOT.
- **Transportation Planning Services – City of Dania Beach, Dania Beach, FL**
Principal in Charge/Project Manager: Served as consultant to the City of Dania Beach providing a variety of services including reviews of development site plans and traffic impact studies, a study of safe access along Stirling Road at a proposed new bus terminal, assisted in the development of a Transportation Element for the city’s Comprehensive Plan and represented the city staff’s position before the City Commission on transportation-related matters.



TROY N. TOWNSEND

P.S.M.

LICENSES

Professional Surveyor & Mapper Florida Registration No. LS6425 (March 2003)

QUALIFICATIONS

I am qualified as a professional surveyor and mapper licensed in the state of Florida. My 29 years of experience provides me with the expertise to meet a variety of surveying, mapping and planning tasks. I have managed a number of projects and have extensive experience in the preparation of Boundary, Topographic and Hydrographic Surveys, Construction layout, Department Management, Project Management, Site Planning, Plat Preparation, permitting and processing through various government agencies.

Relevant Experience:

■ **Pillar Consultants, Inc.**

2005-Present: Director of Surveying- Responsible for the administration of the surveying department, including: Research and preparation of proposals and bids, Close coordination with clients, project managers, engineers, municipalities, County and State agencies to produce Boundary and Topographic Surveys, Plats, Construction Surveying, Record Surveys, Survey Drafting, Property Descriptions, Easements, Condominium Exhibits and Elevation Certificates.

■ **Consul-Tech Surveying & Mapping, Inc.**

2003-2005: Project Surveyor- Responsibilities include coordination with clients, project managers, engineers and various municipalities during the preparation of Boundary, Roadway design, Construction and Topographic surveys, as well as, CAD Drafting, Sketch and Description of easements, Condominium exhibits, Plats and Plat waivers.

■ **Craven, Thompson & Associates, Inc.**

1999-2003: Field Supervisor- Responsibilities include coordination of seven (7) field crews. Work closely with job site managers and engineers on boundary, roadway design, construction and special purpose surveys. Also, responsible for processing of field collected data, some cad drafting, crew administration, vehicle maintenance, crew safety, ordering and maintenance of supplies and equipment.

Representative Projects:

- North Central County Neighborhood Improvement Project, Broward County, FL – Provide horizontal and vertical control for us with Design Survey, utilize GPS Techniques to verify as-builts provided by others
- Central Landfill, Broward County, FL – Responsible for surveying in relation to all stake out, asbuilts, boundaries, and quantities at the landfill using both GPS and traditional methods
- Fort Lauderdale / Hollywood International Airport, FL – Provide cross sections along main runway and adjacent taxiways for use during milling and resurfacing project. Also, horizontal and vertical control for construction of parking facilities
- Sawgrass Mills Mall, Sunrise, FL – Boundary and topographic survey overall. Construction stake-out at the oasis and other existing and proposed expansions.
- Fontainebleau Hotel, Miami Beach, FL – Provide miscellaneous construction staking and asbuilt information for ongoing improvements.
- Miami International Airport, Miami, FL – Provide support and supervision for various projects including: Setting Horizontal and Vertical control monumentation, Control baselines, topographic and asbuilt surveys, construction staking and monitoring.
- Marinas at Williams Island, Aventura, FL – Provided Boundary, Topographic, Hydrographic and location surveys.



JASON WILSON

E.I.T.

EDUCATION

- 1997 – 2001 University of New Brunswick, Canada (Fredericton Campus)
Graduated with a Degree in B. Sc. Eng Civil
- 1995 – 1997 University of New Brunswick, Canada (Saint John Campus)
Studied Civil Engineering

EMPLOYMENT

- Nov 2004 - **Pillar Consultants, Inc** **Davie, FL**
Present **Project Engineer/Manager**

Engineering design experience involving site development, storm water management reports, roadways, sanitary sewer, lift stations and water distribution systems.
Tasks included preparation of construction plans, site grading, earthwork, hydraulic/hydrologic studies, utility design, specifications research, client meetings, field survey work, public hearings, construction inspection and permitting.

- May 2001 – **Bollinger, Lach & Associates, Inc.** **Oakbrook, IL**
Nov 2004 **Project Engineer/Manager**

Engineering design experience involving site development, storm water management reports, roadways, sanitary sewer, water distribution systems, construction plan preparation, specifications research and permitting..
Roadway construction assistance experience involving quality control, quantity calculations, pay estimate preparation, quantity book documentation, materials testing and inspections.

- May 2000 – **Department of Justice** **Saint John, NB**
Dec 2000 **Firearms Licensing Manager**

Organized and maintained a six person office for the Government of Canada, for the purpose of assisting and communicating to the public on an unpopular piece of legislation.

May 1999 – **New Brunswick Department of Transportation** **Saint John, NB**
Sept 1999 **Technical Staff** (seasonal position)

Employed as technical staff on a NBDOT survey crew.

June 1998 – **Department of National Defense - CFB** **Gagetown, NB**
Sept 1998 **AutoCAD Operator** (seasonal position)

Employed to create and update AutoCAD structural, electrical, and mechanical drawings of Department of National Defense buildings and infrastructure.

REFERENCES

Keith Lodding, P.E.

Bollinger, Lach & Associates
Vice President
1010 Jorie Blvd.
Oak Brook, IL 60540
Mobile (630) 327-1631
Office (630) 990-1385
Email: klodding@bollingerlach.com

Dr. James Christie, P.E.

Department of Civil Engineering
University of New Brunswick, Saint John
100 Tucker Park Rd.
Saint John, NB, Canada
Phone: (506) 648-5517
Email: Christie@unbsj.ca

TAB 1: ORGANIZATION PROFILE AND QUALIFICATIONS

RFP FORM A

Proposer: Pillar Consultants, Inc.

QUALIFICATIONS STATEMENT

THIS FORM MUST BE SIGNED AND SUBMITTED WITH PROPOSAL TO BE DEEMED RESPONSIVE.
The undersigned guarantees the truth and accuracy of all statements and the answers contained herein.

1. State the full and correct name of the partnership, corporation or trade name under which you do business and the address of the place of business. (If a corporation, state the name of the president and secretary. If a partnership, state the names of all partners. If a trade name, state the names of the individuals who do business under the trade name.)
 - 1.1. The correct and full legal name of the Proposer is: Pillar Consultants, Inc.
 - 1.2. The business is a (Sole Proprietorship) (Partnership) (Corporation). Corporation
 - 1.3. The names of the corporate officers, or partners, or individuals doing business under a trade name, are as follows: Sole Corporate Office is Jay C. Evans, P.E., P.S.M., C.G.C.
2. Please describe your company in detail. Pillar Consultants, Inc. (PCI), a Broward County CBE/SBE firm, offers expertise in the most critical parts of Development, Construction, Engineering, Planning and Surveying through its officers & employees, with more than 30 years of working experience in all phases of development. Coast to coast from Jacksonville to Key West, Pillar Consultants, Inc. has gained an impressive record of repeat business and referrals with public and private clients such as Developers, Property Owners, Real Estate Brokers, Engineers, Architects, General Contractors, Attorneys, Governmental Agencies, and Municipalities. Our team is currently contracted by the government of the City of Miami Beach for a Continuing Services Contract to provide, "Professional Architectural and Engineering Services" through September, 2014. We believe this is a testament to our engineering services philosophy which is to provide you with a competitively priced, high quality engineering that meets your needs and deadlines, so that you have a provider that you can unquestionably trust each and every time.
3. The address of the principal place of business is: 5230 South University Drive, Suite 104, Davie, Florida 33328
4. Company telephone number, fax number and e-mail addresses: Phone (954) 680-6533; Fax (954) 680-0323; E-mail: jay@pillarconsultants.com



TAB 1: ORGANIZATION PROFILE AND QUALIFICATIONS

5. Number of employees: 6. Please note for the purposes of this contract, we have our team is made up of 20 personnel and are able to meet the needs of the Town of Lauderdale-by-the-Sea.
6. Name of employees to be assigned to this Project: Pillar Employees are Jay C. Evans, Troy Townsend, Jason Wilson, and Thomas Hill. See organizational chart provided within this proposal for entire team and qualifications.
7. Company identification numbers for the Internal Revenue Service: FEIN #65-1003602
8. Provide Broward County occupational license number, if applicable, and expiration date: Receipt #315-578, Expires 09-30-2012.
9. How many years has your organization been in business? Does your organization have a specialty? Pillar Consultants, Inc. has been in business for 11 years. We specialize in Construction services, Design/Build services, Quality Assurance Control/Code Verification Program, Cost Estimating, Feasibility Studies, Surveying, Mapping & Platting, Development planning and approvals, Architecture, Land Planning, Civil Engineering, Interior Space planning, Existing Building/Facilities Assessments.
10. List the last three project of this nature that the firm has completed? Please provide project description, reference and cost of work completed. The following are representative projects from PCI's team as presented within this proposal:

Architectural and Engineering Services Continuing Contract, City of Miami Beach

Client contact: Gus Lopez, City of Miami Beach, 1700 Convention Center Drive, Miami Beach, FL 33139, Tel: (305) 673-7490, Fax: (305) 673-7851, Email: guslopez@miamibeachfl.gov

Year completed: Professional services: Ongoing

Total contract value: Various

Scope of work/project description:

Pillar Consultants, Inc. (PCI) was selected to perform architectural and Engineering Services on various City projects. Services include design, civil engineering, site inspections, surveying and mapping.

Building Code Administrator & Related Building Code Services Continuing Contract, The Department of Juvenile Justice

Client contact: William Graverly, Department of Juvenile Justice, Facility Services, Room 1312, Alexander Bldg. 2737 Centerview Drive, Tallahassee, FL 32399-3100, Tel: (850) 921-7835, Email: william.graverly@djj.fl.state.us

Year completed: Professional services: Ongoing



TAB 1: ORGANIZATION PROFILE AND QUALIFICATIONS

Total contract value: Various

Scope of work/project description:

Atkins was selected to perform Building Code Administrator & Related Building Code Services on various projects throughout the State. Services include Building Code Administration, Code Compliance Plan Review, Code Compliance Inspections, and Permitting.

Code Compliance Verification, Damage Assessment, and Consulting Engineering Continuing Contract

Client contact: Ted Taylor, Kaleb Blake Company, 281 NW 78th Avenue, Plantation, FL 33324, Tel: (954) 499-5852, Fax: (866) 439-7423, Email: ted.taylor@kalebblake.net

Year completed: Professional services: Ongoing

Total contract value: \$45,000.00

Scope of work/project description:

Absolute Civil Engineering Solutions (ACES) performs Code Compliance Certification, Damage Assessment and Consulting Engineering services on various residential and commercial buildings throughout South Florida to assess the condition of the structures and to determine the accurate cause of existing damage as it relates to disaster events such as hurricanes, construction methods or materials used during construction.

11. Have you ever failed to complete any work awarded to you? If so, where and why? No.
12. Provide the following information concerning all contracts for plans review and/or building inspection services **in progress** as of the date of submission of this Proposal for your company, division or unit as appropriate.

Name of Project	Contract with:	Contract Amount	Estimated Completion Date	% of Completion to Date
Architectural & Engineering Services Continuing Contract	Pillar Consultants & The City of Miami Beach	Various	Ongoing	33%
Building Code Plan Review & Inspection Services Continuing Contract	Atkins & Miami-Dade College	Various	Ongoing	75%
Building Code Administrator & Related Building Code Services Continuing Contract	Atkins & The Department of Juvenile Justice	Various	Ongoing	10%
Code Compliance Verification Services	ACES & Kaleb Blake Company, Inc.	Various	Ongoing	24%
Code Compliance Verification Services	ACES & Ambro Engineering	Various	Ongoing	30%



TAB 1: ORGANIZATION PROFILE AND QUALIFICATIONS

13. Provide the following information for any subconsultants you will engage if awarded the contract.

Subcontractor Name	Address	Work to be Performed
Absolute Civil Engineering Solutions, LLC	1731 Harbour Side Dr, Weston, FL 33326	Plans Review, Building Inspections, & Permitting
Atkins	3230 W. Commercial Blvd, Suite 100, Fort Lauderdale, FL 33309	Plans Review, Building Inspections, & Permitting

By: Jay C. Evans

Date: 11/9/11

Name: Mr. Jay Evans, PE, PSM, CGC

Title: President



TAB 1: ORGANIZATION PROFILE AND QUALIFICATIONS

LICENSURE

State of Florida
Department of State

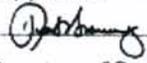
I certify from the records of this office that PILLAR CONSULTANTS, INC. is a corporation organized under the laws of the State of Florida, filed on April 7, 2000, effective April 12, 2000.

The document number of this corporation is P00000040438.

I further certify that said corporation has paid all fees due this office through December 31, 2011, that its most recent annual report was filed on March 1, 2011, and its status is active.

I further certify that said corporation has not filed Articles of Dissolution.

Given under my hand and the Great Seal of Florida, at Tallahassee, the Capital, this the second day of March, 2011.


Secretary of State



*Classification ID: 00079622771004211 P00000040438
 To determine the certificate's status, the following URL may be used:
 or visit Florida's Public Access System:
<https://files.sos.state.fl.us/corps/authors.html>

BROWARD COUNTY
FLORIDA

Office of Economic and Small Business Development

This Certificate is Awarded to:

PILLAR CONSULTANTS, INC.

County Business Enterprise
 Small Business Enterprise



State of Florida
Board of Professional Engineers
Pillar Consultants, Inc.

Is authorized under the provisions of Sections 471.01, 471.02, 471.03, 471.04, 471.05, 471.06, 471.07, 471.08, 471.09, 471.10, 471.11, 471.12, 471.13, 471.14, 471.15, 471.16, 471.17, 471.18, 471.19, 471.20, 471.21, 471.22, 471.23, 471.24, 471.25, 471.26, 471.27, 471.28, 471.29, 471.30, 471.31, 471.32, 471.33, 471.34, 471.35, 471.36, 471.37, 471.38, 471.39, 471.40, 471.41, 471.42, 471.43, 471.44, 471.45, 471.46, 471.47, 471.48, 471.49, 471.50, 471.51, 471.52, 471.53, 471.54, 471.55, 471.56, 471.57, 471.58, 471.59, 471.60, 471.61, 471.62, 471.63, 471.64, 471.65, 471.66, 471.67, 471.68, 471.69, 471.70, 471.71, 471.72, 471.73, 471.74, 471.75, 471.76, 471.77, 471.78, 471.79, 471.80, 471.81, 471.82, 471.83, 471.84, 471.85, 471.86, 471.87, 471.88, 471.89, 471.90, 471.91, 471.92, 471.93, 471.94, 471.95, 471.96, 471.97, 471.98, 471.99, 472.00, 472.01, 472.02, 472.03, 472.04, 472.05, 472.06, 472.07, 472.08, 472.09, 472.10, 472.11, 472.12, 472.13, 472.14, 472.15, 472.16, 472.17, 472.18, 472.19, 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TAB 1: ORGANIZATION PROFILE AND QUALIFICATIONS

LICENSURE CONT'D



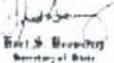
Department of State

I certify from the records of this office that ABSOLUTE CIVIL ENGINEERING SOLUTIONS LLC, a limited liability company organized under the laws of the State of Florida, filed to May 6, 2011, effective May 7, 2011.

The document number of this company is L11000064286.

I further certify that said company has paid all fees due this office through December 31, 2011, and its status is active.

Given under my hand and the Great Seal of the State of Florida at Tallahassee, this 6th day of May, 2011.



Carl S. Brantley
Secretary of State



FLORIDA BOARD OF PROFESSIONAL ENGINEERS
606 N. W. 11th, Tallahassee, FL 32304
850-922-4444

Florida, May 19, 2011

Shelton, C-B Engineering Solutions LLC
1751 Harbour Side Drive
Weston, FL 33326

Mr. Shelton (Lic. No. 29973)
Engineer/Principal (FLS) for Electrical
License No. 21, No. 16781

To: Arthur E. Flynn, Chairman

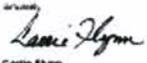
We are pleased to advise you that the company herein above has been issued a Certificate of Authorization in the State of Florida.

Your Certificate of Authorization and seal certificate will deliver to you in mail, except from date of issue of your Certificate of Authorization (C.A.).

Your Certificate of Authorization will expire **February 28, 2012**. A notice of renewal will be mailed to the address of the licensee 120 to 180 days prior to the expiration date.

Please File with Section 471(2)(3), along with pertinent and corporation certified under this section shall notify the board within one month of any change in the information contained in the application upon which the certification is based.

In accepting this registration, you assume the responsibility of complying with the requirements of Chapter 471, Florida Statutes and Chapter 11, Florida Administrative Code.

Sincerely,

Carrie Flynn
Executive Director
Florida Board of Professional Engineers

2011 Florida Board of Professional Engineers Form 5-2001, Rev. 09/01/2007, Tel: 904-571-4511, Fax: 904-571-4512

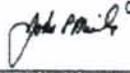


State of Florida
Minority, Women &
Service-Disabled Veteran
Business Certification

Absolute Civil Engineering Solutions LLC

Is certified under the provisions of
287 and 295.187, Florida Statutes for a period from:

08/25/2011 to 08/25/2013



John P. Miles, Secretary

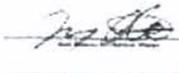
Florida Department of Management Services
Office of Supplier Diversity



Office of Economic and
Small Business Development

This Certificate is Awarded to:
ABSOLUTE CIVIL ENGINEERING SOLUTIONS, LLC

County Business Enterprise




TAB 1: ORGANIZATION PROFILE AND QUALIFICATIONS

LICENSURE CONT'D



State of Florida
Department of State

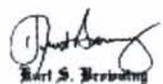
I certify from the records of this office that POST, BUCKLEY, SCHUH & JERNIGAN, INC. which changed its name to ATKINS NORTH AMERICA, INC on February 4, 2011, is a corporation organized under the laws of the State of Florida, filed on February 29, 1960.

The document number of this corporation is 233840

I further certify that said corporation has paid all fees due this office through December 31, 2011, that its most recent annual report/uniform business report was filed on January 5, 2011, and its status is active.

I further certify that said corporation has not filed Articles of Dissolution.

Given under my hand and the Great Seal of the State of Florida at Tallahassee, the Capital, this the Tenth day of March, 2011



Karl S. Berbrating
Secretary of State



INCESS 101-07

ATKINS

Engineering



State of Florida
Board of Engineers
Atkins Inc.

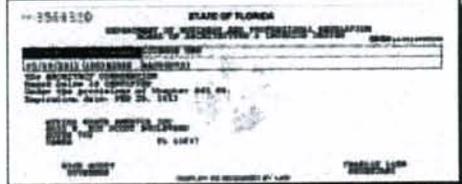
Is authorized under the provisions of Chapter 471, Florida Statutes, to offer engineering services to the public through a Professional Engineer registered under Chapter 471, Florida Statutes.

Certificate of Authorization

EMPLOYER: 2008075
AUST #02: 2338100001

CA, L.S. NO. 11

Architecture



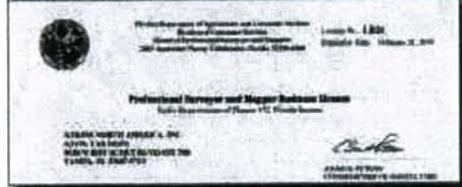
STATE OF FLORIDA
BOARD OF ARCHITECTURE

PROFESSIONAL ARCHITECTURE LICENSE

ATKINS NORTH AMERICA, INC.

EXPIRES: 12/31/2011

Surveying



STATE OF FLORIDA
BOARD OF SURVEYING

PROFESSIONAL SURVEYING LICENSE

ATKINS NORTH AMERICA, INC.

EXPIRES: 12/31/2011

Landscape Architecture



STATE OF FLORIDA
BOARD OF LANDSCAPE ARCHITECTURE

PROFESSIONAL LANDSCAPE ARCHITECTURE LICENSE

ATKINS NORTH AMERICA, INC.

EXPIRES: 12/31/2011



TAB 2: EXPERIENCE

PCI was founded around the principles of excellence, quality, and service. We are committed to staying on the cutting edge of issues to help our clients meet the challenges of tomorrow. Our principals and staff of professionals are the best in the business with long histories of success. PCI is dedicated to providing quality, cost-effective professional services that lead to practical and innovative solutions for our clients in a prompt and responsible manner based on sound business and construction practices.

The following completed projects are a snapshot the various size projects we provide Building Code Services on a daily basis. PCI can provide additional projects upon request.

Architectural and Engineering Services Continuing Contract, City of Miami Beach

Client contact: Gus Lopez, City of Miami Beach, 1700 Convention Center Drive, Miami Beach, FL 33139, Tel: (305) 673-7490, Fax: (305) 673-7851, Email: guslopez@miamibeachfl.gov

Year completed: Professional services: Ongoing

Total contract value: Various

Scope of work/project description:

Pillar Consultants, Inc. (PCI) was selected to perform architectural and Engineering Services on various City projects. Services include design, civil engineering, site inspections, surveying and mapping.

Building Code Administrator & Related Building Code Services Continuing Contract, The Department of Juvenile Justice

Client contact: William Graverly, Department of Juvenile Justice, Facility Services, Room 1312, Alexander Bldg. 2737 Centerview Drive, Tallahassee, FL 32399-3100, Tel: (850) 921-7835, Email: william.graverly@djj.fl.state.us

Year completed: Professional services: Ongoing

Total contract value: Various

Scope of work/project description:

Atkins was selected to perform Building Code Administrator & Related Building Code Services on various projects throughout the State. Services include Building Code Administration, Code Compliance Plan Review, Code Compliance Inspections, and Permitting.

Code Compliance Verification, Damage Assessment, and Consulting Engineering Continuing Contract

Client contact: Ted Taylor, Kaleb Blake Company, 281 NW 78th Avenue, Plantation, FL 33324, Tel: (954) 499-5852, Fax: (866) 439-7423, Email: ted.taylor@kalebblake.net

Year completed: Professional services: Ongoing

Total contract value: \$45,000.00

Scope of work/project description:

Absolute Civil Engineering Solutions (ACES) performs Code Compliance Certification, Damage Assessment and Consulting Engineering services on various residential and commercial buildings throughout South Florida to assess the condition of the structures and to determine the accurate cause of existing damage as it relates to disaster events such as hurricanes, construction methods or materials used during construction.



TAB 2: EXPERIENCE

Code Compliance Verification, Damage Assessment, and Consulting Engineering Continuing Contract

Client contact: Client: Mr. Eli Malouf, Crystal Insurance Adjusters, 6303 Blue Lagoon Drive, Suite 400, Miami, FL 33126, Tel: (786) 259-4078, Cell: (786) 252-9144, Email: info@crystalinsurance.net

Year completed: Professional services: Ongoing

Total contract value: \$26,000.00

Scope of work/project description:

Absolute Civil Engineering Solutions (ACES) performs Code Compliance Certification, Damage Assessment and Consulting Engineering services on various residential and commercial buildings throughout South Florida to assess the condition of the structures and to determine the accurate cause of existing damage as it relates to disaster events such as hurricanes, construction methods or materials used during construction.

Miami Dade College (MDC) Building Code Plans Review and Inspection Services Continuing Contract

Client contact: Andy Leon, MDC Project Manager; Phone: 305.237.0581; email: aleon3@mdc.edu

Year completed: Professional services: Ongoing (4/2002–present)

Total project value: Construction cost: Varies by project

Scope of work/project description:

Atkins provides MDC with Building Code Plans Review & Inspection Services on a continuing basis. Projects have included Kendall Campus Prototype Classrooms and Student Services Building (estimated cost: \$24 million); Aquatic Center Renovation at North Campus, Buildings 15 & 40 (estimated cost: \$5.4 million); Renovation and Addition at Medical Campus, Building 1000 (estimated cost: \$1.8 million); Lehman Theatre Renovation and A/C Replacement at North Campus, Building 5000 (estimated cost: \$1.8 million); 4th Street Pedestrian Promenade (estimated cost: \$1.2 million).

U-Pull It Improvements, Davie, FL

Client Contact: U-Pull-It of Broward, Mr. Lawrence Danielle, 4000 Southwest 47th Avenue, Davie, FL 33314, Phone: 954-581-4889, Fax: 954-581-2131, E-mail: larry@u-pull-it.com

Year completed: June 2011

Total contract value: \$437,000

Scope of work/project description:

Pillar Consultants, Inc. performed Design-Build Services on site improvements on a 31.7 acre Auto Resource Recovery Site. Services specifically performed included the Civil Engineering Design of a Covered Work Area structure, Preparation of Schematic and Final Engineering design plans including Water, Paving and Drainage, Signage and Pavement Marking, preparation of Flood Routing Calculations and Cost Estimates. Design of Rainwater Collection for an Auto Shredder cooling system. Permitting/Processing the Engineering plans through the Town of Davie, Broward County, Central Broward Water Control District, Health Department, and the Environmental Protection Agency. During the design process, PCI also performed Constructability, Cost, and Value Engineering Services to streamline phases of the project from design through construction. PCI also was responsible for the Survey and Mapping of the property which included performing a Boundary and Topographic Survey for engineering design, preparing a Boundary Plat of the entire 31.7 acre site, processing the Plat through the Town of Davie, Broward County, Department of Transportation and the Central Broward Water Control District to achieve approval and recordation into public records, performing construction staking for Water, Drainage, and Building Foundation. Collect Horizontal and Vertical information of the improvements as constructed, and preparing a Record Survey (As-built) of the improvements.



TAB 2: EXPERIENCE

MDC Wolfson Campus, Miami Culinary Institute, Miami, FL

Client contact: Mr. Carlos Dougnac, MDC Associate Vice Provost; Phone: 305.237.0608; email: cdougnac@mdc.edu

Year completed: Professional services: 2011 (3/2007–1/2011); Construction: 2011

Total project value: \$17.5 million

Scope of work/project description:

Atkins provided complete architectural and engineering design services, cost estimating, civil engineering, Florida Building Code reviews and inspections, SREF reviews and inspections, Florida Fire Prevention Code reviews and inspections, reviews and inspections including determination of conformance with various Board, State, and other code requirements. The new 9-story Miami Culinary Institute building is a landmark facility in downtown Miami. The Leadership in Energy and Environmental Design (LEED) Gold building was designed with six cooking/teaching labs, a television studio/demonstration lab, and a full-fledged restaurant on the top floor. Other spaces include classrooms and administrative offices. The building coordinates with adjacent, elevated, public-transit rail and right-of-way; neighboring college buildings; and existing chiller lines, as well as new and existing utility infrastructure. The principal challenge was to integrate all mechanical and fire protection systems, including complex roof-exhaust systems for the kitchen hoods, while maintaining a LEED Gold rating, and an efficient use of the floor plates. Atkins achieved this through close involvement with the College and the Culinary Institute users, a best practices analysis of similar facilities, and the use of BIM. Benefits of BIM derived from its capability for clash detection, which allowed Atkins to identify and eliminate structural, mechanical, and electrical issues relating to the duct work, heating, ventilating, and air-conditioning (HVAC), and plumbing.

Miami-Dade County Public Schools South Dade Middle School Design-Build (D-B) Design and Construction Phase Services

Client contact: Mr. Jose Velez, Project Manager, M-DCPS; Phone: 305.995.4838; email: jvelez1@dadeschools.net

Year completed: Professional services: 2007 (6/2004–5/2007)

Total project value: Construction cost: \$30 million

Scope of work/project description:

This D-B project for M-DCPS involved design criteria professional services for a new 1,662-student-station middle school (formerly known as State School SS-1) located on a 20-acre site in the southwest agricultural region of the county. The 160,000-gross-square-foot, state-of-the-art school consists of three schools within a school, each made up of four clusters composed of one-, two-, and three-story buildings and organized around a central courtyard that serves as a main focus of the complex. Design services were provided for concrete tilt-up walls, concrete floor, roof slabs, and impact-resistant windows capable of withstanding hurricane force winds of 145 miles per hour; and as a portion of the school was to serve as an emergency shelter during hurricanes and other emergencies, design services were provided for a backup water supply, sewer service, and an electrical generator. Key contract scope elements include Florida Building Code reviews and inspections, SREF reviews and inspections, Florida Fire Prevention Code reviews and inspections, Reviews and inspections including determination of conformance with various Board, State, and other code requirements.



TAB 2: EXPERIENCE

Miami-Dade County Public Schools Life Safety and Americans with Disabilities Act (ADA) Upgrades,

Client contact: Mr. Wilfredo Sabater, Coordinator, M-DCPS; Phone: 305.995.4670; email:

wsabater@dadeschools.net

Year completed: Professional services: 2008 (2/2002–9/2008)

Total project value: Construction cost: \$6.3 million

Scope of work/project description:

In January of 2002, Atkins was selected to provide complete A/E design services including programming, design, construction documents, bidding, and construction administration to address fire safety deficiencies identified by the local fire marshal at 17 schools. Upgrades were required for egress elements such as stairs, corridors, balconies, doors, windows, and classrooms. Also included were renovations or replacements of kitchen exhaust/fire suppression hoods, home economics lab exhaust hoods, and fire alarm system components such as emergency horns and strobe lights, manual pull stations, exit signs, emergency egress lights, two-way communication consoles, speakers, and controls. Seven of the 17 locations required sprinkler systems to stage areas or entire facilities, necessitating acquisition of survey, flow test, and other information on an accelerated basis in order to size service lines, fire pumps, and other system components.

The Safety to Life project was performed within an incredibly tight schedule, dictated by the need of the construction manager to perform most of the work involved during summer vacation, when school buildings were empty. Programming was completed within 30 days. Field investigation, design, cost estimating, and construction documentation were all done on an extremely accelerated basis, requiring close coordination of effort internally among various disciplines involved in performing the work and externally between the client, construction manager, and Atkins architects and engineers. Key contract scope elements include Florida Building Code reviews and inspections, SREF reviews and inspections, Florida Fire Prevention Code reviews and inspections, Reviews and inspections including determination of conformance with various Board, State, and other code requirements.

Code Compliance Verification, Design, and Consulting Engineering Continuing Contract

Client contact: Mr. Emile Amedee, Ambro Engineering, 13335 SW 124 Street, Suite 111, Miami, FL 33186,

Tel: (305) 234-7424, Cell: (786) 298-7770, Email: emedeejr@ambroeng.com

Year completed: Professional services: Ongoing

Total contract value: \$34,000.00

Scope of work/project description:

Absolute Civil Engineering Solutions (ACES) provides Design and Consulting Engineering services on various residential and commercial projects throughout South Florida to assist in developing design parameters for construction of new and modifications of existing facilities all in accordance with the Florida Building Code and local amendments.

U-Pull It, Davie, FL

Client contact: Mr. Jay Evans, Pillar Consultants, Inc., 5230 South University Drive, Suite 104, Davie, Florida 33328, Phone: (954) 680-6533, Fax: (954) 680-0323, Email: jay@PillarConsultants.com

Year completed: Professional services: Ongoing

Total contract value: \$11,000.00

Scope of work/project description:



TAB 2: EXPERIENCE

Absolute Civil Engineering Solutions (ACES) performed Geotechnical Investigation, Consulting Engineering and Structural Design Services and Code Compliance Review Services on the installation of a water retention system at an existing auto parts warehouse. The Geotechnical Investigation provided the recommendations for the construction of the retention system on a deep pile foundation system. ACES also provided the calculations and prepared the structural design for the retention system. All work was performed in accordance with the appropriate local, federal, and state standards.

Hurricanes Wilma and Katrina Remediation Services, Fort Lauderdale, FL

Client contact: Mr. Tom Terrell, Facilities Manager, City of Fort Lauderdale; Phone: 954.828.5215; email: tterrell@fortlauderdale.gov

Year completed: Professional services: 2011 (8/2006–11/2011)

Total project value: Construction cost: \$14 million

Scope of work/project description:

Atkins was selected by the City for its emergency management and engineering expertise to implement a recovery strategy and to provide architectural, engineering, construction management, and financial recovery services necessary to permanently repair the damaged sites after Hurricane Wilma and Hurricane Katrina. Atkins provided turnkey engineering design services for a wide range of repair projects. Design and construction management services encompassed engineering disciplines including structural, electrical, civil, mechanical, surveying, architectural, landscape architecture, and construction inspections. As an extension of Town staff, Atkins became familiar with the requirements of multiple Town departments, which enabled for a nearly flawless production of bid ready construction documents. Key contract scope elements include Florida Building Code reviews and inspections, SREF reviews and inspections, Florida Fire Prevention Code reviews and inspections, Reviews and inspections including determination of conformance with various Board, State, and other code requirements.

Design and Construction Phase Services for the Cooper City Office Center

Client Contact: Mr. Frank Costoya, Colonnade Construction Group, 5230 S. University Drive, Suite 10, Davie, FL 33328, Phone: (954) 680-7576, Email: Frank@FCarcitect.com

Year completed: January 2009

Total contract value: \$185,000

Scope of work/project description:

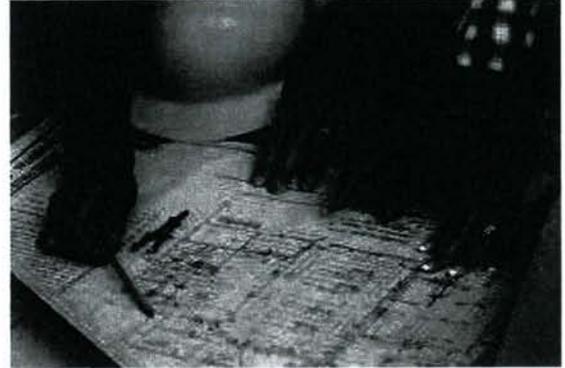
Pillar Consultants, Inc. (PCI) was selected to design a 4.3 acre Professional Office Park. Civil Engineering – Preparation of preliminary and final site plan. Engineering design including Water, Sewer, Paving and Drainage, and Signage and Pavement Marking. Permitting/Processing the Site and Engineering plans through all Municipal, Drainage District, Health Department, and Environmental Protection Agencies. Review Shop Drawings. Perform Site Inspections during construction. Prepare and submit Final Engineering Certifications for the Water and Sewer systems, in addition to, Paving, Grading and Drainage As-Builts. Surveying and Mapping – Perform a Boundary and Topographic and Tree Survey for engineering design. Prepare a Plat of the entire site. Process the plat through the City of Cooper City, Broward County, and the Central Broward Water Control District to achieve approval and recordation into public records.



TAB 3: APPROACH TO PROVIDING SERVICES

PCI knows that in order for any company to achieve a winning solution and to offer the highest level of service to the client it must first understand what the client requires. What does the client really need and why they need it. Further, the provider of any service, of course, must also have a complete understanding of the service they are providing. This would include how the service works from a process standpoint, how it works from a financial perspective, and most importantly the understanding of the end user and their concerns.

PCI understands that a Building Department exists for several reasons which are critical to a municipality and its residents. Many municipalities are currently turning to the private sector for professional support in a variety of outsourcing services. This trend is steadily increasing across the Country. The use of private firms is a way that municipalities control costs and personnel concerns without losing control of those services.



Whether it is because cities build out, or the constant ebb and flow of development, or natural disasters, the fact is that Building Department costs, revenues and staffing have become more difficult to manage. With that in mind, PCI's Municipal Support Department is poised to provide municipalities such as the Town of Lauderdale-by-the-Sea and other governmental agencies with the resources required to provide effective compliance with International Building Code, State and Federal Statutes, Local Ordinances and other rules and regulations in the construction industry, all the while keeping our client's costs down.

Our objective is to create a partnership with the residents of the community and contractors. Our goal is to make the permitting and completion of their project as flawless as possible. It matters not how difficult or easy the project, or how challenging a client may be. We know that communication and empathy with and for our clients can assist in making what can be a daunting process more efficient, less confrontational and beneficial to all.

PCI's entire team of inspectors is dedicated to knowing and adhering to the most recent and applicable building codes while serving our clients in a professional and timely manner. We have earned an excellent reputation throughout Florida's municipal governments for providing these services and we are committed to serving the Town of Lauderdale-by-the-Sea with the level of professionalism and knowledge our staff exhibits and our clients speak of.

PCI's strategy for performing integrated services within an existing building department is quite simple. We become a vital part of that department by maintaining constant and direct communication with the Town staff that is either influencing or being influenced by our services. The reason we call it simple is because it is based on plain old common sense. If everyone involved with a project is aware of what is happening, then things run smoothly.



TAB 3: APPROACH TO PROVIDING SERVICES

Project Approach:

PCI's project approach for this contract will be to faithfully execute the following tasks:

1. Open and maintain paths of communication between the Town and PCI in order to fully understand and exceed the expectations of the Town.
2. Verify current inspection procedures and preferences of the internal staff of the Town.
3. Confirm expected delivery deadlines.
4. Communicate constantly with the Town in order to obtain the workload as soon as available.
5. Perform the required services in an efficient and accurate manner.
6. Provide on-going feedback to the permit holders, contractors, engineers, and architects as to the status and possible issues associated with their project.
7. Provide all required documentation to the Town for record keeping and delivery to the permit holder.
8. Provide accurate accounting of time spent on projects as it relates to billings.
9. Constantly confirm with the Town staff that PCI S is meeting or exceeding expectations.

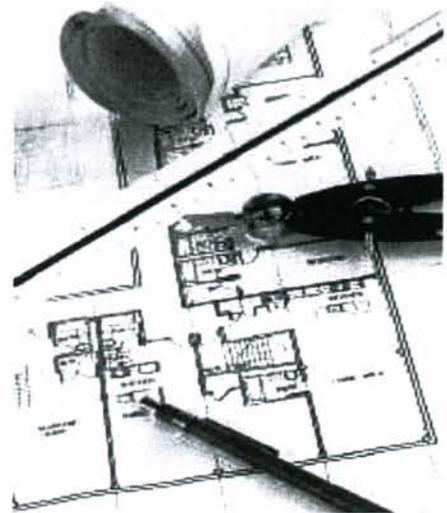
Yes, we do realize that #1 and #9 are essentially the same task, but we believe that it is so critical to the proper flow and mutual satisfaction of this project that communication be stressed between PCI and the City.

PLAN REVIEW SERVICES

Procedures and Responsibilities

PCI will provide all professional plan review services on residential, commercial and accessory structures within the Town of Lauderdale-by-the-Sea. This will include plan review of structural, general building, roofing, electrical, plumbing, mechanical, accessibility, fire protection systems, elevator, and requirements as contained in the Florida Building Code and any applicable Town amendments and/or ordinances for processing the issuance of building permits. We will also maintain records of our plan reviews and prepare written reports as necessary and required by the Town and the Florida Building Code.

PCI's entire staff of plans examiners is dedicated to knowing and adhering to the most recent and applicable building codes while serving our clients in a professional and timely manner.



TAB 3: APPROACH TO PROVIDING SERVICES

Coordination and Communication

PCI will coordinate with other Town departmental staff, design professionals, and building permit applicants to ensure the timely completion of plan reviews and shall provide clear and specific findings on approval, approval with modifications, or denial of the plans.

INSPECTION SERVICES

Procedures and Responsibilities

PCI will provide as-needed or on-going professional inspection services on residential, commercial, industrial, and accessory structures within the Town of Lauderdale-by-the-Sea. This will include inspections of structural, general building, roofing, plumbing, electrical, accessibility, elevator and mechanical requirements, as contained in the Florida Building Code and any applicable Town amendments and/or ordinances. We will maintain records of our inspections and investigations and prepare written reports, as necessary and required by the Town of Lauderdale-by-the-Sea and the Florida Building Code, utilizing the Town of Lauderdale-by-the-Sea's standard forms and reporting systems.



PCI will assist the Lauderdale-by-the-Sea Code Enforcement Department as it relates to Unsafe Building Abatement Program by inspecting commercial and residential structures for possible unsafe conditions and maintain inspection reports.

Coordination and Communication

PCI staff will communicate with engineers, contractors, and homeowners to provide information and resolution to issues arising in their construction projects. Inspections will be performed in a professional and timely manner in accordance with requirements established by the Town of Lauderdale-by-the-Sea.

PERMIT CLERK SERVICES

Procedures and Responsibilities

PCI will provide as-needed or on-going permitting and administrative services as required by The Town of Lauderdale-by-the-Sea. Permitting and administrative staff will always maintain a pleasant attitude with a strong commitment to customer satisfaction.



TAB 3: APPROACH TO PROVIDING SERVICES

Coordination and Communication

PCI permitting and administrative staff will coordinate with Town staff and building permit applicants to ensure timely completion of permit issuance. The Building Official or their designee will serve as the direct supervisor to this staff and will maintain constant communication and provide client feedback.

Pillar Consultants, Inc. (PCI) offers a staff with many collective years of successful experience providing inspection and plan review services across Florida. PCI's proposed team of engineers, architects, building officials, inspectors, and plan examiners has established an excellent reputation for having and maintaining an in-depth knowledge of the latest codes and code developments. All of PCI's professionals have the knowledge and experience gained by years of service to municipalities throughout the State of Florida.

PROJECT TEAM

PCI has assembled a proposed team of technical personnel composed of experienced Chapter 468 plans examiners and inspectors who are ready and able to provide the Building Department Services the Town of Lauderdale-by-the-Sea requires. Virtually all of the people who will be assigned to the Town of Lauderdale-by-the-Sea contract have had many years of previous municipal building department service experience. We understand the daily challenges the Town's Building Department faces and PCI is prepared to assist as needed. We will be available to serve the Town within normal business hours and, if needed, we will be available to work overtime, weekend and holidays hours as well.

PCI is fully committed to providing the Town of Lauderdale-by-the-Sea with the most qualified team that will continually respond to your ever-changing needs for Building Department Services. We understand your commitment to providing your community with top-level service. The Town can rely on our accurate and timely reporting of all Building Department Services requested.

PCI's technical staff will interact with the Town's staff, contractors, engineers, and citizens during agreed upon office hours, either in person or via telephone, fax and email. Additional PCI staff will be made available for peak workloads and backup so that services can continue to be provided in a timely and efficient manner. Appropriate PCI staff will be available to attend Town meetings or provide professional consultations with the Town's staff and officials as required.

Given our long history of commitment to client satisfaction and our years of experience providing Building Code Services, PCI is confident that we will meet the needs of the Town. We do not anticipate any constraints in providing a high level of services to the Town and meeting the assigned time constraints for a given project. We accommodate our client's schedules and specific requirements and have established many long-standing relationships with many diversified clients, including municipalities and private developers who come back repeatedly to PCI for the top level of engineering services that they have come to know and rely on.



TAB 4: COMPENSATION

PCI proposes to provide the necessary Building Code Services requested on this contract at the following hourly rates:

RFP Form C

Proposer: Pillar Consultants, Inc.

PRICE PROPOSAL FORM

THIS FORM MUST BE SIGNED AND SUBMITTED WITH PROPOSAL TO BE DEEMED RESPONSIVE. The undersigned guarantees the truth and accuracy of all statements and the answers contained herein.

Name of Proposer: _ Pillar Consultants, Inc.

Name of authorized representative of Proposer: Mr. Jay Evans, PE, PSM, CGC

Proposed Fee Schedule For Services

Hourly Rates

PCI proposes to provide the necessary Building Code Administrators and Related Building Code Services requested on this contract at the following hourly rates:

Fire Inspectors	\$ 55.00 per hour
Fire Plan Reviewers	\$ 55.00 per hour
Building Code Administrators	\$ 65.00 per hour
BSMEP Plan Reviewers	\$ 60.00 per hour
BSMEP Inspectors	\$ 60.00 per hour
Permitting Staff	\$ 40.00 per hour
Additional after hours/emergency fees	Above Rate +10%



TAB 4: COMPENSATION

Proposed Billing & Payment Schedule

PCI understands that deadlines are crucial and that project completion hinges on the turnaround time of the permit issuance and inspections. Therefore, presented below are our proposed turn-around time deadlines for the plans examination and the inspections associated with various project types and inspection discipline after the issuance of a Purchase Order:

Plans Examination

Residential	3-4 business days
Small Commercial	3-4 business days
Large Commercial	5-7 business days
Industrial	5-7 business days

Inspections & Re-inspections

Building	24 hours
Mechanical	24 hours
Electrical	24 hours
Plumbing	24 hours
Roofing	24 hours
Elevator	24 hours

If these timeframes vary from the Town's anticipated timeframes, please inform us and we will assess whether the work can be done sooner without sacrifice of quality.

We note that PCI has successfully managed several similar contracts. We pride ourselves in the ability to meet all of our clients' needs, including scheduling and staffing needs. We will NOT let you down.



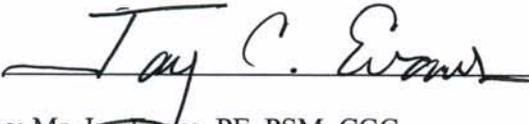
TAB 4: COMPENSATION

Additional Services

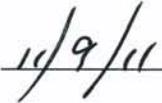
PCI can offer additional services at the hourly rates below.

Additional Work	
<u>Title:</u>	<u>Hourly Rate</u>
Professional Engineer	\$110.00
Engineering Intern	\$90.00
Surveyor	\$100.00
Surveyor Support Staff	\$65.00
CADD Technician	\$65.00
CEI Inspector	\$90.00
Threshold/Special Inspector	\$65.00
CMT/GEO Technician	\$55.00
Administrative	\$45.00

By:



Date:



Name: Mr. Jay Evans, PE, PSM, CGC

Title: President



TAB 5: ADDITIONAL INFORMATION

PCI has assembled a proposed team of technical personnel composed of experienced Chapter 468 mechanical, electrical, plumbing, building, gas, zoning, landscaping, roofing and structural engineering plans examiners and inspectors who are ready and able to provide the building code services the Town of Lauderdale-by-the-Sea requires and will be utilizing the following South Florida offices to assist with this contract.

Davie Office:

5230 South University Drive, Suite 104
Davie, Florida 33328
Phone: (954) 680- 6533

Weston Office:

1731 Harbour Side Drive
Weston, FL 33326
Phone: (954) 232-5680

Ft. Lauderdale:

3230 West Commercial Boulevard Suite 100
Ft. Lauderdale, FL 33309
Phone: (954) 733-7233

PCI's technical staff will interact with department staff during agreed upon office hours, either in person or via telephone, fax and email. Additional PCI staff will be made available for peak workloads and backup so that services can continue to be provided in a timely and efficient manner. Appropriate PCI staff will also be available to attend department meetings or provide professional consultations with department staff and officials as required.

Again, PCI is fully committed to providing the Town of Lauderdale-by-the-Sea with the most qualified team that will continually respond to your ever-changing needs for inspection services and we have assembled the proposed team of technical personnel composed of Professional Engineers, experienced Chapter 468-certified Mechanical, Electrical, Plumbing, Building, Elevator, Roofing and Structural Engineering Plan Reviewers and Inspectors who are ready and able to provide the Building Code Services that the Town requires.

PCI's entire technical team is dedicated to knowing and adhering to the most recent and applicable building codes while serving our clients in a professional and timely manner. We have earned an excellent reputation throughout Florida and our clients speak highly of the level of professionalism and knowledge our staff exhibits.



TAB 5: ADDITIONAL INFORMATION

RFP Form B

Proposer: Pillar Consultants, Inc.

REFERENCE FORM

THIS FORM MUST BE SUBMITTED WITH PROPOSAL TO BE DEEMED RESPONSIVE. The Proposer guarantees the truth and accuracy of all statements and the answers contained herein.

Give names, addresses and telephone numbers of four individuals, corporations, agencies, or institutions for which you have performed work similar to what is proposed in this RFP:

1. Name of Contact Mr. Lawrence Danielle, U-Pull-It of Broward (Pillar)
Title of Contact Owner
Telephone Number: 954-581-4889 Fax Number 954-581-2131

2. Name of Contact Mr. Frank Costoya, Colonnade Construction Group (Pillar)
Title of Contact President
Telephone Number: (954) 680-7576 Email Frank@FCarcitect.com

3. Name of Contact Andy Leon, Miami-Dade College (Atkins)
Title of Contact MDC Project Manager
Telephone Number: 305.237.0581 Fax Number: (305) 237-0360

4. Name of Contact Ted Taylor, Kaleb Blake Company (ACES)
Title of Contact Project Manager
Telephone Number: (954) 499-5852 Fax Number (866) 439-7423



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CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)
10/12/2011

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER Gil, Garden, Avetrani Insurance Group 10689 N. Kendall Drive Suite 208 Miami FL 33176		CONTACT NAME: Marta Barrionuevo PHONE (A/C No. Ext): (305) 630-4777 E-MAIL ADDRESS: martab@ggaig.com FAX (A/C No.): (305) 279-3022	
INSURED Pillar Consultants, Inc. 5230 South University Drive #104 Davie FL 33328		INSURER(S) AFFORDING COVERAGE INSURER A: Burlington Ins. Co. INSURER B: Travelers Prop Cas Co of Ameri INSURER C: Southern Insurance Company INSURER D: New Hampshire Ins. Co. INSURER E: INSURER F:	

COVERAGES **CERTIFICATE NUMBER:** CL11101202147 **REVISION NUMBER:**

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSR	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS
A	GENERAL LIABILITY <input checked="" type="checkbox"/> COMMERCIAL GENERAL LIABILITY CLAIMS-MADE <input checked="" type="checkbox"/> OCCUR			163BW20226	8/27/2011	8/27/2012	EACH OCCURRENCE \$ 1,000,000 DAMAGE TO RENTED PREMISES (Ea occurrence) \$ 100,000 MED EXP (Any one person) \$ 5,000 PERSONAL & ADV INJURY \$ 1,000,000 GENERAL AGGREGATE \$ 2,000,000 PRODUCTS - COM/POP AGG \$ Included
	GEN'L AGGREGATE LIMIT APPLIES PER: <input checked="" type="checkbox"/> POLICY <input type="checkbox"/> PRO-JECT <input type="checkbox"/> LOC						
B	AUTOMOBILE LIABILITY <input checked="" type="checkbox"/> ANY AUTO ALL OWNED AUTOS <input type="checkbox"/> SCHEDULED AUTOS HIRED AUTOS <input type="checkbox"/> NON-OWNED AUTOS			BA8288P289	3/19/2011	3/19/2012	COMBINED SINGLE LIMIT (Ea accident) \$ 1,000,000 BODILY INJURY (Per person) \$ BODILY INJURY (Per accident) \$ PROPERTY DAMAGE (Per accident) \$ Medical payments \$ 5,000
	UMBRELLA LIAB <input type="checkbox"/> OCCUR EXCESS LIAB <input type="checkbox"/> CLAIMS-MADE DED RETENTION \$						
C	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below		Y/N	PWC001286-11	9/28/2011	9/28/2012	WC STATU-TORY LIMITS OTH-ER E.L. EACH ACCIDENT \$ 500,000 E.L. DISEASE - EA EMPLOYEE \$ 500,000 E.L. DISEASE - POLICY LIMIT \$ 500,000
	PROFESSIONAL LIABILITY		N/A	64203357	12/21/2010	12/21/2011	EACH OCCURRENCE \$2,000,000 GENERAL AGGREGATE \$2,000,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (Attach ACORD 101, Additional Remarks Schedule, if more space is required)

CERTIFICATE HOLDER Proof of Coverage	CANCELLATION SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.
	AUTHORIZED REPRESENTATIVE Frank Gil/MMB <i>Frank Gil</i>

RFP FORM D

Proposer: PILLAR CONSULTANTS, INC.

PROPOSER'S CERTIFICATION

THIS FORM MUST BE SIGNED AND SUBMITTED WITH PROPOSAL TO BE DEEMED RESPONSIVE.
The undersigned guarantees the truth and accuracy of all statements and the answers contained herein.

I have carefully examined the Request for Proposal referenced above ("RFP") and any other documents accompanying or made a part of this RFP.

I hereby propose to furnish the goods or services specified in the RFP. I agree that my proposal will remain firm for a period of 120 days in order to allow the Town adequate time to evaluate the proposals.

I certify that all information contained in this proposal is truthful to the best of my knowledge and belief. I further certify that I am duly authorized to submit this proposal on behalf of the firm as its act and deed and that the firm is ready, willing and able to perform if awarded the contract.

The firm and/or Proposer hereby authorizes the Town of Lauderdale-by-the-Sea, its staff or consultants, to contact any of the references provided in the proposal and specifically authorizes such references to release, either orally or in writing, any appropriate data with respect to the firm offering this proposal.

I further certify, under oath, that this proposal is made without prior understanding, agreement, connection, discussion, or collusion with any other person, firm or corporation submitting a proposal for the same product or service; no officer, employee or agent of the Town or any other proposer is interested in said proposal; and that the undersigned executed this Proposer's Certification with full knowledge and understanding of the matters therein contained and was duly authorized to do so.

If this proposal is selected, I understand that I will be expected to execute the Town's standard professional services contract, in the form approved by the Town Attorney.

A person or affiliate who has been placed on the convicted vendor list following a conviction for public entity crimes may not submit a bid on a contract to provide any goods or services to a public entity, may not submit a bid on a contract with a public entity for the construction or repair of a public building or public work, may not submit bids on leases of real property to a public entity, may not be awarded or perform work as a contractor, supplier, sub-contractor, or consultant under a contract with a public entity, and may not transact business with any public entity in excess of the threshold amount provided in Sec. 287.017 Florida Statutes, for CATEGORY TWO for a period of 36 months from the date of being placed on the convicted

vendor list. I further certify, under oath, that neither the entity submitting this sworn statement, not to my knowledge, any of its officers, directors, executives, partners, shareholder, employees, members or agents active in the management of the entity has been convicted of a public entity crime subsequent to July 1, 1989.

PILLAR CONSULTANTS, INC.

Name of Business

By: Jay C. Evans
Signature

Jay C. Evans, President
Print Name and Title

5230 S. University Drive, Suite 104

Davie, FL 33328
Mailing Address

State of Florida
County of Broward

Sworn to and subscribed before me this 8 day of November, 2011.

Notary Public
[Signature]

NOTARY PUBLIC-STATE OF FLORIDA
Francisco Costoya, Jr.
Commission #DD882214
Expires: JULY 31, 2013
BONDED THRU ATLANTIC BONDING CO., INC.

My Commission Expires: _____